Revised

Board Meeting Booklet

for

June 19, 2013

Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601-3646
502-573-0260
502-573-0157 fax
http://kia.ky.gov

AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY
FULL BOARD MEETING
1024 CAPITAL CENTER DRIVE, SUITE 340
June 19, 2013 – 1:00 p.m.

Call to Order: • Confirmation of Press Notice • Confirmation of Quorum • Recognition of Members/Guests	Chair Tony Wilder	
I. BUSINESS *(Board Action Required)*		
A. Minutes		
1. Consideration of Approval of the **Minutes** of the **Kentucky Infrastructure Authority Regular Board Meeting** of **May 2, 2013** ***(Attachment I.A.1.)***	Chair Tony Wilder	9
B. New Projects / Action Items		
1. Resolution and Order of the Board of Directors of the Kentucky Infrastructure Authority Authorizing the **Appointment of Secretary** of the Kentucky Infrastructure Authority ***(Attachment I.B.1.)***	Chair Tony Wilder	21
2. Resolution and Order of the Board of Directors for Approval of a **Fund A loan (A13-020)** in the amount of **$2,000,000** to the **Lincoln County Sanitation District, Lincoln County, Kentucky** (SX21137001) ***(Attachment I.B.2.)***	Mr. Shafiq Amawi, DOW Mr. Jeff Abshire, KIA	25
3. Resolution and Order of the Board of Directors for Approval of a **Fund F loan (F13-013)** in the amount of **$2,000,000** to the **City of Williamstown, Grant County, Kentucky** (WX21081001) ***(Attachment I.B.3.)***	Mr. Shafiq Amawi, DOW Mr. Jeff Abshire, KIA	39
4. Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to **Reimburse Capital Expenditures** made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies ***(Attachment I.B.4)***	Mr. Jeff Abshire, KIA	55
II. EXECUTIVE DIRECTOR'S REPORT	Mr. John Covington, KIA	
III. STATUS REPORTS FOR FUNDS A, A2, B, B1, C, F, F2	Mr. John Covington, KIA	59

IV. ANNOUNCEMENTS/NOTIFICATIONS Mr. John Covington, KIA

Next KIA Board Meeting:
Tentatively *set for* ***Thursday, August 1, 2013***
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort

V. ADJOURN Chair Tony Wilder

ATTACHMENT

I.A.1.

KENTUCKY INFRASTRUCTURE AUTHORITY
Minutes of the Full Board

Meeting Date/Location: **May 2, 2013 – 1:00 p.m.**
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort

Members present:

Mr. Tony Wilder, Commissioner, Department for Local Government
Mr. Paul Gannoe, Finance and Administration Cabinet
(proxy for Secretary Lori H. Flanery, FAC)
Mr. Robert Aldridge, Economic Development Cabinet
(proxy for Secretary Larry Hayes, EDC)
Ms. Lona Brewer, Energy and Environment Cabinet
(permanent proxy for Secretary Leonard K. Peters, EEC)
Mr. Jerry Wuetcher, Public Service Commission
(permanent proxy for Executive Director Jeff Derouen, PSC)
Mr. C. Ronald Lovan, representing the American Water Works Association
Mr. David W. Cartmell, Mayor, City of Maysville, representing the Kentucky League of Cities
Ms. Linda C. Bridwell, representing for-profit private water companies

Members absent:

Mr. Damon Talley, representing the Kentucky Rural Water Association
Mr. Jody Jenkins, Union County Judge/Executive, representing the Kentucky Association of Counties
Mr. Marty T. Ivy, representing the Kentucky Municipal Utilities Association

Guests:

Mr. Shafiq Amawi, Division of Water
Ms. Jennifer Kantner, Office of Financial Management
Mr. Josh Nacey, Legislative Research Commission
Mr. Bob Sturdivant, HDR Engineering
Mr. Horace Harrod, Oldham County Environmental Authority
Mr. Jim Hagerty, Hagerty Consulting
Mr. Ed Basquill, Oldham County Environmental Authority
Ms. Sheryl Chino, Green River Area Development District
Ms. Laura Gilkerson, GRW Engineering
Ms. Lindsey Bironas, GRW Engineering
Mr. Michael Jacobs, GRW Engineering
Mayor Keith Riddle, City of Burkesville
Mr. Ed Perreto, Burkesville Water and Sewer
Ms. Chastity Robbins, Carrollton Utilities
Mr. Terry Roach, Carrollton Utilities
Mr. Brian Bingham, Louisville MSD
Ms. Cindy McDonald, Division of Water
Mr. Tony Waddell, Dept. of Corrections
Ms. Annette Dupont-Ewing, Kentucky Municipal Utilities Association

Ms. Ruth Webb, First Kentucky Securities
Mr. Clay Kelly, Strand Associates
Ms. Angela Offerman, Legislative Research Commission
Mr. Derrick Watson, Hopkinsville Water Environment Authority
Mr. Roger Recktenwald, Kentucky Association of Counties
Mr. Richard Harrison, Northern Kentucky Water District

PROCEEDINGS

Chair Tony Wilder called the meeting of the Kentucky Infrastructure Authority (KIA) Board to order. Chair Wilder asked board members and guests to introduce themselves. He noted that a quorum was present and the press had been notified regarding the meeting.

Mr. Rusty Anderson, KIA, made maps available for viewing via the Water Resource Information System (WRIS) which showed an overview of the water and sewer projects that were to be considered at this board meeting.

I. BUSINESS (Board Action Required)

A. 1. APPROVAL OF MINUTES
For: KIA Regular Board Meeting of April 4, 2013

Mr. Ron Lovan moved to approve the minutes of the April 4, 2013 regular board meeting. Mr. Jerry Wuetcher seconded, and the motion carried unanimously.

B. NEW PROJECTS/ACTION ITEMS

1. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN (A13-028) IN THE AMOUNT OF $1,538,750 TO THE REGIONAL WATER RESOURCE AGENCY, DAVIESS COUNTY, KENTUCKY

Mr. Shafiq Amawi, DOW, and Ms. Sandy Williams, presented the project to the Board. The Regional Water Resource Agency requested a $1,538,750 Fund A loan for the Masonville Sewer Extension project. The project involves the construction of a lift station, a twelve inch force main near the Owensboro Community College, ten inch gravity sewer mains, eight inch collector sewers, and twelve inch sewer mains. It will add twenty-five immediate customers with the potential of servicing a total of eighty new customers in a new development. The project will also eliminate three package treatment plants which will improve service to existing customers. Under the 2012 Capitalization Grant Equivalencies the project did not qualify for Green Project Reserve funding and it did not qualify for additional subsidization. The term of the loan is 20 years with an interest rate of 1.75% and a total estimated annual debt service payment of $94,596. Both DOW and KIA staff recommended approval of the loan with the standard conditions.

Ms. Linda Bridwell moved to approve the Fund A (A13-028) resolution with the standard conditions. Ms. Lona Brewer seconded, and the motion carried unanimously.

2. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND (B13-004) LOAN IN THE AMOUNT OF $500,000 TO THE CITY OF BURKESVILLE, CUMBERLAND COUNTY, KENTUCKY**

   Ms. Sandy Williams, KIA, presented the project to the Board. The City of Burkesville requested a Fund B loan in the amount of $500,000 to supplement their Fund A loan that was previously approved by the Board on November 10, 2011, for $1,000,000, for the SSO Remediation project. Several items (portable generator for backup power, aeration equipment, a flow meter for the city hall pump station, fencing at the pump station) were identified as necessary for addition or replacement after the original request was prepared. Geotechnical conditions that could not be identified at the time of the original estimate impacted the location (an additional property had to be purchased) and foundation of the tank. The term of the loan is 20 years with a 0.75% interest rate and an estimated annual debt service payment of $27,969. KIA staff recommended approval of the loan with the standard conditions.

   Ms. Linda Bridwell moved to approve the Fund B (B13-004) Resolution with the standard conditions. Mayor David Cartmell seconded, and the motion carried unanimously.

3. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND (B13-005) LOAN IN THE AMOUNT OF $1,416,540 TO THE CITY OF SCOTTSVILLE, ALLEN COUNTY, KENTUCKY**

   Ms. Sandy Williams, KIA, presented the project to the Board. The City of Scottsville requested a Fund B loan in the amount of $1,416,540 for the Wastewater Treatment Plant Improvements project. The project involves the construction of a waste activated sludge (WAS) pump station and force main, rerouting the drain piping from the chlorine contact basin to the new pump station, and a new flow splitter box and associated piping to distribute flows from the oxidation ditches to the clarifiers. The term of the loan is 20 years with a 0.75% interest rate and an estimated annual debt service payment of $27,969. KIA staff recommended approval of the loan with the standard conditions.

   Mr. Ron Lovan moved to approve the Fund B (B13-005) Resolution with the standard conditions. Ms. Linda Bridwell seconded, and the motion carried unanimously.

4. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF**

A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND (F13-007) LOAN IN THE AMOUNT OF $1,538,817 TO THE CITY OF CARROLLTON f/b/o CARROLLTON UTILITIES, CARROLL COUNTY, KENTUCKY

Mr. Shafiq Amawi, DOW, and Ms. Sandy Williams, KIA, presented the project to the Board. The City of Carrollton f/b/o Carrollton Utilities requested a $1,538,817 Fund F loan for the Carroll County Interconnect project. The project will provide interconnections and infrastructure additions for three public water systems in Carroll County. The project will provide two interconnections between Carrollton Utilities (CU) and the Carroll County Water District (CCWD), an interconnection between the CCWD and Gallatin County Water District, and will close a gap between a portion of the West Carroll Water District (WCWD) that is currently served by the City of Milton and the rest of the WCWD system. Infrastructure components that are specific to each utility include: CCWD – 150,000 gallon elevated water tank to support an underserved area and replacement of 2,300 linear feet (LF) of asbestos cement water line; WCWD – booster pump station and 1,700 LF of water line to tie discrete sections of the system together; and CU – new groundwater well and associated piping, emergency generator to support the water treatment plant and interconnections. The 2012 Drinking Water Capitalization Grant did not contain a "green" requirement. The project qualified for additional subsidization in the amount of $384,704. The unforgiven balance of the loan is $1,154,113 to be repaid in 30 years with an interest rate of 0.75% and an estimated annual debt service payment of $45,918. Both DOW and KIA staff recommended approval of the loan with the standard conditions.

Ms. Linda Bridwell moved to approve the Fund F (F13-007) resolution with the standard conditions. Mr. Paul Gannoe seconded, and the motion carried unanimously.

5. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND (F13-012) LOAN IN THE AMOUNT OF $4,000,000 TO THE NORTHERN KENTUCKY WATER DISTRICT, KENTON COUNTY, KENTUCKY**

Mr. Ron Lovan recused himself from the discussion on this project due to his position as President of the Northern Kentucky Water District and left the room.

Mr. Shafiq Amawi, DOW, and Ms. Sandy Williams, KIA, presented the project to the Board. The Northern Kentucky Water District requested a $4,000,000 Fund F loan for the Kenton and Campbell County Water Main projects. The projects include the installation of new raw and finished water transmission mains along with equipment upgrades at the Taylor Mill treatment plant; will provide a more reliable water supply to wholesale customers; and give the District flexibility in conveying raw water between reservoirs, which will facilitate the temporary removal of the north reservoir from service for maintenance and provide a more even distribution of water storage between the north and south reservoirs. The 2012 Drinking Water Capitalization Grant did not contain a "green" requirement.

The project did not qualify for additional subsidization. The term of the loan is 20 years with a 1.75% interest rate and an estimated annual debt service payment of $247,902. Both DOW and KIA staff recommended approval of the loan with the standard conditions.

Ms. Linda Bridwell moved to approve the Fund F (F13-012) resolution with the standard conditions. Ms. Lona Brewer seconded, and the motion carried unanimously, with Mr. Jerry Wuetcher abstaining because the District will have to apply to PSC for approval to enter into the loan agreement.

Mr. Ron Lovan returned to the room.

5. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND (F13-020) LOAN IN THE AMOUNT OF $4,000,000 TO THE CITY OF HOPKINSVILLE f/b/o HOPKINSVILLE WATER ENFIRONMENT AUTHORITY, CHRISTIAN COUNTY, KENTUCKY**

Mr. Shafiq Amawi, DOW, and Ms. Sandy Williams, KIA, presented the project to the Board. The City of Hopkinsville f/b/o the Hopkinsville Water Environment Authority requested a $4,000,000 Fund F loan for the Westside Two Million Gallon Tank and Water Main Extension project. The project is for 1) the construction of a two million gallon elevated storage tank, and 2) approximately 19,000 linear feet of sixteen inch ductile iron pressure pipe to service the tank and areas along the Eagle Way Bypass that are presently underserved. It will also permit business and residential expansion on the west side of Hopkinsville. Current customers will benefit from improved water pressure. The 2012 Drinking Water Capitalization Grant did not contain a "green" requirement. The project qualified for additional subsidization in the amount of $400,000. The unforgiven balance of the loan is $3,600,000 to be repaid in 20 years with a 1.75% interest rate and an estimated annual debt service payment of $223,112. Both DOW and KIA staff recommended approval of the loan with the standard conditions.

Ms. Linda Bridwell moved to approve the Fund F (F13-020) resolution with the standard conditions. Mr. Robert Aldridge seconded, and the motion carried unanimously.

C. OLD BUSINESS

1. **RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN (A12-029) IN THE AMOUNT OF $6,500,000 TO THE OLDHAM COUNTY ENVIRONMENTAL AUTHORITY, OLDHAM COUNTY, KENTUCKY**

The project was removed from the agenda for the June 7, 2012, KIA Board Meeting, but a discussion of the project took place at that meeting and a motion was passed for a report to be submitted to the Board regarding the status of the

project in 60 days. On August 2, 2012, Mr. John Covington, KIA, reported back to the Board that discussions had taken place between Oldham County Environmental Authority, Louisville MSD and Division of Water, and the project was not ready to be presented to the Board at that time.

Mr. Covington introduced the project and explained that a year ago the Oldham County Environmental Authority applied for a Fund A loan for a wastewater treatment plant. At the time, KIA staff performed the financial review and staff recommended the project. However, Division of Water had some concerns regarding the technical aspects of the project. He also explained that the loan amount of $6,500,000 has been held for almost two years now and therefore is not available for commitment to other projects. Currently, KIA has more projects requesting funding than the amount of funding available, and EPA expects projects to be awarded in a timely manner. Mr. Covington asked the Board to either make the decision to commit the funds to the Oldham County Environmental Authority for this project, in which they would have the standard 12 months to get the project moving forward and an additional six months, if needed; or, should the Board feel this was not a project that was appropriate for approval at this time, deny the loan commitment. If the loan commitment was denied then the Oldham County Environmental Authority could apply again in the future.

Mr. Shafiq Amawi, DOW, and Ms. Sandy Williams, KIA, presented the project to the Board. The Oldham County Environmental Authority (OCEA) requested a $6,500,000 Fund F loan for the Orchard Grass Regional Wastewater Treatment Plant project. The project is for the construction of a 1.25 MGD regional wastewater treatment plant and related transmission to decommission the existing Orchard Grass and Willow Creek wastewater treatment plants in compliance with a pending agreed order. Additionally, the project will provide additional treatment capacity to further decommission the Ash Avenue wastewater treatment plant owned by OCEA and an existing 140,000 MGD plant owned by the Kentucky Correctional Institute for Women (KCIW). Separate additional funding for the transmission and decommissioning costs will be required in a second project phase. A .75 MGD facility was originally proposed, however the addition of flow from the KCIW and restrictions by the Division of Water on new treated flow to Floyds Fork Creek necessitated a capacity increase. OCEA is finalizing their 201 Regional Facilities Plan (RFP). As part of the RFP's alternatives analysis, OCEA is in negotiation with Louisville MSD for agreement with the assumptions to be used to calculate the present worth analysis for two regional treatment alternatives. The alternatives consider (1) the construction of a new 1.25 MGD regional treatment plant by OCEA, and (2) the conveyance of OCEA's sewage to MSD's Hite Creek Water Quality Treatment Center. The draft present worth analysis shows the most economical solution to be construction of a new WWTP by OCEA. After determining the most cost effective treatment solution, OCEA will be in a position to submit the recommended course of action to the Division of Water and await approval of the RFP. Under the 2012 Capitalization Grant Equivalencies the project will not be reported for Green Project Reserve funding and it did not qualify for additional subsidization. The term of the loan is 20 years with an interest rate of 1.75% and a total estimated annual debt service payment of $399,591. KIA staff recommended approval of the loan with the standard conditions and the following

special condition: OCEA will provide documentation of debt compliance for fiscal 2012.

The project was discussed by the Board, Oldham County representatives, Louisville MSD representatives, DOW staff and KIA staff. Mr. Peter Goodman, Assistant Director at DOW, stated that OCEA had done everything that was asked of them by DOW and, because timeliness was an issue, DOW encouraged the Board to consider the project.

Ms. Linda Bridwell wished to commend Oldham County Environmental Authority and Louisville MSD on their efforts to work together to meet infrastructure needs and to guarantee that funding will be used in a most efficient manner.

Ms. Linda Bridwell moved to approve the Fund A (A12-029) resolution with the standard conditions and the special condition indicated in the staff recommendations. Ms. Lona Brewer seconded based on the recommendations of the Division of Water, and the motion carried unanimously.

Chair Tony Wilder announced the upcoming resignation of Ms. Sandy Williams from KIA. Chair Wilder stated there was not a more competent professional person associated with KIA than Sandy Williams. He affirmed it had been a pleasure working with Sandy and she would be sorely missed. He thanked her for all that she had done for KIA and wished her good luck in the future.

Chair Tony Wilder left the meeting at this time and turned over the chair to Ms. Lona Brewer to continue the board meeting.

D. REIMBURSE CAPITAL EXPENDITURES

1. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES PURSUANT TO LOANS MADE BY THE KENTUCKY INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES

This is a routine resolution allowing KIA to reimburse expenses that are paid out of the Authority's funds with bond proceeds. The projects listed below are covered under this resolution:

APPLICANT	FUND	AMOUNT
Oldham County Environmental Authority	A12-029	$ 6,500,000
Regional Water Resource Agency	A13-028	$ 1,538,750
City of Burkesville	B13-004	$ 500,000
City of Scottsville	B13-005	$ 1,416,540
City of Carrollton f/b/o Carrollton Utilities	F12-007	$ 1,538,817

Northern Kentucky Water District	F13-012	$ 4,000,000
City of Hopkinsville f/b/o Hopkinsville Water Environment Authority	F13-020	$ 4,000,000

Ms. Linda Bridwell moved to approve the resolution. Mayor David Cartmell seconded, and the motion carried unanimously.

II. EXECUTIVE DIRECTOR'S REPORT

Mr. John Covington, KIA, reported on the following items to the Board:

A. Mr. Covington added that Sandy William's leaving was both a happy and sad occasion because she will be greatly missed but truly understands her desire to further her career. He stated that KIA staff will really have to step up their game in order to cover the hole that she leaves. Ms. Williams thanked everyone and stated she had learned a lot and had grown a lot during her time at KIA. She will miss everyone. Ms. Williams informed the board that she is going to the Finance Cabinet in the Office of Financial Management as the Deputy Executive Director.

B. The public comment period for the 2014 draft IUP is now closed and staff is preparing responses. Staff hopes to have the Capitalization Grant Application, which includes the IUP, to EPA fairly soon. The application was prepared based on estimates for funding but the final amounts are still not available for the SRF program. Once the amount of funding is finalized we will be sending out invitation letters to those projects that ranked high on the priority list. The IUP can be found on KIA's website and the priority list will be placed on the website once those projects are identified.

C. Mr. Covington addressed the upcoming board meeting schedule dates. The regularly scheduled date for the July meeting is July 4th and a meeting will not be held on that date. Because the current funding cycle is nearing the end there may not have been a reason to meet in July anyway. Mr. Covington asked if the Board would entertain the idea of moving the June meeting to late in the month of June so that the meeting would be somewhat halfway between the June and July meetings. This would help in preparing projects for the meeting just in case extra time was needed. If this proposal conflicts with the Board Members' calendars, then the regularly scheduled date of June 6th would stand. KIA staff will poll Board Members in the next few weeks if the proposal met with the Board's approval. The Board concurred.

D. At the next board meeting, the Board will need to elect a new Secretary for the KIA Board.

E. Mr. Ron Lovan asked if KIA had heard any updates regarding possible proposed cuts to the SRF budget from EPA. Mr. Covington stated that there will be cuts. He stated that in next year's appropriation the President requested a reduction and it is a significant amount. Mr. Covington stated that he wouldn't be surprised, though, if the amount changed higher or lower.

III. STATUS REPORT FOR FUNDS A, A2, B, B1, C, F, F2

IV. ANNOUNCEMENTS/NOTIFICATIONS

- Next scheduled KIA board meeting:
  Tentatively scheduled for
  Thursday, June 6, 2013
  1024 Capital Center Drive, Suite 340
  Frankfort, Kentucky

There being no further business Ms. Linda Bridwell moved to adjourn. Mr. Ron Lovan seconded and the motion carried unanimously. The May 2, 2013, regular meeting of the Board of the Kentucky Infrastructure Authority was adjourned.

Submitted by:

Sandy Williams

Sandy Williams, Secretary
Kentucky Infrastructure Authority

5-15-13
Date

ATTACHMENT

I.B.1.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING THE APPOINTMENT OF SECRETARY OF THE KENTUCKY INFRASTRUCTURE AUTHORITY

WHEREAS, the Authority needs to ensure the ability to conduct necessary administrative functions.

NOW, THEREFORE, the Kentucky Infrastructure Authority, acting by and through its Board of Directors as its duly authorized and empowered governing body, hereby appoints _____ as Secretary of the Authority.

This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 19th day of June, 2013.

_____
TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

_____
SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

_____
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTACHMENT

I.B.2.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN (A13-020) IN THE AMOUNT OF $2,000,000 TO THE LINCOLN COUNTY SANITATION DISTRICT, LINCOLN COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the Lincoln County Sanitation District, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for $2,000,000 of project expense including capitalized interest for the construction period, to the Lincoln County Sanitation District for

the Phase I Sewer Project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of $1,400,000 will be deducted from the approved loan amount. The unforgiven principal balance of $600,000 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 0.75%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. From annual revenues, $5,000 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches $50,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 19th day of June 2013.

_____
TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

_____
SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

_____
PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

June 4, 2013

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: CWL13021; Fund A
Lincoln Co Wastewater Collection--44253
Activity ID: FGL20130003
HUC11: 05100205180
Watershed Name: Hanging Fork Creek
Project Name: Phase 1 Sewer-Junction City to Moreland
Binding Commitment

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Lincoln County Sanitation District is entitled to receive priority for funding for their Phase 1 Sewer-Junction City to Moreland project and is eligible to receive $2,000,000 from the Clean Water State Revolving Fund. The following information is provided:

1. Project specific environmental information was approved by DOW on February 10, 2010.

2. Plans and specifications are completed and could be submitted to DOW at any time now.

3. Construction bids are expected to be opened by late spring to early summer next year.

The KIA conditional commitment letter should include the following general conditions to satisfy federal requirements:

1. The borrower must receive DOW approval of the Plans and Specifications with regard to SRF funding for each identified contract prior to advertising for bids.

2. The Authority to Award (bid) package, including the Disadvantaged Business Enterprise (DBE) reviews, must be approved by DOW prior to the contract being awarded. DOW must conduct a preconstruction and project management conference.

3. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA

prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.

4. The borrower must complete and submit any missing or incomplete parts of the Application to KIA upon request.

5. The Loan Agreement must be executed within six (6) months from bid opening.

6. The city must agree to expend all loan funds within six months of the date of initiation of operation.

Upon compliance with the general conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

The SRF application review has been completed by staff of the KIA. If you have any questions or concerns regarding missing items or additional submission requirements, please contact Tammy McCall at (502) 573-0260. Should you have any questions concerning this letter, do not hesitate to contact Joel Murphy, Project Manager, at (502) 564-8158, extension 4592.

Sincerely,

Sandy Gruzesky, Director
Division of Water

SG/BG:jjm

c: Bill Payne, Lincoln County Sanitation District
Luther Galloway, AGE Engineering Services
Betsy Laski, Bluegrass ADD

EXECUTIVE SUMMARY		Reviewer	Jeff Abshire
KENTUCKY INFRASTRUCTURE AUTHORITY		Date	June 19, 2013
FUND A, FEDERALLY ASSISTED WASTEWATER		KIA Loan Number	A13-020
REVOLVING LOAN FUND		WRIS Number	SX21137001

BORROWER	LINCOLN COUNTY SANITATION DISTRICT LINCOLN COUNTY

BRIEF DESCRIPTION

This project will provide wastewater collection and treatment to approximately 445 unserved residential and commercial customers in the western portion of Lincoln County. The area includes US 127 south of Junction City and proceeding to the Moreland area. Current waste disposal methods consist of septic tanks and straight pipes which results in the discharge of raw sewage and septic tank effluent to the ground surface.

PROJECT FINANCING		PROJECT BUDGET	RD Fee %	Actual %	
Fund A Loan	$2,000,000	Administrative Expenses			$42,500
CDBG	1,000,000	Legal Expenses			10,000
RD	933,000	Land, Easements			15,000
ARC	500,000	Eng - Design	6.9%	5.1%	202,000
		Eng - Constr / Insp	3.7%	4.8%	188,000
		Eng - Other			20,000
		Construction			3,589,500
		Contingency			361,000
		Other			5,000
TOTAL	$4,433,000	TOTAL			$4,433,000

REPAYMENT	Rate	0.75%	Est. Annual Payment	$33,562
	Term	20 Years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	AGE Engineering Services, Inc.		
	Bond Counsel	Peck, Shaffer, & Williams		
PROJECT SCHEDULE	Bid Opening	Jun-14		
	Construction Start	Aug-14		
	Construction Stop	Mar-15		
DEBT PER CUSTOMER	Existing	None		
	Proposed	$2,921		
OTHER DEBT		See Attached		
OTHER STATE-FUNDED PROJECTS LAST 5 YRS		See Attached		

RESIDENTIAL RATES		Users	Avg. Bill	
	Current	0	None	(for 4,000 gallons)
	Additional	445	$50.00	(Estimated)

REGIONAL COORDINATION This project is consistent with regional planning recommendations.

CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Projected 2016	83,846	33,562	50,284	2.5
Projected 2017	83,846	63,846	20,000	1.3
Projected 2018	83,846	63,846	20,000	1.3
Projected 2019	83,846	63,846	20,000	1.3
Projected 2020	83,846	63,846	20,000	1.3

Reviewer: Jeff Abshire
Date: June 19, 2013
Loan Number: A13-020

KENTUCKY INFRASTRUCTURE AUTHORITY
WASTEWATER REVOLVING LOAN FUND (FUND "A")
LINCOLN COUNTY SANITATION DISTRICT, LINCOLN COUNTY
PROJECT REVIEW
SX21137001

I. PROJECT DESCRIPTION

The Lincoln County Sanitation District (District) is requesting a Fund A loan in the amount of $2,000,000 for the Phase I Sewer Project. The project will provide wastewater collection to approximately 445 unserved customers in the western portion of Lincoln County. The area includes US 127 south of Junction City and proceeding to the Moreland area. The District has an agreement with the City of Danville for treatment of waste and is negotiating with Hustonville Water Works to perform billing and operations and maintenance functions. Current waste disposal methods consist of septic tanks and straight pipes both of which result in unsanitary discharges to the ground surface. A survey indicated high levels of e-coli bacteria in the Hanging Fork watershed. Tests indicated that waste in creeks and streams was composed of 25% cattle waste and 75% human waste. These waters drain into Herrington Lake which is a source of water for the area. Additional construction phases to extend the District's service area will be added as funds permit.

The District was established on May 10, 2011 by the Lincoln County Fiscal Court. The District is governed by five directors who are appointed by the County Judge Executive and approved by the fiscal court. Connection to the public wastewater system is mandatory within four months of the date that a property owner is notified that service is available.

II. PROJECT BUDGET

	Total
Administrative Expenses	$ 42,500
Legal Expenses	10,000
Land, Easements	15,000
Engineering Fees - Design	202,000
Engineering Fees - Const / Inspection	188,000
Engineering Fees - Other	20,000
Construction	3,589,500
Equipment	361,000
Other	5,000
Total	**$ 4,433,000**

III. PROJECT FUNDING

	Amount	%
Fund A Loan	$ 2,000,000	45%
CDBG	1,000,000	23%
RD	933,000	21%
ARC	500,000	11%
Total	**$ 4,433,000**	**100%**

IV. KIA DEBT SERVICE

Construction Loan	$ 2,000,000
Less: Principal Forgiveness	1,400,000
Amortized Loan Amount	$ 600,000
Interest Rate	0.75%
Loan Term (Years)	20
Estimated Annual Debt Service	$ 32,362
Administrative Fee (0.20%)	1,200
Total Estimated Annual Debt Service	**$ 33,562**

V. PROJECT SCHEDULE

Bid Opening	June 2014
Construction Start	August 2014
Construction Stop	March 2015

VI. CUSTOMER COMPOSITION AND RATE STRUCTURE

A) Customers

Customers	Current	Proposed	Total
Residential	0	432	432
Commercial	0	13	13
Total	0	445	445

B) Rates

A rate ordinance has not been established by the District. Fees, rates and charges will be based on the actual cost of providing services as provided in KRS Chapter 220.510. The estimated rate for 4,000 gallons is in the $40 range which equates to a 1.5% Affordability Index. Connection fees will not be required for the initial customer base.

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2006-2010, the County's population was 24,779 with a Median Household Income (MHI) of $32,314. The median household income for the Commonwealth is $41,576. The project will qualify for a .75% interest rate.

VIII. 2012 CAPITALIZATION GRANT EQUIVALENCIES

1) Green Project Reserve - This project does not qualify for Green Project Reserve (GPR) funding.

2) Additional Subsidization – This project qualifies for additional subsidization in the amount of $1,400,000. Of the nine projects that were eligible for additional subsidization and were invited to apply for SRF funding during the 2013 funding cycle LCSD was the only applicant that applied for funding. The amount of subsidization that is being offered to LCSD will permit KIA to meet the subsidization requirements that are required by its Grant Agreement with the U.S. Environmental Protection Agency.

IX. FINANCIAL ANALYSIS (See Exhibit 1)

This is a new utility and there is no financial history. Audited financial statements will be required annually once the District enters into an Assistance Agreement with KIA.

PROJECTIONS

Projections are based on the following assumptions:

1) Revenues will be sufficient to fund debt service, required reserves, operating expenses and a depreciation reserve. The revenue forecast is based on 445 customers with an average water use of 4,000 gallons per month.
2) Expenses are based on a budget that was provided by the applicant. Treatment costs from the City of Danville will initially be $1.87 per thousand gallons.
3) Estimated annual reserve funding (inclusive of required KIA reserve) is $25,000.
4) Debt service on the proposed KIA loan is estimated at $33,562 annually.
5) Debt service coverage is 1.3 in 2017 when full year principal and interest repayments begin.

Based on the proforma assumptions, the utility shows adequate cash flow to repay the KIA Fund A loan.

REPLACEMENT RESERVE

The annual replacement cost is $5,000. This amount should be added to the replacement account each December 1 until the balance reaches $50,000 and maintained for the life of the loan.

X. DEBT OBLIGATIONS

None

XI. OTHER STATE OR FEDERAL FUNDING IN PAST FIVE YEARS

None

XII. CONTACTS

Legal Applicant	
Name	Lincoln County Sanitation District
Address	102 East Main Street
	Stanford, KY 40484
County	Lincoln
Authorized Official	Bill Payne (Chairman)
Phone	(606) 365-2534
Email	Brpayne77@att.net

Project Administrator	
Name	Bluegrass Area Development District
Address	699 Perimeter Drive
	Lexington, KY 40517
Contact	Betsy Laski
Phone	(859) 269-8021
Email	blaski@bgadd.org

Consulting Engineer	
Name	Luther Galloway
Firm	AGE Engineering Services, Inc.
Address	P.O. Box 204
	Stanford, KY 40484
Phone	(606) 365-8362
Email	lgalloway@ageengineering.com

XIII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the following special conditions:

1. Prior to the award of the construction contracts the District shall approve a Rate Ordinance which specifies user rates and the date that billings will commence. Rates will be sufficient to cover anticipated operating expenses, debt service and reserve funding for the system.

LINCOLN COUNTY SANITATION DISTRICT
BALANCE SHEETS (JUNE YEAR END)

ASSETS	Upon Completion 2015	2016
Current Assets		
Cash	0	34,684
Accounts Receivable	0	23,100
Total Current Assets	0	57,784
Restricted Assets		
KIA Maintenance and Replacement	0	5,000
Other Reserves	0	20,000
Total Restricted Assets	0	25,000
Utility Plant		
Land, System, Building and Equipment	4,433,000	4,433,000
Less Accumulated Depreciation ( )	0	(177,000)
Net Fixed Assets	4,433,000	4,256,000
Total Assets	4,433,000	4,338,784
LIABILITIES		
Current Liabilities		
Accounts Payable	0	6,500
Other	0	1,000
Current Portion Long Term Debt	27,915	46,970
Total Current Liabilities	27,915	54,470
Long Term Liabilities		
Long Term Debt	1,272,085	1,225,115
Total Long Term Liabilities	1,272,085	1,225,115
Total Liabilities	1,300,000	1,279,585
Retained Earnings:		
Invested in Capital Assets Net of Related Debt	3,133,000	2,983,915
Restricted	0	25,000
Unrestricted	0	50,284
Total Retained Earnings	3,133,000	3,059,199
Total Liabilities and Equities	4,433,000	4,338,784

Balance Sheet Analysis	
Current Ratio	1.1
Debt to Equity	0.4
Days Sales in Accounts Receivable	40.0
Months Operating Expenses in Unrestricted Cash	3.4

EXHIBIT 1
LINCOLN COUNTY SANITATION DISTRICT
CASH FLOW ANALYSIS (JUNE YEAR END)

	Projected 2016	Projected 2017	Projected 2018	Projected 2019	Projected 2020
Operating Revenues					
Sewer Revenues	210,816	210,816	210,816	210,816	210,816
Total Revenues	210,816	210,816	210,816	210,816	210,816
Operating Expenses					
Treatment	39,943	39,943	39,943	39,943	39,943
Operating Expenses	82,027	82,027	82,027	82,027	82,027
Depreciation	177,000	177,000	177,000	177,000	177,000
KIA Reserves	5,000	5,000	5,000	5,000	5,000
Total Expenses	303,970	303,970	303,970	303,970	303,970
Net Operating Income	(93,154)	(93,154)	(93,154)	(93,154)	(93,154)
Add Non-Cash Expenses					
Depreciation	177,000	177,000	177,000	177,000	177,000
Cash Available for Debt Service	**83,846**	**83,846**	**83,846**	**83,846**	**83,846**
Debt Service (enter as positive #'s)					
Proposed KIA Loan	33,562	33,562	33,562	33,562	33,562
Proposed RD Loan	0	30,284	30,284	30,284	30,284
Total Debt Service	33,562	63,846	63,846	63,846	63,846
Income After Debt Service	50,284	20,000	20,000	20,000	20,000
Debt Coverage Ratio	2.5	1.3	1.3	1.3	1.3

ATTACHMENT

I.B.3.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F13-013) OF $2,000,000 TO THE CITY OF WILLIAMSTOWN, GRANT COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the City of Williamstown, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for $2,000,000 of project expense including capitalized interest for the construction period, to the City of Williamstown for the Water Systems Improvements Phase I project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time

of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 10% will be deducted from the approved loan amount. The unforgiven principal balance of $1,800,000 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 1.75%. In addition to debt service, a 0.25% annual administration fee on the unpaid, unforgiven principal balance will be charged. From annual revenues, $5,000 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches $50,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 19th day of June, 2013.

_____
TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

_____
SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

_____
PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

June 17, 2013

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: DWL13056 (F13-013)
Williamstown Municipal Water Dept--1506
Activity ID: FGL20130003
HUC11: 05100101250
Watershed: Grassy Creek/Williamstown Lake
Binding Commitment

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the City of Williamstown is entitled to receive priority for funding the Williamstown New Water Treatment Plant Project including the planning and design for construction of the plant as well as construction of the lagoon system and is eligible to receive $2,000,000 from the Drinking Water State Revolving Fund.

The following information is provided to inform you of the status of the project environmental review and engineering plans and specs:

1. Project specific environmental information was submitted to DOW in May, 2013.

2. Plans and specifications are expected to be submitted to DOW on August 1, 2013.

3. Construction bids are expected to be opened on October 1, 2013.

The KIA conditional commitment letter shall include the following general conditions to satisfy federal requirements:

1. The entire project must have undergone a complete environmental review resulting in a Categorical Exclusion Determination (CED), a Finding of No Significant Impact (FONSI), or an Environmental Impact Statement (EIS) with a Record of Decision issued by the Department for Environmental Protection prior to advertising for bids.

2. The borrower must receive DOW approval of the Plans and Specifications with regard to SRF funding for each identified contract prior to advertising for bids.

3. The Authority to Award (bid) package, including the Disadvantaged Business Enterprise (DBE) reviews, must be approved by DOW prior to the contract being awarded. DOW must conduct a preconstruction and project management conference.

4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.

5. The borrower must complete and submit any missing or incomplete parts of the Application to KIA upon request.

6. The Loan Agreement must be executed within six (6) months from bid opening.

7. The city must agree to expend all loan funds within six months of the date of initiation of operation.

Upon compliance with the general conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

The SRF application review has been completed by KIA staff. If you have any questions or concerns regarding missing items or additional submission requirements, please contact Tammy McCall at (502) 573-0260. Should you have any questions concerning this letter, do not hesitate to contact Amber Vaughn, Project Manager, at (502) 564-8158, extension 4591.

Sincerely,

Sandy Gruzesky, Director
Division of Water

SG/BG:av

c: Honorable Rick Skinner, City of Williamstown
Laura McClanahan, City of Williamstown
Robert Sturdivant, HDR Engineering, Inc.
Brent Trippey, HDR Engineering, Inc.

EXECUTIVE SUMMARY		Reviewer	Jeff Abshire
KENTUCKY INFRASTRUCTURE AUTHORITY		Date	June 19, 2013
FUND F, FEDERALLY ASSISTED DRINKING WATER		KIA Loan Number	F13-013
REVOLVING LOAN FUND		WRIS Number	WX21081001

BORROWER	CITY OF WILLIAMSTOWN GRANT COUNTY

BRIEF DESCRIPTION

This project is for the construction of two new sludge lagoons to handle water treatment backwash solids. The City's existing solids handling and dewatering system was found to be deficient during a July 2012 inspection and a Notice of Violation was issued by the Kentucky Division of Water. The lagoons will be constructed at the site of a proposed water treatment plant and solids will be temporarily pumped from the existing lagoons. The City is the sole water supplier for the City of Dry Ridge and the Corinth Water District.

PROJECT FINANCING		PROJECT BUDGET	RD Fee %	Actual %	
Fund F Loan	$2,000,000	Planning			30,000
		Eng - Design	8.7%	5.8%	620,200
		Eng - Constr / Insp	5.4%	6.6%	157,371
		Eng - Other	Engineering percents are for Phase		32,500
		Construction	I engineering and construction		1,052,200
		Contingency	costs only.		107,729
TOTAL	$2,000,000	TOTAL			$2,000,000

REPAYMENT	Rate	1.75%	Est. Annual Payment	$111,556
	Term	20 years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	HDR Engineering, Inc.		
	Bond Counsel	Peck, Shaffer, & Williams		
PROJECT SCHEDULE	Bid Opening	Sep-13		
	Construction Start	Oct-13		
	Construction Stop	Feb-14		
DEBT PER CUSTOMER	Existing	$2,007		
	Proposed	$3,338		
OTHER DEBT		See Attached		
OTHER STATE-FUNDED PROJECTS LAST 5 YRS		See Attached		

RESIDENTIAL RATES		Users	Avg. Bill	
	Current	1,804	$20.38	(for 4,000 gallons)
	Additional	1	$20.38	(for 4,000 gallons)

REGIONAL COORDINATION This project is consistent with regional planning recommendations.

CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2010	426,843	320,739	106,104	1.3
Audited 2011	276,273	416,333	(140,060)	0.7
Audited 2012	488,778	416,061	72,717	1.2
Projected 2013	379,649	411,671	(32,022)	0.9
Projected 2014	443,814	433,628	10,186	1.0
Projected 2015	642,925	642,284	641	1.0
Projected 2016	650,572	616,037	34,535	1.1
Projected 2017	690,509	614,788	75,721	1.1

Reviewer: Jeff Abshire
Date: June 19, 2013
Loan Number: F13-013

KENTUCKY INFRASTRUCTURE AUTHORITY
DRINKING WATER STATE REVOLVING FUND (FUND "F")
CITY OF WILLIAMSTOWN, GRANT COUNTY
PROJECT REVIEW
WX21081001

I. PROJECT DESCRIPTION

The City of Williamstown is requesting a Fund F loan in the amount of $2,000,000 for Phase I of a two-phase "Water Systems Improvements" project. The City anticipates finalizing funding for the entire project in late Spring 2014. The estimated total project cost is $17.2 million. Separation of the project into two phases will permit the City to access KIA funding for Phase I without waiting to obtain commitments for the entire project. Phase I is not dependent upon completion of Phase II for its success. KIA anticipates funding an additional $2 million during Phase II.

The entire project addresses capacity and water quality needs by construction of a new 4.0 million gallon per day (MGD) water treatment plant (WTP), improvements to the raw water intake and pumping station, and a new 14-inch raw water main. The WTP components will include, chemical storage and feed facilities, high rate clarification using dissolved air flotation (DAF), mixed media filtration, process enhancements using granular activated carbon (GAC) post-filter contactors for trace organic compound reduction as well as taste and odor reduction, clearwell storage for finished water and high service and backwash pumping facilities. The process enhancements will allow the City to comply with Stage 2 of the Disinfection By-Products Rule. Also, the current treatment process is unable to successfully eliminate methylisoborneol (MIB) and geosmin which contribute to periodic taste and odor issues that result from the seasonal turnover of Lake Williamstown.

The ***first phase*** includes planning and design for the entire project along with construction of two new sludge lagoons. The lagoons will address immediate needs related to the City's WTP solids handling and dewatering system which was found to be deficient during a July 2012 sanitary inspection by the Kentucky Division of Water (DOW). Subsequently, the DOW issued a Notice of Violation and notified the City that immediate action was required to address the problem. The City currently pumps out the existing holding tank and has the sludge hauled to the landfill. This approach is temporary and very costly. The City proposes to construct the new lagoons to handle the WTP backwash solids. The most cost effective approach to the problem is to construct two new sludge lagoons at the new WTP site and temporarily pump solids from the existing WTP to these lagoons. When the new WTP is complete, the backwash solids would then gravity flow to the lagoons. The ***second phase*** is for construction of the remainder of the project.

The existing plant has a capacity of 2.25 MGD and was constructed in 1964 with water being sourced from Lake Williamstown. Production averages 1.4 MGD with peaks of 2.0 MGD. The City's population grew by almost 30% from 1990 to 2010 while the County's population grew approximately 56%. The City directly serves 1,800 customers and provides wholesale water to the City of Dry Ridge, and the Bullock-Pen Water and the Corinth Water Districts, both of which are regulated by the Kentucky Public Service Commission. About 43% of water sold was to these three customers during each of the past three years. The City is the sole supplier for Dry Ridge and Corinth.

II. PROJECT BUDGET

	Total
Planning	30,000
Engineering Fees - Design	620,200
Engineering Fees - Const / Inspection	157,371
Engineering Fees - Other	32,500
Construction	1,052,200
Contingency	107,729
Total	**$ 2,000,000**

III. PROJECT FUNDING

	Amount	%
Fund F Loan	$ 2,000,000	100%
Total	**$ 2,000,000**	**100%**

IV. KIA DEBT SERVICE

Construction Loan	$ 2,000,000
Less: Principal Forgiveness (10%)	200,000
Amortized Loan Amount	$ 1,800,000
Interest Rate	1.75%
Loan Term (Years)	20
Estimated Annual Debt Service	$ 107,056
Administrative Fee (0.25%)	4,500
Total Estimated Annual Debt Service	**$ 111,556**

V. PROJECT SCHEDULE

Bid Opening	September 2013
Construction Start	October 2013
Construction Stop	February 2014

VI. CUSTOMER COMPOSITION AND RATE STRUCTURE

A) Customers

Customers	Current	Proposed	Total
Residential	1,680	0	1,680
Commercial	117	1	118
Industrial	7	0	7
Total	1,804	1	1,805

B) Rates

	City	Outside City	Outside City (if annexed)
Date of Last Rate Increase	04/01/2013	04/01/2013	04/01/2013
Minimum (1,000 gallons)	$6.23		
Per 1,000 Gallons	3.96		3.72
Service and Billing Charge	2.27	2.27	2.27
Minimum (2,000 gallons)		22.02	22.02
Next 3,000 gallons (per 000)		8.59	
Next 5,000 gallons (per 000)		7.53	
Next 10,000 gallons (per 000)		6.46	
All over 20,000 gallons (per 000)		4.87	
Cost for 4,000 gallons	$20.38	$41.47	$31.73
Previous Rates (06/01/09)	$19.80	$40.27	$30.81
Percent Increase	2.9%	3.0%	3.0%
Affordability Index (Rate/MHI)	0.6%	1.3%	1.0%

Rates for the City of Dry Ridge were modified in 2009 to be the same as the “In City” rate per thousand gallons.

A provision in the City’s rate ordinance states “Every two (2) years, the City may increase and add a Cost of Living Adjustment based upon the Consumer Price Index in January.” This permits the City to, at its election, recover one year of inflation every other year.

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2006-2010, the City’s population was 3,898 with a Median Household Income (MHI) of $38,602. The median household income for the Commonwealth is $41,576. The project will qualify for a 1.75% interest rate.

VIII. 2012 CAPITALIZATION GRANT EQUIVALENCIES

1) Green Project Reserve - The 2012 Drinking Water capitalization grant does not contain a “green” requirement.
2) Additional Subsidization – This project qualifies for additional subsidization in the amount of 10%, or $200,000.

IX. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information was obtained from the audited financial statements for the years ended June 30, 2010 through 2012. Cash flow information is presented for the water system. However, the balance sheet is composed of the entire “Utility Fund” which includes electric, water and cable television systems. The Sewer Fund is reported separately from the Utility Fund and is not a component of this analysis.

HISTORY

Approximately 50% of revenues are derived from sales to the City of Dry Ridge, the Corinth Water District and the Bullock-Pen Water District. Revenues increased 12% from $1,378,896 in 2010 to $1,541,965 in 2012. Revenues from services increased 3%, or $43,263. The balance of the increase was in Other Income. Operating expenses increased 11% from $952,053 to $1,053,187 for the same period. The debt coverage ratio was 1.3, .7, and 1.2 in 2010, 2011 and 2012, respectively. Debt service increased from about $320,000 in 2010 to $420,000 in 2011 and 2012.

The balance sheet for the Utility Fund reflects a current ratio of 2.0 and a debt to equity ratio of 0.5. A $2.25 million water line replacement project which is being funded by KIA (F11-02) began construction during 2012 and should be completed by the end of 2013. The Utility Fund does not have any restricted fund balances.

PROJECTIONS

Projections are based on the following assumptions:

1) Revenues will increase 0.5% per year for general volume growth and 2% every other year for the prior year’s CPI change. This is incremental to the rate increases discussed below.
2) The forecast only considers the impact of Phase I on rates. Rates will be adjusted by the dollar amounts listed below. The City will need to determine how the increase will be applied to the various rate categories (in City retail, out of City retail, and wholesale rates).

Effective Date	08/01/13	07/01/14
Incremental Revenue	$78,400	$190,000
Percent of 2013 Water Revenue	5.5%	12.6%

3) A commercial project that is expected to begin construction in late 2013 or early 2014 will contribute about $100,000 annually to free cash flow beginning in 2016.

A $500,000 tap fee for the project is assumed in 2015. The required debt coverage ratio is calculated excluding this fee with the assumption that there will either be corresponding capital costs or the establishment of a depreciation reserve.

4) Expenses will increase 2% annually for inflation.
5) Debt service on the proposed KIA loan is estimated at $111,556 annually.
6) Debt service coverage is 1.0 in 2015 when principal and interest repayments begin.

REPLACEMENT RESERVE

The annual replacement cost is $5,000. This amount should be added to the replacement account each December 1 until the balance reaches $50,000 and maintained for the life of the loan.

Based on the proforma assumptions, the utility shows adequate cash flow to repay the KIA Fund F loan.

X. DEBT OBLIGATIONS

	Outstanding	Maturity
Revenue Refunding Bonds Series 2003	$ 225,000	2013
Revenue Refunding Bonds Series 2004	1,830,000	2024
Kentucky League of Cities Note	267,269	Nov-14
Kentucky League of Cities Note	297,505	Feb-25
KIA (F11-02, i/a/o $2.25M)	0	Est 12-2033
Total	**$ 2,619,774**	

XI. OTHER STATE OR FEDERAL FUNDING IN PAST FIVE YEARS

Project Title	Funding Source	Amount	Type
Wastewater Treatment Plant	HB380	$900,000	Grant

XII. CONTACTS

Legal Applicant	
Name	City of Williamstown
Address	400 North Main Street
	Williamstown, KY 41097
County	Grant
Authorized Official	Rick Skinner (Mayor)
Phone	(859) 824-6351
Email	rskinner@wtownky.org

Project Contact - Applicant	
Name	Brian Gatewood
Representing	City of Williamstown
Address	400 North Main Street
	Williamstown, KY 41097
Phone	(859) 393-6846
Email	bgatewood@wtownky.org

Project Administrator	
Name	City of Williamstown
Address	400 North Main Street
	Williamstown, KY 41097
Contact	Laura McClanahan
Phone	(829) 824-6351
Email	lmcclanahan@wtownky.org

Consulting Engineer	
Name	Brent Tippey, P.E., Bob Sturdivant
Firm	HDR Engineering, Inc.
Address	2517 Sir Barton Way
	Lexington, KY 40509
Phone	(859) 223-3755
Email	Brent.Tippey@hdrinc.com; bob.sturdivant@hdrinc.com

XIII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the following special conditions:

1. Prior to issuance of an Assistance Agreement, the City will adjust rates to generate additional revenues as outlined below.

Effective Date	08/01/13	07/01/14
Incremental Revenue	$78,400	$190,000

CITY OF WILLIAMSTOWN (UTILITY FUND)
BALANCE SHEETS (JUNE YEAR END)

ASSETS	Audited 2010	Audited 2011	Audited 2012	Upon Completion 2014
Current Assets				
Cash	942,085	609,405	851,871	841,000
Reserved Cash	357,166	310,349	0	0
Accounts Receivable	1,220,405	1,117,977	945,507	1,025,507
Intergovernmental Receivable	380,250	381,053	0	0
Interest Receivable	15,674	15,673	0	0
Due from Other Funds	676,478	676,478	676,478	676,478
Other Current Assets	0	0	659,168	660,000
Total Current Assets	3,592,058	3,110,935	3,133,024	3,202,985
Restricted Assets				
Cash	234,519	0	0	0
Total Restricted Assets	234,519	0	0	0
Utility Plant				
Land, System, Building and Equipment	19,934,303	21,415,780	10,732,344	14,041,753
Less Accumulated Depreciation ( )	(10,932,921)	(11,653,636)		(1,210,000)
Net Fixed Assets	9,001,382	9,762,144	10,732,344	12,831,753
Other Assets				
Unamortized Bond Costs and Discount, Net	64,501	57,128	0	(114,256)
Total Other Assets	64,501	57,128	0	(114,256)
Total Assets	12,892,460	12,930,207	13,865,368	15,920,482
LIABILITIES				
Current Liabilities				
Accounts Payable	525,312	693,330	322,772	350,000
Customer Deposits	69,255	92,560	118,287	118,287
Accrued Interest Payable	9,238	9,238	9,238	9,238
Compensated Absences Payable	35,548	3,352	12,646	12,646
C.P. Bonds Payable	210,000	210,000	225,000	115,000
C.P. Notes Payable	81,016	84,540	120,602	92,165
Other	41,133	69,992	102,442	102,442
Due to Other Funds	272,473	272,473	620,516	620,516
Total Current Liabilities	1,243,975	1,435,485	1,531,503	1,420,294
Long Term Liabilities				
Bonds Payable	2,043,725	1,837,954	1,615,000	1,275,000
Notes Payable	564,774	480,234	719,941	539,472
KIA (F11-02)	0	0	940,591	2,203,975
KIA Loan - (Proposed)	0	0	0	1,800,000
RD Loan - (Proposed)	0	0	0	0
Total Long Term Liabilities	2,608,499	2,318,188	3,275,532	5,818,447
Total Liabilities	3,852,474	3,753,673	4,807,035	7,238,741
Retained Earnings:				
Invested in Capital Assets Net of Related Debt	6,101,867	7,149,416	7,111,210	6,806,141
Reserved for Debt Service	591,685	246,985	0	0
Unrestricted	2,346,434	1,780,133	1,947,123	1,875,600
Total Retained Earnings	9,039,986	9,176,534	9,058,333	8,681,741
Total Liabilities and Equities	12,892,460	12,930,207	13,865,368	15,920,482
Balance Sheet Analysis				
Current Ratio	2.9	2.2	2.0	2.3
Debt to Equity	0.4	0.4	0.5	0.8

EXHIBIT 1
CITY OF WILLIAMSTOWN (WATER FUND)
CASH FLOW ANALYSIS (JUNE YEAR END)

Operating Revenues	**Audited 2010**	**% Change**	**Audited 2011**	**% Change**	**Audited 2012**	**Projected 2013**	**Projected 2014**	**Projected 2015**	**Projected 2016**	**Projected 2017**
Water Revenues	1,369,713	-13%	1,198,268	18%	1,412,976	1,430,000	1,441,050	1,555,476	1,745,476	1,889,113
Other	9,183	98%	18,210	608%	128,989	20,000	20,100	520,100	20,100	20,600
Incremental Volume	0		0		0	0	0	0	100,000	100,000
Current Rate Increase	0		0		0	3,900	78,400	125,000	0	0
Wholesale / City Rate Increases	0		0		0	0	0	65,000	0	0
Total Revenues	1,378,896	-12%	1,216,478	27%	1,541,965	1,453,900	1,539,550	2,265,576	1,865,576	2,009,713
Operating Expenses										
Operating Expenses	952,053	-1%	940,205	12%	1,053,187	1,074,251	1,095,736	1,117,651	1,210,004	1,304,204
Depreciation	440,038	6%	465,309	21%	562,582	565,000	645,000	645,000	645,000	645,000
Replacement Reserve	0		0		0	0	0	5,000	5,000	15,000
Total Expenses	1,392,091	1%	1,405,514	15%	1,615,769	1,639,251	1,740,736	1,767,651	1,860,004	1,964,204
Net Operating Income	(13,195)	1333%	(189,036)	-61%	(73,804)	(185,351)	(201,186)	497,925	5,572	45,509
Non-Operating Income and Expenses										
Disposition of Tap Fee (Cap Ex or Reserve)	0		0		0	0	0	(500,000)	0	0
Total Non-Operating Income & Expenses	0		0		0	0	0	(500,000)	0	0
Add Non-Cash Expenses										
Depreciation	440,038	6%	465,309	21%	562,582	565,000	645,000	645,000	645,000	645,000
Cash Available for Debt Service	**426,843**	**-35%**	**276,273**	**77%**	**488,778**	**379,649**	**443,814**	**642,925**	**650,572**	**690,509**
Debt Service (enter as positive #'s)										
Existing Principal	260,928		291,016		299,540	313,304	253,190	265,379	247,070	254,986
Existing Interest	59,811		125,317		116,521	98,367	109,100	122,674	114,736	105,571
KIA (F11-02)							71,338	142,675	142,675	142,675
Proposed KIA Loan								111,556	111,556	111,556
Total Debt Service	320,739		416,333		416,061	411,671	433,628	642,284	616,037	614,788
Income After Debt Service	106,104		(140,060)		72,717	(32,022)	10,186	641	34,535	75,721
Debt Coverage Ratio	1.3		0.7		1.2	0.9	1.0	1.0	1.1	1.1

ATTACHMENT

I.B.4.

A RESOLUTION OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES PURSUANT TO LOANS MADE BY THE KENTUCKY INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES

WHEREAS, the Board of Directors of the Kentucky Infrastructure Authority (the "Authority") has heretofore approved the undertaking of the projects described in further detail in Exhibit A (collectively, the "Project"); and

WHEREAS, the Authority anticipates making loans to governmental agencies pursuant to the provisions of Chapter 224A of the Kentucky Revised Statutes (the "Act") for the Project and the governmental agencies may be expected to pay and/or incur costs with respect to the Project ("Prior Capital Expenditures") on or after the date of this resolution and prior to the issuance of the obligations (the "Obligations") which will finance the Project.

NOW, THEREFORE BE IT RESOLVED by the Board of Directors of the Kentucky Infrastructure Authority as follows:

Section 1. The Board of Directors hereby approves the use of the Obligations to finance the costs of the Project in the maximum principal amount set forth in Exhibit A plus costs of issuance related thereto and amounts required to fund a debt service reserve, if any, and declares its intent that any Prior Capital Expenditures made by the governmental agencies pursuant to loans made by the Authority will be made in anticipation of the issuance of such Obligations to reimburse said Prior Capital Expenditures. This declaration is made pursuant to Treas. Reg. ∋1.150-2.

Section 2. The Executive Director and Treasurer of the Authority are hereby authorized and directed to reimburse, not later than eighteen months after the later of (i) the date of the expenditure or (ii) the date the item was placed in service, but in any event not later than three years after the original expenditure, only those Prior Capital Expenditures made with respect to assets having a reasonably expected economic life of at least one year, and in addition, eligible preliminary expenditures paid and incurred prior to commencement of the Project.

Section 3. The Authority finds and determines that, consistent with the Authority's budgetary and financial circumstances, it does not have funds currently available and does not expect to have funds available in the future that may be allocated on a long-term basis, other than the proceeds of the Obligations, to finance the Prior Capital Expenditures.

Section 4. The Authority hereby directs the Executive Director, Secretary, and Treasurer to take the following action at the time the Prior Capital Expenditures are reimbursed from proceeds of the Obligations: (i) evidence the reimbursement on the books and records maintained with respect to the Obligations, and (ii) identify either the actual prior expenditure to be reimbursed or, in the case of reimbursement of a fund or account, the fund or account from which the expenditure was paid.

Section 5. The books, records and proceedings of the Authority with respect to this resolution shall be made reasonably available by the Authority for its inspection by the general public at the Authority's administrative office every business day during normal business hours commencing no later than 30 days after the passage of this resolution. Said books, record and proceedings of the Authority with respect to this resolution will continue to be reasonably available to the general public until the date of issuance of the Obligations.

Section 6. This Resolution shall be in full force and effect from and after its adoption.

Passed and adopted this 19th day of June, 2013.

_____
TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

_____
SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

_____
PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

EXHIBIT A

APPLICANT	FUND	AMOUNT
Lincoln County Sanitation District	A13-020	$ 2,000,000
City of Williamstown	F13-013	$ 2,000,000
≤10% Increases		
Regional Water Resource Agency	A10-13	$ 6,037,387
City of Carrollton	F11-15	$ 2,035,297

FUNDS A, A2, B, B1, B2, C, F, F2

Kentucky Infrastructure Authority
Amounts Available to Loan
6/13/2013

Clean Water State Revolving Fund (Fund A)	
Trustee Funds Not Committed	$1,949,762
Adjustments **	($79,314)
Funds Available to Loan	$1,870,448
Infrastructure Revolving Fund (Fund B)	
Trustee Funds Not Committed	$2,572,925
Applications In-house	($1,360,000)
Funds Available to Loan	$1,212,925
Governmental Agencies Program (Fund C)	
Trustee Funds Not Committed	$5,815,845
Applications In-house	($1,000,000)
Funds Available to Loan	$4,815,845
Drinking Water State Revolving Fund (Fund F)	
Trustee Funds Not Committed	$11,526,044
Adjustments **	($8,750,682)
Funds Available to Loan	$2,775,362

** Adjustments include in-house applications; debt service; and projected repayments

Fund A Loans for construction of wastewater infrastructure, 20-year max term, must be on CWSRF priority list – Federal funds with 20% state match

Fund B Planning, design and construction loans for all infrastructure projects as defined by KRS 224A.011 – State funds

Fund C Market rate pooled loan program with surplus funds for direct loans for infrastructure projects as defined by KRS 224A.011

Fund F Loans for construction of drinking water infrastructure, 20-year term (may be 30 years if disadvantaged), must be on DWSRF priority list – Federal funds with 20% state match

KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)

AVAILABLE FUNDS FFY 1989:	
FEDERAL TITLE VI GRANT FUNDS	$33,237,382
UNUSED TITLE II GRANT FUNDS	$5,873,998
BOND PROCEEDS (20%)	$7,822,276
ADMINISTRATION (4%)	($1,564,455)
NET 89 SRF FUNDS	$45,369,201
AVAILABLE FUNDS FFY 1990:	
FEDERAL TITLE VI GRANT FUNDS	$17,798,449
BOND PROCEEDS (20%)	$3,559,690
ADMINISTRATION (4%)	($711,938)
NET 90 SRF FUNDS	$20,646,201
AVAILABLE FUNDS FFY 1991:	
FEDERAL TITLE VI GRANT FUNDS	$31,258,282
BOND PROCEEDS (20%)	$6,251,656
ADMINISTRATION (4%)	($1,250,331)
NET 91 SRF FUNDS	$36,259,607
AVAILABLE FUNDS FFY 1992:	
FEDERAL TITLE VI GRANT FUNDS	$25,429,111
BOND PROCEEDS (20%)	$5,085,822
ADMINISTRATION (4%)	($1,017,164)
NET 92 SRF FUNDS	$29,497,769
AVAILABLE FUNDS FFY 1993:	
FEDERAL TITLE VI GRANT FUNDS	$24,462,603
BOND PROCEEDS (20%)	$4,892,521
ADMINISTRATION (4%)	($978,504)
NET 93 SRF FUNDS	$28,376,620
AVAILABLE FUNDS FFY 1994:	
FEDERAL TITLE VI GRANT FUNDS	$15,178,779
BOND PROCEEDS (20%)	$3,035,756
ADMINISTRATION (4%)	($607,151)
NET 94 SRF FUNDS	$17,607,384
AVAILABLE FUNDS FFY 1995:	
FEDERAL TITLE VI GRANT FUNDS	$15,676,353
BOND PROCEEDS (20%)	$3,135,271
ADMINISTRATION (4%)	($627,054)
NET 95 SRF FUNDS	$18,184,570
AVAILABLE FUNDS FFY 1996:	
FEDERAL TITLE VI GRANT FUNDS	$25,678,432
BOND PROCEEDS (20%)	$5,135,686
ADMINISTRATION (4%)	($1,027,137)
NET 96 SRF FUNDS	$29,786,981
ADDITIONAL FUNDS FFY 1997:	
FEDERAL TITLE VI GRANT FUNDS	$7,912,200
BOND PROCEEDS (20%)	$1,582,440
ADMINISTRATION (4%)	($316,488)
NET ADD'L 97 SRF FUNDS	$9,178,152
AVAILABLE FUNDS FFY 1998:	
FEDERAL TITLE VI GRANT FUNDS	$17,138,187
BOND PROCEEDS (20%)	$3,427,637
ADMINISTRATION (4%)	($685,527)
NET 98 SRF FUNDS	$19,880,297
AVAILABLE FUNDS FFY 1999:	
FEDERAL TITLE VI GRANT FUNDS	$17,139,573
BOND PROCEEDS (20%)	$3,427,914
ADMINISTRATION (4%)	($685,582)
NET 98 SRF FUNDS	$19,881,905
AVAILABLE FUNDS FFY 2000:	
FEDERAL TITLE VI GRANT FUNDS	$17,081,460
BOND PROCEEDS (20%)	$3,416,292
ADMINISTRATION (4%)	($683,258)
NET 00 SRF FUNDS	$19,814,494
AVAILABLE FUNDS FFY 2001:	
FEDERAL TITLE VI GRANT FUNDS	$16,929,594
BOND PROCEEDS (20%)	$3,385,919
ADMINISTRATION (4%)	($677,184)
NET 01 SRF FUNDS	$19,638,329

AVAILABLE FUNDS FFY 2002:	
FEDERAL TITLE VI GRANT FUNDS	$16,967,313
BOND PROCEEDS (20%)	$3,393,463
ADMINISTRATION (4%)	($678,692)
NET 02 SRF FUNDS	$19,682,084
AVAILABLE FUNDS FFY2003:	
FEDERAL TITLE VI GRANT FUNDS	$16,857,027
BOND PROCEEDS (20%)	$3,371,405
ADMINISTRATION (4%)	($674,281)
NET 03 SRF FUNDS	$19,554,151
AVAILABLE FUNDS FFY2004:	
FEDERAL TITLE VI GRANT FUNDS	$16,867,224
BOND PROCEEDS (20%)	$3,373,445
ADMINISTRATION (4%)	($674,688)
NET 04 SRF FUNDS	$19,565,981
AVAILABLE FUNDS FFY2005:	
FEDERAL TITLE VI GRANT FUNDS	$13,714,668
BOND PROCEEDS (20%)	$2,742,934
ADMINISTRATION (4%)	($548,586)
NET 05 SRF FUNDS	$15,909,016
AVAILABLE FUNDS FFY2006:	
FEDERAL TITLE VI GRANT FUNDS	$11,145,123
BOND PROCEEDS (20%)	$2,229,025
ADMINISTRATION (4%)	($445,804)
NET 06 SRF FUNDS	$12,928,344
AVAILABLE FUNDS FFY2007:	
FEDERAL TITLE VI GRANT FUNDS	$13,621,905
BOND PROCEEDS (20%)	$2,724,381
ADMINISTRATION (4%)	($544,876)
NET 07 SRF FUNDS	$15,801,410
AVAILABLE FUNDS FFY2008:	
FEDERAL TITLE VI GRANT FUNDS	$8,648,100
BOND PROCEEDS (20%)	$1,729,620
ADMINISTRATION (4%)	($345,924)
NET 08 SRF FUNDS	$10,031,796
AVAILABLE FUNDS FFY2009:	
FEDERAL TITLE VI GRANT FUNDS	$8,648,100
BOND PROCEEDS (20%)	$1,729,620
ADMINISTRATION (4%)	($345,924)
NET 09 SRF FUNDS	$10,031,796
AVAILABLE FUNDS FFY2010:	
FEDERAL TITLE VI GRANT FUNDS	$25,932,000
BOND PROCEEDS (20%)	$5,186,400
ADMINISTRATION (4%)	($1,037,280)
NET 09 SRF FUNDS	$30,081,120
AVAILABLE FUNDS FFY2011:	
FEDERAL TITLE VI GRANT FUNDS	$18,794,000
BOND PROCEEDS (20%)	$3,758,800
ADMINISTRATION (4%)	($751,760)
NET 09 SRF FUNDS	$21,801,040
AVAILABLE FUNDS FFY2012:	
FEDERAL TITLE VI GRANT FUNDS	$17,987,000
BOND PROCEEDS (20%)	$3,597,400
ADMINISTRATION (4%)	($719,480)
NET 09 SRF FUNDS	$20,864,920
NET FY 1989-2012 SRF FUNDS	**$510,373,168**
CURRENT REVOLVING/SURPLUS FUND BALAN	**$301,897,782**
Leverage Bonds - Balance	**$0**
Trustee Funds Not Committed	**$1,949,762**

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	
	PROJECTS APPROVED IN SFY 1989:					
1	PIKEVILLE, CITY OF (1)	$3,047,285	$3,199,217	(c)	05-03-89	(AMD. 11-19-90 & 9-16-91)
2	MANCHESTER, CITY OF	$4,451,803	$2,209,119	(c)	5-03-89	
3	JENKINS, CITY OF	$2,724,307	$1,654,780	(c)	5-03-89	
	TOTALS	**$10,223,395**	**$7,063,116**			
	PROJECTS APPROVED IN SFY 1990:					
4	MT. WASHINGTON, CITY OF	$1,957,322	$908,187	(c)	8-07-89	
5	MAYFIELD, CITY OF	$4,067,194	$3,425,343	(c)	8-07-89	(AMD. 8-16-90)
6	DANVILLE, CITY OF	$634,900	$418,055	(c)	8-07-89; 70/7/04	Assumed from Perryville
7	JACKSON, CITY OF (1)	$3,241,350	$1,606,068	(c)	9-27-89	(AMD. 11-12-92)
8	SOUTH SHORE, CITY OF	$2,982,085	$2,031,315	(c)	12-13-89	(AMD. 6-20-91)
	TOTALS	**$12,882,851**	**$8,388,968**			
	PROJECTS APPROVED IN SFY 1991:					
9	LEWISBURG, CITY OF	$751,974	$667,388	(c)	8-16-90	
10	PROVIDENCE, CITY OF (1)	$3,803,625	$2,828,680	(c)	8-16-90	
11	PROVIDENCE, CITY OF (2)	$820,069	$820,069	(c)	8-16-90	
12	CAMPTON, CITY OF	$669,615	$367,641	(c)	8-16-90	(AMD. 11-19-90)
13	BOWLING GREEN, CITY OF (1)	$9,459,163	$6,570,011	(c)	11-19-90	
14	BOWLING GREEN, CITY OF (2)	$2,616,756	$2,616,756	(c)	11-19-90	
15	ELIZABETHTOWN, CITY OF	$9,851,000	$9,226,158	(c)	1-31-91	
16	PINEVILLE, CITY OF (1)	$3,169,900	$2,293,544	(c)	3-28-91	(AMD. 11-12-92 & 12-1-93)
17	BUTLER, CITY OF	$373,850	$187,950	(c)	3-28-91	
18	LONDON, CITY OF	$7,148,495	$6,305,753	(c)	6-20-91	
	TOTALS	**$38,664,447**	**$31,883,950**			
	PROJECTS APPROVED IN SFY 1992:					
19	BOYD COUNTY FISCAL COURT	$3,789,000	$2,237,342	(c)	7-24-91	
20	WILLIAMSBURG, CITY OF	$1,024,110	$931,344	(c)	9-16-91	
21	GREENUP, CITY OF	$453,800	$442,739	(c)	9-16-91	(AMD. 1-23-93)
22	GEORGETOWN, CITY OF	$6,009,300	$6,119,705	(c)	9-16-91	
23	STANFORD, CITY OF	$1,177,312	$685,289	(c)	9-16-91	
24	HICKMAN, CITY OF	$2,641,171	$1,779,494	(c)	9-18-91	(AMD. 11-12-92)
25	BRANDENBURG, CITY OF	$2,091,294	$1,802,290	(c)	11-01-91	(AMD. 5-13-92)
26	MIDDLESBORO, CITY OF	$832,085	$175,785	(c)	11-01-91	
27	CAMPBELL/KENTON S.D. (MELBOURNE)	$1,196,365	$773,156	(c)	11-01-91	(AMD. 9-10-92)
28	MURRAY, CITY OF	$5,121,690	$5,161,272	(c)	11-01-91	
29	CUMBERLAND, CITY OF	$1,366,700	$680,417	(c)	12-04-91	
30	WHEELWRIGHT, CITY OF	$971,000	$361,675	(c)	12-04-91	
31	EMINENCE, CITY OF	$4,071,300	$1,328,600	(c)	2-25-92	(REAP. 2-16-94)
32	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	$1,889,950	$1,495,501	(c)	5-13-92	(ASSUMED FROM REIDLAND)
33	FLEMINGSBURG, CITY OF	$1,128,194	$1,142,183	(c)	5-13-92	
34	WEBSTER COUNTY FISCAL COURT	$3,211,937	$2,378,237	(c)	5-13-92	(REAP. 9-27-94)
	TOTALS	**$36,975,208**	**$27,495,029**			
	PROJECTS APPROVED IN SFY 1993:					
35	FRANKLIN, CITY OF (1)	$497,979	$497,979	(c)	9-10-92	AMD.
36	CORINTH, CITY OF	$1,089,866	$200,766	(c)	11-12-92	
37	PLEASUREVILLE, CITY OF	$2,976,200	$785,200	(c)	11-12-92	(AMD. 3-31-95)
38	HOPKINSVILLE, CITY OF (1)	$9,845,968	$9,693,741	(c)	12-17-92	(AMD. 9-1-94)
39	MARTIN, CITY OF	$2,295,847	$579,212	(c)	12-17-92	
40	OLIVE HILL, CITY OF	$3,245,120	$2,426,003	(c)	01-29-93	(AMD 10/6/05)
41	NICHOLASVILLE PUBLIC UTILITIES	$16,340,413	$15,740,449	(c)	05-05-93	(REAP. 3-31-95)(AMD.12-18-98)
	TOTALS	**$36,291,393**	**$29,923,350**			
	PROJECTS APPROVED IN SFY 1994:					
42	PINEVILLE, CITY OF (2)	$940,000	$418,542	(c)	07-07-93	(REAP. 3-31-95)
43	IRVINE, CITY OF	$2,883,563	$1,658,248	(c)	08-31-93	(REAP. 3-31-95 & AMD. 8-29-96)
44	BENHAM, CITY OF	$1,916,066	$853,191	(c)	08-31-93	(REAP. 3-31-95)
45	PRINCETON, CITY OF (Part 1)	$3,722,362	$2,365,520	(c)	12-01-93	(REAP. 5-30-95)
46	PRINCETON, CITY OF (Part 2)	$1,045,618	$597,712	(c)	12-01-93	(REAP. 5-30-95)
47	HOPKINSVILLE, CITY OF	$885,720	$646,748	(c)	02-16-94; 4-7-11	(REAP. 8-30-95) Assumed from Crofton
48	LEDBETTER SANITATION DISTRICT #1	$4,767,980	$3,624,359	(c)	05-11-94	(AMD.5-30-95)(AMD.7-13-98)
49	HAZARD, CITY OF	$7,746,540	$6,511,067	(c)	05-11-94	
50	SHELBY COUNTY SANITATION DISTRICT #1	$2,100,000	$1,402,737	(c)	05-11-94	(Assumed from Shelby Co SD #1
51	LAGRANGE, CITY OF	$898,515	$832,777	(c)	06-29-94	(AMD. 7-17-95)
52	MADISONVILLE, CITY OF	$15,713,000	$15,552,994	(c)	06-29-94	
53	DAWSON SPRINGS, CITY OF	$846,480	$816,170	(c)	06-29-94	
54	CATLETTSBURG, CITY OF	$5,678,656	$3,200,000	(s)	06-29-94	(REAP. 12-5-95)(AMD.12-4-96)
	TOTALS	**$49,144,500**	**$38,480,065**			

		TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	
	PROJECTS APPROVED IN SFY 1995:					
55	HOPKINSVILLE, CITY OF	$401,000	$240,264	(c)	08-30-94; 4-7-11	Assumed from Pembroke
56	MT. STERLING, CITY OF	$1,110,540	$1,055,969	(c)	08-30-94	
57	WEST LIBERTY, CITY OF	$737,972	$329,764	(c)	08-30-94	(AMD. 2-26-96)
58	MT. VERNON, CITY OF	$998,650	$652,162	(c)	08-30-94	(REAP. 2-26-96) (REAP.3-6-97)
59	WORTHINGTON, CITY OF	$790,000	$388,332	(c)	08-30-94	
60	SOMERSET, CITY OF	$2,759,200	$2,631,067	(c)	08-30-94	
61	PERRY COUNTY S.D. #1	$845,790	$601,673	(c)	08-30-94	(AMD. 6/1/97)
62	BOYD COUNTY (PHASE II)	$6,990,000	$6,270,000	(s)	09-27-94	(AMD. 2-2-95)(AMD 12-10-99)
63	FRANKLIN, CITY OF (2)	$2,600,080	$2,572,240	(c)	09-27-94	
64	BRODHEAD, CITY OF	$899,411	$502,650	(c)	11-29-94	
65	NEWPORT, CITY OF	$1,759,645	$1,596,327	(c)	11-29-94	(AMD. 8-29-96)
66	PIKEVILLE, CITY OF (2)	$3,466,413	$2,134,015	(c)	11-29-94	(AMD. 8-30-95)
67	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	$3,798,069	$3,516,117	(c)	11-29-94	(AMD.6-19-97)(ASSUMED FROM REIDLAND)
68	HOPKINSVILLE, CITY OF (2)	$3,715,533	$3,191,098	(c)	02-02-95	
69	JENKINS, CITY OF (2)	$719,755	$719,755	(c)	02-02-95	
70	RUSSELL, CITY OF	$244,730	$71,666	(c)	02-02-95	
71	LEBANON, CITY OF	$6,491,336	$5,805,838	(c)	03-31-95	
72	REGIONAL WATER RESOURCE AGENCY (O'BORO)	$11,885,276	$7,160,493	(c)	03-31-95	
73	MOREHEAD, CITY OF (RCSD)	$3,347,424	$3,130,152	(c)	03-31-95	(Assumed from RCSD)
74	GREENUP CO. ENVIRONMENTAL COMMISSION	$3,798,920	$3,370,168	(c)	5-30-95	(AMD. 3/16/99)
75	BOYD / GREENUP SANITATION DISTRICT #1	$391,116	$371,573	(c)	5-30-95	
76	PIKEVILLE, CITY OF	$1,953,260	$462,584	(c)	5-30-95; 3/2/06	Assumed from Mtn WD
	TOTALS	**$59,704,120**	**$46,773,907**			
	PROJECTS APPROVED IN SFY 1996:					
	NONE	$0	$0			
	TOTALS	**$0**	**$0**			
	PROJECTS APPROVED IN SFY 1997:					
77	HARLAN, CITY OF	$6,053,575	$2,546,299	(c)	7-18-96	(REAP. 4-27-98)
78	HAWESVILLE, CITY OF	$871,000	$435,000	(c)	7-18-96	
79	EMINENCE, CITY OF	$1,381,339	$945,408	(c)	7-18-96	
80	SCOTTSVILLE, CITY OF	$4,608,815	$3,959,472	(c)	7-18-96	
81	ELKHORN CITY, CITY OF	$926,726	$926,726	(c)	7-18-96	(AMD 4-1-98)
82	GRAYSON, CITY OF	$3,635,970	$3,424,567	(s)	7-18-96	(AMD. 9-1-98)
83	MOREHEAD, CITY OF	$2,357,176	$781,381	(c)	7-18-96	
84	JACKSON, CITY OF	$719,287	$681,983	(c)	8-29-96	
85	LAWRENCE, COUNTY OF	$1,566,000	$868,219	(c)	3-6-97	(AMD 11/1/01)
86	GREENUP CO. ENVIRONMENTAL COMMISSION	$2,368,793	$2,331,195	(c)	3-6-97	
87	HARDIN CO WATER DISTRICT 1	$4,846,450	$4,809,652	(c)	6-19-97; 3/6/08	Assumed from Radcliff
88	WARREN COUNTY WATER DISTRICT (1)	$1,082,400	$980,781	(c)	6-19-97	
		$30,417,531	**$22,690,683**			
	PROJECTS APPROVED IN SFY 1998:					
89	CRESTWOOD, CITY OF	$351,516	$351,516	(c)	8-14-97; 3/2/06	(A1) Assump. fell through
90	PARIS, CITY OF	$723,734	$402,667	(c)	11-10-97	(A1)
91	LEWISPORT, CITY OF	$2,279,000	$1,074,308	(c)	11-10-97	
92	MAYSVILLE, CITY OF	$12,538,828	$11,722,252	(c)	2-26-98	
93	WARREN COUNTY WATER DISTRICT (2)	$265,000	$253,057	(c)	2-26-98	
94	PRESTONSBURG, CITY OF	$4,392,500	$919,183	(s)	2-26-98	
95	CRESTWOOD, CITY OF	$10,358,404	$6,146,750	(+)	4-27-98; 3/2/06	Assump. fell through
	TOTALS	**$30,908,982**	**$20,869,733**			
	PROJECTS APPROVED IN SFY 1999:					
96	PARIS, CITY OF	$7,528,385	$5,943,287	(c)	9-1-98	
97	MIDWAY, CITY OF	$282,250	$141,125	(c)	10-13-98	(A1)
98	MAYFIELD, CITY OF	$1,401,962	$1,160,472	(c)	10-13-98	
99	WURTLAND, CITY OF	$125,900	$103,950	(c)	12-18-98	(A1)
100	DANVILLE, CITY OF	$7,712,132	$7,615,106	(c)	12-18-98	(AMD 01/8/04)
101	LEWIS COUNTY SANITATION DIST NO. 1	$2,924,800	$620,001	(c)	04-27-99	AMD 10/7/99
	TOTALS	**$19,975,429**	**$15,583,941**			
	PROJECTS APPROVED IN SFY 2000:					
102	MOREHEAD, CITY OF	$1,100,372	$279,000	(c)	09-01-99	
103	HOPKINSVILLE, CITY OF	$889,478	$834,891	(c)	09-01-99	AMD 6/8/00
104	RWRA-OWENSBORO	$26,264,248	$25,963,257	(c)	12/10/99	AMD 6/2/05
105	SOUTH SHORE, CITY OF	$502,790	$188,849	(c)	12/10/99	
106	MOREHEAD, CITY OF	$592,695	$257,300	(c)	4/4/00	
107	MIDWAY, CITY OF	$4,337,596	$702,589	(c)	6/6/2000	
	TOTALS	**$33,687,179**	**$28,225,886**			

		TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	
	PROJECTS APPROVED IN SFY 2001:					
108	PIKEVILLE, CITY OF	$1,205,484	$1,116,574	(c)	07/18/2000; 5/16/01 9/6/01; 3/2/06	Assumed from Mtn WD
109	WURTLAND, CITY OF	$1,717,540	$1,561,400	(c)	07/18/00	AMD 9/29/00
110	LEITCHFIELD, CITY OF	$6,146,196	$5,355,560	(c)	8/29/00	
111	CLOVERPORT, CITY OF	$57,500	$57,500	(c)	11/22/00	(A1)
112	WHITE PLAINS, CITY OF	$2,250,400	$669,700	(c)	12/21/00	
113	MANCHESTER, CITY OF	$5,060,376	$1,053,589	(c)	1/25/01	
114	ARLINGTON, CITY OF	$677,333	$167,567	(c)	6/7/01	
	TOTALS	**$17,114,829**	**$9,981,890**			
	PROJECTS APPROVED IN SFY2002:					
115	CARROLLTON, CITY OF	$6,997,101	$2,518,301	(c)	8/9/01	AMD 9/6/01
116	MT. STERLING WAT & SEW COMMISSION	$13,908,185	$11,936,783	(c)	2/7/02	
117	SHEPHERDSVILLE, CITY OF	$9,976,728	$7,581,466	(c)	2/7/02	
118	MARION, CITY OF	$312,715	$312,715	(c)	3/7/02	(A1) AMD 1/9/03
119	GREENVILLE, CITY OF	$2,242,571	$2,223,347	(c)	3/7/02	
120	LEBANON JUNCTION, CITY OF	$2,898,419	$1,813,385	(c)	4/4/02	AMD 7/1/05
121	HARRODSBURG, CITY OF	$4,418,916	$3,314,760	(c)	5/2/02	
122	WURTLAND, CITY OF	$1,782,900	$1,782,872	(c)	6/6/02	
	TOTALS	**$42,537,535**	**$31,483,629**			
	PROJECTS APPROVED IN SFY 2003					
123	SALYERSVILLE, CITY OF	$7,662,832	$2,035,486	(c)	8/15/02	AMD 9/19/03
124	LONDON, CITY OF	$15,262,069	$9,864,503	(c)	10/3/02	
125	Paducah McCracken Joint Sewer Agency	$1,497,900	$1,382,413	(c)	2/6/03	
126	Boyd & Greenup Co Sanitation Dist #1	$849,503	$694,844	(c)	5/1/03	
	TOTALS	**$25,272,304**	**$13,977,246**			
	PROJECTS APPROVED IN SFY 2004					
127	HOPKINSVILLE, CITY OF	$4,979,920	$4,682,517	(c)	8/7/03	
128	MOUNTAIN WATER DISTRICT	$729,158	$184,695	(c)	9/4/03	
129	BENTON, CITY OF	$1,823,194	$293,902	(c)	12/4/03; 10/7/04	
130	PADUCAH-MCCRACKEN JSA	$1,401,000	$1,229,425	(c)	12/4/03	
131	MARION, CITY OF	$1,775,704	$515,296	(c)	3/4/04	
132	MOREHEAD, CITY OF	$11,233,204	$7,189,123	(c)	3/4/04; AMD 11/05	
133	PADUCAH-MCCRACKEN JSA	$1,040,275	$908,403	(c)	3/4/04	
134	JESSAMINE-SOUTH ELKHORN WAT DIST	$298,200	$196,861	(c)	4/1/04	(A1)
135	BEREA, CITY OF	$9,011,045	$5,000,000	(c)	4/1/04; 1/6/05	
136	HOPKINSVILLE WATER ENV AUTH	$2,469,924	$2,469,924	(c)	05/06/04; 3/2/06	
137	SOUTHERN WAT & SEW DIST	$3,750,000	$68,037	(c)	05/06/04	
	TOTALS	**$38,511,624**	**$22,738,183**			
	PROJECTS APPROVED IN SFY 2005					
138	LAWRENCEBURG, CITY OF	$8,319,703	$7,889,974	(c)	7/1/04	
139	LORETTO, CITY OF	$5,563,468	$2,245,865	(c)	7/1/04; 9/14/05	
140	SANITATION DISTRICT #1	$39,028,077	$32,401,491	(c)	8/5/04; 10/1/06	
141	HODGENVILLE, CITY OF	$2,639,104	$968,539	(c)	10/7/04	
142	CARROLLTON, CITY OF	$10,870,148	$4,288,600	(c)	5/5/05	
143	WINCHESTER MUNICIPAL UTILITIES	$23,212,000	$21,000,000	(c)	6/23/05	
	TOTALS	**$89,632,500**	**$68,794,469**			
	PROJECTS APPROVED IN SFY 2006					
144	ALEXANDRIA, CITY OF	$2,535,785	$426,220	(c)	7/7/05	
145	PAINTSVILLE, CITY OF	$954,415	$429,715	(c)	10/6/05	
146	CYNTHIANA, CITY OF	$10,902,650	$5,671,622	(c)	12/1/05	
147	WESTERN MASON SD	$4,644,000	$802,000	(c)	12/1/05	
148	LEDBETTER WATER DISTRICT	$3,326,078	$2,326,078		3/2/06	
149	RICHMOND, CITY OF	$2,152,200	$2,152,200		6/1/06	(A1)
	TOTALS	**$24,515,128**	**$11,807,835**			

			TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	
	PROJECTS APPROVED IN SFY 2007						
150	REGIONAL WAT RES AGENCY		$9,405,000	$7,196,879	(c)	7/13/06	
151	N MADISON CO SD		$1,925,000	$307,952	(c)	8/3/06	
152	BOYD CO SANITATION DIST #2		$1,918,000	$666,811	(c)	10/5/06	
153	N MADISON CO SD		$12,736,123	$8,104,622	(c)	10/5/06; 12/7/06	
154	OHIO CO REG WASTEWATER DIST		$15,940,000	$6,607,612	(c)	11/2/06	
155	CITY OF NICHOLASVILLE		$12,459,352	$12,053,913	(c)	12/7/06; 4/1/09	
156	CITY OF BOWLING GREEN		$5,155,190	$5,130,100	(c)	12/7/06	
157	CITY OF BEAVER DAM		$1,311,900	$597,921	(c)	6/21/07	
158	CITY OF FALMOUTH		$5,619,316	$2,812,236	(c)	6/21/07	
		TOTAL	**$66,469,881**	**$43,478,046**			
	PROJECTS APPROVED IN SFY 2008						
159	CITY OF BARLOW		$169,500	$168,954	(c)	9/6/07	(A1)
160	CITY OF WHITESBURG		$7,474,000	$1,040,900	(c)	9/6/07	
161	CITY OF OWENSBORO		$24,531,634	$22,900,578		10/4/07	
162	CITY OF ALEXANDRIA		$316,441	$186,073	(c)	11/1/07	
163	CITY OF MURRAY		$1,469,778	$1,227,741	(c)	11/1/07	
164	CITY OF RICHMOND		$57,843,022	$54,690,822		11/1/07	
165	REGIONAL WATER RESOURCE AGENCY		$1,709,375	$1,425,488	(c)	11/1/07	
166	Paducah McCracken JSA		$4,146,560	$1,600,000	(c)	2/7/08	
167	Bowling Green, City of		$54,235,960	$54,235,960		4/3/08; 11/12/09; 8/4/11	
168	Sanitation District #1		$83,147,554	$70,000,000		4/3/08; 6/4/09	
169	Elizabethtown, City of		$21,192,000	$21,192,000		4/3/08	
170	Nicholasville, City of		$9,554,625	$7,494,225		4/3/08	
171	Somerset, City of		$14,897,000	$8,477,690		4/3/08	
172	Williamstown, City of		$18,748,000	$15,214,408	(c)	6/2/08	
		TOTAL	**$299,435,449**	**$259,854,838**			
	PROJECTS APPROVED IN SFY 2009						
173	Hopkinsville, City of		$4,916,100	$0		9/4/08; withdrawn 5/11/10	
174	Lexington-Fayette Urban County Govt		$18,354,000	$14,045,119	(c)	1/8/09	
175	Paducah McCracken JSA		$14,323,800	$10,000,000		4/9/09	
176	Mt Washington, City of		$15,000,000	$9,500,000		5/7/09; 9/1/10	
177	Sanitation District #1		$5,802,300	$4,920,300	(c)	6/4/09; 6/30/11	
178	Sanitation District #1		$7,062,000	$5,459,988	(c)	6/4/09	
179	Sanitation District #1		$20,108,000	$15,230,000		6/4/09	
180	Sanitation District #1		$6,968,000	$4,726,828	(c)	6/4/09	
181	Sanitation District #1		$3,287,000	$2,149,345	(c)	6/4/09	
182	Sanitation District #1		$12,065,000	$9,900,000		6/4/09	
		TOTAL	**$107,886,200**	**$75,931,579**			
	PROJECTS APPROVED IN SFY 2010						
183	Kentucky Horse Park		$1,950,000	$1,000,000		8/6/09	
184	Maysville, City of		$11,000,000	$11,000,000		9/3/09	
185	Prestonsburg, City of		$272,000	$272,000	(c)	10/1/09; 2/4/10	
186	Prestonsburg, City of		$786,000	$786,000	(c)	10/1/09; 2/4/10	
187	Louisville & Jefferson Co. Metro. Sewer Dist.		$4,847,095	$0		10/1/09	withdrawn 10/12/10
188	Hopkinsville, City of		$7,500,000	$7,500,000		11/12/09	
189	Hardinsburg, City of		$550,000	$549,594	(c)	11/12/09	
190	Princeton, City of		$2,475,000	$683,354	(c)	12/3/09; 2/4/10	
191	Ashland, City of		$7,720,231	$7,709,331		1/7/10; 2/3/11	
192	Winchester, City of		$37,000,000	$36,600,000		2/4/10	
193	Prestonsburg, City of		$4,530,405	$1,860,405		2/4/10	
194	Oldham Co Env Auth	SX21185017	$2,846,174	$2,846,174		5/6/10; 7/7/11;6/7/12	
195	Oldham Co Env Auth -	SX21185029	$1,477,000	$1,000,000	(c)	5/6/10; 1/5/12	
196	Oldham Co Env Auth	SX21185050; SX21185036	$2,601,420	$2,601,420		5/6/10;1/5/12;6/7/12	
197	Lexington Fayette Urban County Government		$10,500,000	$10,500,000		6/3/10; 10/14/10	
198	Lexington Fayette Urban County Government		$7,028,375	$0		6/3/10; 10/14/10	withdrawn 1/31/12
		Total	**$103,083,700**	**$84,908,279**			

			TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	
	PROJECTS APPROVED IN SFY 2011						
199	Oldham Env Auth	SX21185028	$500,000	$121,419	(c)	7/1/10;1/5/12	
200	Sanitation District #1	SX21117126	$19,935,700	$17,146,500		7/1/10	
201	Bardstown, City of	SX21179019	$1,800,000	$1,800,000	(c)	12/9/10; 6/10/11	
202	LaCenter, City of	SX21007015	$895,000	$895,000	(c)	12/9/10	
203	Livermore, City of	SX21049008	$2,105,000	$1,062,219	(c)	12/9/10	
204	Morehead, City of	SX21205034	$3,000,000	$3,000,000	(c)	12/9/10	
205	Regional Water Resource Agency		$6,085,000	$5,790,500		12/9/10;3/1/12	
206	Campton, City of		$3,217,200	$1,400,000		2/3/11	
207	Hardinsburg, City of		$400,000	$394,849	(c)	2/3/11	
208	Louisa, City of		$2,058,580	$1,400,000		2/3/11	
209	Flemingsburg, City of		$10,619,600	$10,619,600		3/3/11;12/6/12	
210	Louisville-Jefferson Co MSD		$3,400,000	$3,400,000		3/3/11	
211	Vanceburg, City of		$3,400,000	$2,000,000		3/3/11	
212	Williamsburg, City of		$1,035,517	$1,035,517		3/3/11	
213	Hopkinsville, City of		$500,000	$500,000		4/7/11	
214	Hopkinsville, City of		$26,641,000	$26,641,000		4/7/11	
215	Hopkinsville, City of		$8,010,000	$7,810,000		4/7/11;5/9/12	
216	Pineville, City of		$500,000	$500,000		5/5/11	
217	Sanitation District #1		$17,225,660	$14,188,155		5/5/11	
218	Sanitation District #1		$19,000,000	$15,187,500		5/5/11	
219	Sanitation District #1		$9,572,000	$7,778,000		5/5/11	
220	West Liberty, City of		$3,937,950	$3,011,505		5/5/11; revised for ARRA fdg	
		Total	**$143,838,207**	**$125,681,765**			
	PROJECTS APPROVED IN SFY 2012						
221	Oldham Co Env Authority	SX21185037	$670,588	$670,588		7/7/11;6/7/12	
222	Southern Water & Sewer		$3,750,087	$1,094,143		8/4/11;4/12/12	
223	Hodgenville, City of		$1,635,000	$1,635,000		11/10/11	
224	Burkesville, City of		$1,000,000	$1,000,000		11/10/11	
225	Bloomfield, City of		$0	$0		11/10/11	**Request for funds withdrawn**
226	Harrodsburg, City of		$418,500	$418,500		12/8/11	
227	Grant Co Sanitary SD		$1,226,700	$1,161,700		1/5/12	
228	Barbourville, City of	SX21121139	$6,800,000	$6,800,000		2/2/12; 11/1/12	
229	Sanitation District #1 of Northern Ky		$1,001,717	$851,857	(c)	2/2/12	
230	Sanitation District #1 of Northern Ky		$0	$0		2/2/12	**Request for funds withdrawn**
231	Winchester, City of		$1,010,000	$1,000,000		2/2/12	
232	Harrodsburg, City of		$1,157,000	$706,000		2/2/12	
233	Jamestown, City of		$2,500,000	$2,500,000		2/2/12	
234	Paducah McCracken County JSA		$8,400,000	$8,000,000		2/2/12	
235	Ashland, City of		$0	$0		3/1/12	**Request for funds withdrawn**
236	Murray, City of		$46,000,000	$46,000,000		3/1/12	
237	Grant Co Sanitary SD		$0	$0		3/1/12	**Request for funds withdrawn**
238	Lexington-Fayette Urban Co Govt		$2,530,000	$1,930,000		3/1/12	
239	Regional Water Resource Agency		$619,070	$357,335		3/1/12	
240	Regional Water Resource Agency		$1,802,125	$1,586,875		3/1/12	
241	Flemingsburg, City of		$2,000,000	$500,000		4/12/12	
242	Jackson, City of		$1,200,000	$700,000		4/12/12	
243	Russell Springs, City of		$719,000	$719,000		4/12/12	
244	South Shore, City of		$4,006,000	$3,006,000		4/12/12	
245	Worthington, City of		$500,000	$500,000		4/12/12	
246	Flatwoods, City of	SX21089082	$405,000	$400,000		5/3/12	
247	Grayson, City of	SX21043032	$785,000	$785,000		5/3/12	
248	Oak Grove, City of	SX21047025	$1,000,000	$1,000,000		5/3/12	
249	Russell, City of	SX21089091	$970,000	$970,000		5/3/12	
250	Earlington, City of	SX21107017	$1,575,000	$825,000		6/7/12	
251	Lawrenceburg, City of	SX21005007	$2,000,000	$2,000,000		6/7/12	
252	Perry County Sanitation District	SX21193100	$2,660,000	$875,000		6/7/12	
		Total	**$98,340,787**	**$87,991,998**			

			TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED
	PROJECTS APPROVED IN SFY 2013				
253	Jenkins, City of	SX21133013	$1,500,000	$500,000	8/2/12
254	Frankfort, City of	SX21073058	$9,500,000	$8,000,000	2/7/13
255	Regional Water Resource Agency	SX21059031	$1,655,565	$1,655,565	2/7/13
256	Lexington-Fayette Urban Co Govt	SX21067045 SX21067047 SX21067038 SX21067043	$5,232,640	$4,657,640	3/7/13
257	Lexington-Fayette Urban Co Govt	SX21067044 SX21067037 SX21067039 SX21067040	$13,674,302	$13,674,302	3/7/13
258	Lexington-Fayette Urban Co Govt	SX21067043	$10,194,421	$10,194,421	3/7/13
259	Lexington-Fayette Urban Co Govt	SX21067041	$31,801,000	$21,641,030	3/7/13
260	Lexington-Fayette Urban Co Govt	SX21067006	$9,100,000	$6,000,000	3/7/13
261	Pineville, City of	SX21013151	$2,233,485	$533,485	4/4/13
262	Regional Water Resource Agency	SX21059014	$1,538,750	$1,538,750	5/2/13
263	Oldham Co Env Auth	SX21185052	$6,650,000	$6,500,000	5/2/13
264	***Lincoln County Sanitation District***	***SX21137001***	***$4,433,000***	***$2,000,000***	***6/19/13***
		Total	**$97,513,163**	**$76,895,193**	
	GRAND TOTALS - COMMITMENTS		**$1,513,026,342**	**$1,190,903,579**	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(A1) - Planning and Design Loan

(+)-Const Amt; AA amnt represents Const + Plan & Design

KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A2)
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

AVAILABLE FUNDS FFY 2009:

FEDERAL ARRA GRANT FUNDS	$49,878,100
ADMINISTRATION (4%)	($1,995,124)
Transferred from Admin to Construction	$910,506
NET ARRA FUNDS	$48,793,482

		TOTAL PROJECT AMOUNT	KIA AMOUNT		FIRST USE FUNDS	DATE APPROVED
	PROJECTS APPROVED IN SFY 2009:					
1	Sanitation District #1	$395,000	$395,000	(c)	$395,000	6/4/09
2	Sanitation District #1	$1,755,545	$1,371,545	(c)	$1,371,545	6/4/09; 1/7/10; 1/25/10
3	Sanitation District #1	$1,578,539	$1,474,916	(c)	$1,474,916	6/4/09
4	Sanitation District #1	$834,241	$834,241	(c)	$834,241	6/4/09
5	Lexington Fayette Urban Co Govt	$2,620,000	$2,620,000	(c)	$2,620,000	6/25/09
6	Lexington Fayette Urban Co Govt	$537,000	$237,000	(c)	$237,000	6/25/09
7	Louisa, City of	$1,150,000	$1,139,716	(c)	$1,139,716	6/25/09
8	Pineville, City of	$2,193,000	$2,193,000	(c)	$2,193,000	6/25/09; 1/7/10
9	Shepherdsville, City of	$8,500,000	$3,000,000	(c)	$3,000,000	6/25/09
	TOTALS	**$19,563,325**	**$13,265,418**		**$13,265,418**	
	PROJECTS APPROVED IN SFY 2010:					
10	Calvert City, City of	$1,083,128	$986,831	(c)	$986,831	7/9/09; 1/7/10
11	Princeton, City of	$2,475,000	$1,103,744	(c)	$1,103,744	7/9/09; 2/4/10
12	Northern Madison Co Sanitation District	$510,000	$510,000	(c)	$510,000	8/6/09
13	Kentucky Horse Park	$1,950,000	$950,000		$950,000	8/6/09
14	Sanitation District #4 of Boyd County	$475,000	$400,000	(c)	$400,000	8/6/09
15	Ashland, City of	$250,252	$246,646	(c)	$246,646	8/20/09; 1/25/10
16	Covington, City of	$1,200,000	$1,197,390	(c)	$1,197,390	8/20/09
17	Bowling Green, City of	$134,996	$134,996	(c)	$134,996	8/20/09
18	Frankfort, City of	$962,035	$800,000	(c)	$800,000	8/20/09
19	Wilder, City of	$215,889	$114,302	(c)	$114,302	9/3/09; 1/25/10
20	Richmond, City of	$125,000	$125,000	(c)	$125,000	9/3/09
21	Maysville, City of	$2,000,000	$500,000	(c)	$500,000	9/3/09
22	Prestonsburg, City of	$4,530,405	$2,670,000		$2,670,000	10/1/09
23	Kentucky Department of Parks	$500,000	$500,000	(c)	$500,000	10/1/09
24	Kentucky Department of Parks	$358,008	$355,867	(c)	$355,867	10/1/09; 1/25/10
25	Kentucky Department of Parks	$1,457,402	$1,331,773	(c)	$1,331,773	10/1/09; 1/25/10
26	Morehead, City of	$801,203	$801,203	(c)	$801,203	10/1/09
27	Morehead, City of	$1,293,013	$1,293,013	(c)	$1,293,013	10/1/09
28	Winchester, City of	$693,000	$600,000	(c)	$600,000	10/1/09
29	Russellville, City of	$952,300	$799,967	(c)	$799,967	10/1/09
30	Kuttawa, City of	$530,000	$300,000	(c)	$300,000	10/1/09
31	Paintsville, City of	$1,400,000	$1,150,000	(c)	$1,150,000	10/1/09
32	Louisville & Jefferson Co. Metro. Sewer Dist.	$17,500,000	$5,000,000	(c)	$5,000,000	10/1/09
33	Falmouth, City of	$611,898	$611,898	(c)	$611,898	10/1/09; 11/12/09
34	Calvert City, City of	$850,000	$816,069	(c)	$816,069	10/1/09; 12/16/09
35	Sacramento, City of	$750,000	$749,991	(c)	$749,991	10/1/09
36	Grant Co. Sanitary Sewer Dist.	$2,114,713	$433,176	(c)	$433,176	10/1/09;3/1/12
37	Mayfield, City of	$975,000	$975,000	(c)	$975,000	10/1/09
38	Warsaw, City of	$3,927,907	$2,146,907	(c)	$2,146,907	11/12/09;2/4/10;5/9/12
39	Madisonville, City of	$3,800,000	$3,800,000	(c)	$3,800,000	11/12/09
40	Meade Co Riverport Authority	$482,642	$482,642	(c)	$482,642	12/3/09; 1/25/10
41	Troublesome Creek Env Authority	$3,425,000	$1,500,000		$1,500,000	12/3/09
42	Ohio Co Regional Waste Water District	$465,303	$465,303	(c)	$465,303	12/3/09; 1/25/10; 2/17/11
43	Mountain Water District	$750,000	$749,903		$749,903	12/3/09; 2/4/10
44	West Libery, City of	$3,937,950	$926,445		$926,445	5/5/11; revised from base fdg
	TOTALS	**$63,487,044**	**$35,528,064**		**$35,528,064**	
	GRAND TOTALS - COMMITMENTS	**$83,050,369**	**$48,793,482**		**$48,793,482**	
	BALANCE AVAILABLE FOR LOAN				**$0**	

bold, italics - pending board approval
(c) - Final amounts; Loan has been closed
(s) - Amount represented in the assistance agreement

KENTUCKY INFRASTRUCTURE AUTHORITY
INFRASTRUCTURE REVOLVING LOAN FUND ----- (FUND B)

TOTAL AUTHORIZATIONS FYS 1989-90:	$20,000,000
TOTAL AUTHORIZATIONS FYS 1991-92:	$14,000,000
TOTAL AUTHORIZATIONS FYS 1993-94:	$15,000,000
TOTAL DEAUTHORIZATION FYS 1995-96:	($3,504,592)
TOTAL AUTHORIZATION FYS 1996-98:	$0
TOTAL AUTHORIZATION FYS 2000-2002:	$0
TOTAL AUTHORIZATION FYS 2002-2004	$0
TOTAL AUTHORIZATION FYS 2004-2006	$0
TOTAL AUTHORIZATION FYS 2006-2008	$0
TOTAL 1989-2008:	**$45,495,408**
Revolving Available to Loan/Grant Before Current Meeting	**$2,572,925**

		TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
	PROJECTS APPROVED IN FY 1989:							
1	WILMORE, CITY OF	$1,059,938		$407,770 (c)	$13,700,000	257	12-21-88	
2	AUBURN, CITY OF	$2,175,540		$1,475,540 (c)	$2,225,000	96	12-21-88	
3	SOMERSET, CITY OF	$2,402,764		$1,500,000 (c)	$75,000,000	326	12-21-88	
4	HENRY COUNTY	$775,627		$287,984 (c)	$4,380,000	210	03-22-89	(REAP. 1-31-91 & AMD. 6-20-91)
5	GRAVES COUNTY	$3,717,000		$3,717,000 (c)	$31,037,070	600	05-03-89	
	TOTALS	**$10,130,869**		**$7,388,294**	**$126,342,070**	**1,489**		
	PROJECTS APPROVED IN FY 1990:							
6	LAWRENCEBURG, CITY OF	$301,000		$86,114 (c)	$426,187	30	08-07-89	
7	LEITCHFIELD, CITY OF	$1,296,200		$699,674 (c)	$2,470,000	200	08-07-89	
8	LIBERTY, CITY OF	$319,573		$163,822 (c)	$1,533,133	140	08-07-89	
9	BEREA, CITY OF	$1,200,000		$340,000 (c)	$0	750	08-07-89	
10	GAMALIEL, CITY OF	$2,040,263		$490,425 (c)	$2,000,000	125	09-27-89	(REAP. 3-28-91 & AMD. 6-26-92)
11	GRAYSON, CITY OF (1)	$1,875,000		$1,000,000 (c)	$10,000,000	300	12-13-89	
12	LEBANON JUNCTION, CITY OF	$701,900		$148,649 (c)	$7,500,000	200	04-25-90	
13	MT. VERNON, CITY OF	$864,347		$456,480 (c)	$20,000,000	154	04-25-90	(AMD. 3-28-91)
14	RUSSELLVILLE, CITY OF	$1,591,673		$1,434,750 (c)	$0	0	04-25-90	
	TOTALS	**$10,189,956**		**$4,819,914**	**$43,929,320**	**1,899**		
	PROJECTS APPROVED IN FY 1991:							
15	RICHMOND, CITY OF	$1,508,300		$250,000 (c)	$1,500,000	100	09-26-90	
16	WARREN COUNTY W.D. (Chg)	$638,035		$229,035 (c)	$14,000,000	280	09-26-90	
17	LAUREL COUNTY FISCAL COURT	$964,742		$319,969 (c)	$2,900,000	74	09-26-90	
18	MOUNTAIN WATER DISTRICT (Mtn. Top	$890,977		$186,711 (c)	$2,250,000	500	11-19-90	
19	MONTICELLO, CITY OF (1)	$336,450		$366,293 (c)	$2,300,000	432	06-20-91	
20	JEFFERSON COUNTY / KROGER	$1,425,575		$1,310,251 (c)	$23,950,000	101	06-20-91	(AMD. 3-17-93)
	TOTALS	**$5,764,079**		**$2,662,259**	**$46,900,000**	**1,487**		
	PROJECTS APPROVED IN FY 1992:							
21	NEWPORT, CITY OF	$4,017,704		$2,931,899 (c)	$2,931,899	220	09-16-91	(AMD. 7-23-92; 6-29-94; 12/9/04)
22	HODGENVILLE, CITY OF	$125,900		$114,931 (c)	$400,000	16	11-01-91	
23	SCOTTSVILLE, CITY OF	$4,252,173		$2,660,800 (c)	$0	260	12-04-91	
24	MONTICELLO, CITY OF (2)	$2,610,040		$1,495,628 (c)	$0		12-04-91	
25	WARREN COUNTY WATER DISTRICT (W	$121,000		$92,809 (c)	$32,000,000	200	02-25-92	
26	WARREN COUNTY WATER DISTRICT (S	$297,000		$203,233 (c)	$0		02-25-92	
27	LIVERMORE, CITY OF	$86,039		$86,039 (c)	$0	12	06-26-92	
	TOTALS	**$11,509,856**		**$7,585,339**	**$35,331,899**	**708**		
	PROJECTS APPROVED IN FY 1993:							
28	MARION, CITY OF	$1,218,460		$379,510 (c)	$1,412,000	40	12-17-92	
29	DAVIESS COUNTY FISCAL COURT	$1,765,510		$1,634,610 (c)	$340,000,000	280	01-29-93	
30	COVINGTON, CITY OF	$516,140		$460,327 (c)	$18,000,000	500	01-29-93	
31	HOPKINSVILLE, CITY OF	$8,688,679		$5,000,000 (c)	$0	500	05-05-93	(REAP. 3-31-95)
	TOTALS	**$12,188,789**		**$7,474,447**	**$359,412,000**	**1,320**		
	PROJECTS APPROVED IN FY 1994:							
32	GRAYSON, CITY OF (2)	$1,712,759		$1,412,759 (c)	$0	155	08-31-93	
33	PIKEVILLE, CITY OF	$5,037,889		$611,397 (c)	$4,396,000	93	08-31-93	
34	LANCASTER, CITY OF	$1,710,420		$781,462 (c)	$0	100	09-29-93	

			TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
	35	GALLATIN COUNTY	$4,089,434		$4,000,000 (c)	$400,089,434	400	09-29-93	(AMD. 6-29-94, REAP. 3-31-95)
	36	CAMPBELLSVILLE, CITY OF	$4,905,000		$1,905,000 (s)	$0	295	12-05-95	(REAP.)(AMD. 7-13-98)
		TOTALS	**$17,455,502**		**$8,710,618**	**$404,485,434**	**1,043**		
		PROJECTS APPROVED IN FY 1995:							
	37	HENDERSON, CITY OF (phase 1)	$7,445,372		$3,188,731 (c)	$0	1,500	08-30-94	(AMD. 7-5-96)
		(phase 2)			$581,512 (c)	$0		08-30-94	
*	38	WEBSTER COUNTY WATER DISTRICT	$1,268,460		$638,000 (c)	$0	58	05-30-95	
		TOTALS	**$8,713,832**		**$4,408,243**	**$0**	**1,558**		
		PROJECTS APPROVED IN FY 1996:							
*	39	OAK GROVE, CITY OF	$787,990		$498,295 (c)	$0	134	05-14-96	
	40	MOUNT STERLING, CITY OF	$2,467,009		$2,467,009 (c)	$0	400	05-14-96	
		TOTALS	**$3,254,999**		**$2,965,304**	**$0**	**534**		
		PROJECTS APPROVED IN FY 1997:							
	41	CORBIN, CITY OF	$583,878		$300,000 (c)	$0	30	8-29-96	
	42	GRAVES CO WATER DISTRICT	$1,028,000		$528,000 (c)	$0	95	12-4-96; 4/4/13	REAP 9-1-98; assumed from Hickory
		TOTALS	**$1,611,878**		**$828,000**	**$0**	**125**		
		PROJECTS APPROVED IN FY 1998:							
*	42	PRESTONSBURG, CITY OF	$4,392,500		$600,000 (c)	$0	77	2-26-98	$50M inc. app. 2-5-99
*	43	PAINTSVILLE, CITY OF	$8,070,950		$1,772,800 (c)	$0	400	2-26-98	(REAP. 12-10-99)
		TOTALS	**$12,463,450**		**$2,372,800**	**$0**	**477**		
		PROJECTS APPROVED IN FY 1999:							
*	44	HARDINSBURG, CITY OF	$5,239,680		$131,231 (c)	$0	14	7-13-98	
*	45	PRESTONSBURG, CITY OF	$1,591,200		$795,600 (c)		400	4-27-99	
		TOTALS	**$6,830,880**		**$926,831**	**$0**	**414**		
		PROJECTS APPROVED IN FY 2000:							
*	46	GALLATIN CO WATER DISTRICT	$1,100,000		$744,796 (c)	$95,000,000	130	09/01/1999; AMD 4/4/00	
*	47	CARROLTON, CITY OF (CELOTEX)	$184,300		$112,200 (c)	$75,000,000	122	12/10/1999; AMD 9/1/01	
		TOTALS	**$1,284,300**		**$856,996**	**$170,000,000**	**122**		
		PROJECTS APPROVED IN FY2005:							
*	48	UNION COUNTY FISCAL COURT	$1,550,000		$0	$0 NA		11/4/2004	commitment expired
*	40	OWENTON, CITY OF	$736,890		$0	$0 NA		11/4/2004	commitment expired
*	41	HART CO FISCAL COURT	$3,192,000		$2,170,999 (c)	$0 NA		3/3/2005	
*	42	BOONE COUNTY WATER DISTRICT	$3,548,148		$2,506,118 (c)	$0 NA		6/2/05; 7/1/10	assumed from Boone Co FC
		TOTALS	**$9,027,038**		**$4,677,117**	**$0**			
		PROJECTS APPROVED IN FY2006:							
*	43	GRAVES CO WATER DISTRICT	$596,776		$596,776 (c)	$0 NA		1/2005; 7/26/06; 10/2/08	Assumed from Fancy Farm WD
*	44	GRAVES CO WATER DISTRICT	$152,176		$152,176 (c)	$0 NA		9/1/2005; 10/2/08	Assumed from Fancy Farm WD
*	45	WESTERN MASON SANITATION DIST	$4,644,000		$560,272 (c)	$0 NA		12/1/2005	
*	46	BONNIEVILLE, CITY OF	$3,160,000		$0	$0 NA		12/1/2005	commitment expired
*	47	Elkton, City of	$808,000		$808,000 (c)	$0 NA		3/2/2006	
*	48	MT VERNON, CITY OF	$2,055,000		$945,000 (c)	$0 NA		5/4/2006	
		TOTALS	**$11,415,953**		**$3,062,225**	**$0**			
		PROJECTS APPROVED IN FY2007:							
*	49	GUTHRIE, CITY OF	$640,000		$0	$0 NA		8/3/2006	Withdrawn
*	50	OWINGSVILLE, CITY OF	$4,367,250		$797,250 (c)	$0 NA		006;10/01/2009	338,997 In; 50,000 grant
*	51	JAMESTOWN, CITY OF	$13,065,000		$3,588,700 (c)	$0 NA		12/7/2006	3,038,700 In; 550,000 grant
*	52	CONNECTGRADD	$2,400,000		$837,856 (c)	$0 NA		2/8/2007	broadband
*	53	ALBANY, CITY OF	$7,366,000		$749,947 (c)	$0 NA		5/10/2007	EO 2007-298 GF
*	54	GRAVES CO WATER DISTRICT	$849,154		$849,154 (c)	$0 NA		5/10/2007; 10/2/08	S Graves WD
		TOTALS	**$28,687,403**		**$6,822,906**	**$0**			

			TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
		PROJECTS APPROVED IN FY2008:							
*	55	CAVELAND ENVIRONMENTAL	$2,910,000		$125,000 (c)	$0	NA	9/6/2007	sewer
*	56	HOPKINSVILLE ELECT & EN NET	$3,000,000		$3,000,000	$0	NA	10/4/2007	fiber optic communications
*	57	MARION CO WATER DISTRICT	$750,000		$340,000 (c)	$0	NA	10/4/2007	water
*	58	WILLIAMSBURG, CITY OF	$3,237,440		$400,000 (c)	$0	NA	10/4/2007	water
*	59	LOGAN TODD REG WAT COMM	$1,500,000		$400,000 (c)	$0	NA	11/1/2007	water
*	60	BURGIN, CITY OF	$50,000		$50,000 (c)	$0	NA	11/1/2007	water
	61	PRESTONSBURG, CITY OF	$2,700,000		$2,700,000 (c)	$0	NA	12/6/2007	purchase Auxier Water
	62	GLASGOW, CITY OF	$1,200,000		$1,200,000 (c)	$0	NA	2/7/2008; 10/9/08	broadband
	63	LANCASTER, CITY OF	$690,000		$490,000 (c)	$0	NA	3/6/2008	sewer
	64	WHITLEY CO WATER DISTRICT	$2,708,000		$932,800 (c)	$0	NA	3/6/08; 7/27/11	water
	65	HINDMAN, CITY OF	$500,000		$500,000 (c)	$0	NA	4/3/2008	water
	66	WALTON, CITY OF	$4,000,000		$1,000,000 (c)	$0	NA	6/5/2008	sewer
		TOTALS	**$23,245,440**		**$11,137,800**	**$0**			
		PROJECTS APPROVED IN FY2009:							
	67	CARROLLTON, CITY OF	$2,949,731		$867,091 (c)	$0	NA	8/7/08; 12/8/11	sewer
	68	LOUISA, CITY OF	$1,075,000		$1,000,000	$0	NA	8/7/2008	sewer
	69	PRESTONSBURG, CITY OF	$841,000		$841,000 (c)	$0	NA	10/2/2008	water meters
	70	LEBANON, CITY OF	$1,119,707		$582,883 (c)	$0	NA	12/4/2008	water
	71	MuniNet	$2,500,000		$2,500,000 (c)	$0	NA	06/25/09; 4/7/11	broadband; assumed from Murray
	72	PINEVILLE, CITY OF	$350,000		$0	$0	NA	6/25/2009	sewer - withdrawn 9/24/09
		TOTALS	**$8,835,438**		**$5,790,974**	**$0**			
		PROJECTS APPROVED IN FY2010:							
	73	Prestonsburg, City of	$2,670,000		$0	$0	NA	10/1/2009	sewer
	74	Falmouth, City of	$564,835		$564,835 (c)	$0	NA	10/1/2009	sewer
	75	Bullitt Co Sanitation District	$500,000		$500,000 (c)	$0	NA	2/4/2010	sewer
	76	Hart Co Industrial Authority	$2,300,000		$1,000,000	$3,000,000	40	2/4/2010	sewer
	77	Marshall Co. Fiscal Court	$1,075,000	$800,000	$275,000	$0	NA	6/3/10;12/6/12	80% grant/ 20% loan
		TOTALS	**$7,109,835**	**$800,000**	**$2,339,835**	**$3,000,000**	***40***		
		PROJECTS APPROVED IN FY2011:							
	78	Bullitt Co Sanitation District	$500,000	$0	$500,000 (c)	$0	NA	8/5/2010	sewer
	79	Greenville, City of	$1,115,000	$0	$1,115,000	$0	NA	10/14/2010	sewer
	80	Marion, City of	$2,100,000	$0	$1,246,754	$0	NA	10/14/2010	water
	81	Princeton, City of	$430,645	$0	$401,674 (c)	$0	NA	10/14/10; 7/1/11	sewer
	82	Bracken Co Water District	$475,000	$380,000	$95,000 (c)	$0	NA	12/9/2010	water
	83	Caneyville, City of	$445,000	$0	$110,000	$0	NA	12/9/2010	sewer
	84	Crab Orchard, City of	$1,660,000	$400,000	$410,000	$0	NA	12/9/2010	water
	85	Flatwoods, City of	$887,500	$514,800	$128,700	$0	NA	2/3/2011; 8/2/12	
	86	Graves County Water District	$1,111,266	$220,000	$780,000	$0	NA	2/3/2011	
	87	Mt. Washington, City of	$700,000	$560,000	$140,000	$0	NA	2/3/2011	
	88	White Plains, City of	$657,000	$525,600	$131,400	$0	NA	2/3/2011	
	89	Beattyville, City of	$675,000	$140,000	$35,000 (c)	$0	NA	3/3/2011	water
	90	Elkton, City of	$141,700	$0	$136,761 (c)	$0	NA	3/3/2011	water
	91	Nicholas County Sanitation District	$2,641,000	$0	$550,000 (c)	$0	NA	3/3/2011	sewer
	92	North McLean Co WD	$737,871	$200,000	$50,000	$0	NA	3/3/2011	water
	93	MuniNet	$2,033,947	$0	$2,033,947	$0	NA	4/7/2011	broadband
		TOTALS	**$16,310,929**	**$2,940,400**	**$7,864,236**	**$0**			
		PROJECTS APPROVED IN FY2012:							
	94	Crittenden-Livingston Water District	$300,000	$0	$300,000 (c)	$0	NA	8/4/2011	water
	95	Lewisburg, City of	$220,000	$0	$220,000	$0	NA	3/1/2012	water
	96	Olive Hill, City of	$505,000	$0	$505,000	$0	NA	3/1/2012	water
	97	Mount Olivet, City of	$1,100,000	$0	$350,000	$0	NA	4/12/2012	water
	98	Nebo Water District	$92,000	$0	$92,000	$0	NA	6/7/2012	water - WX21107002
		TOTALS	**$2,217,000**	**$0**	**$1,467,000**	**$0**			
		PROJECTS APPROVED IN FY2013:							
	99	East Pendleton Water District	$160,000	$0	$160,000	$0	NA	8/2/2012	water WX21191002
	100	Marion County Water District	$548,180	$0	$548,180	$0	NA	8/2/2012	water - WX21155031
	101	Symsonia Water District	$895,000	$0	$300,000	$0	NA	8/2/2012	water - WX21083055
	102	Scottsville, City of	$716,000	$0	$261,068 (c)	$0	NA	8/2/2012	sewer - SX21003032
	103	South Shore, City of	$1,600,000	$0	$1,600,000	$0	NA	8/2/2012	Purchase water system
	104	City of Elkton	$320,000	$0	$320,000	$0	NA	3/7/2013	water - WX21219030
	105	Bullitt Co Sanitation District	$89,225	$84,764	$4,461	$0	NA	3/7/2013	sewer - SX21029031
	106	Pineville, City of	$1,380,000	$0	$1,380,000	$0	NA	4/4/2013	water - WX21013926
	107	Green River Valley Water District	$1,175,000	$0	$1,175,000	$0	NA	4/4/2013	water - WX21099037
	108	Burkesville, City of	$1,500,000	$0	$500,000	$0	NA	5/2/2013	sewer - SX21057003
	109	Scottsville, City of	$2,093,465	$0	$1,416,540	$0	NA	5/2/2013	sewer - SX21003027
		TOTALS	**$10,476,870**	**$84,764**	**$7,665,249**	**$0**			
		GRAND TOTALS	**$218,724,296**	**$3,825,164**	**$101,826,388**	**$1,189,400,723**	**11,216**		

bold, italics - pending board approval
* Bonds have not been sold for these projects
+ Projects were funded under the master note
(c) - Final amounts; Loan has been closed
(s) - Amount represented in the assistance agreement

TOTAL AUTHORIZATION FYS 1991-94	$6,000,000	
TOTAL DEAUTHORIZATION FYS 95-96	($78,822)	
TOTAL AUTHORIZATION FYS 1997-98	$0	
TOTAL AUTHORIZATION FYS 1998-2000	$13,000,000	(rlf)
TOTAL AUTHORIZATION FYS 2001-2002	$3,925,000	(rlf)
	$22,846,178	

KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES GRANT--------- (FUND B1)

		TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
	PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:					
1	ELKHORN WATER DISTRICT	$383,000	$151,233	(c)	9-16-91	
2	BEAVER-ELKHORN WATER DISTRICT (PH II)	$2,262,200	$1,383,547	(c)	9-16-91	(REAP. 5-5-93)
3	BEAVER-ELKHORN WATER DISTRICT (PH III)	$3,386,325	$616,453	(c)	9-16-91	(REAP. 5-5-93)
4	WACO WATER DISTRICT	$304,525	$300,000	(c)	9-16-91	
5	NORTH MERCER WATER DISTRICT	$1,833,000	$500,000	(c)	9-16-91	
6	WEBSTER COUNTY WATER DISTRICT	$2,269,500	$1,500,000	(c)	9-16-91	
7	ANDERSON COUNTY	$361,638	$270,000	(c)	9-16-91	
8	GEORGETOWN, CITY OF	$3,474,350	$400,000	(c)	9-16-91	
9	LYNCH, CITY OF	$502,500	$499,945	(c)	9-16-91	
	TOTALS	**$14,777,038**	**$5,621,178**			
	PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1994:					
10	DAVIESS COUNTY FISCAL COURT	$300,000	$300,000	(c)	11-12-92	(AMD. 9-29-93)
	(East Daviess County Water Association) **TOTALS**	**$300,000**	**$300,000**			
	PROJECTS PER SPECIAL PROVISIONS DURING 1998 GENERAL SESSION					
11	MEADE COUNTY FISCAL COURT	$4,204,225	$2,500,000		12/18/1998	
12	CITY OF RICHMOND	$8,400,000	$4,000,000		9/1/1998	
13	CITY OF MIDWAY	$4,760,971	$3,500,000		6/6/2000	
14	CITY OF HINDMAN	$3,000,000	$3,000,000		7/28/1999	
	TOTALS	**$20,365,196**	**$13,000,000**	(rlf)		
	PROJECTS APPROVED JULY 1, 1998 THROUGH JUNE 30, 1999:					
15	WATER RESOURCE DEV COMMISSION	$1,053,000	753,000	(rlf)	4-27-99	
	TOTALS	**$1,053,000**	**753,000**			
	PROJECTS PER SPECIAL PROVISIONS DURING 2000 GENERAL SESSION					
16	HORTON CAMP INF AT GREEN RIVER ST PARK	650,000.00	650,000.00		6/6/2000	
17	FLEMING CO WATER COMM	75,000.00	75,000.00		2/1/2001	(AA date)
18	FLEMING CO '201' SEWER PLANNING	50,000.00	50,000.00		10/1/2001	(AA date)
19	CITY OF WURTLAND	25,000.00	25,000.00		10/1/2001	(AA date)
20	SPURLOCK & LITTLE MUD CREEK	300,000.00	300,000.00		8/17/2001	(AA date)
21	PIKE COUNTY - TAYLOR FORK	50,000.00	50,000.00		8/6/2001	(AA date)
22	SOUTHERN MADISON WATER DISTRICT	200,000.00	200,000.00		3/1/2001	(AA date)
23	HENDERSON CO WATER DISTRICT	500,000.00	500,000.00		8/20/2001	(AA date)
24	LEWIS CO WATER & SEWER	500,000.00	500,000.00		11/22/2000	
25	GREEN CO WATER & SEWER	500,000.00	500,000.00		8/6/2001	(AA date)
26	LARUE COUNTY FISCAL COURT	750,000.00	750,000.00		8/6/2001	(AA date)
27	CARROL COUNTY FISCAL COURT	250,000.00	250,000.00		8/1/2001	(AA date)
28	CITY OF RACELAND	25,000.00	25,000.00		9/21/2001	(AA date)
29	CITY OF WORTHINGTON	25,000.00	25,000.00		8/6/2001	(AA date)
30	CITY OF FLATWOODS	25,000.00	25,000.00		10/1/2001	(AA date)
	TOTALS	**3,925,000.00**	**3,925,000.00**	(rlf)		

			TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
	PROJECTS APPROVED JULY 1, 2001 THROUGH JUNE 30, 2002:					
31	Columbia-Campbellsville	WX21001008	$3,415,000	$55,000	12/6/2001	
32	Bath County Water District	WX21011002	$2,253,000	$1,150,000	12/6/2001	
33	City of Paris	WX21017002	$2,300,000	$1,000,000	12/6/2001	
34	City of Ashland	WX21019006	$2,362,626	$750,000	12/6/2001	
35	Bracken County Water District	WX21023001	$1,810,000	$93,500	12/6/2001	
36	City of Murray	WX21035005	$1,126,000	$0	12/6/2001	
37	Center Ridge Water District	WX21035011	$262,200	$262,200	12/6/2001	
38	West Carroll Water District	WX21041301	$2,200,000	$500,000	12/6/2001	
39	Rattlesnake Ridge Water District	WX21043001	$4,130,000	$440,000	12/6/2001	
40	Christian County Water District	WX21047011	$2,200,000	$1,000,000	12/6/2001	
41	Owensboro Municipal Utilities	WX21059001	$2,500,000	$1,000,000	12/6/2001	
42	Consumers Water District	WX21083002	$1,117,868	$1,000,000	12/6/2001	
43	City of Caneyville	WX21085001	$486,000	$186,000	12/6/2001	
44	Grayson County Water District	WX21085009	$2,878,000	$1,000,000	12/6/2001	
45	City of Cumberland	WX21095662	$1,600,000	$400,000	12/6/2001	
46	Henderson Water Utility	WX21101005	$600,000	$600,000	12/6/2001	
47	Wood Creek water District	WX21125527	$350,364	$350,364	12/6/2001	
48	Louisa Water District	WX21127001	$5,570,570	$1,000,000	12/6/2001	
49	Electric Plant Board of the City of Vanceburg	WX21135001	$4,077,000	$977,000	12/6/2001	
50	City of Sacramento	WX21149002	$150,000	$150,000	12/6/2001	
51	Western Lewis Rectorville Water District	WX21161001	$1,399,000	$275,000	12/6/2001	
52	Edmonton Water Works	WX21169001	$2,222,782	$595,782	12/6/2001	
53	Tri-Village Water District	WX21187205	$1,800,000	$800,000	12/6/2001	
54	City of Falmouth	WX21191311	$1,000,000	$300,000	12/6/2001	
55	City of Hazard	WX21193009	$5,500,000	$250,000	12/6/2001	
56	Buffalo Trail Water Association	WX21201005	$1,500,000	$750,000	12/6/2001	
57	US 60 Water District	WX21211026	$1,375,000	$650,000	12/6/2001	
58	Taylorsville Water Works	WX21215087	$3,500,000	$430,400	12/6/2001	
59	Campbellsville-Greensburg	WX21217004	$3,181,900	$0	12/6/2001	
60	Cadiz-Trigg County Regional Water Commissio	WX21221002	$14,000,000	$70,000	12/6/2001	
61	City of Midway	WX21239003	$766,000	$150,000	12/6/2001	
62	City of Booneville	WX21189002	$687,000	$130,000	6/6/2002	
		TOTALS	**$78,320,310**	**$16,315,246** (rlf)		
	PROJECTS APPROVED JULY 1, 2006 THROUGH JUNE 30, 2007:					
63	Knott Co Water & Sewer		$500,000	$500,000	10/5/2006	
64	Bath Co WD		$514,340	$250,000	12/7/2006	
65	Western Pulaski Co Water District		$620,000	$620,000	5/10/07; 6/21/07	
66	City of Harlan		$200,000	$200,000	6/21/2007	
		TOTALS	**$1,834,340**	**$1,570,000** (rlf)		
	PROJECTS APPROVED IN FY2008:					
67	City of Arlington		$190,750	$190,750	7/19/2007	
68	City of Elkton		$200,000	$200,000	7/19/2007	
69	City of Georgetown		$80,000	$80,000	7/19/2007	
70	Morehead Utility Plant Board		$373,900	$373,900	7/19/2007	
		TOTALS	**$844,650**	**$844,650**		
		GRAND TOTALS	**$121,419,534**	**$41,484,424**		

bold, italics - pending board approval
(s) - Amount represented in the assistance agreement
(c) - Grant has been closed.
(rlf) - To be funded out of the revolving loan funds

KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES LOAN ------ (FUND B2)
GATEWAY, BIG SANDY, KENTUCKY RIVER AND CUMBERLAND VALLEY DEVELOPMENT DISTRICTS

TOTAL AUTHORIZATION FYS 1991-94	$30,000,000
TOTAL DEAUTHORIZATION FYS 1995-96	($1,716,586)
TOTAL AUTHORIZATION FYS 1997-98	$0
TOTAL AUTHORIZATION FYS 1998-99	$0
TOTAL 1991 - 1998	**$28,283,414**

			TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT		INTEREST RATE	AREA DEVELOPMENT DISTRICT	DATE APPROVED	COMMENTS
	PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:								
1	MOUNTAIN WATER DISTRICT (Indian Creek)		$2,712,760	$337,760	(c)	3.0%	BIG SANDY	07-24-91	
2	MARTIN COUNTY WATER DISTRICT NO. 2		$2,481,566	$1,329,826	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93)
3	HYDEN / LESLIE CO. WATER DISTRICT		$2,196,941	$1,965,619	(c)	3.0%	KY. RIVER	09-16-91	
4	SOUTHERN WATER & SEWER	(Phase I)	$1,045,700	$514,888	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 1-29-93), Assumed from Beaver Elkhorn 12-21-00
5	SOUTHERN WATER & SEWER	(Phase II)	$2,262,200	$847,982	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93), Assumed from Beaver Elkhorn 12-21-00
6	SOUTHERN WATER & SEWER	(Phase III)	$3,386,325	$2,831,354	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93 & 2-2-95)), Assumed from Beaver Elkhorn 12-21-00
7	MANCHESTER, CITY OF		$1,766,705	$970,439	(c)	2.9%	CUMB. VALLEY	11-01-91	
8	MOREHEAD, CITY OF		$449,442	$359,646	(c)	2.9%	GATEWAY	11-01-91	
9	MOUNTAIN WATER DISTRICT (Multi-Area)		$5,165,093	$5,165,093	(c)	2.9%	BIG SANDY	11-01-91	
10	PIKEVILLE, CITY OF		$903,718	$897,868	(c)	2.9%	BIG SANDY	11-01-91	
11	PINEVILLE, CITY OF		$829,099	$829,099	(c)	2.9%	CUMB. VALLEY	11-01-91	
12	BARBOURVILLE, CITY OF		$4,500,000	$1,924,831	(c)	2.9%	CUMB. VALLEY	11-01-91	
13	CORBIN, CITY OF		$1,449,838	$833,000	(c)	2.9%	CUMB. VALLEY	12-04-91	
14	PRESTONSBURG, CITY OF		$2,173,278	$1,960,288	(c)	2.9%	BIG SANDY	12-04-91	
15	HARLAN, CITY OF		$1,434,170	$1,434,170	(c)	2.9%	CUMB. VALLEY	12-04-91	
16	WHITESBURG, CITY OF		$1,332,179	$932,179	(c)	2.7%	KY. RIVER	05-13-92	
17	CLAY COUNTY FISCAL COURT (North Manchester Water Association)		$2,805,321	$2,621,001	(c)	2.95%	CUMB. VALLEY	05-13-92	
18	ROCKCASTLE COUNTY FISCAL COURT (Western Rockcastle Water Association)		$778,500	$364,572	(c)	2.95%	CUMB. VALLEY	05-13-92	
		TOTALS	**$37,672,835**	**$26,119,616**					
	PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1993:								
19	JACKSON COUNTY FISCAL COURT (Jackson County Water Association)		$1,858,645	$1,792,633	(c)	2.45%	KY. RIVER	11-12-92	
		TOTALS	**$1,858,645**	**$1,792,633**					
	PROJECTS APPROVED JULY 1, 1993 THROUGH JUNE 30, 1994:								
20	LAUREL COUNTY WATER DISTRICT NO. 2		$1,324,000	$450,000	(c)	1.6%	CUMB. VALLEY	5-11-94	(REAP. 12-5-95)
		TOTALS	**$1,324,000**	**$450,000**					
		GRAND TOTALS	**$40,855,480**	**$28,362,249**					

(s) - Amount represented in the assistance agreement.
(c) - Final Amount; Loan has been closed.

KENTUCKY INFRASTRUCTURE AUTHORITY
GOVERNMENTAL AGENCIES PROGRAM ---------- (FUND C)

		TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
	Fd C Available to Loan/Grant Before Current Meeting		$6,225,714			
	ORIGINAL KENTUCKY POLLUTION ABATEMENT AUTHORITY LOANS (42) REFINANCED BY THE KENTUCKY INFRASTRUCTURE AUTHORITY (1989)		**$32,025,000**			
	PROJECTS APPROVED IN FY 1989:					
1	CAMPBELLSVILLE, CITY OF	$3,450,000	$2,500,000	(c)		
2	CARLISLE, CITY OF	$3,958,731	$1,764,950	(c)		
3	CRITTENDEN, CITY OF	$1,725,300	$913,800	(c)		
4	EDMONTON, CITY OF	$740,728	$505,728	(c)		
5	FULTON, CITY OF	$1,200,000	$380,000	(c)		
6	INEZ, CITY OF	$5,692,657	$825,477	(c)		
7	PADUCAH-MCCRACKEN JOINT SEWER COM	$1,844,500	$1,844,500	(c)		ASSUMED FROM CITY OF PADUCAH
8	RUSSELL, CITY OF	$2,851,000	$2,851,000	(c)		
9	STANFORD, CITY OF	$1,782,000	$590,000	(c)		
10	TOMPKINSVILLE, CITY OF	$720,000	$445,000	(c)		
11	WEST LIBERTY, CITY OF	$3,086,995	$1,805,854	(c)		
12	HARDIN COUNTY WATER DISTRICT #2	$3,597,502	$932,502	(c)		
13	PADUCAH-MCCRACKEN JOINT SEWER COM	$1,528,626	$1,528,626	(c)		ASSUMED FROM MCCRACKEN CO SEWER
14	PADUCAH-MCCRACKEN JOINT SEWER COM	$2,099,125	$2,099,125	(c)		ASSUMED FROM MCCRACKEN CO SEWER
15	OLDHAM COUNTY WATER DISTRICT	$1,191,282	$1,330,500	(c)		
16	LOUISVILLE WATER COMPANY	$2,593,497	$1,094,330	(c)		ASSUMED FROMKENTUCKY TURNPIKE WATER DISTRICT 3/7/02
	TOTALS	**$38,061,943**	**$21,411,392**			
	PROJECTS APPROVED IN FY 1990:					
17	BULLOCK-PEN WATER DISTRICT	$779,649	$399,049	(c)	08-07-89	
18	BOYD COUNTY SANITATION DISTRICT #2	$2,525,506	$1,477,350	(c)	08-07-89	(AMD. 8-16-90 & 12-4-91)
19	FLEMINGSBURG, CITY OF	$1,218,286	$1,066,000	(c)	08-07-89	
20	FRANKLIN, CITY OF	$695,690	$687,204	(c)	05-03-89	(AMD. 8-7-89)
21	PINEVILLE, CITY OF	$3,099,590	$308,767	(c)	09-27-89	
22	EDMONSON COUNTY WATER DISTRICT	$860,117	$507,767	(c)	12-13-89	
23	HENDERSON COUNTY WATER DISTRICT #4	$581,609	$550,000	(c)	12-13-89	(AMD. 6-20-91)
24	EAST LOGAN COUNTY WATER DISTRICT	$1,253,120	$514,303	(c)	12-13-89	
25	MCKEE, CITY OF	$562,789	$185,289	(c)	04-25-90	
	TOTALS	**$11,576,356**	**$5,695,729**			
	PROJECTS APPROVED IN FY 1991:					
26	U.S. 60 WATER DISTRICT	$391,065	$202,400	(c)	08-16-90	
27	EDMONTON, CITY OF	$727,621	$502,621	(c)	08-16-90	
28	MUNFORDVILLE, CITY OF	$107,320	$100,850	(c)	09-26-90	
29	LEXINGTON-SOUTH ELKHORN WATER DIST	$1,750,000	$1,712,000	(c)	03-28-91	
30	PADUCAH-MCCRACKEN JOINT SEWER COM	$583,445	$450,884	(c)	03-28-91	ASSUMED FROM REIDLAND WSD
31	SOUTH GRAVES COUNTY WATER DISTRICT	$728,605	$728,605	(c)	06-20-91	(REAP. 12-17-92)(AMD. 11-10-97)(AMD 8-7-03)
32	TRIMBLE COUNTY WATER DISTRICT	$342,103	$328,603	(c)	06-20-91	(REAP. 9-16-91)
33	HENDERSON COUNTY WATER DISTRICT #2	$633,013	$325,000	(c)	06-20-91	
	TOTALS	**$5,263,172**	**$4,350,963**			
	PROJECTS APPROVED IN FY 1992:					
34	TOMPKINSVILLE, CITY OF	$648,200	$306,200	(c)	07-24-91	
35	WALTON, CITY OF	$140,577	$140,577	(c)	07-24-91	
36	WILMORE, CITY OF	$745,155	$228,355	(c)	09-16-91	
37	EDMONSON COUNTY WATER DISTRICCT	$197,959	$92,747	(c)	09-16-91	
38	PADUCAH WATER WORKS	$596,100	$556,100	(c)	11/1/91;6/7/12	(assumed from Hendron Water District 6/7/12)
39	BULLOCK-PEN WATER DISTRICT	$1,067,019	$518,169	(c)	11-01-91	
40	U.S. 60 WATER DISTRICT	$494,603	$459,905	(c)	12-04-91	
41	FULTON, CITY OF	$409,587	$384,508	(c)	05-13-92	
42	BULLOCK-PEN WATER DISTRICT	$62,111	$29,254	(c)	05-13-92	
	TOTALS	**$4,361,311**	**$2,715,815**			
	PROJECTS APPROVED IN FY 1993:					
43	GEORGETOWN, CITY OF	$554,870	$162,870	(c)	11-12-92	(AMD. 6-29-94)(Assumed from Stamping Ground 3/2/06)
44	PIKEVILLE, CITY OF	$1,317,639	$419,771	(c)	11-12-92	
45	NORTH MARSHALL COUNTY WATER DISTRI	$1,414,199	$1,414,199	(c)	12-17-92	
46	TAYLORSVILLE, CITY OF	$188,000	$188,000	(c)	03-03-93	
47	WURTLAND, CITY OF	$336,885	$264,145	(c)	05-05-93	
	TOTALS	**$3,811,593**	**$2,448,985**			

			TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
		PROJECTS APPROVED IN FY 1994:					
	48	WHITESBURG, CITY OF	$1,701,993	$381,855	(c)	09-29-93	
	49	JONATHAN CREEK WATER DISTRICT	$2,768,000	$2,302,500	(c)	09-29-93	(AMD 9/7/03)
	50	NORTHERN ROCKCASTLE COUNTY WATER	$455,226	$265,226	(c)	09-29-93	
	51	Shelbyville, City of	$2,100,000	$697,263	(c)	05-11-94	Assumed from Shelby Co SD #1
	52	LAUREL COUNTY WATER DISTRICT #2	$1,324,000	$900,950	(c)	05-11-94	(AMD. 12-5-95)
		TOTALS	**$8,349,219**	**$4,547,794**			
		PROJECTS APPROVED IN FY 1995:					
	53	CARLISLE, CITY OF	$715,000	$425,895	(c)	11-29-94	
**	54	HENRY COUNTY WATER DISTRICT #2	$8,426,000	$5,026,000	(s)(n)	03-31-95	(AMD. 12-5-95)
	55	CALHOUN, CITY OF	$506,100	$453,299	(c)	5-30-95	
		TOTALS	**$9,647,100**	**$5,905,194**			
		PROJECTS APPROVED IN FY 1996:					
	56	OLDHAM COUNTY WATER DISTRICT	$1,174,500	$1,062,256	(c)	2-26-95	
	57	HOPKINSVILLE, CITY OF	$1,156,400	$912,970	(c)	12-4-96; 4-7-11	assumed from Oak Grove
		TOTALS	**$2,330,900**	**$1,975,226**			
		PROJECTS APPROVED IN FY 1997:					
	58	EAST PENDLETON WATER DISTRICT	$202,004	$219,856	(c)	6-19-97	
		TOTALS	**$202,004**	**$219,856**			
		PROJECTS APPROVED IN FY 1998:					
		TOTALS	**$0**	**$0**			
		PROJECTS APPROVED IN FY 1999:					
	59	LOUISA, CITY OF	$387,500	$442,857	(c)	7/13/98	(AMD 9-1-99)
*	60	WEBSTER COUNTY WATER DISTRICT	$6,165,911	$4,000,000	(c)	9/1/98	
	61	MEADE COUNTY WATER DISTRICT	$4,204,225	$407,608	(c)	12/18/98	
		TOTALS	**$10,757,636**	**$4,850,465**			
		PROJECTS APPROVED IN FY 2001:					
	62	BARLOW, CITY OF	$416,000	$237,714	(c)	3/1/01	
		TOTALS	**$416,000**	**$237,714**			
		PROJECTS APPROVED IN FY 2002:					
	63	OLDHAM COUNTY WATER DISTRICT	$7,043,642	$5,560,339	(c)	7/12/01	
		TOTALS	**$7,043,642**	**$5,560,339**			
		PROJECTS APPROVED IN FY 2003:					
*	64	MCCREARY COUNTY FISCAL COURT	7,996,000	1,474,999	(c)	9/5/2002	
*	65	NICHOLASVILLE, CITY OF	4,310,000	4,160,000	(c)	10/3/2002	
	66	SOUTHERN WATER & SEWER	6,874,900	0		1/9/2003	Withdrawn - Replaced with Coal Sev
	67	MEADE COUNTY WATER DISTRICT	919,760	0		6/5/2003	Withdrawn - Replaced with Fd F loan
		TOTAL	**$7,996,000**	**$5,634,999**			
		PROJECTS APPROVED IN FY 2004:					
	68	KNOTT CO WATER & SEWER DISTRICT	$2,628,821	$640,367		8/7/2003	
*	69	CAWOOD WATER DISTRICT	$2,020,000	$500,000		12/4/2003	
*	70	BLACK MTN UTILITIES DISTRICT	$2,295,000	$250,000	(c)	1/8/2004	
		TOTAL	**$6,943,821**	**$1,390,367**			
		PROJECTS APPROVED IN FY 2005:					
*	71	NORTONVILLE, CITY OF	$5,300,000	$2,809,000		9/2/2004	
*	72	JOHNSON CO FISCAL COURT	$1,317,000	$0		12/9/2004	Withdrawn
*	73	PEAKS MILL WATER DISTRICT	$1,626,900	$946,900	(c)	5/5/2005	
		TOTAL	**$8,243,900**	**$3,755,900**			
		PROJECTS APPROVED IN FY 2007:					
*	74	MAYFIELD, CITY OF	$393,250	$389,255	(c)	5/10/2007	
		TOTAL	**$393,250**	**$389,255**			

			TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
		PROJECTS APPROVED IN FY 2008:					
*	75	SOUTHEAST DAVIESS CO WD	$1,219,995	$796,140	(c)	11/1/2007	water
*	76	WEST DAVIESS CO WD	$1,378,708	$948,348	(c)	11/1/2007	water
*	77	NORTHERN KY WATER DISTRICT	$6,000,000	$6,000,000	(c)	6/5/2008	water
		TOTAL	**$8,598,703**	**$7,744,488**			
		PROJECTS APPROVED IN FY 2009:					
*	78	UNION, CITY OF	$1,147,500	$248,294	(c)	10/2/2008	sewer
		TOTAL	**$1,147,500**	**$248,294**			
		PROJECTS APPROVED IN FY 2010:					
*	79	BARDSTOWN, CITY OF	$1,800,000	$1,800,000		10/01/2009; 8/4/2011	industrial park transmission
*	80	BARDSTOWN, CITY OF	$5,050,000	$3,500,000	(c)	10/1/2009	water
		TOTAL	**$6,850,000**	**$5,300,000**			
		PROJECTS APPROVED IN FY 2011:					
*	81	Bracken Co Water District	$621,000	$621,000	(c)	3/3/2011	water main replacement
		TOTAL	**$621,000**	**$621,000**			
		PROJECTS APPROVED IN FY 2012:					
*	82	Warren Co Water District	$1,114,400	$823,900	(c)	10/6/2011	Buchanon Park Sewer Extension
*	83	Muninet Fiber Agency	$3,173,049	$3,173,049		2/2/2012	Cable Build Project #2
*	84	Worthington, City of	$600,000	$600,000		4/12/2012	Filters Upgrade
		TOTAL	**$4,887,449**	**$4,596,949**			
		PROJECTS APPROVED IN FY 2013:					
		TOTAL	**$0**	**$0**			
		KIA TOTALS	**$147,502,499**	**$89,600,723**			
		GRAND TOTALS (including KPAA)		**$121,625,723**			
		Funds committed; not issued:		**$33,040,884**			

bold, italics - pending board approval

* Bonds have not been sold for these projects.

** Withdrew from bond sale.

(s) - Amount represented in the assistance agreement.

(c) - Final Amount. Includes capitalized interest and Note Program costs.

(n) - Participating in BAN's

KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F)

AVAILABLE FUNDS FY 1997:	
FEDERAL TITLE VI GRANT FUNDS	$12,558,800
BOND PROCEEDS (20%)	$2,511,760
ADMINISTRATION (4%)	($502,352)
OTHER SET ASIDES (As Amended)	($1,928,773)
NET 97 SRF FUNDS	$12,639,435
AVAILABLE FUNDS FY 1998:	
FEDERAL TITLE VI GRANT FUNDS	$10,851,600
BOND PROCEEDS (20%)	$2,170,320
ADMINISTRATION (4%)	($434,064)
OTHER SET ASIDES	($1,085,160)
NET 98 SRF FUNDS	$11,502,696
AVAILABLE FUNDS FY 1999:	
FEDERAL TITLE VI GRANT FUNDS	$11,373,500
BOND PROCEEDS (20%)	$2,274,700
ADMINISTRATION (4%)	($454,940)
OTHER SET ASIDES	($808,335)
LAND ACQUISITION SET ASIDE	$357,500
NET 98 SRF FUNDS	$12,742,425
AVAILABLE FUNDS FY 2000:	
FEDERAL TITLE VI GRANT FUNDS	$11,820,400
BOND PROCEEDS (20%)	$2,364,080
ADMINISTRATION (4%)	($472,816)
OTHER SET ASIDES	($1,296,086)
LAND ACQUISITION SET ASIDE	$0
NET 00 SRF FUNDS	$12,415,578
AVAILABLE FUNDS FY 2001:	
FEDERAL TITLE VI GRANT FUNDS	$11,869,300
BOND PROCEEDS (20%)	$2,373,860
ADMINISTRATION (4%)	($474,772)
OTHER SET ASIDES	($1,913,832)
LAND ACQUISITION SET ASIDE	$252,130
NET 01 SRF FUNDS	$12,106,686
AVAILABLE FUNDS FY 2002:	
FEDERAL TITLE VI GRANT FUNDS	$9,805,100
BOND PROCEEDS (20%)	$1,961,020
ADMINISTRATION (4%)	($392,204)
OTHER SET ASIDES	($1,372,714)
NET 02 SRF FUNDS	$10,001,202
AVAILABLE FUNDS FY 2003:	
FEDERAL TITLE VI GRANT FUNDS	$9,746,200
BOND PROCEEDS (20%)	$1,949,240
ADMINISTRATION (4%)	($389,848)
OTHER SET ASIDES	($1,383,960)
NET 03 SRF FUNDS	$9,921,632
AVAILABLE FUNDS FY 2004:	
FEDERAL TITLE VI GRANT FUNDS	$10,110,200
BOND PROCEEDS (20%)	$2,022,040
ADMINISTRATION (4%)	($404,408)
OTHER SET ASIDES	($1,668,183)
NET 04 SRF FUNDS	$10,059,649
AVAILABLE FUNDS FY 2005:	
FEDERAL TITLE VI GRANT FUNDS	$10,088,800
BOND PROCEEDS (20%)	$2,017,760
ADMINISTRATION (4%)	($403,552)
OTHER SET ASIDES	($1,715,096)
NET 05 SRF FUNDS	$9,987,912

AVAILABLE FUNDS FY 2006:	
FEDERAL TITLE VI GRANT FU	$8,630,300
BOND PROCEEDS (20%)	$1,726,060
ADMINISTRATION (4%)	($345,212)
OTHER SET ASIDES	($1,855,515)
NET 06 SRF FUNDS	$8,155,633
AVAILABLE FUNDS FY 2007:	
FEDERAL TITLE VI GRANT FU	$8,630,000
BOND PROCEEDS (20%)	$1,726,000
ADMINISTRATION (4%)	($345,200)
OTHER SET ASIDES	($1,596,550)
NET 07 SRF FUNDS	$8,414,250
AVAILABLE FUNDS FY 2008:	
FEDERAL TITLE VI GRANT FU	$8,543,000
BOND PROCEEDS (20%)	$1,708,600
ADMINISTRATION (4%)	($341,720)
OTHER SET ASIDES	($1,836,745)
NET 08 SRF FUNDS	$8,073,135
AVAILABLE FUNDS FY 2009:	
FEDERAL TITLE VI GRANT FU	$8,543,000
BOND PROCEEDS (20%)	$1,708,600
ADMINISTRATION (4%)	($341,720)
OTHER SET ASIDES	($1,173,780)
NET 09 SRF FUNDS	$8,736,100
AVAILABLE FUNDS FY 2010:	
FEDERAL TITLE VI GRANT FU	$19,592,000
BOND PROCEEDS (20%)	$3,918,400
ADMINISTRATION (4%)	($783,680)
OTHER SET ASIDES	($4,564,936)
NET 10 SRF FUNDS	$18,161,784
AVAILABLE FUNDS FY 2011:	
FEDERAL TITLE VI GRANT FU	$13,379,000
BOND PROCEEDS (20%)	$2,675,800
ADMINISTRATION (4%)	($535,160)
OTHER SET ASIDES	($3,210,960)
NET 11 SRF FUNDS	$12,308,680
AVAILABLE FUNDS FY 2012:	
FEDERAL TITLE VI GRANT FU	$12,956,000
BOND PROCEEDS (20%)	$2,591,200
ADMINISTRATION (4%)	($388,680)
OTHER SET ASIDES	($3,362,082)
NET 12 SRF FUNDS	$11,796,438
NET FY 97-12 SRF FUNDS	$177,023,235
CURRENT REVOLV/SURPL FUND BALANCE	$ 62,029,826
Leverage Fund Balance	$0
TRUSTEE FDS NOT COMMITTED	**$ 11,526,044**

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT		DATE APPROVED	COMMENTS
	PROJECTS APPROVED IN FY 2000					
1	HICKMAN, CITY OF	$52,500	$31,500	(s)	12/10/1999	F1
2	BOWLING GREEN, CITY OF	$3,441,785	$3,049,314	(c)	04/04/00	
3	PROVIDENCE, CITY OF	$130,880	$58,440	(c)	04/04/00	F1
4	GRAYSON, CITY OF	$170,000	$88,000	(c)	04/04/00	F1
	TOTALS	**$3,795,165**	**$3,227,254**			
	PROJECTS APPROVED IN FY2001					
5	PRINCETON, CITY OF	$3,858,000	$1,500,000	(c)	07/18/2000	
6	HARDINSBURG, CITY OF	$2,096,910	$500,000	(c)	07/18/2000	
7	PROVIDENCE, CITY OF	$3,442,422	$2,383,982	(c)	9/29/00	
8	SPRINGFIELD, CITY OF	$5,791,000	$610,000	(c)	8/29/00	
9	MOREHEAD, CITY OF	$13,325,000	$5,500,000	(c)	)/00; Amd 5/16/01; Amd 5/1/03	Combined from 2 proj.
10	HICKMAN, CITY OF	$1,642,623	$869,023	(c)	9/29/00	
11	GREATER FLEMING CO REG WAT COM	$357,500	$357,500	(c)	12/21/00; 2/1/05	Land Acq Set Aside
12	ASHLAND, CITY OF	$2,512,626	$2,190,384	(c)	3/1/01	
13	GRAYSON COUNTY WATER DISTRICT	$4,400,000	$3,930,850	(c)	4/5/01	
14	PINEVILLE, CITY OF	$173,222	$173,222	(c)	5/3/01	
	TOTALS	**$37,599,303**	**$18,014,961**			
	PROJECTS APPROVED IN FY2002					
15	LOGAN/TODD REG WAT COM	$7,773,200	$6,442,400	(c)	07/12/01	
16	CRITTENDEN/LIVINGSTON CO WD	$1,500,000	$1,451,881	(c)	07/12/01	
17	BULLOCK PEN WATER DISTRICT	$408,088	$350,367	(c)	10/4/01	
18	MOUNTAIN WATER DISTRICT	$5,369,590	$1,197,072	(c)	10/4/01	
19	GRAYSON, CITY OF	$5,896,855	$2,808,855	(c)	11/1/01; 12/12/02 Exec Com	
20	LOGAN/TODD REG WAT COM	$27,369,858	$4,000,000	(c)	2/7/02	
21	NORTH LOGAN WATER DIST	$800,000	$447,000	(c)	3/7/02	
22	TAYLORSVILLE, CITY OF	$2,800,000	$1,241,766	(c)	5/2/02	
23	HOPKINSVILLE, CITY OF	$1,513,593	$1,513,593	(c)	6/6/02	
24	LOUISA, CITY OF	$6,736,238	$3,645,811	(c)	6/6/02	
25	BOONEVILLE, CITY OF	$687,000	$554,103	(c)	6/6/02	
	TOTALS	**$60,854,422**	**$23,652,849**			
	PROJECTS APPROVED IN FY2003					
26	MADISON CO UTILITY DISTRICT	$3,560,000	$3,299,999	(c)	7/11/02; 1/1/05	
27	BOWLING GREEN MUNICIPAL UTILITIES	$12,244,000	$3,980,000	(c)	9/25/02	
28	GREATER FLEMING REG WAT COMM	$252,130	$252,130	(c)	10/3/02	Land Acq Set Aside
29	BRACKEN CO WATER DISTRICT	$928,000	$928,000	(c)	10/3/02	
30	BULLOCK PEN WATER DISTRICT	$1,229,000	$1,210,604	(c)	12/12/02 Exec Com	
31	CITY OF ASHLAND	$14,459,550	$4,000,000	(c)	6/5/03	
	TOTALS	**$32,672,680**	**$13,670,733**			
	PROJECTS APPROVED IN FY2004					
32	CARROLL CO WATER DISTRICT	$1,956,156	$1,908,662	(c)	9/4/03	
33	PAINTSVILLE, CITY OF	$1,056,500	$500,000	(c)	9/4/03	F1
34	EDDYVILLE, CITY OF	$3,768,000	$1,563,625	(c)	11/6/03	
35	HARLAN, CITY OF	$5,020,000	$1,597,552	(c)	11/6/03	
36	GREATER FLEMING REG WAT COM	$13,059,330	$4,000,000	(c)	12/4/03; 1/8/04	
37	MEADE COUNTY WATER DISTRICT	$919,760	$394,760	(c)	12/4/03	
38	HENDERSON WATER UTILITY	$1,541,362	$0		2/12/04	withdrawn
	TOTALS	**$27,321,108**	**$9,964,599**			
	PROJECTS APPROVED IN FY2005					
39	MCCREARY CO WATER DISTRICT	$4,206,815	$1,455,400	(c)	10/7/04	
40	MANCHESTER, CITY OF	$359,500	$359,500	(c)	3/3/05	F1
41	RICHMOND, CITY OF	$14,690,222	$8,000,000	(c)	5/5/05	
	TOTALS	**$19,256,537**	**$9,814,900**			
	PROJECTS APPROVED IN FY 2006					
42	HARDINSBURG, CITY OF	$14,498,150	$4,400,000	(c)	12/1/05; amd 8/1/07	
43	ADAIR CO WD DBA COLUMBIA/ADAIR UTIL D	$14,000,000	$4,520,000	***(c)***	6/1/06; 11/1/12	assumed from Columbia-Adiar Wat Com
44	HOPKINSVILLE, CITY OF	$6,844,310	$4,000,000	(c)	6/1/06	
	TOTALS	**$35,342,460**	**$12,920,000**			

			TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
	PROJECTS APPROVED IN FY 2007						
45	NORTHERN KY WATER DISTRICT		$6,865,000	$4,000,000	(c)	10/5/06	
46	ADAIR CO WATER DISTRICT		$3,302,000	$1,000,000	(c)	6/21/07	
47	JESSAMINE SOUTH ELKHORN WD		$1,750,000	$1,750,000		6/21/07	
	TOTALS		**$11,917,000**	**$6,750,000**			
	PROJECTS APPROVED FY 2008						
48	LETCHER CO WAT & SEW DISTRICT		$1,193,000	$781,000	(c)	10/4/07	
49	RICHMOND, CITY OF		$7,108,951	$4,000,000	(c)	10/4/07	
50	MADISON CO UTILITY DIST		$1,284,510	$1,105,016	(c)	11/1/07; 10/9/08	
52	NICHOLASVILLE, CITY OF		$13,090,400	$8,800,000	(c)	11/1/07; 4/1/09	
53	BULLOCK PEN WATER DISTRICT		$2,320,700	$2,192,700	(c)	12/6/07	
54	HARDINSBURG, CITY OF		$4,165,000	$1,999,250	(c)	12/6/07	
55	BEREA, CITY OF		$9,739,630	$5,000,000	(c)	2/7/08; inc 11/6/08	
56	FRANKFORT, CITY OF		$6,841,000	$6,743,307	(c)	2/7/08	
57	MANCHESTER, CITY OF		$7,849,078	$1,989,578	(c)	2/7/08; 2/5/09	
58	MEADE CO WATER DISTRICT		$2,480,949	$753,447	(c)	2/7/08	
59	WESTERN FLEMING WATER DISTRICT		$2,568,000	$2,518,000		2/7/08	
60	HOPKINSVILLE, CITY OF		$14,000,000	$8,800,000	(c)	3/6/08; 5/7/09; 12/1/11	
61	NORTHERN KY WATER DISTRICT		$6,565,000	$4,000,000	(c)	3/6/08	
62	OHIO CO WATER DISTRICT		$19,698,500	$5,000,000		3/6/08; 6/4/09	
63	CENTERTOWN, CITY OF		$2,866,652	$1,097,430		3/6/08; 6/25/09	
	TOTALS		**$101,771,370**	**$54,779,728**			
	PROJECTS APPROVED FY2009						
64	PAINTSVILLE, CITY OF		$29,135,364	$6,519,566		12/4/08	
	TOTALS		**$29,135,364**	**$6,519,566**			
	PROJECTS APPROVED FY2010						
65	PADUCAH, CITY OF		$7,510,000	$7,500,000		9/3/09	
66	HARDINBURG, CITY OF		$4,700,500	$3,251,590		11/12/09	
67	NORTHERN KY WATER DISTRICT		$45,300,000	$24,000,000		12/3/09; 12/9/10; 10/6/11	
68	ADAIR CO WD DBA COLUMBIA/ADAIR UTIL D		$1,694,000	$1,694,000	(c)	6/3/10; 11/1/12	assumed from Columbia-Adiar Wat Com
	TOTALS		**$59,204,500**	**$36,445,590**			
	PROJECTS APPROVED FY2011						
69	Adair Co Water District		$4,133,000	$4,000,000	(c)	7/1/10	
70	Louisa, City of		$1,690,629	$1,690,629	(c)	7/1/10	
71	Madison County Utilities District		$940,225	$940,225		12/9/10	
72	Hardinsburg, City of		$4,198,000	$4,000,000		2/3/11	
73	Williamstown, City of		$2,250,000	$2,250,000		3/3/11	
74	Bullock Pen Water District		$1,633,000	$1,633,000		4/7/11	
75	Brandenburg, City of		$0	$0		4/7/11	**Request for funds withdrav**
76	Barbourville, City of		$6,000,000	$4,000,000		5/5/11	
77	Barlow, City of	WX21007022	$520,000	$430,000		5/5/11; 3/7/13	
78	West Liberty, City of		$3,050,300	$2,365,763		5/5/11; revised for ARRA fdg	
	TOTALS		**$24,415,154**	**$21,309,617**			
	PROJECTS APPROVED FY2012						
79	Breathitt Co Water District		$2,500,000	$2,500,000		7/7/11	
80	Adair Co WD dba Columbia Adair Utilities		$3,439,000	$1,500,000		8/4/11	
81	Jessamine South Elkhorn WD		$3,025,300	$3,025,300		11/10/11	
82	Hodgenville, City of		$774,183	$774,183		11/10/11	
83	East Casey County WD		$1,545,000	$1,545,000		11/10/11	
84	Nicholasville, City of		$0	$0		11/10/11	rescinded
85	Harrodsburg, City of	WX211670	$518,000	$518,000		12/8/11; 3/7/13	
86	Bowling Green Municipal Utilities		$1,316,378	$1,316,378		12/8/11	
87	Carrollton, City of		$1,850,270	$1,850,270		12/8/11	

			TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
	PROJECTS APPROVED IN FY 2012 (Continued)					
88	Mount Vernon, City of		$2,600,000	$2,600,000	1/5/12	
89	Lyon Co WD		$2,000,000	$2,000,000	1/5/12	
90	Campbellsville, City of	WX21217003	$1,875,000	$1,875,000	3/1/12	
91	Centertown, City of	WX21183030; WX2118303	$922,850	$922,850	3/1/12	
92	Sturgis, City of	WX21225034	$4,000,000	$3,000,000	3/1/12	
93	Hartford, City of	WX21183020	$564,150	$564,150	6/7/12	
		TOTALS	**$26,930,131**	**$23,991,131**		
	PROJECTS APPROVED IN FY 2013					
94	Adair Co WD dba Columbia Adair Uti	WX21001024	$4,000,000	$4,000,000	11/1/12	
95	Nicholasville, City of	WX21113042	$745,000	$250,000	12/6/12	
96	Nicholasville, City of	WX21113041	$756,100	$756,100	12/6/12	
97	Danville, City of	WX21021017	$28,608,171	$4,000,000	2/7/13	
98	Madison Co Utility District	WX21151051	$876,528	$856,528	2/7/13	
99	Vanceburg, City of	WX2113501	$850,000	$850,000	2/7/13	
100	City of Harrodsburg	WX21167022	$1,688,950	$1,688,950	3/7/13	
101	Frankfort Electric & Water Plant Boar	WX21073018	$4,000,000	$4,000,000	3/7/13	
102	Henry Co Water District #2	WX21103039	$3,340,000	$2,855,000	3/7/13	
103	Sebree, City of	WX21233108	$1,835,738	$885,738	4/4/13	
104	Carrollton, City of	WX21041001	$1,538,817	$1,538,817	5/2/13	
105	Northern Ky Water District	WX21037003	$5,930,000	$4,000,000	5/2/13	
106	Hopkinsville, City of	WX21047010	$6,000,000	$4,000,000	5/2/13	
107	***Williamstown, City of***	***WX21081001***	***$2,000,000***	***$2,000,000***	***6/19/13***	
		TOTALS	**$62,169,304**	**$31,681,133**		
	GRAND TOTALS - COMMITMENTS		**$532,384,498**	**$272,742,061**		

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(F1) - Planning and Design Loan

KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F2)
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

AVAILABLE FUNDS FFY 2009:	
FEDERAL ARRA GRANT FUNDS	$20,450,000
ADMINISTRATION (4%)	($818,000)
OTHER SET ASIDES	($715,750)
Transferred from Admin to Construction	$369,683
NET ARRA FUNDS	$19,285,933

		TOTAL PROJECT AMOUNT	KIA AMOUNT		FIRST USE FUNDS	DATE APPROVED
	PROJECTS APPROVED IN SFY 2009:					
1	CENTERTOWN, CITY OF	$2,866,652	$222,606		$222,606	6/25/09
2	SPRINGFIELD, CITY OF	$4,000,000	$947,901	(c)	$947,901	6/25/09
	TOTALS	**$6,866,652**	**$1,170,507**		**$1,170,507**	
	PROJECTS APPROVED IN SFY 2010:					
3	BREATHITT CO WATER DISTRICT	$1,322,000	$572,000	(c)	$572,000	7/9/09; 11/24/09
4	WHITESBURG, CITY OF	$171,840	$171,794	(c)	$171,794	7/9/09
5	MCKEE, CITY OF	$1,100,000	$1,099,903	(c)	$1,099,903	8/6/09
6	BLACK MTN UTILITY DISTRICT	$2,650,000	$500,000	(c)	$500,000	8/6/09
7	ELKTON, CITY OF	$174,800	$174,374	(c)	$174,374	8/20/09
8	BLUEGRASS STATION	$3,498,452	$1,855,004	(c)	$1,855,004	8/20/09
9	DAWSON SPRINGS, CITY OF	$2,120,000	$2,120,000	(c)	$2,120,000	8/20/09
10	BURKESVILLE, CITY OF	$1,153,000	$1,153,000	(c)	$1,153,000	9/3/09
11	LOUISVILLE WATER COMPANY	$18,508,832	$4,173,200	(c)	$4,173,200	9/3/09; 2/4/10
12	JACKSON, CITY OF	$1,500,000	$1,500,000	(c)	$1,500,000	9/3/09
13	PRESTONBURG, CITY OF	$805,000	$805,000	(c)	$805,000	10/1/09
14	WINCHESTER, CITY OF	$1,100,000	$741,450	(c)	$741,450	10/1/09
15	CAMPTON, CITY OF	$6,966,088	$683,200		$683,200	10/1/09
16	WESTERN MASON WATER DISTRICT	$578,000	$500,000	(c)	$500,000	10/1/09
17	GREENUP, CITY OF	$2,915,099	$1,381,963	(c)	$1,381,963	11/12/09
18	WEST LIBERTY, CITY OF	$3,050,300	$684,537		$684,537	5/5/11; revised from base fdg
	TOTALS	**$44,563,111**	**$18,115,426**		**$18,115,426**	
	GRAND TOTALS - COMMITMENTS	**$51,429,763**	**$19,285,933**		**$19,285,933**	
	BALANCE AVAILABLE FOR LOAN				**$0**	

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