



Board Meeting Booklet
for
August 6, 2009

Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601-3646
502-573-0260
502-573-0157 fax
<http://kia.ky.gov>



AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY
FULL BOARD MEETING
1024 CAPITAL CENTER DRIVE, SUITE 340
August 6, 2009 – 12:30 p.m.

Call to Order:

Chair Tony Wilder

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS (*Board Action Required*)

A. Minutes

- | | | |
|--|-------------------|---|
| 1. Consideration of Approval of the Minutes of the Kentucky Infrastructure Authority Regular Board Meeting of July 9th, 2009
<i>(Attachment I.A.1.)</i> | Chair Tony Wilder | 9 |
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B. New Projects/Action Items

- | | | |
|---|---|----|
| 1. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A2 09-12) in the amount of \$400,000 to the Sanitation District #4 of Boyd County, Boyd County, Kentucky Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (SX21019058)
<i>(Attachment I.B.1.)</i> | Mr. Rusty Anderson, KIA
Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA | 19 |
| 2. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A2 09-15) in the amount of \$510,000 to the Northern Madison County Sanitation District, Madison County, Kentucky Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (SX21151042)
<i>(Attachment I.B.2.)</i> | Mr. Rusty Anderson, KIA
Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 33 |
| 3. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A2 09-16) in the amount of \$950,000 to the Kentucky Horse Park, Fayette County, Kentucky Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009
<i>(Attachment I.B.3.)</i> | Mr. Rusty Anderson, KIA
Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 47 |
| 4. Resolution and Order of the Board of Directors for Approval of a Fund A loan (A09-10) in the amount of \$1,000,000 to the Kentucky Horse Park, Fayette County, Kentucky
<i>(Attachment I.B.4.)</i> | Mr. Rusty Anderson, KIA
Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 61 |
| 5. Resolution and Order of the Board of Directors for Approval of a Fund F loan (F2 09-02) in the amount of \$1,100,000 to the City of McKee, Jackson County, Kentucky Funded in | Mr. Rusty Anderson, KIA
Mr. Shafiq Amawi, DOW
Ms. Sandy Williams, KIA | 75 |

Whole or in Part by the American Recovery and Reinvestment Act of 2009 (WX21109701)
(Attachment I.B.5.)

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|---|---|-----|
| 6. Resolution and Order of the Board of Directors for Approval of a Fund F loan (F2 09-07) in the amount of \$400,000 to the City of Elkton, Todd County, Kentucky Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (WX21219015)
(Attachment I.B.6.) | Mr. Rusty Anderson, KIA
Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA | 89 |
| 7. Resolution and Order of the Board of Directors for Approval of a Fund F loan (F2 09-10) in the amount of \$500,000 to the Black Mountain Utility District, Harlan County, Kentucky Funded in Whole or in Part by the American Recovery and Reinvestment Act of 2009 (WX21095634)
(Attachment I.B.7.) | Mr. Rusty Anderson, KIA
Mr. Shafiq Amawi, DOW
Ms. Kasi White, KIA | 103 |
| 8. Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to Reimburse Capital Expenditures made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies
(Attachment I.B.8.) | Ms. Sandy Williams, KIA | 117 |

II. EXECUTIVE DIRECTOR'S REPORT

Mr. John Covington, KIA

III. STATUS REPORTS FOR FUNDS

Mr. John Covington, KIA 121

- A. 2003 Coal/Tobacco Development Fund Grants
- B. IEDF Fund Grants
- C. 2020 Account / Fund B Grants
- D. Funds A, A1, B, B1, C, F, F1

IV. ANNOUNCEMENTS/NOTIFICATIONS

Mr. John Covington, KIA

*Next KIA Board Meeting:
Tentatively set for Thursday, August 20, 2009
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort*

VI. ADJOURN

Chair Tony Wilder

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I.A.1.

**KENTUCKY INFRASTRUCTURE AUTHORITY
Minutes of the Full Board**

**Meeting Date/Location: July 9, 2009 – 12:30 p.m.
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340, Frankfort**

Members present:

Mr. Tony Wilder, Commissioner, Department for Local Government
Mr. Bill Riggs, Finance and Administration Cabinet
(permanent proxy for Secretary Jonathan Miller, FAC)
Ms. Brooke Parker, Energy and Environment Cabinet
(proxy for Secretary Leonard K. Peters, EEC)
Mr. George Burgess, Economic Development Cabinet
(proxy for Interim Secretary Larry Hayes, EDC)
Mr. Gerald Wuetcher, Public Service Commission
(proxy for Executive Director Jeff Derouen, PSC)
Mr. Gregory Heitzman, representing the American Water Works Association
Ms. Linda C. Bridwell, representing for-profit private water companies
Mr. David W. Cartmell, Mayor, City of Maysville, representing the Kentucky League of Cities
Mr. Damon Talley, representing the Kentucky Rural Water Association
Mr. Jody Jenkins, Union County Judge/Executive, representing the Kentucky
Association of Counties

Guests:

Mr. Ralph Johanson, GRW Engineers
Mr. Shafiq Amawi, Division of Water
Ms. Kristi Culpepper, Legislative Research Commission
Mr. Kevin Howard, Summit Engineering
Mr. Ricky Oakley, Hethcoat & Davis
Mr. Joseph Anderson, Princeton Water & Wastewater
Mr. Kevin L. Murphy, Calvert City Water and Sewer
Mr. Roger Recktenwald, Kentucky Association of Counties
Ms. Stacia Peyton, Department for Local Government
Ms. Kellie Wilson, Department for Local Government

PROCEEDINGS

Chair Tony Wilder called the meeting of the Kentucky Infrastructure Authority (KIA) Board to order. He noted that a quorum was present and that the press had been notified regarding the meeting. Chair Wilder asked all guests and board members to introduce themselves.

I. BUSINESS (Board Action Required)

A. 1. APPROVAL OF MINUTES

For: KIA Special Board Meeting of June 25, 2009

The minutes that were considered was the revised version signed July 6, 2009.

Mr. Damon Talley moved to approve the revised minutes of the June 25, 2009 special board meeting that were signed July 6, 2009. Ms. Brooke Parker seconded, and the motion carried unanimously.

B. INFORMATIONAL ITEM

1. Interest Rate History 2003-2010

Ms. Sandy Williams, KIA, presented to the board the interest rate history for the Clean Water (Fund A) and Drinking Water (Fund F) Revolving Loan Programs. Fund A had a standard rate of 3.8% and a non-standard rate of 1.8% from February 1995 to February 2002 at which time they were established at 3.0% and 1.0% where they have remained. Fund F had a standard rate of 3.8% and a non-standard rate of 1.8% from the program's inception in April 2000 to February 2002 at which time they were established at 3.0% and 1.0% where they have remained. In 2009 an additional non-standard rate of 2.0% was added to both of the funds.

C. NEW PROJECTS/ACTION ITEMS

1. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY ESTABLISHING FUND A INTEREST RATES FOR THE PERIOD JULY 1, 2009 THROUGH JUNE 30, 2010

RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY ESTABLISHING FUND F INTEREST RATES FOR THE PERIOD JULY 1, 2009 THROUGH JUNE 30, 2010

Ms. Sandy Williams, KIA, presented both Resolutions to establish the Fund A and Fund F interest rates. The interest rates for KIA Fund A and Fund F loans approved by the Authority during the period July 1, 2009 through June 30, 2010 shall be as follows: the standard interest rate is 3.0%, the first non-standard rate is 2.0% and the lowest non-standard rate is 1.0%.

Mayor David Cartmell moved to approve both resolutions. Mr. George Burgess seconded, and the motion carried unanimously.

2. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$796,065 TO THE CITY OF CALVERT CITY, MARSHALL COUNTY, KENTUCKY (A2 09-07) FUNDED IN WHOLE OR IN PART BY THE

AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA) OF 2009

Mr. Rusty Anderson, KIA, illustrated the location of all the projects via the Water Resource Information System (WRIS) as they were presented to the board.

Mr. Shafiq Amawi, Division of Water (DOW), and Ms. Sandy Williams, KIA, presented the project to the board. The City of Calvert City requested a \$796,065 Fund A ARRA loan for the Cypress Lakes force main and lift station upgrade. The current lift station and force main is under sized and suffers from continuing maintenance issues. The new project will continue to serve several commercial developments along US 62 from I-24 to the Purchase Parkway and has been identified to potentially serve the Kentucky Dam State Park. This project includes replacing the existing pumps in the lift station, constructing 7,400 linear feet of 10 HDPE pipe and 3,000 linear feet of 15-inch gravity sewer interceptor. Plans and specifications were approved on May 26, 2009. The environmental review was approved on January 24, 2007 and is valid for five years. This loan will be combined with local funds for a total project amount of \$852,300. After the ARRA principal forgiveness of 52.1% is applied, the amortized loan amount is \$381,315. The term of the loan is 20 years with an interest rate of 3.0% and an estimated annual debt service payment of \$26,255. Both DOW and KIA staff recommended approval of the loan with the standard conditions and the additional ARRA conditions.

Mr. George Burgess moved to approve the resolution. Ms. Linda Bridwell seconded, and the motion carried unanimously.

3. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN IN THE AMOUNT OF \$1,000,000 TO THE CITY OF PRINCETON, CALDWELL COUNTY, KENTUCKY (A2 09-11) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA) OF 2009

Mr. Shafiq Amawi, Division of Water (DOW), and Ms. Kasi White, KIA, presented the project to the board. The City of Princeton requested a \$1,000,000 Fund A ARRA loan to perform a detailed sewer system inspection followed by a major sewer rehabilitation project in two collection system basins that have been identified in a 2007 Flow Monitoring Study as major contributors to excessive infiltration and inflow in the sewer system. Approximately 75,000 l.f. of gravity sewer will be inspected and approximately 20,000 l.f. will be included in the rehabilitation portion of the project. Plans, specifications, and the environmental review have been submitted to DOW and are expected to be approved. This loan will be combined with two HB608 grants for a total project amount of \$1,500,000. After the ARRA principal forgiveness of 52.1% is applied, the amortized loan amount is \$479,000. The term of the loan is 20 years with an interest rate of 1.0% and an estimated annual debt service payment of \$27,442. Both DOW and KIA staff recommended approval of the loan with the standard conditions and the additional ARRA conditions.

Mr. Damon Talley moved to approve the resolution. Ms. Linda Bridwell seconded, and the motion carried unanimously.

- 4. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN IN THE AMOUNT OF \$171,840 TO THE CITY OF WHITESBURG, LETCHER COUNTY, KENTUCKY (F2 09-03) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA) OF 2009**

Mr. Shafiq Amawi, DOW, and Ms. Sandy Williams, KIA, presented the project to the board. The City of Whitesburg requested a \$171,840 Fund F ARRA loan to construct a powder activated carbon feed system for the Whitesburg Water Treatment Plant. This project has been requested by the Division of Water in response to recent fuel spills. DOW had received environmental documentation to approve a categorical exemption for review. The plans and specifications were previously approved on November 12, 2008 and will be reevaluated for compliance under the ARRA requirements. The Fund F loan will provide 100% of the funding for the project. After the ARRA principal forgiveness of 54.1% is applied, the amortized loan amount is \$78,875. The term of the loan is 20 years with an interest rate of 2.0% and an estimated annual debt service payment of \$5,002. The City is in the process of increasing water rates for their higher volume customers. The ordinance to increase rates has passed first reading and will go into effect after the second reading and publication on July 14, 2009. Both DOW and KIA staff recommended approval of the loan with the standard conditions, the additional ARRA conditions and the following special condition: (1) The City must provide the ordinance to KIA that shows the passage of a water rate increase of \$3.00 per thousand gallons for all rate classes over 4,000 gallons of usage for both inside and outside city customers. The ordinance must be received by KIA no later than August 15, 2009.

Mayor David Cartmell moved to approve the resolution and Mr. Damon Talley seconded. Chair Wilder asked for any further discussion.

During board discussion regarding this loan, action was temporarily deferred by order of the Chair, until additional requested information was retrieved from another office. During that time, Mr. Rusty Anderson, KIA, presented a detailed illustration of the location of the project via the WRIS system.

Upon a motion duly made and seconded, Chair Wilder called for a vote and the resolution was approved unanimously.

- 5. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR ASSUMPTION OF THE FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN IN THE AMOUNT OF \$520,000 TO THE BREATHITT COUNTY WATER DISTRICT, BREATHITT COUNTY, KENTUCKY (F2 09-05) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT (ARRA) OF 2009**

Mr. Shafiq Amawi, DOW, and Ms. Sandy Williams, KIA, presented the project to the board. The Breathitt County Water District requested a \$520,000 Fund F ARRA loan to extend water service to 32 residential customers located in western Breathitt County. The project will extend service from the Highland Turner Elementary School to the Owsley County line. In addition, the project will also service households along Highway 1202, 1114 and 2469. DOW had previously issued technical approval for this project, but will need to reevaluate for compliance under the ARRA requirements. The environmental information has not yet been received by DOW. The Fund F loan will provide 100% of the funding for the project. After the ARRA principal forgiveness of 54.1% is applied, the amortized loan amount is \$238,680. The term of the loan is 20 years with an interest rate of 1.0% and an estimated annual debt service payment of \$13,794. Both DOW and KIA staff recommended approval of the loan with the standard conditions, the additional ARRA conditions and the following special condition: (1) The Breathitt County Water District agrees to rebid the ARRA project if KIA concludes that the ARRA project cannot be added to an existing project via a change order.

Mr. Bill Riggs asked what would happen if the approval of this project was delayed until there was clarification on whether the project would need to be rebid and how that would affect the funding for the project. It was clarified that Breathitt County Water District would have to comply with all of the conditions of the loan before any funding would be released. Mr. Riggs and Mr. Gregory Heitzman expressed concern in going forward with this project and cautioned against taking on too many assumptions as special conditions for the approval of a loan. Ms. Williams informed the board that approximately 90% of all of the ARRA projects will have some kind of exception because of the fast track timeframe in which the projects must be under construction by February 17, 2010. All ARRA conditions for each project will be closely monitored.

Ms. Linda Bridwell moved to approve the resolution. Mr. Damon Talley seconded, and the motion carried unanimously.

6. RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES PURSUANT TO LOANS MADE BY THE KENTCKY INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES

Ms. Sandy Williams, KIA, noted that this is a routine resolution allowing KIA to reimburse expenses that are paid out of the Authority's funds with bond proceeds. The projects listed below are covered under this resolution.

APPLICANT	FUND	AMOUNT
City of Calvert City	A	\$ 796,065
Princeton Water and Wastewater Commission	A	\$ 1,000,000
City of Whitesburg	F	\$ 171,840

Breathitt County Water District	F	\$ 520,000
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Mr. Damon Talley moved to approve the resolution. Ms. Linda Bridwell seconded, and the motion carried unanimously.

II. EXECUTIVE DIRECTOR'S REPORT

Mr. John Covington, KIA, updated the board on the following items:

- A. The selection committee for the Underwriter and Bond Counsel are to have a final meeting this Friday to score the proposals and award the contract. Preparation to issue bonds will follow.
- B. The issuance of bonds for the Grant funded projects is moving forward and anticipate a closing date of July 9, 2009. Funds for the grants will be available shortly thereafter.
- C. The next regularly scheduled meeting of the KIA Board is August 6, 2009, and the meeting will start at 12:30 p.m. It is anticipated there will be one meeting in August and possibly two in September.
- D. Ms. Linda Bridwell asked for a status on the City of Pineville's submission of plans and specifications regarding their Fund B loan that was approved at the June 25th meeting. Ms. Shafiq Amawi, DOW, responded that the plans and specifications have not yet been submitted. A meeting is planned between KIA staff and the DOW to discuss projects on Friday, July 10, 2009.
- E. The joint water conference that was discussed earlier in the year has been tabled for now because of the large workload and short timeframe of the ARRA projects.

IV. STATUS REPORT FOR FUNDS

- A. 2003 Coal/Tobacco Development Grants
- B. IEDF Fund Grants
- C. 2020 Account / Fund B Grants
- D. Funds A, A1, B, B1, C, F, F1

V. ANNOUNCEMENTS/NOTIFICATIONS

- Next scheduled KIA board meeting:
Tentatively scheduled for
Thursday, August 6, 2009
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky

There being no further business, Ms. Linda Bridwell moved to adjourn. Mr. Damon Talley seconded and the motion carried unanimously. The July 9, 2009, meeting of the Board of the Kentucky Infrastructure Authority was adjourned.

Submitted by:



John D. Herald, Secretary
Kentucky Infrastructure Authority

7-30-09
Date

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I.B.1.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$400,000 TO THE SANITATION DISTRICT #4 OF BOYD COUNTY, BOYD COUNTY, KENTUCKY (A209-12) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the Sanitation District #4 of Boyd County, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority may authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation which may be used to fund this loan; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$400,000 of project expense including

capitalized interest for the construction period, to the Sanitation District #4 of Boyd County for the Stephens Meade Road project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 52.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$191,600 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 2.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 6th day of August, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

July 30, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: CWSRF #00738
Boyd Co Sanitation District 4
Wastewater Collection--4583
Activity ID: FGL20060004
Fund A (ARRA)
Watershed Name: East Fork Sandy River
Watershed Code (HUC11): 05090104140

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Boyd County Sanitation District #4 is entitled to receive priority for funding for the Stephens Meade Road Project and is eligible to receive \$400,000.00 from the Drinking Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans and specifications were submitted to DOW 6/1/09.
2. The facilities plan has been submitted but the environmental documentation must be approved before plans and specs can be approved.

The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the MBE/WBE reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.

4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.
5. The borrower must complete and submit any missing or incomplete parts of the application to KIA upon request.
6. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
7. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

Please forward the draft binding commitment letter to this office for review when completed. Should you have any questions concerning this letter, do not hesitate to contact Buddy Griffin, Project Administrator, at (502) 564-8158, extension 4971.

Sincerely,



Lola Lyle, Supervisor
SRF & SPAP Section
Water Infrastructure Branch

LWL:bg

Enclosures

C: Don Smith, President, SD#4
Dan Cheek, FIVCO ADD
Bob Blankenship, P.E., HMB Professional Engineers, Inc.

EXECUTIVE SUMMARY		Reviewer:	Kasi White
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	August 6, 2009
FUND A, FEDERALLY ASSISTED WASTEWATER		KIA Loan Number:	A209-12
REVOLVING LOAN FUND		WRIS Number	SX21019058
BORROWER:	Sanitation District #4 of Boyd County		
	County: Boyd	HUC Code:	
BRIEF DESCRIPTION:	Sanitation District #4 of Boyd County is requesting a Fund A loan in the amount of \$400,000 from the American Recovery and Reinvestment Act of 2009 for the Stephens Meade Road project. This project involves the installation of one mile of gravity sewer line to serve approximately 20 households. The project will eliminate two existing pump stations.		
PROJECT FINANCING:		PROJECT BUDGET	
ARRA CWSRF Loan	\$ 400,000	Administrative Expenses	\$ 6,000
Local Funds	75,000	Legal Expenses	1,000
		Land, Easements	2,500
TOTAL	\$ 475,000	Engineering Fees	80,000
		Construction	365,000
		Contingency	10,500
		Other	10,000
		TOTAL	\$ 475,000
REPAYMENT		Est. Annual	
	Rate	2.00%	Payment \$12,054
	Term	20 years	1st Payment 6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	HMB Professional Engineers, Inc.	
	Bond Counsel	Peck, Shaffer & Williams	
PROJECT SCHEDULE			
	Bid Opening:	September 15, 2009	
	Construction Start:	October 15, 2009	
	Construction Stop:	February 28, 2010	
DEBT PER CUSTOMER	Existing:	\$ 1,325.23	
	Proposed:	\$ 1,328.42	
OTHER DEBT	See Attached		
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached		
RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>
	Current	1,577	\$40.00 (for 4,000 gallons)
	Additional	20	\$40.00 (for 4,000 gallons)
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.		
CASHFLOW	Cash Available for	Income after Debt	
	Debt Service	Debt Service	Service Coverage Ratio
Audited 2006	189,235	170,283	18,952 1.11
Audited 2007	264,527	167,215	97,312 1.58
Audited 2008	340,847	317,793	23,054 1.07
Compiled 2009	263,458	145,080	118,378 1.82
Projected 2010	223,622	147,938	75,684 1.51
Projected 2011	205,501	157,064	48,437 1.31
Projected 2012	177,666	153,500	24,167 1.16

**KENTUCKY INFRASTRUCTURE AUTHORITY
 CLEAN WATER STATE REVOLVING FUND (FUND "A")**

**SANITATION DISTRICT #4 OF BOYD COUNTY
 BOYD COUNTY
 PROJECT REVIEW
 SX 21019058**

I. PROJECT DESCRIPTION

The Sanitation District #4 of Boyd County is requesting a \$400,000 Fund A loan from the American Recovery and Reinvestment Act for the Stephens Meade Road project. This project involves the installation of approximately one (1) mile of gravity sewer line to serve approximately 20 households. This project will eliminate two (2) existing pump stations.

II. PROJECT BUDGET

	<u>Total</u>
Administrative Expenses	\$ 6,000
Legal Expenses	1,000
Land & Easements	2,500
Engineering Fees	80,000
Construction	365,000
Contingency	10,500
Other	10,000
Total	\$ 475,000

III. PROJECT FUNDING

Funding Sources	Amount	%
Fund A Loan	\$ 400,000	84%
Local Funds	75,000	16%
Total	\$ 475,000	100%

IV. KIA DEBT SERVICE

Construction Loan	\$ 400,000
Less: Principal Forgiveness (52.1%)	208,400
Amortized Loan Amount	<u>\$ 191,600</u>
Interest Rate	2.00%
Loan Term (Years)	20
Estimated Annual Debt Service	<u>\$ 11,671</u>
Administrative Fee (0.20%)	383
Total Estimated Annual Debt Service	\$ 12,054

V. PROJECT SCHEDULE

Bid Opening: September 15, 2009
Construction Start: October 15, 2009
Construction Stop: February 28, 2010

VI. RATE STRUCTURE

Customers	Current	Proposed	Total
Residential	1,461	20	1,481
Commercial	115	0	115
Industrial	1	0	1
	1,577	20	1,597

RATE STRUCTURE

The monthly charge for sewer utility service is:

Effective Date	May, 2009	May, 2009
	Residential	Commercial
Minimum Bill	\$18.00	\$30.00
Rate per 1,000 gallons	5.50	7.05
Residential Bill for 4,000 gallons	\$40.00	\$58.20

VII. DEMOGRAPHICS

In 2000, Boyd County's population was 49,752 with a Median Household Income (MHI) level of \$32,749. The median household income for the Commonwealth is \$33,672. Based on median household income falling below that of the Commonwealth, the project will qualify for the 2.00% interest rate.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the district was obtained from audited financial statements of for the years ended June 30, 2006, 2007, 2008. Compiled financials for 2009 were also provided. The utility revenues are being pledged as security for the proposed KIA loans.

HISTORICAL

Revenues have fluctuated between \$1,414,555 in 2006 to \$1,423,661 in 2008 reflecting an approximate 4% increase over three years. However, during the same period, a net decrease of 3% in expenses is mainly attributed to decreases made in engineering and professional fees, repairs and contract labor used during the period. The debt service ratio dropped from 1.58 in 2007 to 1.07 in 2008 when over \$172,000 in debt related to an office building was retired with the sale of the building.

The district's balance sheet reflects working capital climbing steadily from \$254,186 in 2006 to \$437,703 in 2008. The stability of the debt to equity ratio demonstrates the districts responsible management of their debt during the years review.

PROJECTED

Projections are based on the following assumptions:

- * Projections for 2009 were based on management provided YTD financials.
- * Charges for Services were projected to increase by 2% in years ending 2010 and 2012. Revenues from 80% of the proposed new customers were included in the projections for 2011.
- * Expenses are projected to increase by 4% in 2010 and 3% annually in 2011 and 2012.
- * A replacement reserve of \$1,000 will be funded annually for the Fund A loan beginning in FY2011.
- * The new debt service related to the Fund A loan is estimated to be \$12,054 annually with full repayment to begin in December, 2010.

Debt service coverage is 1.31 in 2011 when principal and interest repayments begin on the Fund A loan. Based on the proforma assumptions, the utility shows adequate cashflow to repay the KIA Fund A loan.

REPLACEMENT RESERVE

The annual replacement cost is \$1,000. This amount should be added to the replacement account each December 1 until the balance reaches \$10,000 and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

	Outstanding	Maturity
KY Rural Water Bonds	\$ 2,068,000	2033
National City Bank	21,883	2012
Total	\$ 2,089,883	

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

NONE

XI. CONTACTS

Applicant

Name	Sanitation District #4 of Boyd County
Address	239 West Little Garner Road
	Ashland, Kentucky 41102
County	Boyd
Contact	Howard Wallace, Superintendent
Phone	(606) 928-3936

Engineer Contact

Name HMB Professional Engineers, Inc.
Address 3 HMB Circle
Frankfort, Kentucky 40601
Contact Bob Blakenship, P.E.
Phone (502) 695-9800

Project Administrator

Name FIVCO Area Development District
Address 32 FIVCO Court
Grayson, Kentucky 41143
Contact Dan Cheek
Phone (606) 929-1366

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

EXHIBIT 1
Sanitation District #4 of Boyd County
CASHFLOW ANALYSIS

	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Compiled 2009	Projected 2010	Projected 2011	Projected 2012
Revenues									
Charges for Services	1,368,016	5%	1,435,918	-1%	1,423,661	1,437,272	1,466,017	1,488,357	1,518,124
Tap and Program Fees	46,400	-39%	28,220	-53%	13,225	79,969	47,982	48,461	29,077
Other Operating Revenue	139		0		14,873	244	1,907	0	2,128
Total Revenues	1,414,555	4%	1,464,138	-1%	1,451,759	1,517,485	1,515,906	1,536,819	1,549,329
Expenses									
Treatment Expenses	1,068,588	-1%	1,057,537	3%	1,085,690	1,122,104	1,166,988	1,201,998	1,238,058
Administrative Expenses	171,577	-11%	153,451	-26%	114,082	135,293	139,352	143,533	147,839
Amortization	0		4,367		4,373	4,452	4,531	4,610	4,689
Depreciation	163,589	0%	163,899	-5%	155,199	156,753	161,456	173,331	178,531
Replacement Reserve	0		0		0	0	0	1,000	1,000
Total Expenses	1,403,754	-2%	1,379,254	-1%	1,359,344	1,418,603	1,472,327	1,524,472	1,570,116
Net Operating Income	10,801	686%	84,884	9%	92,415	98,882	43,578	12,347	(20,787)
Non-Operating Revenues and Expenses									
Investment Income	3,302		12,527		12,285	8,043	9,039	10,474	9,960
Gain/Loss on Sale of Fixed Assets	11,543		3,217		80,948	(221)	9,549	9,349	9,962
Total Non-Operating Rev & Exp	14,845	6%	15,744	492%	93,233	7,822	18,588	19,823	19,923
Add Non-Cash Expenses									
Depreciation	163,589		163,899		155,199	156,753	161,456	173,331	178,531
Cash Available for Debt Service	189,235		264,527		340,847	263,458	223,622	205,501	177,666
Debt Service									
Existing Debt	170,283		167,215		317,793	145,080	144,106	145,010	141,446
New KIA Fund A Loan	0		0		0	0	3,832	12,054	12,054
Total Debt Service	170,283		167,215		317,793	145,080	147,938	157,064	153,500
Income After Debt Service	18,952		97,312		23,054	118,378	75,684	48,437	24,167
Debt Coverage Ratio	1.11		1.58		1.07	1.82	1.51	1.31	1.16

**Sanitation District #4 of Boyd County
BALANCE SHEETS**

ASSETS	2006	2007	2008	Upon Project Completion
Current Assets				
Cash and Cash Equivalents	161,416	266,992	321,022	216,301
Receivables	243,263	250,150	249,178	251,670
Other Receivables	0	6,358	2,056	2,056
Total Current Assets	404,679	523,500	572,256	470,027
Restricted Cash	70,437	78,862	81,774	84,686
Non-Current Assets				
Intangibles, Net of Amortization	0	22,558	21,634	22,096
Notes Receivables	0	0	43,276	41,632
Non-Current Assets	0	22,558	64,910	63,728
Property, Plant and Equipment				
Utility Plant	7,642,997	7,634,837	7,765,954	8,240,954
Less Accumulated Depreciation	(1,162,631)	(1,133,863)	(1,460,498)	(1,472,373)
Total Fixed Assets	6,480,366	6,500,974	6,305,456	6,768,581
Total Assets	6,955,482	7,125,894	7,024,396	7,387,022
LIABILITIES				
Current Liabilities				
Accounts Payable	99,558	98,345	86,056	87,777
Accrued Expenses	50,935	51,586	48,497	50,339
Total Current Liabilities	150,493	149,931	134,553	138,116
Current Liabilities Payable From Restricted Assets				
Current Maturities of Long Term Debt	62,773	65,621	52,756	65,390
Total Current Liabilities	62,773	65,621	52,756	65,390
Long Term Liabilities				
Bonds, Notes and Loans Payable, less current portion	2,307,886	2,242,052	2,037,127	2,056,093
Total Long Term Liabilities	2,307,886	2,242,052	2,037,127	2,056,093
Total Liabilities	2,521,152	2,457,604	2,224,436	2,259,599
NET ASSETS				
Invested in Capital Assets, Net	4,109,707	4,210,551	4,215,573	4,423,973
Restricted for Debt Service	22,000	22,500	11,131	11,131
Unrestricted (deficit)	302,623	435,239	573,256	692,318
Total Retained Earnings	4,434,330	4,668,290	4,799,960	5,127,422
Total Liabilities and Equity	6,955,482	7,125,894	7,024,396	7,387,021
Balance Sheet Analysis				
Current Ratio	2.69	3.49	4.25	3.40
Debt to Equity	0.57	0.53	0.46	0.44
Working Capital	254,186	373,569	437,703	331,910

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I.B.2.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$510,000 TO THE NORTHERN MADISON COUNTY SANITATION DISTRICT, MADISON COUNTY, KENTUCKY (A209-15) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the Northern Madison County Sanitation District, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority may authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation which may be used to fund this loan; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$510,000 of project expense including

capitalized interest for the construction period, to the Northern Madison County Sanitation District for the Clays Ferry Estates Wastewater Collection System project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 52.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$244,290 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 2.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 6th day of August, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

July 30, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: ERF113
Northern Madison Co Sanitation District
WWTP--44280
Activity ID: FGL20030011
Fund A
Watershed Name: Kentucky River,
Near Valley View
Watershed Code: (HUC 11) 05100205060

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Northern Madison County Sanitation District is entitled to receive priority for funding for the Clays Ferry Estate WW Collection System and is eligible to receive \$510,000 from the Clean Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans were previously approved on this project and specifications are under review.
2. Construction bids are expected to be opened on 8/22/09.
3. Project specific environmental information is expected to be submitted to DOW.

The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the MBE/WBE reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.

4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.
5. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
6. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.
7. The borrower must submit any missing or incomplete application items to KIA upon request.

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

Please forward the draft binding commitment letter to this office for review when completed. Should you have any questions concerning this letter, do not hesitate to contact Cathy Arnett Project Administrator, at (502) 564-8158, extension 4594.

Sincerely,



Lola Lyle, Supervisor
SRF & SPAP Section
Water Infrastructure Branch

LWL:CA

Enclosures

C: Mr. James D Rowe
Bryan Kirby, CEDA
Ora Main, Nesbitt Engineers, Inc.

EXECUTIVE SUMMARY		Reviewer:	Sandy Williams	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	August 6, 2009	
FUND A, FEDERALLY ASSISTED WASTEWATER		KIA Loan Number:	A2 09-15	
REVOLVING LOAN FUND		WRIS Number	SX21151042	
		HUC Code:	05100205060	
BORROWER:	NORTHERN MADISON COUNTY SANITATION DISTRICT			
	Madison County			
BRIEF DESCRIPTION:	The Northern Madison County Sanitation District is requesting a \$510,000 Fund A loan from the American Recovery and Reinvestment Act for construction of the Clays Ferry Estates Wastewater Collection System. The project will provide sewer service to 39 residences currently on septic systems.. Approximately 4,600 linear feet of gravity-feed collector lines will gather the wastewater and send it to a lift station located south of the neighborhood.			
PROJECT FINANCING:			PROJECT BUDGET	
Fund A Loan	\$	510,000	Administrative Expenses	20,000
TOTAL		510,000	Engineering Fees	85,000
			Construction	405,000
			TOTAL	\$ 510,000
REPAYMENT			Est. Annual	
	Rate	2.00%	Payment	\$15,369
	Term	20 years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Nesbitt Engineers, Inc.		
	Bond Counsel	Peck, Shafer, & Williams		
PROJECT SCHEDULE	Bid Opening:		August 1, 2009	
	Construction Start:		September 15, 2009	
	Construction Stop:		February 1, 2010	
DEBT PER CUSTOMER	Existing:	\$	4,675	
	Proposed:	\$	4,713	
OTHER DEBT	See Attached			
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached			
RESIDENTIAL RATES			<u>Users</u>	<u>Avg. Bill</u>
	Current		1,603 \$	37.00 (for 4,000 gallons)
	Additional		39 \$	37.00 (for 4,000 gallons)
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Available for		Income after Debt	
	Debt Service	Debt Service	Service	Coverage Ratio
Audited 2005	212,098	0	212,098	na/
Audited 2006	88,510	63,762	24,748	1.39
Audited 2007	80,170	476	79,694	168.42
Audited 2008	352,449	79,300	273,149	4.44
Projected 2009	440,359	6,136	434,223	71.77
Projected 2010	458,571	8,821	449,750	51.99
Projected 2011	497,787	488,505	9,282	1.02
Projected 2012	566,168	488,498	77,670	1.16
Projected 2012	627,919	488,491	139,429	1.29

**KENTUCKY INFRASTRUCTURE AUTHORITY
 CLEAN WATER STATE REVOLVING FUND (FUND "A")
 NORTHERN MADISON COUNTY SANITATION DISTRICT
 MADISON COUNTY
 PROJECT REVIEW
 SX21151042**

I. PROJECT DESCRIPTION

The Northern Madison County Sanitation District is requesting a \$510,000 Fund A loan from the American Recovery and Reinvestment Act for construction of the Clays Ferry Estates Wastewater Collection System. The project will provide sewer service to 39 residences currently on septic systems. Approximately 4,600 linear feet of gravity-feed collector lines will gather the wastewater and send it to a lift station located south of the neighborhood.

II. PROJECT BUDGET

Administrative Expenses	20,000
Engineering Fees	85,000
Construction	405,000
TOTAL	510,000

III. PROJECT FUNDING

Funding Sources	Amount	%
Fund A Loan	510,000	100%
Total	510,000	100%

IV. KIA DEBT SERVICE

Construction Loan	\$ 510,000
Less: Principal Forgiveness (52.1%)	\$ 265,710
Amortized Loan Amount	\$ 244,290
Interest Rate	2.00%
Loan Term (Years)	20
Estimated Annual Debt Service	\$ 14,880
Administrative Fee (0.20%)	489
Total Estimated Annual Debt Service	\$ 15,369

V. PROJECT SCHEDULE

Bid Opening: August 1, 2009
Construction Start: September 15, 2009
Construction Stop: February 1, 2010

VI. RATE STRUCTURE

CUSTOMERS	Current	Proposed	Total
Residential	1,575	39	1614
Commercial	28	0	28
Industrial	0	0	0
TOTAL	1,603	39	1,642

RATE STRUCTURE

The monthly charge as of January 1, 2009 for sewer utility service is:

First 280 Cubic Feet	\$	30.00
Next 255 Cubic Feet (per CF)	\$	2.75
Next 365 Cubic Feet (per CF)	\$	4.00
All Over 900 Cubic Feet (per CF)	\$	5.50
Residential Bill for 4,000 gallons	\$	37.00

4,000 gallons equals 534.7222 cubic feet

VII. DEMOGRAPHICS

In 2000, Madison County's population was 70,872 with a Median Household Income (MHI) level of \$32,861. The median household income for the Commonwealth is \$33,672. Based on median household income exceed that of the Commonwealth, the project will qualify for an interest rate of 2.00%.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the project was obtained from audited financial statements of the Northern Madison County Sanitation District for the years ended December 31, 2005 and 2006 and the years ended June 30, 2007 and 2008. The June 30, 2007 numbers represent a 6 month time period. Trend ratios have been annualized.

HISTORICAL

Over the past four years, Northern Madison County Sanitation District has shown the ability to generate a positive cashflow. From 2005 to 2007, revenues actually decreased while expenses fluctuated. In 2007, the district implemented a rate increase which caused revenue to increase in 2008. An increase in expenses also occurred in 2008 primarily attributable to increasing costs for operation, maintenance and salaries. For the overall utility, the Balance Sheet shows reasonable debt management with an average debt to equity less than 1.0 for all years.

PROFORMA

The proforma is based on the following assumptions:

- Revenues are projected to increase by 4% annually. Additional revenues were included for new customers as they are projected to come on line.
- Operation and administration expenses are projected to increase by 5% annually.
- Salary expenses are projected to increase by 2% annually.
- Payment of principal, interest and administrative fees begins in December 2010.
- A replace reserve account will be funded annually in the amount of \$1,900 per year for 10 years and must remain for the life of the loan.

Based on the assumptions, the utility shows adequate cashflow to repay the KIA Fund A loan. The district has adequate rates in place for repayment of the KIA loan and no further rate increases should be required. Based on these assumptions the Northern Madison County Sanitation District is projected to have a 1.02 coverage ratio in 2011 when repayment begins.

REPLACEMENT RESERVE

Based on the information provided in the application the annual replacement cost is \$1,900. This amount should be added to the replacement account each December 1 until the balance reaches \$19,000 and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

	<u>Outstanding</u>	<u>Maturity</u>
KIA Fund A (A06-03)	\$293,969	2028
KIA Fund A (A06-05)	\$7,922,236	2029
Total	\$8,216,205	

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

<u>Project Title</u>	<u>Funding Source</u>	<u>Amount</u>	<u>Type</u>
I-75 Area	HB 267	\$1,250,000	Grant
Whitehall State Shrine Lift Station	HB 608	\$800,000	Grant
Boones Trace Wastewater Interconnection	HB 608	\$600,000	Grant

XI. CONTACTS

Applicant

Name Northern Madison County Sanitation District
Address P.O. Box B-9
Richmond, Kentucky 40476
County Madison County
Contact James Rowe
Phone (859) 626-0431
Email nmcsdelliott@bellsouth.net

Engineer

Name Ora Main
Firm Nesbitt Engineers, Inc.
Address 227 North Upper Street
Lexington, Kentucky 40507-1016
Phone (859) 233-3111
Email omain@nei-ky.com

Applicant Contact

Name Community & Economic Development Associates, Inc.
Address P.O. Box 855
Richmond, Kentucky 40476
Contact Bryan Kirby, CGA
Phone (859) 624-3396
Email bryan@cedainc.net

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

**EXHIBIT 1
NORTHERN MADISON COUNTY SANITATION DISTRICT
CASHFLOW ANALYSIS**

	Audited 12 months 12/31/2005	% Change	Audited 12 months 12/31/2006	Annualized % Change	Audited 6 months 6/30/2007	Annualized % Change	Audited 12 months 6/30/2008	Projected 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013
Operating Revenues												
Charges For Services	525,327	-10%	472,904	-5%	224,038	71%	764,441	836,655	870,121	900,491	936,511	973,971
Other	10,795	-5%	10,291	28%	6,592	-49%	6,725	6,725	6,725	6,725	6,725	6,725
Total Revenues	536,122	-10%	483,195	-5%	230,630	67%	771,166	843,380	876,846	907,216	943,236	980,696
Operating Expenses												
Operation & Admin	226,557	-1%	223,753	-11%	99,768	33%	265,325	278,591	292,521	266,577	239,906	211,901
Salaries and Wages	96,144	18%	113,571	0%	56,841	13%	128,610	131,182	133,806	136,482	139,212	141,996
Maintenance	5,657	1061%	65,678	-29%	23,159	113%	98,747	62,528	61,478	74,251	66,086	67,272
Depreciation & Amortization	147,517	6%	157,033	2%	80,049	6%	169,424	172,812	176,269	179,794	183,390	187,058
Replacement Reserve												
Total Expenses	475,875	18%	560,035	-7%	259,817	27%	662,106	645,114	664,073	659,004	630,493	610,126
Net Operating Income	60,247	-228%	(76,840)	176%	(29,187)	287%	109,060	198,266	212,773	248,212	312,743	370,570
Non-Operating Income and Expenses												
Interest Income	4,334	92%	8,317	189%	12,010	3%	24,653	24,900	25,149	25,400	25,654	25,911
Miscellaneous Income			0	n/a	17,298	43%	49,312	44,381	44,381	44,381	44,381	44,381
Total Non-Operating Income & Expenses	4,334	92%	8,317	605%	29,308	26%	73,965	69,280	69,529	69,781	70,035	70,291
Add Non-Cash Expenses												
Depreciation	147,517		157,033		80,049		169,424	172,812	176,269	179,794	183,390	187,058
Cash Available for Debt Service	212,098		88,510		80,170		352,449	440,359	458,571	497,787	566,168	627,919
Debt Service												
Existing Debt	0		63,762		476		79,300	6,136	8,821	473,136	473,129	473,122
ARRA Fund A KIA Loan	0		0		0		0	0	0	15,369	15,369	15,369
Total Debt Service	0		63,762		476		79,300	6,136	8,821	488,505	488,498	488,491
Income After Debt Service	212,098		24,748		79,694		273,149	434,223	449,750	9,282	77,670	139,429
Debt Coverage Ratio	n/a		1.39		168.42		4.44	71.77	51.99	1.02	1.16	1.29

**NORTHERN MADISON COUNTY SANITATION DISTRICT
BALANCE SHEETS**

	ASSETS	2005	2006	2007	2008	Upon Project Completion
Current Assets						
Cash		720,876	367,724	519,953	414,535	492,205
Accounts Receivable		43,177	50,049	55,155	66,992	68,332
Total Current Assets		<u>764,053</u>	<u>417,773</u>	<u>575,108</u>	<u>481,527</u>	<u>560,537</u>
Utility Plant						
Land, System, Building and Equipment		5,541,443	5,561,790	5,651,790	6,960,541	15,918,319
Less Depreciation		(485,233)	(642,266)	(722,315)	(911,209)	(936,709)
Construction In Progress		305,287	1,233,903	7,038,648	11,879,475	3,379,475
Total Utility Plant		<u>5,361,497</u>	<u>6,153,427</u>	<u>11,968,123</u>	<u>17,928,807</u>	<u>18,361,085</u>
Less Accumulated Depreciation						
Net Fixed Assets		5,361,497	6,153,427	11,968,123	17,928,807	18,361,085
Total Assets		<u><u>6,125,550</u></u>	<u><u>6,571,200</u></u>	<u><u>12,543,231</u></u>	<u><u>18,410,334</u></u>	<u><u>18,921,622</u></u>
LIABILITIES						
Current Liabilities						
Accounts Payable		137,149	15,819	198,736	25,760	27,048
Line of Credit		133,762	72,564	72,564	0	0
Total Current Liabilities		<u>270,911</u>	<u>88,383</u>	<u>271,300</u>	<u>25,760</u>	<u>27,048</u>
Long Term Liabilities						
Notes Payable		0	0	2,379,663	7,494,078	7,738,368
Total Long Term Liabilities		<u>0</u>	<u>0</u>	<u>2,379,663</u>	<u>7,494,078</u>	<u>7,738,368</u>
Total Liabilities		<u><u>270,911</u></u>	<u><u>88,383</u></u>	<u><u>2,650,963</u></u>	<u><u>7,519,838</u></u>	<u><u>7,765,416</u></u>
Retained Earnings:						
Invested in Capital Assets, Net		5,854,639	6,482,817	9,892,268	10,890,496	11,156,206
Total Retained Earnings		<u>5,854,639</u>	<u>6,482,817</u>	<u>9,892,268</u>	<u>10,890,496</u>	<u>11,156,206</u>
Total Liabilities and Equities		<u><u>6,125,550</u></u>	<u><u>6,571,200</u></u>	<u><u>12,543,231</u></u>	<u><u>18,410,334</u></u>	<u><u>18,921,622</u></u>
Balance Sheet Analysis						
Current Ratio		2.82	4.73	2.12	18.69	20.72
Debt to Equity		0.05	0.01	0.27	0.69	0.70
Working Capital		493,142	329,390	303,808	455,767	533,489
Percent of Total Assets in Working Capital		8.05%	5.01%	2.42%	2.48%	2.82%

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I.B.3.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$950,000 TO THE KENTUCKY HORSE PARK, FAYETTE COUNTY, KENTUCKY (A209-16) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the Kentucky Horse Park, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority may authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation which may be used to fund this loan; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$950,000 of project expense including

capitalized interest for the construction period, to the Kentucky Horse Park for the Manure Bioenergy Management project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 52.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$455,050 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 2.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 6th day of August, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

July 30, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: ERF 330
KY Horse Park--1067
Activity ID: FGL20090003
Fund A
Watershed Name: North Elkhorn Creek
Watershed Code: (HUC 11) 05100205280

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Kentucky Horse Park is entitled to receive priority for funding for the Ky Horse Park Manure Bioenergy Management project and is eligible to receive \$950,000 from the Clean Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans are not necessary.
2. A Project Manual that includes: the ARRA plans and specs checklist; advertisement for bids, contract documents, specifications, ARRA Supplemental General Conditions, and ARRA Terms and Conditions is necessary to be submitted to DOW.
3. Construction bids are expected to be opened on 8/30/09.
4. Project specific environmental information has not been submitted to DOW.

The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the MBE/WBE reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.

4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.
5. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
6. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.
7. The borrower must submit any missing or incomplete application items to KIA upon request.

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

Please forward the draft binding commitment letter to this office for review when completed. Should you have any questions concerning this letter, do not hesitate to contact Cathy Arnett, Project Administrator, at (502) 564-8158, extension 4594.

Sincerely,



Lola Lyle, Supervisor
SRF & SPAP Section
Water Infrastructure Branch

LWL:CA

Enclosures

C: Ms. Lindsey Flora
Ronald Wyant, Ameresco, Inc.

EXECUTIVE SUMMARY		Reviewer:	Sandy Williams	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	August 6, 2009	
FUND A, FEDERALLY ASSISTED WASTEWATER		KIA Loan Numbers:	A209-16	
REVOLVING LOAN FUND			A09-10	
		WRIS Number	n/a	
BORROWER:	KENTUCKY HORSE PARK	HUC Code:	05100205280	
			Fayette County	
BRIEF DESCRIPTION:	The Kentucky Horse Park is requesting a \$950,000 CWSRF ARRA loan (A209-16) and a \$1,000,000 CWSRF Base Program loan (A09-10) for the purchase and installation of an Energy-From-Waste Facility. The Manure Bioenergy Management facility will provide an on-site solution for the disposal of horse-generated muck. This practical and sustainable solution will promote environmental stewardship and achieve value for the investment by eliminating many of the costs of disposal. The productive reuse of horse muck to generate electricity is expected to substantially offset electric charges incurred. Energy from waste produces less greenhouse gases than the continued transport of muck to the landfill. The need to meet high standards to avoid environmental contamination is another major factor. The on-site manure storage will not contribute to ground or surface water pollution. This will help to maintain the unnamed tributaries to Cane Run which is a major tributary of North Elkhorn Creek. This project represents \$950,000 of Kentucky's ARRA green reserve.			
PROJECT FINANCING:		PROJECT BUDGET		
Fund A Loan (ARRA) A2 09-16	\$ 950,000	Engineering Fees	180,000	
Fund A Loan (Base) A09-10	1,000,000	Construction	430,000	
TOTAL	1,950,000	Equipment	1,100,000	
		Contingency	140,000	
		Other	100,000	
		TOTAL	\$ 1,950,000	
REPAYMENT		Est. Annual		
	Rate	2.00%	Payment	\$28,628
	Term	20 years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Ameresco, Inc.		
	Bond Counsel	Peck, Shafer, & Williams		
PROJECT SCHEDULE				
	Bid Opening:	August 30, 2009		
	Construction Start:	September 15, 2009		
	Construction Stop:	December 31, 2009		
DEBT PER CUSTOMER	Existing:	N/A		
	Proposed:	N/A		
OTHER DEBT	See Attached			
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached			
RESIDENTIAL RATES	N/A			
REGIONAL COORDINATION	N/A			
CASHFLOW	Cash Available for	Income after Debt		
	Debt Service	Debt Service	Service	Coverage Ratio
Audited 2005	24,836,399	7,778,054	17,058,345	3.19
Audited 2006	36,956	19,878	17,078	1.86
Audited 2007	1,240,978	25,780	1,215,198	48.14
Audited 2008	813,598	31,543	782,055	25.79
Projected 2009	729,134	28,321	700,813	25.75
Projected 2010	648,905	112,465	536,440	5.77
Projected 2011	573,853	105,323	468,531	5.45
Projected 2012	500,160	91,539	408,621	5.46
Projected 2013	438,759	91,539	347,220	4.79

**KENTUCKY INFRASTRUCTURE AUTHORITY
 CLEAN WATER STATE REVOLVING FUND (FUND "A")
 KENTUCKY HORSE PARK
 FAYETTE COUNTY
 PROJECT REVIEW**

I. PROJECT DESCRIPTION

The Kentucky Horse Park is requesting a \$950,000 CWSRF ARRA loan (A209-16) and a \$1,000,000 CWSRF Base Program loan (A09-10) for the purchase and installation of a Manure Bioenergy Management Facility. The facility will provide an on-site solution for the disposal of horse-generated muck. This practical and sustainable solution will promote environmental stewardship and achieve value for the investment by eliminating many of the costs of disposal. The productive reuse of horse muck to generate electricity is expected to substantially offset electric charges incurred. Energy from waste produces less greenhouse gases than the continued transport of muck to the landfill. The need to meet high standards to avoid environmental contamination is another major factor. The on-site manure storage will not contribute to ground or surface water pollution. This will help to maintain the unnamed tributaries to Cane Run which is a major tributary of North Elkhorn Creek. This project represents \$950,000 of Kentucky's ARRA green reserve.

II. PROJECT BUDGET

Engineering Fees	180,000
Construction	430,000
Equipment	1,100,000
Contingency	140,000
Other	100,000
TOTAL	\$1,950,000

III. PROJECT FUNDING

Funding Sources	Amount	%
Fund A Loan (ARRA) A2 09-16	950,000	49%
Fund A Loan (Base) A09-10	1,000,000	51%
Total	1,950,000	100%

IV. KIA DEBT SERVICE

	<u>A2 09-16</u>	<u>A09-10</u>
Construction Loan	\$ 796,065	\$ 1,000,000
Less: Principal Forgiveness (52.1%)	414,750	\$ -
Amortized Loan Amount	\$ 381,315	\$ 1,000,000
Interest Rate	3.00%	3.00%
Loan Term (Years)	20	20
Estimated Annual Debt Service	\$ 25,493	\$ 66,854
Administrative Fee (0.20%)	763	2,000
Total Estimated Annual Debt Service	\$ 26,255	\$ 68,854

V. PROJECT SCHEDULE

Bid Opening:	August 30, 2009
Construction Start:	September 15, 2009
Construction Stop:	December 31, 2009

VI. RATE STRUCTURE

The Kentucky Horse Park does not provide water or sewer services and therefore does not charge water or sewer service charge rates. The annual cost of muck disposal is approximately \$200,000. The Manure Bioenergy Management Facility will save the Horse Park approximately \$140,000 in disposal costs plus the savings provided the generation of electricity from the unit.

VII. DEMOGRAPHICS

The Kentucky Horse Park, the world's only park dedicated to man's relationship with the horse, opened to the public in 1978. The park is located in Fayette County in Kentucky's famous Bluegrass Region, an area known as "The Horse Capital of the World" because of some 450 horse farms, top equine hospitals, scores of equine related businesses and services, Keeneland, the Red Mile, and, of course, the Kentucky Horse Park. The Alltech FEI World Equestrian Games 2010 in Kentucky will represent the largest equine sporting event ever held in the United States. Held at the Kentucky Horse Park from September 25 to October 10, 2010, this will be the first time that the event will be held outside of Europe.

The project will serve the North Elkhorn Creek watershed and provide regional water quality benefits to the area. Based on the regional nature of the project, this project will qualify for an interest rate of 2.0%.

In 2000, the population of Fayette County was 260,512 with a Median Household Income (MHI) level of \$39,813. The median household income for the Commonwealth is \$33,672.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the project was obtained from audited financial statements of

the Kentucky Horse Park for the years ended June 30, 2006, 2007 and 2008.

HISTORICAL

The Kentucky Horse Park is a state park supported by the general fund of the Commonwealth. With customer generated revenue, special events revenue and general fund support, the park has generated a positive cashflow over the past three years. The Horse Park typically spends \$200,000 on average per year to dispose of muck from the park.

The Horse Park, by nature of being a state agency, must balance its budget each year. Support received from the Commonwealth is shown as a "Transfer In" on the park's financial statements. The park receives general fund revenue to off-set any cash deficiencies. Transfers in for 2008 are extraordinarily large because they include proceeds from a bond sale for capital expenditures. The capital expenditures are subsequently subtracted in "Transfers Out".

PROFORMA

The proforma is based on the following assumptions:

- Projected revenue is based on historical averages over the past 3 years for each revenue category.
- Projected operating expenses are based on historical averages over the past 3 years for each expense category.
- The cost of muck disposal is projected to decrease by \$140,000.
- Payment of principal, interest and administrative fees begins in December 2010.
- Transfers In and Transfers Out are based on 2007 figures.
- A replace reserve account for the ARRA loan (A2 09-16) will be funded annually in the amount of \$2,375 per year for 10 years and must remain for the life of the loan.
- A replace reserve account for the Base Program loan (A09-10) will be funded annually in the amount of \$2,500 per year for 10 years and must remain for the life of the loan.
- The effects of the 2010 FEI World Equestrian Games were not considered for purposes of this analysis. However, it is anticipated that the 2010 Games will have a positive effect on both the Horse Park and the Commonwealth.

Based on the aforementioned assumptions, the Kentucky Horse Park shows adequate cashflow to repay the KIA Fund A loan. Based on these assumptions the Kentucky Horse Park is projected to have a 5.77 coverage ratio in 2011 when repayment begins.

REPLACEMENT RESERVE

Based on the information provided in the application the annual replacement cost is \$4,875. This amount should be added to the replacement account each December 1 until the balance reaches \$48,750 and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

	<u>Outstanding</u>	<u>Maturity</u>
Capital Lease	\$92,272	2012
Total	\$92,272	

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

None

XI. CONTACTS

Applicant

Name KENTUCKY HORSE PARK
Address 4089 Iron Works Parkway
Lexington, Kentucky 40511
County Fayette County
Contact Lindsey Flora
Phone 859-223-4303 ext. 299
Email linsdsay.flora@ky.gov

Engineer

Name Ronald Wyant
Firm Ameresco, Inc.
Address P.O. Box 9000 Wessex Place, Suite 304
Louisville, Kentucky 40222
Phone 502-420-1999
Email rwyant@ameresco.com

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

**EXHIBIT 1
KENTUCKY HORSE PARK
CASHFLOW ANALYSIS**

	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Projected 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013	Projected 2014
Operating Revenues											
Food and Merchandise	1,496,275	3%	1,544,536	0%	1,537,388	1,552,762	1,568,289	1,593,972	1,599,812	1,615,810	1,631,968
Visitor Admission	1,344,757	13%	1,515,918	-4%	1,450,633	1,465,139	1,479,791	1,494,589	1,509,535	1,524,630	1,539,876
Special Events	1,810,415	6%	1,917,114	10%	2,112,410	2,323,651	2,556,016	2,811,618	3,092,779	3,402,057	3,742,263
Campground	1,006,859	11%	1,118,739	2%	1,140,980	1,209,443	1,282,010	1,358,930	1,440,466	1,526,894	1,618,508
In-Kind Contributions from the Foundation	599,366	-2%	588,960	91%	1,124,419	1,135,663	1,147,020	1,158,490	1,170,075	1,181,776	1,193,593
Other Revenue	691,369	28%	882,235	8%	956,136	965,697	975,354	985,108	994,959	1,004,909	1,014,958
Total Revenues	6,949,041	9%	7,567,502	10%	8,321,970	8,652,356	9,008,480	9,392,707	9,807,626	10,256,076	10,741,166
Operating Expenses											
Personnel Services	4,602,829	1%	4,647,654	5%	4,876,296	4,973,822	5,073,298	5,174,764	5,278,260	5,383,825	5,491,501
Cost of Merchandise sold	876,588	11%	973,978	-13%	850,173	916,130	925,291	934,544	943,889	953,328	962,861
Utilities	653,325	13%	737,328	28%	943,251	1,037,576	1,141,334	1,255,467	1,381,014	1,519,115	1,671,027
Depreciation and Amortization	617,126	1%	622,757	2%	632,708	645,362	658,269	671,435	684,863	698,561	712,532
Other Operating Expenses	2,937,900	23%	3,627,025	20%	4,346,542	4,563,869	4,792,063	5,031,666	5,283,249	5,547,411	5,824,782
Replacement Reserve						0	0	0	0	4,875	4,875
Total Expenses	9,687,768	10%	10,608,742	10%	11,648,970	12,136,759	12,590,255	13,067,876	13,571,275	14,107,115	14,667,578
Net Operating Income	(2,738,727)	11%	(3,041,240)	9%	(3,327,000)	(3,484,403)	(3,581,775)	(3,675,169)	(3,763,649)	(3,851,039)	(3,926,412)
Non-Operating Income and Expenses											
Interest on Investments	0	#DIV/0!	6,822	-100%	0	0	0	0	0	0	0
Transfers In	4,144,790		9,143,200		34,791,700	9,143,200	9,143,200	9,143,200	9,143,200	9,143,200	9,143,200
Transfers Out	(1,986,233)		(5,490,561)		(32,058,121)	(5,490,561)	(5,490,561)	(5,490,561)	(5,490,561)	(5,490,561)	(5,490,561)
Gain (or Loss) on Disposal of Asset			0			0	0	0	0	0	0
Total Non-Operating Income & Expenses	2,158,557	70%	3,659,461	-25%	2,733,579	3,652,639	3,652,639	3,652,639	3,652,639	3,652,639	3,652,639
Add Non-Cash Expenses											
Depreciation	617,126	1%	622,757	2%	632,708	645,362	658,269	671,435	684,863	698,561	712,532
Cash Available for Debt Service	36,956	3258%	1,240,978	-97%	39,287	813,598	729,134	648,905	573,853	500,160	438,759
Debt Service											
Capital Lease Obligations	19,878		25,780		30,024	31,543	28,321	20,926	13,784	0	0
KIA ARRA Loan	0		0		0	0	0	28,628	28,628	28,628	28,628
KIA Base Program Loan	0		0		0	0	0	62,911	62,911	62,911	62,911
Total Debt Service	19,878		25,780		30,024	31,543	28,321	112,465	105,323	91,539	91,539
Income After Debt Service	17,078		1,215,198		9,263	782,055	700,813	536,440	468,531	408,621	347,220
Debt Coverage Ratio	1.86		48.14		1.31	25.79	25.75	5.77	5.45	5.46	4.79

**KENTUCKY HORSE PARK
BALANCE SHEETS**

	ASSETS			Upon Project Completion
	2006	2007	2008	
Current Assets				
Cash and Cash Equivalents	677,832	748,390	430,948	778,168
Accounts Receivable	436,907	403,803	416,638	458,302
Inventories	566,274	569,833	638,179	701,997
Total Current Assets	1,681,013	1,722,026	1,485,765	1,938,467
Restricted Assets				
Cash and Cash Equivalents	55,537	1,637,647	1,964,352	1,969,227
Total Restricted Assets	55,537	1,637,647	1,964,352	1,969,227
Utility Plant				
Capital Assets, Net	19,112,372	20,117,117	41,988,219	43,938,219
Total Utility Plant	19,112,372	20,117,117	41,988,219	43,938,219
Net Fixed Assets	19,112,372	20,117,117	41,988,219	43,938,219
Other Assets				
Investments	182,026	203,115	169,916	169,916
Restricted Investments	1,656,773	5,620,078	12,529,144	10,082,046
Long-Term Lease Receivable	26,400	36,000	45,600	55,200
Total Other Assets	1,865,199	5,859,193	12,744,660	10,307,162
Total Assets	22,714,121	29,335,983	58,182,996	58,153,075
LIABILITIES				
Current Liabilities				
Accounts Payable	194,374	603,163	781,996	860,196
Capital Lease Obligations	23,047	23,929	27,395	20,926
Accrued Wages	177,431	173,975	181,310	190,376
Compensated Absences	276,654	268,970	259,770	272,759
Deferred Revenue	120,700	136,000	71,500	71,500
Total Current Liabilities	792,206	1,206,037	1,321,971	1,415,756
Long Term Liabilities				
Notes Payable	0	0	0	1,455,050
Capital Lease Obligations	55,739	31,810	64,877	43,951
Compensated Absences	323,183	334,583	331,748	331,748
Total Long Term Liabilities	378,922	366,393	396,625	1,830,749
Total Liabilities	1,171,128	1,572,430	1,718,596	3,246,505
Retained Earnings:				
Invested in Capital Assets, Net of Related Debt	19,033,586	20,061,378	41,895,947	43,990,897
Restricted	1,712,310	7,257,725	74,956	74,956
Unrestricted	797,097	444,450	14,493,497	10,840,717
Total Retained Earnings	21,542,993	27,763,553	56,464,400	54,906,570
Total Liabilities and Equities	22,714,121	29,335,983	58,182,996	58,153,075
Balance Sheet Analysis				
Current Ratio	2.12	1.43	1.12	1.37
Debt to Equity	0.05	0.06	0.03	0.06
Working Capital	888,807	515,989	163,794	522,711
Percent of Total Assets in Working Capital	3.91%	1.76%	0.28%	0.90%

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I.B.4.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED WASTEWATER REVOLVING FUND LOAN OF \$1,000,000 TO THE KENTUCKY HORSE PARK, FAYETTE COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Wastewater Revolving Loan Program (Fund A) with the Kentucky Horse Park, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund A loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Wastewater Revolving Fund loan for \$1,000,000 of project expense including capitalized interest for the construction period, to the Kentucky Horse Park for the Manure Bioenergy Management project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions

of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable over 20 years at an interest rate of 2.0%. In addition to debt service, a 0.2% annual administration fee on the unpaid loan balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 6th day of August, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

July 30, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: ERF 330
KY Horse Park--1067
Activity ID: FGL20090003
Fund A
Watershed Name: North Elkhorn Creek
Watershed Code: (HUC 11) 05100205280

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Kentucky Horse Park is entitled to receive priority for funding for the Ky Horse Park Manure Bioenergy Management project and is eligible to receive \$1,000,000 from the Clean Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans are not necessary.
2. A Project Manual that includes: the ARRA plans and specs checklist; advertisement for bids, contract documents, specifications, ARRA Supplemental General Conditions, and ARRA Terms and Conditions is necessary to be submitted to DOW.
3. Construction bids are expected to be opened on 8/30/09.
4. Project specific environmental information has not been submitted to DOW.

The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the MBE/WBE reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within six (6) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.

4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.
5. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
6. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

Please forward the draft binding commitment letter to this office for review when completed. Should you have any questions concerning this letter, do not hesitate to contact Cathy Arnett, Project Administrator, at (502) 564-8158, extension 4594.

Sincerely,



Lola Lyle, Supervisor
SRF & SPAP Section
Water Infrastructure Branch

LWL:CA

Enclosures

C: Ms. Lindsey Flora
Ronald Wyatt, Ameresco, Inc.

EXECUTIVE SUMMARY		Reviewer:	Sandy Williams	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	August 6, 2009	
FUND A, FEDERALLY ASSISTED WASTEWATER		KIA Loan Numbers:	A209-16	
REVOLVING LOAN FUND			A09-10	
		WRIS Number	n/a	
BORROWER:	KENTUCKY HORSE PARK	HUC Code:	05100205280	
			Fayette County	
BRIEF DESCRIPTION:	The Kentucky Horse Park is requesting a \$950,000 CWSRF ARRA loan (A209-16) and a \$1,000,000 CWSRF Base Program loan (A09-10) for the purchase and installation of an Energy-From-Waste Facility. The Manure Bioenergy Management facility will provide an on-site solution for the disposal of horse-generated muck. This practical and sustainable solution will promote environmental stewardship and achieve value for the investment by eliminating many of the costs of disposal. The productive reuse of horse muck to generate electricity is expected to substantially offset electric charges incurred. Energy from waste produces less greenhouse gases than the continued transport of muck to the landfill. The need to meet high standards to avoid environmental contamination is another major factor. The on-site manure storage will not contribute to ground or surface water pollution. This will help to maintain the unnamed tributaries to Cane Run which is a major tributary of North Elkhorn Creek. This project represents \$950,000 of Kentucky's ARRA green reserve.			
PROJECT FINANCING:		PROJECT BUDGET		
Fund A Loan (ARRA) A2 09-16	\$ 950,000	Engineering Fees	180,000	
Fund A Loan (Base) A09-10	1,000,000	Construction	430,000	
TOTAL	1,950,000	Equipment	1,100,000	
		Contingency	140,000	
		Other	100,000	
		TOTAL	\$ 1,950,000	
REPAYMENT		Est. Annual		
	Rate	2.00%	Payment	\$28,628
	Term	20 years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Ameresco, Inc.		
	Bond Counsel	Peck, Shafer, & Williams		
PROJECT SCHEDULE				
	Bid Opening:	August 30, 2009		
	Construction Start:	September 15, 2009		
	Construction Stop:	December 31, 2009		
DEBT PER CUSTOMER	Existing:	N/A		
	Proposed:	N/A		
OTHER DEBT	See Attached			
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached			
RESIDENTIAL RATES	N/A			
REGIONAL COORDINATION	N/A			
CASHFLOW	Cash Available for	Income after Debt		
	Debt Service	Debt Service	Service	Coverage Ratio
Audited 2005	24,836,399	7,778,054	17,058,345	3.19
Audited 2006	36,956	19,878	17,078	1.86
Audited 2007	1,240,978	25,780	1,215,198	48.14
Audited 2008	813,598	31,543	782,055	25.79
Projected 2009	729,134	28,321	700,813	25.75
Projected 2010	648,905	112,465	536,440	5.77
Projected 2011	573,853	105,323	468,531	5.45
Projected 2012	500,160	91,539	408,621	5.46
Projected 2013	438,759	91,539	347,220	4.79

**KENTUCKY INFRASTRUCTURE AUTHORITY
 CLEAN WATER STATE REVOLVING FUND (FUND "A")
 KENTUCKY HORSE PARK
 FAYETTE COUNTY
 PROJECT REVIEW**

I. PROJECT DESCRIPTION

The Kentucky Horse Park is requesting a \$950,000 CWSRF ARRA loan (A209-16) and a \$1,000,000 CWSRF Base Program loan (A09-10) for the purchase and installation of a Manure Bioenergy Management Facility. The facility will provide an on-site solution for the disposal of horse-generated muck. This practical and sustainable solution will promote environmental stewardship and achieve value for the investment by eliminating many of the costs of disposal. The productive reuse of horse muck to generate electricity is expected to substantially offset electric charges incurred. Energy from waste produces less greenhouse gases than the continued transport of muck to the landfill. The need to meet high standards to avoid environmental contamination is another major factor. The on-site manure storage will not contribute to ground or surface water pollution. This will help to maintain the unnamed tributaries to Cane Run which is a major tributary of North Elkhorn Creek. This project represents \$950,000 of Kentucky's ARRA green reserve.

II. PROJECT BUDGET

Engineering Fees	180,000
Construction	430,000
Equipment	1,100,000
Contingency	140,000
Other	100,000
TOTAL	\$1,950,000

III. PROJECT FUNDING

Funding Sources	Amount	%
Fund A Loan (ARRA) A2 09-16	950,000	49%
Fund A Loan (Base) A09-10	1,000,000	51%
Total	1,950,000	100%

IV. KIA DEBT SERVICE

	<u>A2 09-16</u>	<u>A09-10</u>
Construction Loan	\$ 796,065	\$ 1,000,000
Less: Principal Forgiveness (52.1%)	414,750	\$ -
Amortized Loan Amount	\$ 381,315	\$ 1,000,000
Interest Rate	3.00%	3.00%
Loan Term (Years)	20	20
Estimated Annual Debt Service	\$ 25,493	\$ 66,854
Administrative Fee (0.20%)	763	2,000
Total Estimated Annual Debt Service	\$ 26,255	\$ 68,854

V. PROJECT SCHEDULE

Bid Opening:	August 30, 2009
Construction Start:	September 15, 2009
Construction Stop:	December 31, 2009

VI. RATE STRUCTURE

The Kentucky Horse Park does not provide water or sewer services and therefore does not charge water or sewer service charge rates. The annual cost of muck disposal is approximately \$200,000. The Manure Bioenergy Management Facility will save the Horse Park approximately \$140,000 in disposal costs plus the savings provided the generation of electricity from the unit.

VII. DEMOGRAPHICS

The Kentucky Horse Park, the world's only park dedicated to man's relationship with the horse, opened to the public in 1978. The park is located in Fayette County in Kentucky's famous Bluegrass Region, an area known as "The Horse Capital of the World" because of some 450 horse farms, top equine hospitals, scores of equine related businesses and services, Keeneland, the Red Mile, and, of course, the Kentucky Horse Park. The Alltech FEI World Equestrian Games 2010 in Kentucky will represent the largest equine sporting event ever held in the United States. Held at the Kentucky Horse Park from September 25 to October 10, 2010, this will be the first time that the event will be held outside of Europe.

The project will serve the North Elkhorn Creek watershed and provide regional water quality benefits to the area. Based on the regional nature of the project, this project will qualify for an interest rate of 2.0%.

In 2000, the population of Fayette County was 260,512 with a Median Household Income (MHI) level of \$39,813. The median household income for the Commonwealth is \$33,672.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the project was obtained from audited financial statements of

the Kentucky Horse Park for the years ended June 30, 2006, 2007 and 2008.

HISTORICAL

The Kentucky Horse Park is a state park supported by the general fund of the Commonwealth. With customer generated revenue, special events revenue and general fund support, the park has generated a positive cashflow over the past three years. The Horse Park typically spends \$200,000 on average per year to dispose of muck from the park.

The Horse Park, by nature of being a state agency, must balance its budget each year. Support received from the Commonwealth is shown as a "Transfer In" on the park's financial statements. The park receives general fund revenue to off-set any cash deficiencies. Transfers in for 2008 are extraordinarily large because they include proceeds from a bond sale for capital expenditures. The capital expenditures are subsequently subtracted in "Transfers Out".

PROFORMA

The proforma is based on the following assumptions:

- Projected revenue is based on historical averages over the past 3 years for each revenue category.
- Projected operating expenses are based on historical averages over the past 3 years for each expense category.
- The cost of muck disposal is projected to decrease by \$140,000.
- Payment of principal, interest and administrative fees begins in December 2010.
- Transfers In and Transfers Out are based on 2007 figures.
- A replace reserve account for the ARRA loan (A2 09-16) will be funded annually in the amount of \$2,375 per year for 10 years and must remain for the life of the loan.
- A replace reserve account for the Base Program loan (A09-10) will be funded annually in the amount of \$2,500 per year for 10 years and must remain for the life of the loan.
- The effects of the 2010 FEI World Equestrian Games were not considered for purposes of this analysis. However, it is anticipated that the 2010 Games will have a positive effect on both the Horse Park and the Commonwealth.

Based on the aforementioned assumptions, the Kentucky Horse Park shows adequate cashflow to repay the KIA Fund A loan. Based on these assumptions the Kentucky Horse Park is projected to have a 5.77 coverage ratio in 2011 when repayment begins.

REPLACEMENT RESERVE

Based on the information provided in the application the annual replacement cost is \$4,875. This amount should be added to the replacement account each December 1 until the balance reaches \$48,750 and maintained for the life of the loan.

IX. DEBT OBLIGATIONS

	<u>Outstanding</u>	<u>Maturity</u>
Capital Lease	\$92,272	2012
Total	\$92,272	

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

None

XI. CONTACTS

Applicant

Name KENTUCKY HORSE PARK
Address 4089 Iron Works Parkway
Lexington, Kentucky 40511
County Fayette County
Contact Lindsey Flora
Phone 859-223-4303 ext. 299
Email linsdsay.flora@ky.gov

Engineer

Name Ronald Wyant
Firm Ameresco, Inc.
Address P.O. Box 9000 Wessex Place, Suite 304
Louisville, Kentucky 40222
Phone 502-420-1999
Email rwyant@ameresco.com

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

**EXHIBIT 1
KENTUCKY HORSE PARK
CASHFLOW ANALYSIS**

	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Projected 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013	Projected 2014
Operating Revenues											
Food and Merchandise	1,496,275	3%	1,544,536	0%	1,537,388	1,552,762	1,568,289	1,583,972	1,599,812	1,615,810	1,631,968
Visitor Admission	1,344,757	13%	1,515,918	-4%	1,450,633	1,465,139	1,479,791	1,494,589	1,509,535	1,524,630	1,539,876
Special Events	1,810,415	6%	1,917,114	10%	2,112,410	2,323,651	2,556,016	2,811,618	3,092,779	3,402,057	3,742,263
Campground	1,006,859	11%	1,118,739	2%	1,140,984	1,209,443	1,282,020	1,358,930	1,440,466	1,526,894	1,618,508
In-Kind Contributions from the Foundation	599,366	-2%	588,960	91%	1,124,419	1,135,663	1,147,020	1,158,490	1,170,075	1,181,776	1,193,593
Other Revenue	691,369	28%	882,235	8%	956,136	965,697	975,354	985,108	994,959	1,004,909	1,014,958
Total Revenues	6,949,041	9%	7,567,502	10%	8,321,970	8,652,356	9,008,480	9,392,707	9,807,626	10,256,076	10,741,166
Operating Expenses											
Personnel Services	4,602,829	1%	4,647,654	5%	4,876,296	4,973,822	5,073,298	5,174,764	5,278,260	5,383,825	5,491,501
Cost of Merchandise sold	876,588	11%	973,978	-13%	850,173	916,130	925,291	934,544	943,889	953,328	962,861
Utilities	653,325	13%	737,328	28%	943,251	1,037,576	1,141,334	1,255,467	1,381,014	1,519,115	1,671,027
Depreciation and Amortization	617,126	1%	622,757	2%	632,708	645,362	658,269	671,435	684,863	698,561	712,532
Other Operating Expenses	2,937,900	23%	3,627,025	20%	4,346,542	4,563,869	4,792,063	5,031,666	5,283,249	5,547,411	5,824,782
Replacement Reserve						0	0	0	0	4,875	4,875
Total Expenses	9,687,768	10%	10,608,742	10%	11,648,970	12,136,759	12,590,255	13,067,876	13,571,275	14,107,115	14,667,578
Net Operating Income	(2,738,727)	11%	(3,041,240)	9%	(3,327,000)	(3,484,403)	(3,581,775)	(3,675,169)	(3,763,649)	(3,851,039)	(3,926,412)
Non-Operating Income and Expenses											
Interest on Investments	0	#DIV/0!	6,822	-100%	0						
Transfers In	4,144,790		9,143,200		34,791,700	9,143,200	9,143,200	9,143,200	9,143,200	9,143,200	9,143,200
Transfers Out	(1,986,233)		(5,490,561)		(32,058,121)	(5,490,561)	(5,490,561)	(5,490,561)	(5,490,561)	(5,490,561)	(5,490,561)
Gain (or Loss) on Disposal of Asset			0			0	0	0	0	0	0
Total Non-Operating Income & Expenses	2,158,557	70%	3,659,461	-25%	2,733,579	3,652,639	3,652,639	3,652,639	3,652,639	3,652,639	3,652,639
Add Non-Cash Expenses											
Depreciation	617,126	1%	622,757	2%	632,708	645,362	658,269	671,435	684,863	698,561	712,532
Cash Available for Debt Service	36,956	3258%	1,240,978	-97%	39,287	813,598	729,134	648,905	573,853	500,160	438,759
Debt Service											
Capital Lease Obligations	19,878		25,780		30,024	31,543	28,321	20,926	13,784	0	0
KIA ARRA Loan	0		0		0	0	0	28,628	28,628	28,628	28,628
KIA Base Program Loan	0		0		0	0	0	62,911	62,911	62,911	62,911
Total Debt Service	19,878		25,780		30,024	31,543	28,321	112,465	105,323	91,539	91,539
Income After Debt Service	17,078		1,215,198		9,263	782,055	700,813	536,440	468,531	408,621	347,220
Debt Coverage Ratio	1.86		48.14		1.31	25.79	25.75	5.77	5.45	5.46	4.79

**KENTUCKY HORSE PARK
BALANCE SHEETS**

ASSETS	2006	2007	2008	Upon Project Completion
Current Assets				
Cash and Cash Equivalents	677,832	748,390	430,948	778,168
Accounts Receivable	436,907	403,803	416,638	458,302
Inventories	566,274	569,833	638,179	701,997
Total Current Assets	1,681,013	1,722,026	1,485,765	1,938,467
Restricted Assets				
Cash and Cash Equivalents	55,537	1,637,647	1,964,352	1,969,227
Total Restricted Assets	55,537	1,637,647	1,964,352	1,969,227
Utility Plant				
Capital Assets, Net	19,112,372	20,117,117	41,988,219	43,938,219
Total Utility Plant	19,112,372	20,117,117	41,988,219	43,938,219
Net Fixed Assets	19,112,372	20,117,117	41,988,219	43,938,219
Other Assets				
Investments	182,026	203,115	169,916	169,916
Restricted Investments	1,656,773	5,620,078	12,529,144	10,082,046
Long-Term Lease Receivable	26,400	36,000	45,600	55,200
Total Other Assets	1,865,199	5,859,193	12,744,660	10,307,162
Total Assets	22,714,121	29,335,983	58,182,996	58,153,075
LIABILITIES				
Current Liabilities				
Accounts Payable	194,374	603,163	781,996	860,196
Capital Lease Obligations	23,047	23,929	27,395	20,926
Accrued Wages	177,431	173,975	181,310	190,376
Compensated Absences	276,654	268,970	259,770	272,759
Deferred Revenue	120,700	136,000	71,500	71,500
Total Current Liabilities	792,206	1,206,037	1,321,971	1,415,756
Long Term Liabilities				
Notes Payable	0	0	0	1,455,050
Capital Lease Obligations	55,739	31,810	64,877	43,951
Compensated Absences	323,183	334,583	331,748	331,748
Total Long Term Liabilities	378,922	366,393	396,625	1,830,749
Total Liabilities	1,171,128	1,572,430	1,718,596	3,246,505
Retained Earnings:				
Invested in Capital Assets, Net of Related Debt	19,033,586	20,061,378	41,895,947	43,990,897
Restricted	1,712,310	7,257,725	74,956	74,956
Unrestricted	797,097	444,450	14,493,497	10,840,717
Total Retained Earnings	21,542,993	27,763,553	56,464,400	54,906,570
Total Liabilities and Equities	22,714,121	29,335,983	58,182,996	58,153,075
Balance Sheet Analysis				
Current Ratio	2.12	1.43	1.12	1.37
Debt to Equity	0.05	0.06	0.03	0.06
Working Capital	888,807	515,989	163,794	522,711
Percent of Total Assets in Working Capital	3.91%	1.76%	0.28%	0.90%

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I.B.5.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN OF \$1,100,000 TO THE CITY OF MCKEE, JACKSON COUNTY KENTUCKY (F2 09-02) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the City of McKee, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for \$1,100,000 of project expense including capitalized interest for the construction period, to the City of McKee for construction of a

waterline replacement project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 54.1% will be deducted from \$1,100,000 of the approved loan amount. The unforgiven principal balance of \$504,900 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 1.0%. In addition to debt service, a 0.25% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 6th day of August 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

July 29, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: DWERF1011
McKee Water Works--1931
Activity ID: FGL20090003
HUC-11#05100204050
Watershed: Station Camp Creek
DWSRF

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the City of McKee is entitled to receive priority for funding for the Waterline Replacement Project and is eligible to receive \$1,100,000 from the Drinking Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans and specifications were approved by DOW on May 24, 2009.
2. Construction bids are expected to be opened on October 2, 2009.
3. The categorical exclusion determination was issued by DOW on June 2, 2009.

The Assistance Agreement should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the Disadvantaged Business Enterprise (DBE) reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six (6) months of the date of initiation of operation.
4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated

project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.

5. The borrower must complete and submit any missing or incomplete parts of the Application to KIA upon request.
6. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
7. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

The SRF application review has been completed by staff of the Kentucky Infrastructure Authority (KIA). If you have any questions or concerns regarding missing items or additional submission requirements, please contact KIA at (502) 573-0260. Should you have any questions concerning this letter, do not hesitate to contact Alison Simpson, Project Administrator, at (502) 564-8158, extension 4591.

Sincerely,



Lola Lyle, Supervisor
SRF & SPAP Section
Water Infrastructure Branch

LWL:as

Enclosures

C: Honorable Dwight Bishop, Mayor
Tim Schwendeman, Cumberland Valley Area Development District
Jim Wade, Nesbitt Engineering, Inc.

EXECUTIVE SUMMARY		Reviewer:	Sandy Williams	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	June 25, 2009	
FUND F, FEDERALLY ASSISTED DRINKING WATER		KIA Loan Number:	F2 09-02	
REVOLVING LOAN FUND		WRIS Number	WX21109701	
BORROWER:	CITY OF MCKEE			
	Jackson County			
BRIEF DESCRIPTION:	The City of McKee is requesting a \$1,100,000 Fund F loan to replace approximately 29,200 feet of broken, leaking and deteriorated asbestos cement waterlines within the City's water distribution system and address specific deficiencies noted in a recent inspection by the Kentucky Division of Water. The project will reduce the loss of treated water and will improve the financial stability of the City's water system.			
PROJECT FINANCING:		PROJECT BUDGET		
Fund F Loan	\$ 1,100,000	Administrative Expenses	40,000	
TOTAL	\$ 1,100,000	Legal Expenses	30,000	
		Engineering Fees	153,500	
		Construction	793,134	
		Contingency	83,366	
		TOTAL	1,100,000	
REPAYMENT		Rate	1.00%	Est. Annual Payment
		Term	20 years	\$29,179
				1st Payment 6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Nesbitt Engineering, Inc.		
	Bond Counsel	Peck, Shafer, & Williams		
PROJECT SCHEDULE	Bid Opening:	July 2009		
	Construction Start:	August 2009		
	Construction Stop:	January 2010		
DEBT PER CUSTOMER	Existing:	\$ 1,822		
	Proposed:	\$ 2,897		
OTHER DEBT	See Attached			
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached			
RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>	
	Current	422	\$27.00 (for 4,000 gallons)	
	Proposed	-	\$27.00 (for 4,000 gallons)	
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Available for	Debt Service	Income after Debt	Coverage Ratio
	Debt Service	Debt Service	Service	
Audited 2005	33,017	40,104	-7,087	0.82
Audited 2006	9,070	65,324	-56,254	0.14
Audited 2007	20,894	69,095	-48,201	0.30
Audited 2008	68,260	64,854	3,406	1.05
Projected 2009	57,036	62,634	-5,598	0.91
Projected 2010	140,286	63,805	76,481	2.20
Projected 2011	129,598	86,916	42,682	1.49
Projected 2012	122,165	91,427	30,738	1.34
Projected 2013	106,347	75,943	30,404	1.40

**KENTUCKY INFRASTRUCTURE AUTHORITY
 DRINKING WATER REVOLVING LOAN FUND (FUND "F")
 CITY OF MCKEE, JACKSON COUNTY**

**PROJECT REVIEW
 WX21109701**

I. PROJECT DESCRIPTION

The City of McKee is requesting a \$1,100,000 Fund F loan to replace approximately 29,200 feet of broken, leaking and deteriorated asbestos cement waterlines within the City's water distribution system and address specific deficiencies noted in a recent inspection by the Kentucky Division of Water. The project will reduce the loss of treated water and will improve the financial stability of the City's water system.

This project is funded with ARRA funding and represents \$1,100,000 of Kentucky's ARRA green reserve.

II. PROJECT BUDGET

	<u>Total</u>
Administrative Expenses	\$ 40,000
Legal Expenses	30,000
Engineering Fees	153,500
Construction	793,134
Contingency	83,366
TOTAL	\$1,100,000

III. PROJECT FUNDING

Funding Sources	<u>Amount</u>	<u>%</u>
Fund F Loan	1,100,000	100%
Total	1,100,000	100%

IV. KIA DEBT SERVICE

Construction Loan		1,100,000
Less: Principal Forgiveness (54.1%)		595,100
Amortized Loan Amount	\$	504,900
Interest Rate		1.00%
Loan Term (Years)		20
Estimated Annual Debt Service	\$	27,916
Administrative Fee (0.20%)		1,262
Total Estimated Annual Debt Service	\$	29,179

V. PROJECT SCHEDULE

Bid Opening: July 2009
Construction Start: August 2009
Construction Stop: January 2010

VI. RATE STRUCTURE

	Current	Proposed	Total
Residential	336	0	336
Commercial	86	0	86
Industrial	0	0	0
	422	0	422

Rates

The monthly charge for water utility service is:

<u>RESIDENTIAL RATE STRUCTURE</u>	<u>Inside City</u>	<u>Outside City</u>
<u>Effective Date</u>	<u>7/1/2009</u>	<u>7/1/2009</u>
First 1,000 gallons	\$15.00	\$22.50
Next 4,000 (per 1,000 gal.)	\$4.00	\$6.00
Next 5,000 (per 1,000 gal.)	\$4.50	\$6.75
Next 1,000 (per 1,000 gal.)	\$5.00	\$7.75
Over 20,000 (per 1,000 gal.)	\$5.50	\$8.75
Residential Rate for 4,000 gallons	\$27.00	\$40.50

VII. DEMOGRAPHICS

The City of McKee serves approximately 422 customers and has a population of 878. In 2000, the City's Median Household Income (MHI) level was \$11,622. The median household income for the Commonwealth is \$33,672. Based on median household income, the project will qualify for the 1% interest rate.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the utility was obtained from audited financial statements for the years ended June 30, 2005, 2006, 2007 and 2008. The statements represent a combined water and sewer utility which is a component of the city.

HISTORICAL

Revenues during 2005, 2006 and 2007 were insufficient to cover both operations and maintenance and debt service. The city imposed a rate increase in 2007 that provided a boost to revenue and for the first time in 4 years, the utility showed a positive income after debt service. The debt coverage ratio for the utility has increased from a low of 0.14 in 2006 to 1.05 in 2008.

PROJECTED

Projections are based on the following assumptions:

- Water Service Revenue is projected to increase 48% based on a rate increase that took effect July 1, 2009 and a water use summary provided by the project engineer.
- Expenses are projected to increase by 5% annually.
- The replacement reserve is \$2,750 annually.
- Debt service on the new KIA loan will be \$29,179 beginning in 2011.

Based on the above assumptions, the City of McKee will meet the required cash flow through the projected years. A debt coverage ratio of 1.49 is projected by the utility system in 2011 when debt service payments begin.

REPLACEMENT RESERVE

Based on the information provided in the application the annual replacement cost is \$2,750. This amount should be added to the replacement account each December 1 until the balance reaches \$27,500 and maintained for the life of the system.

IX. DEBT OBLIGATIONS

<u>Debt Issue</u>	<u>Outstanding</u>	<u>Maturity</u>
1986 Waterworks and Sewer System Revenue Bonds	\$98,000	2026
1991A Waterworks and Sewer System Revenue Bonds	\$122,700	2031
1991B Waterworks and Sewer System Revenue Bonds	\$15,500	2031
1996 Waterworks and Sewer System Revenue Bonds	\$112,800	2035
KIA Fund C Loan	\$50,000	2011
2003 Rural Utilities Service Bond	\$357,000	2043
2007 Jackson County Bank Note	\$17,212	2013
Total	\$773,212	

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

<u>Project Title</u>	<u>Funding Source</u>	<u>Amount</u>	<u>Type</u>
City of McKee - SX21109090	HB 380	\$1,000,000	Grant
Jackson County Water District - McKee City Sewer Re-Design	HB 380	\$539,300	Grant
City of McKee - Sewer Plant	HB 608	\$500,000	Grant

XI. CONTACTS

Applicant

Name CITY OF MCKEE
Address P.O. Box 455
McKee, Kentucky 40447
County Jackson County
Contact Dwight Bishop
Phone 606-287-7152
Email dwibishop@yahoo.com

Engineer

Name James Wade, P.E.
Firm Nesbitt Engineering, Inc.
Address 3250 Blazer Parkway
Lexington, Kentucky 40507
Phone 859-223-3111
Email jwade@nei-ky.com

Applicant Contact

Name Cumberland Valley Area Development
District
Address 342 Old Whitley Road
London, Kentucky 40743
Contact Tim Schwendeman
Phone 606-864-7391
Email tschwendeman@cvadd.org

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

**EXHIBIT 1
CITY OF MCKEE
CASHFLOW ANALYSIS**

	Audited 2005		Audited 2006		Audited 2007		Audited 2008		48%				
	2005	% Change	2006	% Change	2007	% Change	2008	2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013	
Revenues													
Water Revenues	157,231	-6%	147,122	19%	175,001	12%	196,717	200,651	296,785	302,720	308,775	308,775	
Wastewater Revenues	131,015	-3%	127,650	11%	141,559	18%	167,389	170,737	174,152	177,635	181,187	184,811	
Service Charges	7,035	-43%	4,021	29%	5,182	26%	6,533	5,245	5,245	5,551	5,644	5,421	
Other Operating Revenues	7,158	-3%	6,913	-91%	610	909%	6,153	4,559	4,559	3,970	4,810	4,474	
Total Revenues	302,439	-6%	285,706	13%	322,352	17%	376,792	381,192	480,740	489,876	500,416	503,482	
Expenses													
Administrative & Operating Expense	271,124	3%	278,291	9%	303,314	2%	310,440	325,962	342,260	359,373	377,342	396,209	
Depreciation	119,689	29%	154,320	4%	159,857	0%	159,182	162,366	165,613	893,997	911,877	930,115	
Replacement Reserve (new KIA Loan)							0	0	0	2,750	2,750	2,750	
Total Expenses	390,813	11%	432,611	7%	463,171	1%	469,622	488,328	507,873	1,256,120	1,291,969	1,329,073	
Net Income Cash	(88,374)	66%	(146,905)	-4%	(140,819)	-34%	(92,830)	(107,136)	(27,133)	(766,244)	(791,553)	(825,592)	
Non-Operating Revenues and Expenses													
Interest Income	1,702		1,655		1,856		1,908	1,806	1,806	1,844	1,841	1,825	
Total Non-Operating Rev & Exp	1,702	-3%	1,655	12%	1,856	3%	1,908	1,806	1,806	1,844	1,841	1,825	
Add Non-Cash Expenses													
Depreciation	119,689		154,320		159,857		159,182	162,366	165,613	893,997	911,877	930,115	
Cash Available for Debt Service	33,017		9,070		20,894		68,260	57,036	140,286	129,598	122,165	106,347	
Debt Service													
Existing Loan Debt	40,104		65,324		69,095		64,854	62,634	63,805	57,737	62,248	46,765	
New KIA Fund F Loan	0		0		0		0	0	0	29,179	29,179	29,179	
Total Debt Service	40,104		65,324		69,095		64,854	62,634	63,805	86,916	91,427	75,943	
Income After Debt Service	(7,087)		(56,254)		(48,201)		3,406	(5,598)	76,481	42,682	30,738	30,404	
Debt Coverage Ratio	0.82		0.14		0.30		1.05	0.91	2.20	1.49	1.34	1.40	

**CITY OF MCKEE
BALANCE SHEETS**

	ASSETS	2005	2006	2007	Upon Project Completion
Current Assets					
Cash and Cash Equivalents		45,057	53,561	45,092	75,830
Accounts Receivable		27,764	21,638	30,676	42,946
Total Current Assets		<u>72,821</u>	<u>75,199</u>	<u>75,768</u>	<u>118,777</u>
Restricted Assets					
Restricted Cash and Cash Equivalents		292,751	229,733	25,255	25,255
Total Restricted Assets		<u>292,751</u>	<u>229,733</u>	<u>25,255</u>	<u>25,255</u>
Property, Plant and Equipment					
Utility Systems		4,236,244	4,081,924	4,159,529	5,259,529
Construction in process			0	0	0
Total Fixed Assets		<u>4,236,244</u>	<u>4,081,924</u>	<u>4,159,529</u>	<u>5,259,529</u>
Total Assets		<u><u>4,601,816</u></u>	<u><u>4,386,856</u></u>	<u><u>4,260,552</u></u>	<u><u>5,403,561</u></u>
LIABILITIES					
Current Liabilities					
Accounts Payable		14,968	12,201	23,280	23,746
Compensated Absences		3,948	6,240	3,802	3,992
Accrued Liabilities		1,019	872	1,320	1,320
Current Maturities of Long Term Debt		0	26,718	28,427	54,222
Total Current Liabilities		<u>19,935</u>	<u>46,031</u>	<u>56,829</u>	<u>83,280</u>
Current Liabilities Payable From Restricted Assets					
Customer Meter Deposits		12,920	14,507	16,356	16,683
Total Current Liabilities Payable from Restricted Assets		<u>12,920</u>	<u>14,507</u>	<u>16,356</u>	<u>16,683</u>
Long Term Liabilities					
Long Term Debt, net of Discounts, Less Current Portion		821,205	768,491	740,497	1,168,251
Long Term Capital Leases, Less Current Portion					
Total Long Term Liabilities		<u>821,205</u>	<u>768,491</u>	<u>740,497</u>	<u>1,168,251</u>
Total Liabilities		<u><u>854,060</u></u>	<u><u>829,029</u></u>	<u><u>813,682</u></u>	<u><u>1,268,213</u></u>
NET ASSETS					
Invested in Capital Assets, Net		2,037,688	2,037,688	2,037,688	2,632,788
Unrestricted (deficit)		1,710,068	1,520,139	1,409,182	1,502,560
Total Retained Earnings		<u>3,747,756</u>	<u>3,557,827</u>	<u>3,446,870</u>	<u>4,135,348</u>
Total Liabilities and Equity		<u><u>4,601,816</u></u>	<u><u>4,386,856</u></u>	<u><u>4,260,552</u></u>	<u><u>5,403,561</u></u>
Balance Sheet Analysis					
Current Ratio		3.65	1.63	1.33	1.43
Debt to Equity		0.23	0.23	0.24	0.31
Working Capital		52,886	29,168	18,939	35,497

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I.B.6.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN OF \$400,000 TO THE CITY OF ELKTON, TODD COUNTY, KENTUCKY (F2 09-07) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the City of Elkton, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for \$400,000 of project expense including capitalized interest for the construction period, to the City of Elkton for a radio read meter

conversion project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 54.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$183,600 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 1.0%. In addition to debt service, a 0.25% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 6th day of August 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

STEVEN L. BESHEAR
GOVERNOR



LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

July 30, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: L108; Fund F
Elkton Utilities--34109
Activity ID: FGL20090005
HUC11: 05130206180
Watershed Name: Elk Fork, below Bradshaw
Radio Read Meter Conversion
Binding Commitment

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the City of Elkton is entitled to receive priority for funding for their Radio Read Meter Conversion project and is eligible to receive \$400,000 from the American Recovery and Reinvestment Act Clean Water State Revolving Fund. The following information is provided:

1. Due to the scope of this project, specific environmental information is not required to be submitted.
2. Plans and specifications were submitted to DOW on June 1, 2009.
3. Construction bids are expected to be opened on September 1, 2009.

The conditional commitment letter should include the following general conditions to satisfy federal requirements:

1. The borrower must receive DOW approval of the Plans and Specifications with regard to State Revolving Fund (SRF) funding before bidding the project.
2. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the Disadvantaged Business Enterprise (DBE) reviews and conduct a preconstruction and project management conference.

John Covington
July 29, 2009
Page 2

3. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.
4. The borrower must complete and submit any missing or incomplete parts of the Application to KIA upon request.
5. Loan Agreement must be executed within three (3) months from bid opening.
6. The city must agree to expend all loan funds within six months of the date of initiation of operation.

Upon compliance with the general conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

The SRF application review has been completed by staff of the KIA. If you have any questions or concerns regarding missing items or additional submission requirements, please contact Kasi White at (502) 573-0260. Should you have any questions concerning this letter, do not hesitate to contact Joel Murphy, Project Administrator, at (502) 564-8158, extension 4592.

Sincerely,



Lola Lyle, Supervisor
SRF & SPAP Section
Water Infrastructure Branch

LWL:jjm

Enclosures

C: Nancy Camp, City of Elkton
Jason Vincent, Pennyrite ADD
Mike McGhee, McGhee Engineering

EXECUTIVE SUMMARY		Reviewer:	Kasi White	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	August 6, 2009	
FUND F, FEDERALLY ASSISTED DRINKING WATER		KIA Loan Number:	F2 09-07	
REVOLVING LOAN FUND		WRIS Number	WX21219015	
BORROWER:	City of Elkton Todd County			
BRIEF DESCRIPTION:	The City of Elkton is requesting a Drinking Water SRF loan in the amount of \$400,000 from the American Recovery and Reinvestment Act (ARRA) for a radio read meter conversion project. This project consists of purchasing and installing approximately 1,000 radio meters to result in more accurate meter readings. The full amount of the requested loan will assist in fulfilling Kentucky's ARRA green reserve requirement.			
PROJECT FINANCING:		PROJECT BUDGET		
Fund F ARRA Loan	\$ 400,000	Administrative Expenses	6,000	
TOTAL	400,000	Engineering Fees	63,000	
		Construction	320,000	
		Contingency	11,000	
		TOTAL	400,000	
REPAYMENT		Rate	1.00%	Est. Annual Payment
		Term	20 years	\$10,610
				1st Payment 6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	McGhee Engineering		
	Bond Counsel	Peck, Shafer, & Williams		
PROJECT SCHEDULE	Bid Opening:	September 1, 2009		
	Construction Start:	October 1, 2009		
	Construction Stop:	June 30, 2010		
DEBT PER CUSTOMER	Existing:	\$	-	
	Proposed:	\$	200.88	
OTHER DEBT	See Attached			
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached			
RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>	
	Current	914	\$32.32 (for 4,000 gallons)	
	Additional	0	\$35.55 (for 4,000 gallons)	
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Available for	Income after Debt		
	Debt Service	Debt Service	Service	Coverage Ratio
Audited 2006	(4,122)	0	(4,122)	n/a
Audited 2007	(1,661)	0	(1,661)	n/a
Audited 2008	(38,212)	0	(38,212)	n/a
Projected 2009	(48,172)	0	(48,172)	n/a
Projected 2010	(44,803)	918	(45,721)	(48.80)
Projected 2011	22,084	6,223	15,861	3.55
Projected 2012	18,178	10,610	7,568	1.71
Projected 2013	16,259	10,610	5,649	1.53

**KENTUCKY INFRASTRUCTURE AUTHORITY
 DRINKING WATER REVOLVING LOAN FUND (FUND "F")
 CITY OF ELKTON, TODD COUNTY**

**PROJECT REVIEW
 WX21219015**

I. PROJECT DESCRIPTION

The City of Elkton is requesting a Drinking Water SRF loan in the amount of \$400,000 in ARRA funding for the purchase and installation of approximately 1,000 radio read meters. The city has experienced approximately 29% in water loss over the last year. When a sampling of meters was tested, over one-third of the meters were inaccurate with the meters being off by an average of 8% to 33%. The installation of the new meters will significantly reduce Elkton's water loss.

The full amount of the loan will assist in fulfilling Kentucky's ARRA green reserve requirement.

II. PROJECT BUDGET

	Total	
Administrative Expenses	\$	6,000
Engineering Fees		63,000
Construction		320,000
Contingency		11,000
TOTAL	\$	400,000

III. PROJECT FUNDING

Funding Sources	Amount	%
Fund F Loan	400,000	100%
Total	400,000	100%

IV. KIA DEBT SERVICE

Construction Loan		400,000
Less: Principal Forgiveness (54.1%)		216,400
Amortized Loan Amount	\$	183,600
Interest Rate		1.00%
Loan Term (Years)		20
Estimated Annual Debt Service	\$	10,151
Administrative Fee (0.25%)		459
Total Estimated Annual Debt Service	\$	10,610

V. PROJECT SCHEDULE

Bid Opening: September 2009
 Construction Start: October 2009
 Construction Stop: June 2010

VI. RATE STRUCTURE

Customers	Current	Proposed	Total
Residential	743	0	743
Commercial	165	0	165
Industrial	6	0	6
	914	0	914

Rates

The monthly charge for water utility service is:

Effective Date	Inside City	Outside City
	Rates	Rates
	5/11/2009	5/11/2009
First 2,000 gallons (minimum)	22.34	\$ 24.21
2,001 - 5,000 gal (per 1,000 gallons)	4.99	\$ 9.03
5,001 - 10,000 gal (per 1,000 gallons)	4.65	\$ 9.03
10,001 - 20,000 gal (per 1,000 gal)	4.65	\$ 6.75
Greater than 20,000 gal (per 1,000 gal)	4.65	\$ 5.00
Residential Bill for 4,000 gallons	\$32.32	\$42.27
Increase from previous rates	5.04%	4.99%

VII. DEMOGRAPHICS

According to the 2000 Census, the City of Elkton's population was 1,984 and the Median Household Income (MHI) level was \$24,924. The median household income for the Commonwealth is \$33,672. Based on median household income falling below 80% of the Commonwealth's, the project will qualify for the 1% interest rate.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the city was obtained from the audited financial statements for the years ending June 30, 2006, 2007 and 2008 and management provided financials for 2009.

HISTORICAL

When reviewing the cashflow analysis of the City, from 2006 to 2008 revenues declined sharply (16%) in 2007 but rebounded slightly (5%) in 2008. The decline in 2007 was due to the closing of Flynn Industries in FY2006 who accounted for nearly 45% of the water consumption of the City. However, due to the loss of Flynn's usage, water purchase expenses dropped approximately 21% in 2007 as well. The city has been operating with a net loss through 2008 but implemented a rate increase in May, 2009 to aid in addressing the losses. The city has no current water-related debt.

The balance sheet is positive in that the water utility has maintained over \$500,000 in current assets. This has led to a strong current ratio of no less than 7.89 in 2007 since there is no debt and the current liabilities have been less than \$75,000 annually. The working capital also has been maintained fluctuating from \$493,795 in 2006 to \$455,224 in 2008 which has assisted in covering the shortfalls from operations.

PROJECTED

Projections are based on the following assumptions:

- Revenues for 2010 are anticipated to increase by 5% due to the rate increase implemented in June, 2009.
- Revenues for 2011 are expected to increase by 18%. 10% of the increase will be derived from a rate increase required as part of the loan approval. The other 8% will be from additional revenues generated by more accurate meter readings.
- Revenues for 2012 and 2013 are anticipated to increase by a conservative 2%.
- Personnel and Operating Expenses are projected to increase by 3% annually.
- The replacement reserve is \$2,000 annually.
- Debt service on the new KIA loan will be \$10,610 annually beginning in June 2011.

Based on the above assumptions, the City of Elkton will meet the required cash flow through the projected years. A debt coverage ratio of 1.71 is projected by the water system in 2012, the first full year of debt service payments.

REPLACEMENT RESERVE

Based on the information provided in the application the annual replacement cost is \$2,000. This amount should be added to the replacement account each December 1 until the balance reaches \$20,000 and maintained for the life of the system.

IX. DEBT OBLIGATIONS

NONE

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

NONE

XI. CONTACTS

Applicant

Name CITY OF ELKTON
Address PO Box 578
Elkton, Kentucky 42220
County Todd County
Contact Nancy T. Camp, Mayor
Phone (270) 265-9877
Email mayor@elktonky.com

Engineer

Name Mike McGhee
Firm McGhee Engineering
Address PO Box 267
Guthrie, Kentucky 42234
Phone (270) 483-9985
Email Mikemcghee1@mchsi.com

**Applicant
Contact**

Name Pennyrile Area Development District
Address 300 Hammond Drive
Hopkinsville, Kentucky 42240
Contact Jason Vincent
Phone (270) 886-9484
Email Jason.vincent@ky.gov

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions, the additional ARRA conditions and the following special condition:

1. The City must pass an ordinance no later than November 1, 2009 which increases the water service rates by an amount no less than 10% effective on or before July 1, 2010.
2. Upon completion of the project, the KIA Executive Director has the authority to modify the rate increase requirement based on the final loan amount and water revenue increases identified as a result of the project.

EXHIBIT 1
City of Eikton
CASHFLOW ANALYSIS

	Audited 2006	% Change	Audited 2007	% Change	Audited 2008	Compiled 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013
Revenues										
Charges for Services	471,046	-16%	393,670	6%	415,586	427,820	453,489	535,117	545,819	556,736
Other Operating Revenues	11,147	50%	16,708	-11%	14,842	27,110	17,452	17,626	17,802	17,980
Total Revenues	482,193	-15%	410,378	5%	430,428	454,929	470,941	552,743	563,622	574,716
Expenses										
Personnel Expenses	116,195	3%	119,785	1%	121,425	126,396	130,188	134,093	138,116	142,260
Operating Expenses	55,360	-1%	55,061	31%	72,048	70,727	72,849	75,035	77,286	79,604
Water Purchase	336,776	-21%	264,571	11%	292,451	326,866	333,403	340,071	346,872	353,810
Depreciation	33,174	-4%	31,998	0%	31,882	32,520	33,170	46,503	47,433	48,382
Replacement Reserve	0		0		0	0	0	2,000	2,000	2,000
Total Expenses	541,505	-13%	471,415	10%	517,806	556,508	569,610	597,702	611,707	626,056
Net Income Cash	(59,312)	3%	(61,037)	43%	(87,378)	(101,579)	(98,669)	(44,959)	(48,086)	(51,339)
Non-Operating Revenues and Expenses										
Investment Income	21,322	28%	27,378	-37%	17,284	16,801	20,696	20,540	18,830	19,217
Sale of Assets	694		0		0	4,086	0	0	0	0
Total Non-Operating Rev & Exp	22,016	24%	27,378	-37%	17,284	20,887	20,696	20,540	18,830	19,217
Add Non-Cash Expenses										
Depreciation	33,174		31,998		31,882	32,520	33,170	46,503	47,433	48,382
Cash Available for Debt Service	(4,122)		(1,661)		(38,212)	(48,172)	(44,803)	22,084	18,178	16,259
Debt Service										
Existing Debt	0		0		0	0	0	0	0	0
New KIA Fund F Loan	0		0		0	0	918	6,223	10,610	10,610
Total Debt Service	0		0		0	0	918	6,223	10,610	10,610
Income After Debt Service	(4,122)		(1,661)		(38,212)	(48,172)	(45,721)	15,861	7,568	5,649
Debt Coverage Ratio	n/a		n/a		n/a	n/a	(48.80)	3.55	1.71	1.53

**City of Elkton
BALANCE SHEETS**

	ASSETS	2006	2007	2008	Upon Project Completion
Current Assets					
Cash and Cash Equivalents		452,762	459,461	404,771	420,632
Receivables		94,151	89,478	98,719	99,706
Prepaid Expenses		12,865	14,290	17,553	14,903
Total Current Assets		559,778	563,229	521,043	535,241
Restricted Cash		79,166	83,648	85,591	87,534
Non-Current Assets					
Non-depreciable Capital Assets		55,000	55,000	55,000	55,000
Depreciable Capital Assets, net of Depreciation		682,889	663,415	635,824	1,035,824
Total Non-Current Assets		737,889	718,415	690,824	1,090,824
Total Assets		1,376,833	1,365,292	1,297,458	1,713,599
LIABILITIES					
Current Liabilities					
Accounts Payable		24,855	21,633	23,303	23,264
Accrued Payables		5,678	7,922	8,175	7,258
Due to Other Funds		35,450	41,786	34,341	37,192
Total Current Liabilities		65,983	71,341	65,819	67,714
Restricted Liabilities, Customer Deposits		75,917	80,218	81,999	83,780
Current Liabilities Payable					
Current Maturities of Long Term Debt		0	0	0	8,336
Total Current Liabilities		0	0	0	8,336
Long Term Liabilities					
Long Term Debt, Less Current Portion		0	0	0	175,264
Total Long Term Liabilities		0	0	0	175,264
Total Liabilities		141,900	151,559	147,818	335,094
NET ASSETS					
Invested in Capital Assets, Net		737,889	718,415	690,824	907,224
Restricted for Special Funds		3,148	3,330	3,457	5,457
Unrestricted (deficit)		493,896	491,988	455,359	399,451
Total Retained Earnings		1,234,933	1,213,733	1,149,640	1,312,132
Total Liabilities and Equity		1,376,833	1,365,292	1,297,458	1,647,227
Balance Sheet Analysis					
Current Ratio		8.48	7.89	7.92	7.90
Debt to Equity		0.11	0.12	0.13	0.26
Working Capital		493,795	491,888	455,224	467,526

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I.B.7.

A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN OF \$500,000 TO THE BLACK MOUNTAIN UTILITY DISTRICT, HARLAN COUNTY KENTUCKY (F2 09-10) FUNDED IN WHOLE OR IN PART BY THE AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the Black Mountain Utility District, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of its Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for \$500,000 of project expense including capitalized interest for the construction period, to the Black Mountain Utility District to

complete the KY 38 Klondike waterline extension project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Authority staff at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the project cost authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. Principal forgiveness of 54.1% will be deducted from the approved loan amount. The unforgiven principal balance of \$229,500 shall be repaid.

Section 4. The unforgiven principal shall be repayable over 20 years at an interest rate of 1.0%. In addition to debt service, a 0.25% annual administration fee on the unpaid, unforgiven principal balance will be charged. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 5. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 6th day of August 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY



STEVEN L. BESHEAR
GOVERNOR

LEONARD K. PETERS
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION
DIVISION OF WATER
200 FAIR OAKS LANE, 4TH FLOOR
FRANKFORT, KENTUCKY 40601
www.kentucky.gov

July 29, 2009

Mr. John Covington
Executive Director
Kentucky Infrastructure Authority
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601

Re: DWERF101
Black Mountain Utility - Louellen--1702
Activity ID: FGL20090003
DWSRF
Watershed Name: Clover Fork
Cumberland River
Watershed Code (HUC 11) 05130101055

Dear Mr. Covington:

The Division of Water (DOW) hereby certifies that the Black Mountain Utility District is entitled to receive priority for funding for the KY 38 KLONDIKE WATERLINE EXTENSION project and is eligible to receive \$500,000 from the Drinking Water State Revolving Fund. The following requirements have been addressed as follows:

1. Plans and specifications were technically approved on 3/6/09.
2. Construction bids are expected to be opened on 8/21/09.
3. Project specific environmental information is expected to be submitted to DOW by 7/31/09.

The binding commitment letter should include the following general conditions to satisfy federal requirements:

1. The Authority to Award (bid) package must be submitted to DOW for approval within 14 days of bid opening. DOW must perform the MBE/WBE reviews, conduct a pre-construction and project management conference and approve executed contract documents.
2. Loan Agreement must be executed within three (3) months from bid opening.
3. The city must agree to expend all loan funds within six months of the date of initiation of operation.
4. Documentation of final funding commitments from all parties other than the Kentucky Infrastructure Authority (KIA) as reflected in the credit analysis shall be provided to KIA prior to their loan closing and disbursement of the loan monies. Rejections of any anticipated

project funding shall be immediately reported to KIA and may cause this loan to be subject to further consideration.

5. The borrower must receive DOW approval of the Plans and Specifications before bidding the project.
6. The borrower must receive DOW approval of the Environmental Assessment before bidding the project.

Upon compliance with the general and special conditions, the DOW will issue its final project certification prior to finalizing the loan agreement.

Please forward the draft binding commitment letter to this office for review when completed. Should you have any questions concerning this letter, do not hesitate to contact Cathy Arnett, Project Administrator, at (502) 564-8158, extension 4594.

Sincerely,



Lola Lyle, Supervisor
SRF & SPAP Section
Water Infrastructure Branch

LWL:CA

Enclosures

C: Raymond Cox, Chairman, Black Mountain Utility District
Timothy M. Schwendeman, Cumberland Valley ADD
Ken Taylor, Kenvirons, Inc.

EXECUTIVE SUMMARY		Reviewer:	Kasi White	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date:	August 6, 2009	
FUND F, FEDERALLY ASSISTED DRINKING WATER		KIA Loan Number:	F2 09-10	
REVOLVING LOAN FUND		WRIS Number	WX21095634	
BORROWER:	BLACK MOUNTAIN UTILITY DISTRICT			
	Harlan County			
BRIEF DESCRIPTION:	The Black Mountain Utility District is requesting \$500,000 in ARRA funding from the Drinking Water SRF to complete the KY 38 Klondike waterline extension project. The project includes approximately 7 miles of 3, 4 and 6" water lines east of Louellen along Highway 38 toward the Virginia state line, two 50,000 gallon water storage tanks and three booster pump stations.			
PROJECT FINANCING:			PROJECT BUDGET	
Fund F Loan	\$	500,000	Administrative Expenses	65,000
HB 608 (52C-2008)	\$	1,150,000	Legal Expenses	20,000
HB 410 (#202)	\$	1,000,000	Land, Easements	20,000
TOTAL	\$	2,650,000	Engineering Fees	306,500
			Construction	2,015,000
			Contingency	201,500
			Other	22,000
			TOTAL	2,650,000
REPAYMENT			Est. Annual	
	Rate	1.00%	Payment	\$13,263
	Term	20 years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Kenvirons, Inc.		
	Bond Counsel	Peck, Shafer, & Williams		
PROJECT SCHEDULE			August 2009	
	Bid Opening:			
	Construction Start:	October 2009		
	Construction Stop:	July 2010		
DEBT PER CUSTOMER	Existing:	\$	666	
	Proposed:	\$	721	
OTHER DEBT	See Attached			
OTHER STATE-FUNDED PROJECTS LAST 5 YRS	See Attached			
RESIDENTIAL RATES			<u>Users</u>	<u>Avg. Bill</u>
	Current		2,627	\$30.27 (for 4,000 gallons)
	Proposed		120	\$30.27 (for 4,000 gallons)
REGIONAL COORDINATION	This project is consistent with regional planning recommendations.			
CASHFLOW	Cash Available for		Income after Debt	
	Debt Service	Debt Service	Service	Coverage Ratio
PSC Report 2006	201,005	99,441	101,564	2.02
PSC Report 2007	190,312	110,652	79,660	1.72
PSC Report 2008	243,404	105,768	137,636	2.30
Projected 2009	223,552	112,304	111,248	1.99
Projected 2010	212,744	114,399	98,345	1.86
Projected 2011	221,537	120,382	101,155	1.84
Projected 2012	196,472	126,405	70,067	1.55
Projected 2013	182,438	126,405	56,033	1.44

**KENTUCKY INFRASTRUCTURE AUTHORITY
DRINKING WATER REVOLVING LOAN FUND (FUND "F")
BLACK MOUNTAIN UTILITY DISTRICT, HARLAN COUNTY**

**PROJECT REVIEW
WX21095634**

I. PROJECT DESCRIPTION

The Black Mountain Utility District is requesting \$500,000 in ARRA funding from the Drinking Water SRF to complete the KY 38 Klondike waterline extension project. The project includes approximately 7 miles of 3, 4 and 6" water lines east of Louellen along Highway 38 toward the Virginia state line, two 50,000 gallon water storage tanks and three booster pump stations.

This project will provide a safe and reliable potable water service to approximately 120 households that currently rely on contaminated wells for their potable water source. Use of water from these wells for domestic use poses serious health hazards and economic burdens as residents must rely on alternate water sources such as bottled water or purchasing expensive filtering systems.

This project is funded with ARRA funding.

II. PROJECT BUDGET

	<u>Total</u>
Administrative Expenses	65,000
Legal Expenses	20,000
Land, Easements	20,000
Engineering Fees	306,500
Construction	2,015,000
Contingency	201,500
Other	22,000
TOTAL	2,650,000

III. PROJECT FUNDING

Funding Sources	Amount	%
Fund F Loan	500,000	19%
HB 608 (52C-2008)	1,150,000	43%
HB 410 (#202)	1,000,000	38%
Total	2,650,000	100%

IV. KIA DEBT SERVICE

Construction Loan		500,000
Less: Principal Forgiveness (54.1%)		270,500
Amortized Loan Amount	\$	229,500
Interest Rate		1.00%
Loan Term (Years)		20
Estimated Annual Debt Service	\$	12,689
Administrative Fee (0.25%)		574
Total Estimated Annual Debt Service	\$	13,263

V. PROJECT SCHEDULE

Bid Opening:	August 2009
Construction Start:	October 2009
Construction Stop:	July 2010

VI. RATE STRUCTURE

Customers	Current	Proposed	Total
Residential	2,559	120	2,679
Commercial	68	0	68
Industrial	0	0	0
	2,627	120	2,747

Rates

The monthly charge for water utility service is:

	Effective
Effective Date	9/17/2008
First 2,000 gallons	\$18.13
All Over 2,000 gallons (per 1,000 gallon)	\$6.07
Monthly Residential Rate for 4,000 gallons	\$30.27

VII. DEMOGRAPHICS

The Black Mountain Utility District serves approximately 2,627 customers in Harlan County which has a population of 33,202. In 2000, the County's Median Household Income (MHI) level was \$18,665. The median household income for the Commonwealth is \$33,672. Based on median household income, the project will qualify for the 1% interest rate.

VIII. FINANCIAL ANALYSIS (See Exhibit 1)

Financial information for the utility was obtained from the Public Service Commission Annual Report years ended December 31, 2007 and 2008 and audited financial statements for the year ended December 31, 2006.

HISTORICAL

The district has maintained a relatively stable debt coverage ratio fluctuating between 2.02 in 2006 to 2.30 in 2008. During this time, revenues have increased 19% with expenses increasing 14% and net of depreciation, the district has maintained cash before debt service of approximately \$200,000. No new debt has been added by the system since 2007 even though the system has continued to expand by using grants to fund the majority of their capital projects. This has positioned them well financially to accept new debt related to this project.

In reviewing the balance sheet, the district has been able to maintain a strong current ratio of at least 2.98 with the over half of the current assets being comprised of cash and cash equivalents. Working capital of at least \$220,000 has been maintained and with the district's debt to equity ratio has not reached 25% due to their ability to effectively obtain and manage their capital projects with grant funds.

PROJECTED

Projections are based on the following assumptions:

- Revenues are projected to increase by 2% annually.
- An additional 120 customers will be added to the system by December 2010. Revenues from approximately 80% of the additional customers are included in the analysis.
- Expenses are projected to increase by 5% annually plus the cost of water for the additional customers.
- The cost of purchased water will remain at 40% of revenue.
- The replacement reserve is \$12,500 annually.
- Debt service on the new KIA loan will be \$13,263 annually beginning in June 2011.

Based on the above assumptions, the Black Mountain Utility District will meet the required cash flow through the projected years. A debt coverage ratio of 1.55 is projected by the water system in 2012, the first full year of debt service payments.

REPLACEMENT RESERVE

Based on the information provided in the application the annual replacement cost is \$12,500. This amount should be added to the replacement account each December 1 until the balance reaches \$125,000 and maintained for the life of the system.

IX. DEBT OBLIGATIONS

Debt Issue	Outstanding	Maturity
1980 Revenue Bonds	\$203,000	2027
1993 Revenue Bonds	\$120,000	2032
1994 Revenue Bonds	\$378,000	2034
1995 Revenue Bonds	\$365,000	2035
1998 Revenue Bonds	\$419,000	2038
KIA Fund C Loan	\$221,302	2026
Total	\$1,706,302	

X. OTHER STATE OF FEDERAL FUNDING IN PAST FIVE YEARS

Project Title	Funding Source	Amount	Type
Wallins Waterline Extension/Expansion	HB 608	\$250,000	Grant
Water Line Extension - Including Ages / Molus / Laymon	HB 267	\$788,880	Grant
Totz Area Water Line Extension	HB 267	\$250,000	Grant
Holmes Mill - Waterline Extension	HB 608	\$1,150,000	Grant
Holmes Mill - Waterline Extension	HB 410	\$1,000,000	Grant
Water Line Extension Project	HB 410	\$250,000	Grant
KY Water System Improvements	HB 380	\$1,086,000	Grant
Ages/Brookside Water	CDBG	\$750,000	Grant
Ages/Brookside Water	ARC	\$350,000	Grant

XI. CONTACTS**Applicant**

Name BLACK MOUNTAIN UTILITY DISTRICT
Address 609 Fourmile Road
 Baxter, Kentucky 40806
County Harlan County
Contact Raymond Cox
Phone 606-573-1277
Email blackmt@harlanonline.net

Engineer

Name Ken Taylor
Firm Kenvirons, Inc.
Address 452 Versailles Road
 Frankfort, Kentucky 40601
Phone 502-695-4357
Email ktaylor@kenvirons.com

**Applicant
Contact**

Name	Cumberland Valley Area Development District
Address	324 Old Whitley Road London, Kentucky 40743
Contact	Tim Schwendeman
Phone	606-864-7391
Email	<u>timsch@cvadd.org</u>

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions and the additional ARRA conditions.

EXHIBIT 1
BLACK MOUNTAIN UTILITY DISTRICT
CASHFLOW ANALYSIS

	PSC Report 2006	% Change	PSC Report 2007	% Change	PSC Report 2008	Projected 2009	Projected 2010	Projected 2011	Projected 2012	Projected 2013
Revenues										
Water Revenues	942,371	13%	1,061,057	6%	1,122,177	1,144,621	1,167,513	1,225,734	1,250,249	1,275,254
Total Revenues	942,371	13%	1,061,057	6%	1,122,177	1,144,621	1,167,513	1,225,734	1,250,249	1,275,254
Expenses										
Administrative & Operating Expense	434,320	17%	507,986	-7%	474,191	497,901	522,796	548,935	576,382	605,201
Purchased Water	387,398		417,210		440,659	457,848	467,005	490,294	500,100	510,102
Depreciation	251,842	17%	294,683	3%	302,921	308,979	315,159	381,409	389,037	396,818
Replacement Reserve (new KIA Loan)						0	0	0	12,500	12,500
Total Expenses	1,073,560	14%	1,219,879	0%	1,217,771	1,264,728	1,304,960	1,420,638	1,478,019	1,524,621
Net Income Cash	(131,189)	21%	(158,822)	-40%	(95,594)	(120,108)	(137,447)	(194,904)	(227,770)	(249,367)
Non-Operating Revenues and Expenses										
Interest Income	152		865		2,604	1,207	1,559	1,559	1,732	1,514
Other Income	80,200		53,586		33,473	33,473	33,473	33,473	33,473	33,473
Total Non-Operating Rev & Exp	80,352	-32%	54,451	-34%	36,077	34,680	35,032	35,032	35,205	34,987
Add Non-Cash Expenses										
Depreciation	251,842		294,683		302,921	308,979	315,159	381,409	389,037	396,818
Cash Available for Debt Service	201,005		190,312		243,404	223,552	212,744	221,537	196,472	182,438
Debt Service										
Existing Loan Debt	99,441		110,652		105,768	112,304	113,251	112,603	113,142	113,142
New KIA Fund F Loan	0		0		0	0	1,148	7,779	13,263	13,263
Total Debt Service	99,441		110,652		105,768	112,304	114,399	120,382	126,405	126,405
Income After Debt Service	101,564		79,660		137,636	111,248	98,345	101,155	70,067	56,033
Debt Coverage Ratio	2.02		1.72		2.30	1.99	1.86	1.84	1.55	1.44

19%
13%

**BLACK MOUNTAIN UTILITY DISTRICT
BALANCE SHEETS**

	ASSETS	2006	2007	2008	Upon Project Completion
Current Assets					
Cash and Cash Equivalents		278,994	199,434	280,452	252,960
Accounts Receivable		151,632	118,451	130,296	132,902
Other Current Assets		30,712	15,659	16,542	20,971
Total Current Assets		<u>461,338</u>	<u>333,544</u>	<u>427,290</u>	<u>406,833</u>
Property, Plant and Equipment					
Utility Systems		11,693,534	11,870,264	12,160,029	14,810,029
Accumulated Depreciation		(2,052,884)	(2,347,564)	(2,650,477)	(2,738,810)
Total Fixed Assets		<u>9,640,650</u>	<u>9,522,700</u>	<u>9,509,552</u>	<u>12,071,219</u>
Total Assets		<u>10,101,988</u>	<u>9,856,244</u>	<u>9,936,842</u>	<u>12,478,052</u>
LIABILITIES					
Current Liabilities					
Accounts Payable		42,301	44,193	44,582	45,474
Customer Deposits		26,385	29,475	35,360	37,128
Other Current Liabilities		42,009	38,368	17,700	17,700
Current Maturities of Long Term Debt					41,717
Total Current Liabilities		<u>110,695</u>	<u>112,036</u>	<u>97,642</u>	<u>142,019</u>
Long Term Liabilities					
Long Term Debt, net of Discounts, Less Current Portion		1,857,938	1,803,025	1,749,780	1,937,563
Total Long Term Liabilities		<u>1,857,938</u>	<u>1,803,025</u>	<u>1,749,780</u>	<u>1,937,563</u>
Total Liabilities		<u>1,968,633</u>	<u>1,915,061</u>	<u>1,847,422</u>	<u>2,079,582</u>
NET ASSETS					
Invested in Capital Assets, Net		10,101,988	10,163,256	10,451,977	12,703,545
Unrestricted (deficit)		(1,968,633)	(2,222,073)	(2,362,557)	(2,305,075)
Total Retained Earnings		<u>8,133,355</u>	<u>7,941,183</u>	<u>8,089,420</u>	<u>10,398,470</u>
Total Liabilities and Equity		<u>10,101,988</u>	<u>9,856,244</u>	<u>9,936,842</u>	<u>12,478,051</u>
Balance Sheet Analysis					
Current Ratio		4.17	2.98	4.38	2.86
Debt to Equity		0.24	0.24	0.23	0.20
Working Capital		350,643	221,508	329,648	264,814

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I.B.8.

**A RESOLUTION OF THE KENTUCKY INFRASTRUCTURE AUTHORITY
AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF
THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE
CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES
PURSUANT TO LOANS MADE BY THE KENTUCKY INFRASTRUCTURE
AUTHORITY TO SUCH GOVERNMENTAL AGENCIES**

WHEREAS, the Board of Directors of the Kentucky Infrastructure Authority (the "Authority") has heretofore approved the undertaking of the projects described in further detail in Exhibit A (collectively, the "Project"); and

WHEREAS, the Authority anticipates making loans to governmental agencies pursuant to the provisions of Chapter 224A of the Kentucky Revised Statutes (the "Act") for the Project and the governmental agencies may be expected to pay and/or incur costs with respect to the Project ("Prior Capital Expenditures") on or after the date of this resolution and prior to the issuance of the obligations (the "Obligations") which will finance the Project.

NOW, THEREFORE BE IT RESOLVED by the Board of Directors of the Kentucky Infrastructure Authority as follows:

Section 1. The Board of Directors hereby approves the use of the Obligations to finance the costs of the Project in the maximum principal amount set forth in Exhibit A plus costs of issuance related thereto and amounts required to fund a debt service reserve, if any, and declares its intent that any Prior Capital Expenditures made by the governmental agencies pursuant to loans made by the Authority will be made in anticipation of the issuance of such Obligations to reimburse said Prior Capital Expenditures. This declaration is made pursuant to Treas. Reg. §1.150-2.

Section 2. The Executive Director and Treasurer of the Authority are hereby authorized and directed to reimburse, not later than eighteen months after the later of (i) the date of the expenditure or (ii) the date the item was placed in service, but in any event not later than three years after the original expenditure, only those Prior Capital Expenditures made with respect to assets having a reasonably expected economic life of at least one year, and in addition, eligible preliminary expenditures paid and incurred prior to commencement of the Project.

Section 3. The Authority finds and determines that, consistent with the Authority's budgetary and financial circumstances, it does not have funds currently available and does not expect to have funds available in the future that may be allocated on a long-term basis, other than the proceeds of the Obligations, to finance the Prior Capital Expenditures.

Section 4. The Authority hereby directs the Executive Director, Secretary, and Treasurer to take the following action at the time the Prior Capital Expenditures are reimbursed from proceeds of the Obligations: (i) evidence the reimbursement on the books and records maintained with respect to the Obligations, and (ii) identify either the actual prior expenditure to be reimbursed or, in the case of reimbursement of a fund or account, the fund or account from which the expenditure was paid.

Section 5. The books, records and proceedings of the Authority with respect to this resolution shall be made reasonably available by the Authority for its inspection by the general public at the Authority's administrative office every business day during normal business hours commencing no later than 30 days after the passage of this resolution. Said books, record and proceedings of the Authority with respect to this resolution will continue to be reasonably available to the general public until the date of issuance of the Obligations.

Section 6. This Resolution shall be in full force and effect from and after its adoption.

Passed and adopted this 6th day of August, 2009.

TONY WILDER, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

JOHN D. HERALD, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

PECK, SHAFFER & WILLIAMS LLP
LEGAL COUNSEL TO THE
KENTUCKY INFRASTRUCTURE AUTHORITY

EXHIBIT A

<u>APPLICANT</u>	<u>FUND</u>	<u>AMOUNT</u>
Sanitation District #4 of Boyd County	A	\$ 400,000
Northern Madison County Sanitation District	A	\$ 510,000
Kentucky Horse Park	A	\$ 950,000
Kentucky Horse Park	A	\$ 1,000,000
City of McKee	F	\$ 1,100,000
City of Elkton	F	\$ 400,000
Black Mountain Utility District	F	\$ 500,000

COAL/TOBACCO DEVELOPMENT FUND GRANTS

2003 CDF TDF Draw Status Report

7/30/09

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
0.00									
Bell	CUMBERLAND VALLEY	WX21013907	\$0	\$0			\$0	\$0	0
Bell	CUMBERLAND VALLEY	WX21013874	\$130,000	\$0	4	11/2/07	\$130,000	\$0	100
Bell	CUMBERLAND VALLEY	SX21013021	\$150,000	\$0	4	12/21/07	\$150,000	\$0	100
Bell	CUMBERLAND VALLEY	WX21013915	\$175,000	\$0	2	6/29/07	\$175,000	\$0	100
Bell	CUMBERLAND VALLEY	WX21013913	\$225,000	\$0	2	9/21/06	\$225,000	\$0	100
Bell	CUMBERLAND VALLEY	WX21013914	\$320,000	\$0	2	1/4/07	\$320,000	\$0	100
Boyd	FIVCO	WX21019006	\$47,000	\$0	1	7/17/07	\$47,000	\$0	100
Boyd	FIVCO	SX21019001	\$250,000	\$0	5	10/26/07	\$250,000	\$0	100
Boyd	FIVCO	WX21019022	\$350,000	\$0	3	5/22/06	\$320,000	\$30,000	91
Boyd	FIVCO	WX21019023	\$350,000	\$0	5	5/20/05	\$350,000	\$0	100
Breathitt	KENTUCKY RIVER	WX21025100	\$0	\$0			\$0	\$0	0
Breathitt	KENTUCKY RIVER	WX21025001	\$2,726,804	\$0	8	7/27/07	\$2,726,804	\$0	100
Butler	BARREN RIVER	WX21031005	\$1,000,000	\$0	4	6/15/07	\$1,000,000	\$0	100
Carter	FIVCO	WX21043003	\$0	\$0			\$0	\$0	0
Carter	FIVCO	SX21043023	\$600,000	\$0	1	6/16/06	\$600,000	\$0	100
Carter	FIVCO	WX21043001	\$600,000	\$0	2	5/20/05	\$600,000	\$0	100
Carter	FIVCO	WX21043018	\$600,000	\$0	4	12/20/06	\$600,000	\$0	100
Christian	PENNYRILE	WX21047014	\$0	\$0			\$0	\$0	0
Clay	CUMBERLAND VALLEY	SX21051041	\$100,000	\$0	2	11/1/05	\$100,000	\$0	100
Clay	CUMBERLAND VALLEY	SX21051042	\$300,000	\$0	2	11/1/05	\$300,000	\$0	100
Clay	CUMBERLAND VALLEY	WX21051201	\$1,000,000	\$0	3	12/20/04	\$1,000,000	\$0	100
Clay	CUMBERLAND VALLEY	WX21051541	\$2,000,000	\$0	3	9/21/05	\$2,000,000	\$0	100
Daviess	GREEN RIVER	WX21059006	\$100,000	\$0	3	6/16/06	\$100,000	\$0	100
Daviess	GREEN RIVER	WX21059008	\$250,000	\$0	3	11/22/06	\$250,000	\$0	100
Daviess	GREEN RIVER	WX21059009	\$350,000	\$0	3	2/22/06	\$350,000	\$0	100
Elliott	FIVCO	SX21063001	\$250,000	\$0	1	3/2/04	\$250,000	\$0	100
Elliott	FIVCO	WX21063001	\$800,000	\$0	5	9/14/07	\$800,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Floyd	BIG SANDY	WX21071702	\$0	\$0			\$0	\$0	0
Floyd	BIG SANDY	WX21071715	\$0	\$0			\$0	\$0	0
Floyd	BIG SANDY	WX21071717	\$0	\$0			\$0	\$0	0
Floyd	BIG SANDY	WX21071207	\$400,000	\$0	2	2/21/05	\$400,000	\$0	100
Floyd	BIG SANDY	WX21071701	\$1,250,000	\$0	3	10/6/05	\$1,250,000	\$0	100
Greenup	FIVCO	SX21089027	\$7,800	\$0	1	5/11/07	\$7,800	\$0	100
Greenup	FIVCO	WX21089022	\$15,390	\$0	3	2/18/06	\$15,390	\$0	100
Greenup	FIVCO	WX21089014	\$22,241	\$0			\$0	\$22,241	0
Greenup	FIVCO	WX21089027	\$22,702	\$0	4	10/31/06	\$22,702	\$0	100
Greenup		SX21089029	\$22,710	\$0	1	1/21/05	\$22,710	\$0	100
Greenup	FIVCO	WX21089026	\$22,711	\$0	2	9/21/05	\$22,711	\$0	100
Greenup	FIVCO	SX21089012	\$60,000	\$0			\$0	\$60,000	0
Greenup	FIVCO	SX21089013	\$100,000	\$0	2	8/24/07	\$100,000	\$0	100
Greenup	FIVCO	WX21089010	\$100,000	\$0	3	11/21/05	\$100,000	\$0	100
Greenup	FIVCO	WX21089012	\$125,000	\$0	2	5/20/05	\$122,964	\$2,036	98
Greenup	FIVCO	WX21089002	\$155,000	\$0	2	11/21/05	\$154,975	\$25	100
Greenup	FIVCO	WX21089001	\$400,000	\$0	1	8/24/04	\$340,000	\$60,000	85
Greenup	FIVCO	WX21089015	\$500,000	\$0	4	11/21/05	\$500,000	\$0	100
Hancock	GREEN RIVER	WX21059007	\$250,000	\$0	2	4/19/06	\$250,000	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095007	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095631	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095632	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095633	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095634	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095668	\$0	\$0			\$0	\$0	0
Harlan	CUMBERLAND VALLEY	WX21095601	\$125,000	\$0	4	2/27/09	\$125,000	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095602	\$160,000	\$0	5	10/24/06	\$160,000	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095021	\$616,027	\$0	3	12/8/06	\$616,027	\$0	100
Harlan	CUMBERLAND VALLEY	WX21095641	\$800,000	\$0	2	2/15/07	\$800,000	\$0	100
Henderson	GREEN RIVER	WX21101003	\$0	\$0			\$0	\$0	0

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Henderson	GREEN RIVER	WX21101008	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101010	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101011	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101012	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101015	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101032	\$0	\$0			\$0	\$0	0
Henderson	GREEN RIVER	WX21101033	\$0	\$0			\$0	\$0	0
Hopkins	PENNYRILE	WX21107010	\$0	\$0			\$0	\$0	0
Hopkins	PENNYRILE	WX21107011	\$0	\$0			\$0	\$0	0
Hopkins		WX21107013	\$37,500	\$0	1	8/31/07	\$37,500	\$0	100
Hopkins		WX21107016	\$38,044	\$0	3	11/30/07	\$38,044	\$0	100
Hopkins		WX21107012	\$89,716	\$0	6	10/24/06	\$89,716	\$0	100
Hopkins		WX21107015	\$99,727	\$0	2	9/21/05	\$70,387	\$29,340	71
Hopkins		WX21107014	\$105,013	\$0	3	5/16/08	\$101,895	\$3,118	97
Jackson	CUMBERLAND VALLEY	WX21109706	\$0	\$0			\$0	\$0	0
Jackson	CUMBERLAND VALLEY	WX21109715	\$0	\$0			\$0	\$0	0
Jackson	CUMBERLAND VALLEY	WX21109716	\$435,000	\$0	4	1/18/07	\$434,490	\$510	100
Johnson	BIG SANDY	WX21115012	\$0	\$0			\$0	\$0	0
Johnson	BIG SANDY	WX21115002	\$613,435	\$0	3	5/11/07	\$613,435	\$0	100
Knott	KENTUCKY RIVER	WX21119014	\$0	\$0			\$0	\$0	0
Knott	KRADD	WX21119002	\$674,090	\$0	5	10/19/07	\$669,090	\$5,000	99
Knott	KENTUCKY RIVER	WX21119101	\$1,000,000	\$0	3	9/22/04	\$1,000,000	\$0	100
Knox	CUMBERLAND VALLEY	WX21121535	\$0	\$0			\$0	\$0	0
Knox	CUMBERLAND VALLEY	WX21121536	\$0	\$0			\$0	\$0	0
Knox	CUMBERLAND VALLEY	WX21121533	\$150,000	\$0			\$0	\$150,000	0
Knox	CUMBERLAND VALLEY	WX21125509	\$180,000	\$0	2	12/20/05	\$180,000	\$0	100
Knox	CUMBERLAND VALLEY	WX21121005	\$500,000	\$0	2	6/16/06	\$425,000	\$75,000	85
Knox	CUMBERLAND VALLEY	WX21121534	\$1,178,400	\$0	2	2/28/07	\$975,958	\$202,442	83
Laurel	CUMBERLAND VALLEY	WX21125529	\$0	\$0			\$0	\$0	0
Laurel	CUMBERLAND VALLEY	WX21125537	\$0	\$0			\$0	\$0	0

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Laurel		SX21125154	\$2,000,000	\$0	3	5/29/09	\$2,000,000	\$0	100
Lawrence	FIVCO	SX21127005	\$150,000	\$0	2	5/25/07	\$150,000	\$0	100
Lawrence	FIVCO	WX21127001	\$391,520	\$0	2	5/4/07	\$391,520	\$0	100
Lawrence	FIVCO	WX21019005	\$500,000	\$0	2	3/20/06	\$500,000	\$0	100
Lee	KENTUCKY RIVER	WX21129001	\$0	\$0			\$0	\$0	0
Lee	KENTUCKY RIVER	WX21129101	\$58,000	\$0	2	5/21/04	\$58,000	\$0	100
Lee	KENTUCKY RIVER	SX21129002	\$150,000	\$0	2	4/21/04	\$150,000	\$0	100
Lee	KENTUCKY RIVER	WX21129003	\$500,000	\$0	2	11/30/04	\$500,000	\$0	100
Lee	KENTUCKY RIVER	WX21129002	\$1,000,000	\$0	12	6/15/07	\$1,000,000	\$0	100
Leslie	KENTUCKY RIVER	WX21131001	\$0	\$0			\$0	\$0	0
Leslie	KENTUCKY RIVER	WX21131007	\$0	\$0			\$0	\$0	0
Leslie	KENTUCKY RIVER	WX21131010	\$250,000	\$0			\$0	\$250,000	0
Leslie	KENTUCKY RIVER	WX21131100	\$500,000	\$0	3	7/6/09	\$500,000	\$0	100
Leslie	KENTUCKY RIVER	WX21131101	\$650,000	\$0	2	7/10/09	\$340,730	\$309,270	52
Letcher	KENTUCKY RIVER	WX21133009	\$0	\$0			\$0	\$0	0
Letcher	KENTUCKY RIVER	WX21133200	\$0	\$0			\$0	\$0	0
Letcher	KENTUCKY RIVER	WX21133003	\$180,000	\$0	1	12/20/04	\$153,000	\$27,000	85
Letcher	KENTUCKY RIVER	WX21133004	\$223,466	\$0	4	10/12/07	\$222,613	\$853	100
Letcher	KENTUCKY RIVER	WX21133022	\$400,000	\$0	1	10/25/04	\$340,000	\$60,000	85
Letcher	KENTUCKY RIVER	WX21133020	\$450,000	\$0	5	2/15/08	\$449,118	\$882	100
Letcher	KENTUCKY RIVER	WX21133014	\$2,000,000	\$0	14	5/23/08	\$1,936,878	\$63,122	97
Magoffin		SX21153016	\$0	\$0			\$0	\$0	0
Magoffin	BIG SANDY	WX21153015	\$0	\$0			\$0	\$0	0
Magoffin	BIG SANDY	WX21153016	\$700,000	\$0	3	11/19/04	\$700,000	\$0	100
Magoffin		SX21153017	\$1,100,000	\$0	3	7/24/06	\$1,100,000	\$0	100
Martin	BIG SANDY	WX21159002	\$0	\$0	32	7/6/09	\$3,114,531	(\$3,114,531)	0
Martin	BIG SANDY	WX21159001	\$470,034	\$0	3	4/6/07	\$470,034	\$0	100
Martin	BIG SANDY	WX21159004	\$1,033,289	\$0	3	4/6/07	\$1,033,289	\$0	100
McCreary	LAKE CUMBERLAND	WX21147004	\$80,000	\$0	2	12/14/06	\$80,000	\$0	100
McCreary	LAKE CUMBERLAND	WX21147001	\$920,000	\$0	2	10/24/06	\$920,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
McLean	GREEN RIVER	SX21149007	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149003	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149008	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149009	\$0	\$0			\$0	\$0	0
McLean	GREEN RIVER	WX21149010	\$0	\$0			\$0	\$0	0
Menifee	GATEWAY	WX21165004	\$0	\$0			\$0	\$0	0
Menifee	GATEWAY	WX21165001	\$353,400	\$0	2	8/21/06	\$353,400	\$0	100
Menifee	GATEWAY	WX21165005	\$550,000	\$0	3	11/21/05	\$550,000	\$0	100
Morgan	GATEWAY	WX21175014	\$400,000	\$0	6	12/5/08	\$194,963	\$205,037	49
Morgan	GATEWAY	WX21175001	\$500,000	\$0	2	3/24/05	\$500,000	\$0	100
Morgan	GATEWAY	WX21175005	\$500,000	\$0	2	2/21/05	\$500,000	\$0	100
Muhlenberg	PENNYRILE	WX21177004	\$500,000	\$0	8	1/16/09	\$500,000	\$0	100
Ohio	GREEN RIVER	WX21183004	\$0	\$0			\$0	\$0	0
Ohio	GREEN RIVER	WX21183001	\$241,500	\$0	2	7/17/07	\$213,540	\$27,960	88
Owsley	KENTUCKY RIVER	SX21189003	\$0	\$0			\$0	\$0	0
Owsley	KENTUCKY RIVER	SX21189001	\$600,000	\$0	11	3/20/09	\$592,266	\$7,734	99
Perry	KENTUCKY RIVER	WX21193002	\$0	\$0			\$0	\$0	0
Perry	KENTUCKY RIVER	WX21193025	\$0	\$0	5	6/8/06	\$150,000	(\$150,000)	0
Perry	KENTUCKY RIVER	WX21193200	\$0	\$0			\$0	\$0	0
Perry	KENTUCKY RIVER	WX21193009	\$769,702	\$0	3	1/23/06	\$769,702	\$0	100
Perry	KENTUCKY RIVER	WX21193012	\$1,099,134	\$0	2	11/19/04	\$1,099,134	\$0	100
Perry	KENTUCKY RIVER	WX21193201	\$1,280,800	\$0	2	1/23/06	\$1,280,800	\$0	100
Pike	BIG SANDY	WX21195653	\$0	\$0			\$0	\$0	0
Pike	BIG SANDY	WX21195654	\$0	\$0			\$0	\$0	0
Pike	BIG SANDY	WX21195614	\$151,000	\$0	2	1/21/05	\$151,000	\$0	100
Pike	BIG SANDY	wx21195111	\$174,000	\$0	2	12/20/04	\$170,528	\$3,472	98
Pike	BIG SANDY	WX21195641	\$197,000	\$0	2	9/22/04	\$197,000	\$0	100
Pike	BIG SANDY	WX21195001	\$363,204	\$0	2	11/30/07	\$363,204	\$0	100
Pike	BIG SANDY	WX21195642	\$366,000	\$0	2	1/21/05	\$366,000	\$0	100
Pike	BIG SANDY	SX21195010	\$800,000	\$0	2	4/19/06	\$800,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Pike	BIG SANDY	WX21195615	\$911,747	\$0	2	9/22/04	\$911,747	\$0	100
Union	GREEN RIVER	WX21225001	\$50,000	\$0			\$0	\$50,000	0
Union	GREEN RIVER	SX21225004	\$150,000	\$0	1	11/21/03	\$125,500	\$24,500	84
Union	GREEN RIVER	SX21225002	\$300,000	\$0	3	12/14/06	\$300,000	\$0	100
Union	GREEN RIVER	WX21225002	\$300,000	\$0	2	1/21/05	\$300,000	\$0	100
Webster	GREEN RIVER	SX21233003	\$0	\$0			\$0	\$0	0
Webster	GREEN RIVER	WX21233003	\$0	\$0			\$0	\$0	0
Webster	GREEN RIVER	wx21233047	\$0	\$0			\$0	\$0	0
Webster	GREEN RIVER	wx21233048	\$0	\$0	3	3/21/05	\$500,000	(\$500,000)	0
Webster	GREEN RIVER	SX21233006	\$850,000	\$0	9	11/2/07	\$850,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21121725	\$0	\$0			\$0	\$0	0
Whitley	CUMBERLAND VALLEY	WX21235431	\$170,000	\$0	2	7/25/05	\$170,000	\$0	100
Whitley	CUMBERLAND VALLEY	SX21235216	\$395,000	\$0	3	10/17/08	\$395,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21125541	\$395,000	\$0	7	7/10/09	\$379,637	\$15,363	96
Whitley	CUMBERLAND VALLEY	WX21235401	\$500,000	\$0	2	11/16/06	\$500,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21235430	\$600,000	\$0	2	12/7/07	\$600,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21125540	\$700,000	\$0	3	11/16/06	\$700,000	\$0	100
Whitley	CUMBERLAND VALLEY	WX21235801	\$3,000,000	\$0	18	1/9/09	\$3,000,000	\$0	100
Wolfe	KENTUCKY RIVER	WX21237104	\$200,000	\$0	2	6/21/05	\$200,000	\$0	100
Wolfe	KENTUCKY RIVER	WX21237103	\$217,673	\$0	2	6/21/05	\$217,673	\$0	100
Wolfe	KENTUCKY RIVER	WX21237102	\$250,000	\$0	2	6/21/05	\$250,000	\$0	100
Wolfe	KENTUCKY RIVER	WX21237101	\$300,000	\$0	3	6/21/05	\$300,000	\$0	100
1.00 Adair	LAKE CUMBERLAND	WX21001002	\$0	\$413,000	2	11/21/05	\$413,000	\$0	100
Allen	BARREN RIVER	SX21003002	\$0	\$500,000	5	10/24/06	\$497,500	\$2,500	100
Anderson	BLUEGRASS	WX21005002	\$0	\$750,000	6	4/27/07	\$750,000	\$0	100
Barren	BARREN RIVER	SX21009022	\$0	\$250,000	1	8/19/04	\$250,000	\$0	100
Barren	BARREN RIVER	WX21009001	\$0	\$340,000	2	12/27/06	\$340,000	\$0	100
Barren	BARREN RIVER	SX21009021	\$0	\$1,400,000	9	11/16/07	\$1,400,000	\$0	100
Bath	GATEWAY	WX21011003	\$0	\$850,000	3	11/21/05	\$850,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Bourbon	BLUEGRASS	WX21017003	\$0	\$320,000	2	5/20/05	\$320,000	\$0	100
Bourbon	BLUEGRASS	WX21017002	\$0	\$650,000	3	12/19/08	\$642,450	\$7,550	99
Boyle	BLUEGRASS	WX21021004	\$0	\$35,000	2	2/8/08	\$35,000	\$0	100
Boyle	BLUEGRASS	SX21021006	\$0	\$70,000	2	12/16/08	\$70,000	\$0	100
Boyle	BLUEGRASS	SX21021001	\$0	\$400,000	3	1/11/08	\$400,000	\$0	100
Bracken	BUFFALO TRACE	SX21023002	\$0	\$50,000	2	12/19/08	\$50,000	\$0	100
Bracken	BUFFALO TRACE	SX21023001	\$0	\$80,000	2	9/19/08	\$80,000	\$0	100
Bracken	BUFFALO TRACE	WX21023002	\$0	\$200,000	1	2/18/06	\$200,000	\$0	100
Bracken	BUFFALO TRACE	WX21023001	\$0	\$360,000	2	3/21/05	\$360,000	\$0	100
Bracken	BUFFALO TRACE	WX21023003	\$0	\$360,000	2	3/21/05	\$360,000	\$0	100
Breckinridge	LINCOLN TRAIL	WX21027001	\$0	\$500,000	3	8/17/07	\$500,000	\$0	100
Bullitt		IX21059004	\$0	\$50,000	4	8/17/07	\$42,858	\$7,143	86
Bullitt	KIPDA	WX21029101	\$0	\$80,000	1	9/28/07	\$80,000	\$0	100
Bullitt	KIPDA	WX21029099	\$0	\$90,000	1	9/28/07	\$90,000	\$0	100
Bullitt		SX21029014	\$0	\$125,000	4	3/14/08	\$125,000	\$0	100
Bullitt	KIPDA	WX21029020	\$0	\$126,000	1	3/20/06	\$126,000	\$0	100
Bullitt	KIPDA	WX21029049	\$0	\$300,000			\$0	\$300,000	0
Bullitt	KIPDA	WX21029104	\$0	\$383,000	1	4/10/09	\$383,000	\$0	100
Caldwell	PENNYRILE	WX21033001	\$0	\$275,000	2	2/18/06	\$275,000	\$0	100
Caldwell	PENNYRILE	WX21033002	\$0	\$300,000	2	11/21/05	\$300,000	\$0	100
Carroll	NORTHERN KENTUCKY	SX21041300	\$0	\$250,000	2	3/14/08	\$250,000	\$0	100
Casey	LAKE CUMBERLAND	SX21045001	\$0	\$80,000	2	9/22/04	\$80,000	\$0	100
Casey	LAKE CUMBERLAND	WX21045001	\$0	\$750,000	4	1/23/09	\$750,000	\$0	100
Clark	BLUEGRASS	SX21049012	\$0	\$150,000	1	2/27/09	\$150,000	\$0	100
Clark	BLUEGRASS	WX21049002	\$0	\$375,000	2	10/19/05	\$375,000	\$0	100
Clark	BLUEGRASS	SX21049015	\$0	\$500,000	6	6/26/09	\$420,347	\$79,653	84
Clinton	LAKE CUMBERLAND	WX21053001	\$0	\$135,000	2	5/9/06	\$135,000	\$0	100
Clinton	LAKE CUMBERLAND	SX21053001	\$0	\$150,000	2	9/21/05	\$150,000	\$0	100
Clinton	LAKE CUMBERLAND	WX21053003	\$0	\$360,000	2	5/20/05	\$360,000	\$0	100
Clinton	LAKE CUMBERLAND	SX21053003	\$0	\$1,000,000	6	2/27/09	\$998,203	\$1,797	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Crittenden	PENNYRILE	WX21055005	\$0	\$150,000	2	11/21/05	\$150,000	\$0	100
Crittenden	PENNYRILE	WX21055006	\$0	\$150,000	2	11/21/05	\$150,000	\$0	100
Crittenden	PENNYRILE	SX21055001	\$0	\$200,000	3	2/22/06	\$200,000	\$0	100
Crittenden	PENNYRILE	WX21055004	\$0	\$500,000	2	11/21/05	\$500,000	\$0	100
Cumberland	LAKE CUMBERLAND	WX21057002	\$0	\$1,300,000	1	8/19/08	\$1,105,000	\$195,000	85
Edmonson	BARREN RIVER	SX21061004	\$0	\$300,000	3	5/9/06	\$300,000	\$0	100
Edmonson		WX21061018	\$0	\$358,000	4	9/25/06	\$358,000	\$0	100
Estill	BLUEGRASS	WX21065002	\$0	\$600,000	5	3/16/07	\$600,000	\$0	100
Fleming	BUFFALO TRACE	SX21069010	\$0	\$35,000	2	2/21/05	\$35,000	\$0	100
Fleming	BUFFALO TRACE	WX21069004	\$0	\$75,000	1	1/21/05	\$75,000	\$0	100
Fleming	BUFFALO TRACE	WX21069006	\$0	\$100,000	3	3/20/06	\$100,000	\$0	100
Fleming	BUFFALO TRACE	WX21069003	\$0	\$150,000	2	6/1/07	\$150,000	\$0	100
Fleming	BUFFALO TRACE	SX21069007	\$0	\$200,000	3	7/6/09	\$177,562	\$22,438	89
Fleming	BUFFALO TRACE	WX21069005	\$0	\$350,000	2	9/21/05	\$350,000	\$0	100
Franklin	BLUEGRASS	WX21073001	\$0	\$48,037			\$0	\$48,037	0
Franklin	BLUEGRASS	WX21073002	\$0	\$53,852			\$0	\$53,852	0
Franklin	BLUEGRASS	WX21073003	\$0	\$650,000	6	10/18/06	\$552,945	\$97,055	85
Gallatin	NORTHERN KENTUCKY	WX21077400	\$0	\$250,000	5	5/22/06	\$250,000	\$0	100
Garrard	BLUEGRASS	WX21079005	\$0	\$65,000	3	3/21/05	\$65,000	\$0	100
Garrard	BLUEGRASS	WX21079006	\$0	\$100,000	1	4/27/04	\$100,000	\$0	100
Grant	NORTHERN KENTUCKY	WX21081301	\$0	\$725,000	3	4/6/07	\$725,000	\$0	100
Grayson	LINCOLN TRAIL	WX21085004	\$0	\$500,000	8	6/5/09	\$494,632	\$5,368	99
Green	LAKE CUMBERLAND	SX21087002	\$0	\$573,000	5	7/3/08	\$573,000	\$0	100
Green	LAKE CUMBERLAND	WX21087004	\$0	\$600,000	3	11/21/05	\$600,000	\$0	100
Hardin	LINCOLN TRAIL	WX21093016	\$0	\$25,000	2	2/29/08	\$25,000	\$0	100
Hardin	LINCOLN TRAIL	SX21093001	\$0	\$100,000	4	2/29/08	\$100,000	\$0	100
Hardin	LINCOLN TRAIL	WX21093002	\$0	\$700,000	2	5/22/06	\$700,000	\$0	100
Hardin	LINCOLN TRAIL	WX21093007	\$0	\$1,000,000	2	9/12/08	\$1,000,000	\$0	100
Harrison	BLUEGRASS	WX21097003	\$0	\$100,000	1	3/20/06	\$98,000	\$2,000	98
Harrison	BLUEGRASS	SX21097001	\$0	\$1,000,000	7	8/29/08	\$1,000,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Hart	BARREN RIVER	WX21061004	\$0	\$110,000	2	10/1/04	\$110,000	\$0	100
Hart	BARREN RIVER	WX21099002	\$0	\$288,000	7	6/15/07	\$288,000	\$0	100
Hart	BARREN RIVER	WX21099001	\$0	\$300,000	6	12/20/05	\$300,000	\$0	100
Henry	KIPDA	WX21103001	\$0	\$500,000	2	2/23/04	\$500,000	\$0	100
Jessamine	BLUEGRASS	WX21113006	\$0	\$285,000	2	1/23/06	\$285,000	\$0	100
Jessamine	BLUEGRASS	WX21113004	\$0	\$800,000	11	9/12/08	\$800,000	\$0	100
Larue	LINCOLN TRAIL	SX21123002	\$0	\$200,000	2	1/21/05	\$200,000	\$0	100
Larue	LINCOLN TRAIL	WX21123001	\$0	\$250,000	2	11/21/05	\$250,000	\$0	100
Larue	LINCOLN TRAIL	WX21123011	\$0	\$250,000	2	12/20/04	\$250,000	\$0	100
Lewis	BUFFALO TRACE	WX21135003	\$0	\$100,000	3	2/21/05	\$100,000	\$0	100
Lewis	BUFFALO TRACE	WX21135004	\$0	\$200,000	4	3/14/08	\$200,000	\$0	100
Lewis	BUFFALO TRACE	SX21135001	\$0	\$700,000	2	7/22/04	\$595,000	\$105,000	85
Lincoln	BLUEGRASS	WX21137013	\$0	\$38,988	2	7/25/05	\$37,971	\$1,017	97
Lincoln	BLUEGRASS	WX21137011	\$0	\$60,000	2	11/21/05	\$60,000	\$0	100
Lincoln	BLUEGRASS	WX21137002	\$0	\$1,000,000	9	7/17/09	\$1,000,000	\$0	100
Livingston	PENNYRILE	SX21139002	\$0	\$50,000	2	5/22/06	\$50,000	\$0	100
Livingston	PENNYRILE	WX21139004	\$0	\$50,000	6	3/23/07	\$50,000	\$0	100
Livingston	PENNYRILE	WX21139005	\$0	\$50,000	2	10/19/05	\$50,000	\$0	100
Livingston	PENNYRILE	WX21139003	\$0	\$125,000	2	11/21/05	\$109,248	\$15,752	87
Livingston	PENNYRILE	WX21139001	\$0	\$175,000	2	11/21/05	\$175,000	\$0	100
Lyon	PENNYRILE	WX21143001	\$0	\$500,000	2	11/21/05	\$500,000	\$0	100
Madison	BLUEGRASS	WX21151014	\$0	\$100,000	2	7/25/05	\$100,000	\$0	100
Madison	BLUEGRASS	SX21151004	\$0	\$1,000,000	3	8/5/08	\$1,000,000	\$0	100
Madison	BLUEGRASS	WX21151011	\$0	\$1,000,000	1	4/17/09	\$1,000,000	\$0	100
Marion	LINCOLN TRAIL	WX21155007	\$0	\$180,000	2	2/9/04	\$180,000	\$0	100
Marion	LINCOLN TRAIL	WX21155006	\$0	\$250,000	2	12/20/04	\$250,000	\$0	100
Marion	LINCOLN TRAIL	SX21155003	\$0	\$270,000	1	5/23/05	\$270,000	\$0	100
Marion	BUFFALO TRACE	WX21161005	\$0	\$100,000	3	11/16/07	\$100,000	\$0	100
Mason	BUFFALO TRACE	WX21161007	\$0	\$100,000	3	11/21/05	\$100,000	\$0	100
Mason	BUFFALO TRACE	WX21161008	\$0	\$100,000	2	11/21/05	\$100,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Mason	BUFFALO TRACE	WX21161006	\$0	\$200,000	4	11/16/07	\$200,000	\$0	100
Mason	BUFFALO TRACE	WX21161004	\$0	\$500,000	2	2/18/06	\$500,000	\$0	100
Mason	BUFFALO TRACE	WX21161009	\$0	\$500,000	2	11/21/05	\$500,000	\$0	100
Meade	LINCOLN TRAIL	WX21163005	\$0	\$100,000	2	5/11/07	\$100,000	\$0	100
Meade	LINCOLN TRAIL	WX21163003	\$0	\$250,000	2	7/17/09	\$250,000	\$0	100
Mercer	BLUEGRASS	WX21167001	\$0	\$200,000	9	9/21/05	\$200,000	\$0	100
Mercer	BLUEGRASS	WX21167002	\$0	\$450,000	5	12/14/07	\$450,000	\$0	100
Mercer	BLUEGRASS	WX21167003	\$0	\$500,000	6	10/19/07	\$500,000	\$0	100
Metcalfe	BARREN RIVER	SX21169009	\$0	\$200,000	9	7/6/09	\$200,000	\$0	100
Metcalfe	BARREN RIVER	WX21169004	\$0	\$300,000	5	6/16/06	\$300,000	\$0	100
Metcalfe	BARREN RIVER	WX21169006	\$0	\$300,000	3	2/22/08	\$300,000	\$0	100
Monroe	BARREN RIVER	WX21171001	\$0	\$66,000	2	8/17/04	\$66,000	\$0	100
Monroe	BARREN RIVER	SX21171005	\$0	\$200,000	9	2/22/07	\$200,000	\$0	100
Monroe	BARREN RIVER	WX21171012	\$0	\$300,000	3	8/22/08	\$300,000	\$0	100
Monroe	BARREN RIVER	WX21171004	\$0	\$345,000	5	9/21/05	\$345,000	\$0	100
Montgomery	GATEWAY	WX21173031	\$0	\$50,000	2	2/9/04	\$50,000	\$0	100
Montgomery	GATEWAY	WX21173033	\$0	\$125,000	2	8/17/04	\$125,000	\$0	100
Montgomery	GATEWAY	WX21173013	\$0	\$250,000	3	11/21/05	\$250,000	\$0	100
Montgomery	GATEWAY	WX21173001	\$0	\$610,000	2	5/9/08	\$610,000	\$0	100
Nelson	LINCOLN TRAIL	WX21179006	\$0	\$250,000	2	9/21/05	\$250,000	\$0	100
Nelson	LINCOLN TRAIL	WX21179005	\$0	\$500,000	2	1/23/06	\$500,000	\$0	100
Nicholas	BLUEGRASS	WX21181002	\$0	\$300,000	5	6/15/07	\$300,000	\$0	100
Oldham	KIPDA	WX21185029	\$0	\$100,000	1	2/21/05	\$100,000	\$0	100
Oldham	KIPDA	WX21185030	\$0	\$450,000	3	10/10/08	\$450,000	\$0	100
Oldham	KIPDA	SX21185022	\$0	\$600,000	3	6/1/07	\$600,000	\$0	100
Owen	NORTHERN KENTUCKY	WX21187400	\$0	\$750,000	4	3/23/07	\$750,000	\$0	100
Pendleton	NORTHERN KENTUCKY	WX21191312	\$0	\$442,000	4	10/19/05	\$442,000	\$0	100
Pendleton	NORTHERN KENTUCKY	SX21191100	\$0	\$500,000	2	1/18/07	\$500,000	\$0	100
Pendleton	NORTHERN KENTUCKY	WX21191310	\$0	\$700,000	3	10/19/05	\$700,000	\$0	100
Powell	BLUEGRASS	WX21197001	\$0	\$600,000	4	3/27/09	\$599,088	\$912	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount	
								Remaining	% Drawn
Pulaski	LAKE CUMBERLAND	WX21199016	\$0	\$50,000	2	6/21/04	\$50,000	\$0	100
Pulaski	LAKE CUMBERLAND	SX21199020	\$0	\$125,000	2	7/22/04	\$125,000	\$0	100
Pulaski	LAKE CUMBERLAND	WX21199003	\$0	\$250,000	3	11/7/08	\$250,000	\$0	100
Pulaski	LAKE CUMBERLAND	WX21199011	\$0	\$340,000	2	7/24/06	\$340,000	\$0	100
Pulaski	LAKE CUMBERLAND	WX21199008	\$0	\$413,000	3	2/27/09	\$400,500	\$12,500	97
Robertson	BUFFALO TRACE	SX21201001	\$0	\$300,000	2	10/19/05	\$300,000	\$0	100
Robertson	BUFFALO TRACE	WX21201005	\$0	\$375,000	3	2/23/04	\$375,000	\$0	100
Rockcastle	CUMBERLAND VALLEY	WX21203551	\$0	\$250,000	4	5/4/07	\$250,000	\$0	100
Rockcastle	CUMBERLAND VALLEY	WX21203514	\$0	\$475,000	3	5/20/05	\$475,000	\$0	100
Rowan	GATEWAY	WX21205019	\$0	\$75,000	2	2/21/05	\$75,000	\$0	100
Rowan	GATEWAY	SX21205001	\$0	\$425,000	3	7/24/06	\$425,000	\$0	100
Russell	LAKE CUMBERLAND	WX21207002	\$0	\$100,000	2	8/18/05	\$100,000	\$0	100
Russell	LAKE CUMBERLAND	WX21207005	\$0	\$450,000	2	12/20/04	\$450,000	\$0	100
Scott	BLUEGRASS	sx21209002	\$0	\$370,000	4	11/21/05	\$370,000	\$0	100
Scott	BLUEGRASS	SX21209001	\$0	\$500,000	8	12/12/08	\$500,000	\$0	100
Scott	BLUEGRASS	WX21209003	\$0	\$500,000	1	12/22/03	\$500,000	\$0	100
Shelby	KIPDA	WX21211037	\$0	\$50,466			\$0	\$50,466	0
Shelby	KIPDA	WX21211022	\$0	\$100,000			\$0	\$100,000	0
Shelby	KIPDA	SX21211002	\$0	\$150,000	6	8/31/07	\$150,000	\$0	100
Shelby	KIPDA	SX21211006	\$0	\$375,000	6	1/23/06	\$375,000	\$0	100
Simpson	BARREN RIVER	SX21213006	\$0	\$500,000	3	7/25/05	\$500,000	\$0	100
Spencer	KIPDA	WX21215088	\$0	\$500,000	3	7/11/08	\$500,000	\$0	100
Taylor	LAKE CUMBERLAND	SX21217010	\$0	\$250,000	5	12/14/07	\$250,000	\$0	100
Taylor	LAKE CUMBERLAND	WX21217001	\$0	\$1,000,000	10	7/24/06	\$1,000,000	\$0	100
Todd	PENNYRILE	WX21219006	\$0	\$1,250,000	2	10/31/03	\$1,250,000	\$0	100
Trigg	PENNYRILE	WX21221001	\$0	\$500,000	2	3/9/07	\$500,000	\$0	100
Trigg	PENNYRILE	WX21221003	\$0	\$500,000	5	12/24/08	\$500,000	\$0	100
Wamble	KIPDA	WX21223018	\$0	\$180,000	3	1/21/05	\$180,000	\$0	100
Warren	BARREN RIVER	SX21227010	\$0	\$220,000	2	8/17/07	\$220,000	\$0	100
Warren	BARREN RIVER	WX21227035	\$0	\$500,000	2	8/17/07	\$500,000	\$0	100

County	ADD	WRIS No	CDF	TDF	Last ReqNo	Last Req	Total Drawn	Amount Remaining	% Drawn
Warren	BARREN RIVER	WX21227021	\$0	\$800,000	2	8/17/07	\$800,000	\$0	100
Washington	LINCOLN TRAIL	SX21229001	\$0	\$500,000	3	5/20/05	\$500,000	\$0	100
Washington	LINCOLN TRAIL	WX21229003	\$0	\$1,250,000	9	5/1/09	\$1,132,542	\$117,458	91
Wayne	LAKE CUMBERLAND	WX21231001	\$0	\$684,000	2	10/24/06	\$684,000	\$0	100
Wayne	LAKE CUMBERLAND	WX21231002	\$0	\$729,000	2	10/24/06	\$729,000	\$0	100
Woodford	BLUEGRASS	WX21239002	\$0	\$150,000			\$0	\$150,000	0
Woodford	BLUEGRASS	WX21239005	\$0	\$150,000	5	11/21/05	\$150,000	\$0	100
Grand Totals:			\$54,770,779	\$59,071,343			\$114,546,250	(\$704,128)	101

Number of Projects: 333
 Number of CDF Funds: 112
 Number of TDF Funds: 164
 Number of Draws: 268

IEDF FUND GRANTS

IEDF Grants

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County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Adair	182N-2007	City of Columbia	SX21001010	\$481,000	\$391,666	\$89,334
Adair	1N-2008	Adair County Water District	WX21001016	\$1,225,000	\$0	\$1,225,000
Adair	2N-2008	City of Columbia	SX21001012	\$273,000	\$0	\$273,000
Allen	10N-2008	City of Scottsville	SX21003027	\$500,000	\$0	\$500,000
Allen	13UT-2005	City of Scottsville	SX21003007	\$215,085	\$0	\$215,085
Allen	184N-2007	Allen County Fiscal Court	WX21003006	\$25,000	\$6,093	\$18,907
Allen	186N-2007	City of Scottsville	SX21003007	\$90,000	\$0	\$90,000
Allen	187N-2007	City of Scottsville	SX21003017	\$350,000	\$0	\$350,000
Allen	189N-2007	City of Scottsville	SX21003004	\$20,000	\$0	\$20,000
Allen	3T-2005	Allen County Fiscal Court	SX21003002	\$500,000	\$0	\$500,000
Allen	3T-2005	Allen County Fiscal Court	WX21003004	\$125,000	\$65,923	\$59,077
Allen	4N-2008	City of Scottsville	WX21003009	\$7,500	\$0	\$7,500
Allen	4T-2005	City of Scottsville	WX21003008	\$62,160	\$61,957	\$203
Allen	5N-2008	City of Scottsville	SX21003029	\$145,000	\$0	\$145,000
Allen	6N-2008	City of Scottsville	SX21003025	\$25,000	\$0	\$25,000
Allen	8N-2008	City of Scottsville	SX21003027	\$250,000	\$0	\$250,000
Allen	9N-2008	City of Scottsville	SX21003026	\$250,000	\$0	\$250,000
Anderson	11N-2008	South Anderson Water District	WX21005004	\$1,800,000	\$0	\$1,800,000
Anderson	190N-2007	City of Lawrenceburg	SX21005005	\$1,000,000	\$994,916	\$5,084
Ballard	10UT-2005	City of Barlow	SX21007011	\$500,000	\$51,470	\$448,530
Ballard	12N-2008	City of Barlow	SX21007011	\$450,000	\$0	\$450,000
Ballard	13N-2008	City of Kevil	SX21007004	\$450,000	\$0	\$450,000
Ballard	13T-2005	City of Wickliffe	SX21007002	\$235,000	\$217,090	\$17,910
Ballard	14N-2008	City of LaCenter	WX21007017	\$300,000	\$0	\$300,000
Ballard	193N-2007	City of Kevil	WX21007016	\$95,000	\$94,792	\$208
Ballard	194N-2007	City of Wickliffe	WX21007013	\$150,000	\$103,102	\$46,898
Ballard	7T-2005	City of Kevil	SX21007004	\$50,000	\$17,827	\$32,173
Barren	14T-2005	Caveland Environmental Authority, Inc.	SX21009027	\$177,400	\$115,186	\$62,214
Barren	14T-2005	Caveland Environmental Authority, Inc.	SX21009028	\$30,000	\$0	\$30,000
Barren	14T-2005	Caveland Environmental Authority, Inc.	SX21009029	\$30,000	\$0	\$30,000
Barren	14T-2005	Caveland Environmental Authority, Inc.	WX21009020	\$10,000	\$0	\$10,000
Barren	14T-2005	Caveland Environmental Authority, Inc.	WX21009021	\$10,000	\$0	\$10,000
Barren	15N-2008	Caveland Environmental Authority, Inc.	WX21009038	\$200,000	\$0	\$200,000
Barren	15N-2008	Glasgow Water Company	SX21009020	\$340,000	\$0	\$340,000
Barren	17T-2005	Caveland Environmental Authority	SX21009026	\$187,600	\$135,452	\$52,148
Barren	18N-2008	Glasgow Water Company	WX21009027	\$240,000	\$0	\$240,000
Barren	198N-2007	Glasgow Water Company	SX21009019	\$300,000	\$0	\$300,000
Barren	199N-2007	Glasgow Water Company	SX21009020	\$380,000	\$0	\$380,000
Barren	19N-2008	Glasgow Water Company	SX21009036	\$500,000	\$0	\$500,000
Barren	20N-2008	Glasgow Water Company	SX21009023	\$350,000	\$0	\$350,000
Barren	21N-2008	Glasgow Water Company	SX21009038	\$600,000	\$0	\$600,000

IEDF Grants

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County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Bath	201N-2007	City of Owingsville	SX21011009	\$600,000	\$0	\$600,000
Bath	202N-2007	City of Sharpsburg	SX21011006	\$400,000	\$362,851	\$37,149
Bath	20T-2005	City of Sharpsburg	SX21011006	\$300,000	\$69,464	\$230,536
Bath	23N-2008	Bath County Water District	WX21011017	\$206,250	\$0	\$206,250
Bath	24N-2008	City of Owingsville	SX21011013	\$350,000	\$144,444	\$205,556
Bath	25N-2008	City of Owingsville	SX21011009	\$450,000	\$0	\$450,000
Bath	27N-2008	Sharpsburg Water District	WX21011023	\$5,000	\$0	\$5,000
Bath	28N-2008	Sharpsburg Water District	WX21011022	\$720,000	\$0	\$720,000
Bell	1C-2008	Bell County Fiscal Court	SX21013144	\$500,000	\$0	\$500,000
Bell	1C-2008	Bell County Fiscal Court	WX21210139	\$500,000	\$0	\$500,000
Bell	2C-2007	Bell County Fiscal Court	SX21013148	\$250,000	\$248,726	\$1,274
Bell	2C-2008	City of Middlesboro	SX21013148	\$450,000	\$0	\$450,000
Bell	3C-2007	Bell County Fiscal Court	WX21013913	\$275,000	\$269,845	\$5,155
Bell	3C-2008	Pineville Utility Commission	WX21013922	\$900,000	\$25,015	\$874,985
Bell	4C-2007	Bell County Fiscal Court	WX21013924	\$50,000	\$31,042	\$18,958
Bell	6C-2005	Bell County Fiscal Court	SX21013141	\$250,000	\$174,522	\$75,478
Boone	203N-2007	Boone County Water District	WX21015203	\$500,000	\$274,347	\$225,653
Boone	204N-2007	Boone County Water District	WX21015204	\$415,000	\$255,293	\$159,707
Boone	205N-2007	Boone County Water District	WX21015251	\$407,000	\$215,795	\$191,205
Boone	207N-2007	City of Florence	SX21015503	\$90,000	\$0	\$90,000
Boone	208N-2007	City of Florence	SX21015504	\$56,000	\$0	\$56,000
Boone	209N-2007	City of Union	SX21015100	\$200,000	\$125,229	\$74,771
Boone	23T-2005	Boone County Fiscal Court	WX21015202	\$150,000	\$88,303	\$61,697
Boone	26T-2005	Boone County Fiscal Court	WX21015201	\$50,000	\$34,311	\$15,689
Boone	29N-2008	Boone County Fiscal Court	WX21015404	\$605,000	\$0	\$605,000
Boone	30N-2008	Boone County Fiscal Court	WX21015408	\$400,000	\$0	\$400,000
Boone	31N-2008	Boone County Fiscal Court	WX21015403	\$150,000	\$0	\$150,000
Boone	32N-2008	Boone County Fiscal Court	WX21015401	\$1,200,000	\$0	\$1,200,000
Boone	33N-2008	Boone County Fiscal Court	WX21015406	\$350,000	\$0	\$350,000
Boone	34N-2008	Boone County Fiscal Court	WX21015407	\$350,000	\$0	\$350,000
Boone	35N-2008	Boone County Fiscal Court	WX21015402	\$150,000	\$0	\$150,000
Bourbon	211N-2007	Bourbon County Fiscal Court	SX21017008	\$500,000	\$444,243	\$55,757
Bourbon	212N-2007	Bourbon County Fiscal Court	SX21017009	\$600,000	\$0	\$600,000
Bourbon	213N-2007	Bourbon County Fiscal Court	WX21017009	\$76,500	\$75,426	\$1,074
Bourbon	32T-2005	Bourbon County Fiscal Court	SX21017006	\$260,000	\$217,261	\$42,739
Bourbon	33T-2005	Bourbon County Fiscal Court	SX21017009	\$500,000	\$50,693	\$449,308
Bourbon	38N-2008	Bourbon County Fiscal Court	SX21017003	\$485,000	\$411,353	\$73,647
Bourbon	39N-2008	City of North Middletown	SX21017012	\$105,000	\$0	\$105,000
Bourbon	40N-2008	Bourbon County Fiscal Court	WX21017006	\$245,000	\$208,591	\$36,409
Boyd	5C-2008	Boyd County Fiscal Court	SX21019056	\$250,000	\$0	\$250,000
Boyd	6C-2008	Boyd County Fiscal Court	SX21019056	\$750,000	\$0	\$750,000

IEDF Grants

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County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Boyd	7C-2007	Boyd County Fiscal Court	SX21019023	\$400,000	\$395,000	\$5,000
Boyd	7C-2008	Boyd County Sanitation District No. 2	SX21019055	\$150,000	\$0	\$150,000
Boyd	8C-2008	Boyd County Sanitation District No. 2	SX21019055	\$350,000	\$0	\$350,000
Boyd	9C-2007	Boyd County Sanitation District No. 4	SX21019003	\$50,000	\$46,353	\$3,647
Boyle	217N-2007	Boyle County Fiscal Court	WX21021005	\$250,000	\$237,944	\$12,056
Boyle	220N-2007	City of Danville	WX21021008	\$250,000	\$81,550	\$168,450
Boyle	46N-2008	City of Danville	SX21021011	\$300,000	\$0	\$300,000
Boyle	46N-2008	City of Danville	WX21021016	\$200,000	\$0	\$200,000
Bracken	223N-2007	Bracken County Fiscal Court	SX21023005	\$100,000	\$0	\$100,000
Bracken	224N-2007	Bracken County Fiscal Court	SX21023006	\$40,000	\$200	\$39,800
Bracken	37T-2005	Bracken County Fiscal Court	SX21023003	\$100,000	\$77,113	\$22,887
Bracken	40T-2005	Bracken County Fiscal Court	SX21023004	\$150,000	\$111,881	\$38,119
Bracken	47N-2008	Bracken County Water District	WX21023027	\$1,000,000	\$687,085	\$312,915
Bracken	48N-2008	Bracken County Water District	WX21023028	\$250,000	\$208,750	\$41,250
Breathitt	10C-2008	Breathitt County Water District	WX21025011	\$750,000	\$652,131	\$97,869
Breathitt	11C-2008	Breathitt County Water District	WX21025004	\$1,600,000	\$1,281,044	\$318,956
Breathitt	1CS-2009	Breathitt County Fiscal Court	WX21025021	\$345,479	\$169,524	\$175,955
Breckinridge	230N-2007	City of Cloverport	WX21027022	\$221,250	\$190,229	\$31,021
Breckinridge	233N-2007	City of Irvington	WX21027023	\$221,250	\$163,730	\$57,520
Breckinridge	49N-2008	Breckinridge County Fiscal Court	WX21027012	\$500,000	\$0	\$500,000
Breckinridge	49N-2008	Breckinridge County Fiscal Court	WX21027036	\$200,000	\$0	\$200,000
Breckinridge	51N-2008	City of Hardinsburg	WX21027017	\$450,000	\$0	\$450,000
Breckinridge	52N-2008	City of Hardinsburg	SX21027009	\$100,000	\$0	\$100,000
Breckinridge	53N-2008	City of Irvington	WX21027041	\$100,000	\$0	\$100,000
Bullitt	237N-2007	City of Mount Washington	WX21029229	\$850,000	\$0	\$850,000
Bullitt	240N-2007	Louisville Water Company	WX21029196	\$550,000	\$0	\$550,000
Bullitt	46T-2005	City of Shepherdsville	SX21029009	\$75,000	\$0	\$75,000
Bullitt	47T-2005	City of Lebanon Junction	SX21029001	\$100,000	\$0	\$100,000
Bullitt	48T-2005	City of Pioneer Village	IX21059001	\$50,000	\$47,773	\$2,227
Bullitt	49T-2005	City of Fox Chase	IX21059002	\$50,000	\$36,088	\$13,912
Bullitt	54T-2005	Bullitt County Fiscal Court	WX21029228	\$72,969	\$0	\$72,969
Bullitt	55N-2008	Bullitt County Fiscal Court	WX21029004	\$60,000	\$0	\$60,000
Bullitt	55T-2005	Bullitt County Fiscal Court	WX21029024	\$280,000	\$0	\$280,000
Bullitt	56N-2008	Bullitt County Fiscal Court	WX21029018	\$60,000	\$0	\$60,000
Bullitt	57N-2008	Bullitt County Fiscal Court	WX21029056	\$30,000	\$0	\$30,000
Bullitt	58N-2008	Bullitt County Fiscal Court	WX21029170	\$30,000	\$0	\$30,000
Bullitt	60N-2008	Bullitt County Fiscal Court	WX21029176	\$60,000	\$0	\$60,000
Bullitt	61N-2008	Bullitt County Fiscal Court	WX21029161	\$100,000	\$0	\$100,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029039	\$100,000	\$0	\$100,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029171	\$60,000	\$0	\$60,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029175	\$50,000	\$0	\$50,000

IEDF Grants

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County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029176	\$100,000	\$0	\$100,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029193	\$50,000	\$0	\$50,000
Bullitt	62N-2008	Bullitt County Fiscal Court	WX21029243	\$340,000	\$0	\$340,000
Bullitt	64N-2008	City of Mount Washington	SX21029016	\$1,000,000	\$0	\$1,000,000
Bullitt	65N-2008	City of Shepherdsville	SX21029017	\$1,000,000	\$0	\$1,000,000
Butler	14C-2007	Butler County Water System, Inc.	WX21031037	\$300,000	\$200,400	\$99,600
Butler	17C-2007	Butler County Water System, Inc.	WX21031037	\$196,000	\$0	\$196,000
Butler	18C-2007	Butler County Water System, Inc.	WX21031037	\$129,000	\$0	\$129,000
Butler	20C-2007	Butler County Water System, Inc.	WX21031036	\$1,000,000	\$92,494	\$907,506
Butler	66N-2008	Butler County Water System, Inc.	WX21031038	\$320,000	\$0	\$320,000
Butler	67N-2008	Butler County Water System, Inc.	WX21031030	\$300,000	\$0	\$300,000
Butler	68N-2008	Butler County Water System, Inc.	WX21031035	\$450,000	\$0	\$450,000
Butler	69N-2008	Butler County Water System, Inc.	WX21031033	\$430,000	\$0	\$430,000
Butler	70N-2008	City of Morgantown	WX21031039	\$200,000	\$0	\$200,000
Caldwell	242N-2007	Princeton Water and Wastewater Commission	WX21033006	\$400,000	\$59,084	\$340,916
Caldwell	71N-2008	Caldwell County Water District	WX21033009	\$150,000	\$0	\$150,000
Caldwell	71N-2008	Princeton Water and Wastewater Commission	SX21033004	\$150,000	\$0	\$150,000
Caldwell	72N-2008	Caldwell County Water District	WX21033009	\$500,000	\$0	\$500,000
Caldwell	73N-2008	Princeton Water and Wastewater Commission	WX21033010	\$600,000	\$0	\$600,000
Caldwell	74N-2008	Princeton Water and Wastewater Commission	SX21033004	\$350,000	\$0	\$350,000
Calloway	14UT-2005	City of Murray	SX21035012	\$158,177	\$103,519	\$54,658
Calloway	243N-2007	City of Murray	WX21035018	\$84,000	\$83,520	\$480
Calloway	245N-2007	City of Murray	SX21035014	\$375,788	\$0	\$375,788
Calloway	246N-2007	City of Murray	WX21035019	\$250,000	\$0	\$250,000
Calloway	248N-2007	Murray Water District 2	WX21035004	\$135,000	\$134,996	\$4
Calloway	249N-2007	Murray Water District #3	WX21035023	\$50,000	\$24,302	\$25,698
Calloway	250N-2007	South 641 Water District	SX21035008	\$200,000	\$125,632	\$74,368
Calloway	59T-2005	Dexter-Almo Water District	WX21035014	\$92,000	\$91,552	\$448
Calloway	75N-2008	Calloway County Fiscal Court	WX21035015	\$155,000	\$0	\$155,000
Calloway	76N-2008	Calloway County Fiscal Court	WX21035021	\$290,000	\$0	\$290,000
Calloway	77N-2008	Center Ridge Water District #4	WX21035016	\$190,000	\$0	\$190,000
Calloway	78N-2008	City of Hazel	SX21035008	\$60,000	\$0	\$60,000
Calloway	79N-2008	City of Murray	WX21035017	\$1,011,000	\$0	\$1,011,000
Calloway	80N-2008	City of Murray	WX21035010	\$280,000	\$0	\$280,000
Calloway	81N-2008	City of Murray	WX21035010	\$100,000	\$0	\$100,000
Calloway	82N-2008	City of Murray	SX21035009	\$250,000	\$0	\$250,000
Calloway	83N-2008	City of Murray	SX21035009	\$100,000	\$0	\$100,000
Calloway	84N-2008	Dexter-Almo Water District	WX21035025	\$144,000	\$0	\$144,000
Calloway	85N-2008	Murray Water District 2	WX21035020	\$220,000	\$0	\$220,000
Campbell	86N-2008	City of Bellevue	SX21037107	\$200,000	\$0	\$200,000
Campbell	87N-2008	City of Dayton	SX21037400	\$200,000	\$0	\$200,000

IEDF Grants

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County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Campbell	88N-2008	City of Newport	SX21037104	\$600,000	\$0	\$600,000
Carlisle	25UT-2005	Carlisle County Sanitation District #1	SX21039001	\$180,332	\$0	\$180,332
Carlisle	64T-2005	City of Arlington	SX21039000	\$190,000	\$154,558	\$35,442
Carlisle	94N-2008	Carlisle County Sanitation District #1	SX21039001	\$600,000	\$0	\$600,000
Carlisle	95N-2008	City of Arlington	WX21039016	\$350,000	\$0	\$350,000
Carlisle	96N-2008	City of Arlington	SX21039014	\$60,000	\$0	\$60,000
Carlisle	97N-2008	City of Bardwell	SX21039007	\$85,000	\$0	\$85,000
Carlisle	98N-2008	City of Bardwell	WX21039015	\$300,000	\$0	\$300,000
Carlisle	99N-2008	Cunningham Water District	WX21039023	\$155,000	\$0	\$155,000
Carroll	100N-2008	Carroll County Water District	WX21043003	\$350,000	\$0	\$350,000
Carroll	101N-2008	Carroll County Water District	WX21041303	\$200,000	\$0	\$200,000
Carroll	102N-2008	City of Carrollton	SX21041200	\$350,000	\$0	\$350,000
Carroll	256N-2007	Carrollton Utilities	SX21041101	\$300,000	\$0	\$300,000
Carroll	350N-2008	Carrollton Utilities	SX21187100	\$400,000	\$0	\$400,000
Carter	12C-2008	Carter County Fiscal Court	WX21043020	\$300,000	\$237,914	\$62,086
Carter	13C-2008	City of Grayson	SX21043005	\$550,000	\$0	\$550,000
Carter	14C-2008	City of Olive Hill	SX21043010	\$450,000	\$0	\$450,000
Carter	15C-2008	City of Olive Hill	SX21043026	\$85,000	\$0	\$85,000
Carter	16C-2008	City of Olive Hill	WX21043025	\$415,000	\$0	\$415,000
Carter	178N-2008	City of Grayson	WX21043032	\$50,000	\$0	\$50,000
Carter	21C-2007	City of Grayson	SX21043005	\$200,000	\$0	\$200,000
Carter	22C-2005	Grayson Utility Commission	WX21043003	\$900,000	\$196,243	\$703,757
Carter	22C-2007	City of Olive Hill	WX21043022	\$250,000	\$0	\$250,000
Carter	23C-2007	City of Olive Hill	SX21043012	\$250,000	\$16,969	\$233,031
Carter	27C-2005	City of Olive Hill	SX21043020	\$162,500	\$9,340	\$153,160
Carter	27C-2007	Grayson Utility Commission	WX21043007	\$500,000	\$499,910	\$90
Carter	28C-2007	City of Olive Hill	WX21043022	\$500,000	\$150,038	\$349,962
Carter	37C-2008	Rattlesnake Ridge Water District	WX21043020	\$500,000	\$0	\$500,000
Carter	90C-2008	Rattlesnake Ridge Water District	WX21043020	\$500,000	\$0	\$500,000
Casey	103N-2008	East Casey County Water District	WX21045008	\$375,000	\$0	\$375,000
Casey	104N-2008	City of Liberty	WX21045004	\$400,000	\$0	\$400,000
Casey	105N-2008	East Casey County Water District	WX21045006	\$120,000	\$0	\$120,000
Casey	106N-2008	East Casey County Water District	WX21045007	\$980,000	\$0	\$980,000
Casey	258N-2007	City of Liberty	WX21045004	\$2,200,000	\$2,196,000	\$4,000
Casey	70T-2005	City of Liberty	SX21045004	\$300,000	\$299,982	\$18
Christian	107N-2008	Hopkinsville Water Environment Authority	SX21047016	\$300,000	\$0	\$300,000
Christian	108N-2008	Hopkinsville Water Environment Authority	SX21047016	\$100,000	\$0	\$100,000
Christian	109N-2008	Hopkinsville Water Environment Authority	SX21047018	\$200,000	\$0	\$200,000
Christian	110N-2008	Hopkinsville Water Environment Authority	SX21047018	\$350,000	\$0	\$350,000
Christian	111N-2008	Christian County Water District	WX21047014	\$100,000	\$0	\$100,000
Christian	111N-2008	Christian County Water District	WX21047024	\$500,000	\$0	\$500,000

IEDF Grants

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County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Christian	111N-2008	Christian County Water District	WX21047025	\$200,000	\$0	\$200,000
Christian	113N-2008	Hopkinsville Water Environment Authority	WX21047028	\$1,000,000	\$0	\$1,000,000
Christian	114N-2008	Hopkinsville Water Environment Authority	WX21047013	\$350,000	\$0	\$350,000
Christian	28C-2005	Christian County Fiscal Court	WX21047006	\$650,000	\$575,337	\$74,663
Christian	31C-2007	Christian County Water District	WX21047012	\$1,000,000	\$783,727	\$216,273
Christian	32C-2007	Hopkinsville Water Environment Authority	SX21047005	\$200,000	\$173,829	\$26,171
Clark	115N-2008	Winchester Municipal Utilities	SX21049030	\$400,000	\$0	\$400,000
Clark	115N-2008	Winchester Municipal Utilities	WX21049026	\$140,000	\$0	\$140,000
Clark	115N-2008	Winchester Municipal Utilities	WX21049027	\$360,000	\$0	\$360,000
Clark	116N-2008	East Clark County Water District	WX21049021	\$525,000	\$0	\$525,000
Clark	117N-2008	Clark County Fiscal Court	SX21049016	\$175,000	\$0	\$175,000
Clark	117N-2008	Clark County Fiscal Court	WX21049010	\$750,000	\$0	\$750,000
Clark	118N-2008	Winchester Municipal Utilities	SX21049019	\$450,000	\$0	\$450,000
Clark	259N-2007	Winchester Municipal Utilities	SX21049019	\$500,000	\$62,699	\$437,301
Clark	260N-2007	Winchester Municipal Utilities	SX21049005	\$750,000	\$73,227	\$676,773
Clark	261N-2007	Winchester Municipal Utilities	SX21049008	\$350,000	\$255,600	\$94,400
Clark	73T-2005	Winchester Municipal Utilities	SX21049016	\$325,000	\$46,123	\$278,877
Clark	76T-2005	Winchester Municipal Utilities	SX21049004	\$500,000	\$363,038	\$136,962
Clay	18C-2008	City of Manchester	WX21051049	\$800,000	\$0	\$800,000
Clay	19C-2008	City of Manchester	WX21051542	\$500,000	\$0	\$500,000
Clay	20C-2008	City of Manchester	WX21051542	\$1,000,000	\$0	\$1,000,000
Clay	21C-2008	Clay County Fiscal Court	WX21051541	\$250,000	\$0	\$250,000
Clay	22C-2008	Clay County Fiscal Court	WX21051541	\$100,000	\$0	\$100,000
Clay	33C-2005	City of Manchester	WX21051542	\$1,500,000	\$272,609	\$1,227,391
Clay	35C-2007	City of Manchester	SX21051047	\$250,000	\$137,802	\$112,198
Clay	36C-2007	Clay County Fiscal Court	WX21051541	\$1,000,000	\$173,198	\$826,803
Clay	38C-2007	City of Manchester	WX21051541	\$250,000	\$163,145	\$86,855
Clinton	119N-2008	City of Albany	WX21053006	\$250,000	\$0	\$250,000
Clinton	120N-2008	City of Albany	WX21053006	\$350,000	\$0	\$350,000
Clinton	121N-2008	City of Albany	WX21053012	\$600,000	\$0	\$600,000
Clinton	266N-2007	City of Albany	WX21053001	\$200,000	\$176,904	\$23,096
Clinton	34C-2005	City of Albany	WX21053005	\$636,888	\$243,818	\$393,070
Crittenden	23C-2008	City of Marion	SX21055002	\$600,000	\$0	\$600,000
Crittenden	24C-2008	City of Marion	SX21055002	\$250,000	\$0	\$250,000
Crittenden	24C-2008	City of Marion	WX21055003	\$250,000	\$80,165	\$169,835
Crittenden	25C-2008	City of Marion	WX21055003	\$450,000	\$0	\$450,000
Crittenden	39C-2005	City of Marion	WX21055002	\$488,888	\$466,937	\$21,951
Crittenden	40C-2007	City of Marion	SX21055002	\$400,000	\$22,144	\$377,856
Cumberland	123N-2008	Cumberland County Water District	WX21057011	\$110,000	\$0	\$110,000
Cumberland	267N-2007	City of Burkesville	WX21057002	\$190,000	\$950	\$189,050
Cumberland	528CD-2007	Cumberland County Water District	WX21057010	\$100,000	\$50,012	\$49,988

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Cumberland	79T-2005	City of Burkessville	WX21057002	\$900,000	\$332,619	\$567,381
Daviess	27C-2008	City of Whitesville	WX21059029	\$12,000	\$1,700	\$10,300
Daviess	29C-2008	City of Whitesville	SX21059029	\$225,000	\$6,120	\$218,880
Daviess	31C-2008	East Daviess County Water Association	WX21059034	\$225,000	\$52,850	\$172,150
Daviess	32C-2008	Owensboro Municipal Utilities (OMU)	WX21059036	\$225,000	\$0	\$225,000
Daviess	33C-2008	Regional Water Resource Agency (RWRA)	SX21059007	\$151,000	\$0	\$151,000
Daviess	43C-2005	Southeast Daviess County Water District	WX21059012	\$215,000	\$214,259	\$741
Daviess	45C-2007	Regional Water Resource Agency (RWRA)	SX21059006	\$140,000	\$0	\$140,000
Daviess	45C-2007	Regional Water Resource Agency (RWRA)	SX21059014	\$65,000	\$0	\$65,000
Daviess	47C-2005	Regional Water Resource Agency (RWRA)	SX21059014	\$219,500	\$58,922	\$160,578
Daviess	49C-2008	East Daviess County Water Association	WX21091064	\$600,000	\$472,293	\$127,707
Edmonson	124N-2008	Edmonson County Water District	WX21061025	\$700,000	\$0	\$700,000
Edmonson	125N-2008	Edmonson County Water District	SX21061005	\$750,000	\$0	\$750,000
Edmonson	202N-2008	Edmonson County Water District	WX21061024	\$450,000	\$0	\$450,000
Edmonson	271N-2007	Edmonson County Water District	WX21061023	\$667,535	\$285,835	\$381,700
Edmonson	317N-2007	Edmonson County Water District	WX21061021	\$543,000	\$35,633	\$507,368
Edmonson	84T-2005	Edmonson County Water District	SX21061005	\$960,000	\$4,800	\$955,200
Elliott	39C-2008	Sandy Hook Water District	WX21063009	\$600,000	\$30,436	\$569,564
Elliott	40C-2008	Sandy Hook Water District	WX21063009	\$500,000	\$0	\$500,000
Elliott	48C-2007	City of Sandy Hook	SX21063007	\$250,000	\$6,250	\$243,750
Elliott	49C-2005	City of Sandy Hook	SX21063006	\$479,444	\$63,736	\$415,708
Estill	126N-2008	City of Irvine Utility Commission	SX21065005	\$900,000	\$0	\$900,000
Estill	272N-2007	City of Irvine	SX21065005	\$900,000	\$191,181	\$708,820
Fayette	127N-2008	Lexington-Fayette Urban County Government	SX21067006	\$3,100,000	\$0	\$3,100,000
Fayette	128N-2008	Lexington-Fayette Urban County Government	SX21067020	\$600,000	\$0	\$600,000
Fayette	274N-2007	Lexington-Fayette Urban County Government	SX21067001	\$470,000	\$461,734	\$8,266
Fayette	274N-2007	Lexington-Fayette Urban County Government	SX21067008	\$930,000	\$0	\$930,000
Fayette	276N-2007	Lexington-Fayette Urban County Government	SX21067103	\$2,600,000	\$248,450	\$2,351,550
Fayette	87T-2005	Lexington-Fayette Urban County Government	SX21067003	\$1,700,000	\$1,615,425	\$84,575
Fayette	88T-2005	Lexington-Fayette Urban County Government	SX21067007	\$600,000	\$0	\$600,000
Fleming	129N-2008	City of Flemingsburg	WX21069024	\$200,000	\$0	\$200,000
Fleming	130N-2008	City of Flemingsburg	WX21069016	\$450,000	\$0	\$450,000
Fleming	131N-2008	City of Flemingsburg	SX21069011	\$200,000	\$0	\$200,000
Fleming	132N-2008	Fleming County Water Association	WX21069012	\$300,000	\$0	\$300,000
Fleming	133N-2008	Fleming County Water Association	WX21069020	\$350,000	\$0	\$350,000
Fleming	134N-2008	Western Fleming Water District	WX21069011	\$150,000	\$0	\$150,000
Fleming	15UT-2005	City of Flemingsburg	SX21069011	\$150,000	\$0	\$150,000
Fleming	277N-2007	City of Flemingsburg	SX21069001	\$100,000	\$92,525	\$7,475
Fleming	278N-2007	City of Flemingsburg	SX21069014	\$100,000	\$0	\$100,000
Fleming	281N-2007	Western Fleming Water District	WX21069011	\$50,000	\$31,140	\$18,860
Fleming	90T-2005	City of Flemingsburg	SX21069002	\$100,000	\$9,004	\$90,996

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Fleming	93T-2005	City of Flemingsburg	SX21069001	\$165,000	\$130,700	\$34,300
Floyd	41C-2008	Floyd County Fiscal Court	WX21071728	\$30,000	\$0	\$30,000
Floyd	42C-2008	Floyd County Fiscal Court	WX21071729	\$30,000	\$0	\$30,000
Floyd	43C-2008	Floyd County Fiscal Court	SX21071218	\$1,000,000	\$0	\$1,000,000
Floyd	44C-2008	Wheelwright Utility Commission	WX21071904	\$290,000	\$0	\$290,000
Floyd	45C-2008	Wheelwright Utility Commission	WX21071903	\$310,000	\$0	\$310,000
Floyd	46C-2008	Wheelwright Utility Commission	WX21071903	\$860,000	\$0	\$860,000
Floyd	51C-2007	City of Wheelwright	SX21071901	\$182,000	\$171,787	\$10,213
Floyd	52C-2007	Wheelwright Utility Commission	WX21071901	\$50,000	\$0	\$50,000
Floyd	54C-2007	Floyd County Fiscal Court	SX21195121	\$600,000	\$0	\$600,000
Floyd	55C-2007	Prestonsburg City Utilities Commission	WX21071206	\$200,000	\$66,531	\$133,469
Franklin	135N-2008	City of Frankfort	SX21073017	\$733,000	\$0	\$733,000
Franklin	136N-2008	Farmdale Sanitation District	SX21073029	\$550,000	\$15,250	\$534,750
Franklin	137N-2008	Farmdale Water District	WX21073010	\$992,000	\$0	\$992,000
Franklin	138N-2008	Frankfort Plant Board	WX21073009	\$100,000	\$61,813	\$38,187
Franklin	139N-2008	Frankfort Plant Board	WX21073007	\$225,000	\$0	\$225,000
Franklin	140N-2008	Peaks Mill Water District	WX21073008	\$550,000	\$0	\$550,000
Franklin	248T-2005	Peaks Mill Water District	WX21187204	\$893,000	\$892,406	\$594
Franklin	283N-2007	City of Frankfort	SX21073004	\$230,000	\$124,638	\$105,363
Franklin	284N-2007	City of Frankfort	SX21073005	\$180,000	\$9,539	\$170,461
Franklin	286N-2007	City of Frankfort	SX21073012	\$200,000	\$0	\$200,000
Franklin	287N-2007	Farmdale Water District	WX21073005	\$700,000	\$299,713	\$400,287
Franklin	352N-2008	Peaks Mill Water District	WX21187215	\$550,000	\$0	\$550,000
Franklin	97T-2005	City of Frankfort	SX21073008	\$600,000	\$312,514	\$287,486
Fulton	100T-2005	City of Fulton	SX21075006	\$125,000	\$55,192	\$69,808
Fulton	100T-2005	City of Fulton	WX21075009	\$125,000	\$97,093	\$27,907
Fulton	141N-2008	City of Fulton	WX21075007	\$245,000	\$0	\$245,000
Fulton	142N-2008	City of Hickman	WX21075011	\$250,000	\$0	\$250,000
Fulton	143N-2008	City of Hickman	SX21075007	\$500,000	\$0	\$500,000
Fulton	144N-2008	City of Hickman	WX21075005	\$5,000	\$0	\$5,000
Fulton	288N-2007	City of Fulton	WX21075007	\$150,000	\$0	\$150,000
Fulton	289N-2007	City of Fulton	WX21075012	\$350,000	\$348,543	\$1,457
Fulton	290N-2007	City of Hickman	SX21075007	\$300,000	\$132,255	\$167,745
Gallatin	101T-2005	City of Glencoe	SX21077100	\$400,000	\$281,526	\$118,474
Gallatin	145N-2008	City of Glencoe	SX21077100	\$200,000	\$0	\$200,000
Gallatin	146N-2008	City of Glencoe	SX21077100	\$500,000	\$0	\$500,000
Gallatin	292N-2007	City of Warsaw	SX21077102	\$300,000	\$0	\$300,000
Gallatin	293N-2007	City of Warsaw	WX21077220	\$500,000	\$436,201	\$63,799
Garrard	103T-2005	Garrard County Water Association	WX21079007	\$33,000	\$30,062	\$2,938
Garrard	103T-2005	Garrard County Water Association	WX21079008	\$282,000	\$213,070	\$68,930
Garrard	148N-2008	City of Lancaster	SX21079009	\$506,750	\$0	\$506,750

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Garrard	149N-2008	City of Lancaster	SX21079010	\$450,000	\$0	\$450,000
Garrard	150N-2008	City of Lancaster	SX21079013	\$85,000	\$0	\$85,000
Garrard	151N-2008	Garrard County Water Association	WX21079014	\$85,000	\$0	\$85,000
Garrard	152N-2008	Garrard County Water Association	WX21079014	\$129,000	\$0	\$129,000
Garrard	295N-2007	City of Lancaster	SX21079004	\$100,000	\$0	\$100,000
Garrard	296N-2007	City of Lancaster	SX21079007	\$90,705	\$0	\$90,705
Grant	105T-2005	Grant County Sanitation District	SX21081303	\$900,000	\$73,707	\$826,293
Grant	155N-2008	City of Corinth	SX21081901	\$500,000	\$0	\$500,000
Grant	157N-2008	Grant County Sanitation District	SX21081303	\$250,000	\$0	\$250,000
Grant	158N-2008	Grant County Sanitation District	SX21081303	\$400,000	\$0	\$400,000
Grant	16UT-2005	City of Corinth	SX21081901	\$168,900	\$8,537	\$160,363
Grant	299N-2007	City of Williamstown	SX21081304	\$900,000	\$259,632	\$640,368
Grant	300N-2007	City of Dry Ridge	SX21081600	\$250,000	\$12,500	\$237,500
Graves	107T-2005	Fancy Farm Water and Sewer District	SX21083014	\$155,000	\$4,507	\$150,493
Graves	108T-2005	Fancy Farm Water and Sewer District	WX21083030	\$495,000	\$383,734	\$111,266
Graves	109T-2005	Hardemon Water District	WX21083018	\$50,000	\$49,966	\$34
Graves	112T-2005	Fancy Farm Water and Sewer District	WX21083030	\$320,000	\$0	\$320,000
Graves	113T-2005	City of Mayfield Electric and Water System	WX21083032	\$100,000	\$97,300	\$2,700
Graves	159N-2008	City of Mayfield	WX21083044	\$1,050,000	\$0	\$1,050,000
Graves	160N-2008	City of Wingo	WX21083038	\$200,000	\$0	\$200,000
Graves	163N-2008	Graves County Fiscal Court	SX21083026	\$75,000	\$0	\$75,000
Graves	165N-2008	Hickory Water District - Graves County Fiscal Court	WX21083025	\$350,000	\$0	\$350,000
Graves	166N-2008	Symsonia Water District	WX21083055	\$595,000	\$0	\$595,000
Graves	18UT-2005	Wingo Water & Sewer	WX21083038	\$40,000	\$34,585	\$5,415
Graves	302N-2007	Graves County Fiscal Court	SX21083017	\$500,000	\$497,500	\$2,500
Graves	303N-2007	Graves County Fiscal Court	WX21083023	\$870,674	\$624,854	\$245,820
Graves	306N-2007	Mayfield Electric and Water System	SX21083021	\$260,000	\$214,423	\$45,577
Graves	307N-2007	Mayfield Electric and Water System	SX21083022	\$212,000	\$18,324	\$193,676
Graves	308N-2007	Mayfield Electric and Water System	SX21083023	\$150,000	\$134,014	\$15,986
Graves	309N-2007	Sedalia Water District	WX21083039	\$125,000	\$119,776	\$5,224
Graves	310N-2007	Symsonia Water District	SX21083010	\$75,000	\$41,427	\$33,573
Graves	312N-2007	Wingo Water System	WX21083001	\$91,780	\$0	\$91,780
Grayson	118T-2005	Leitchfield Sewer Utility	SX21085002	\$1,100,000	\$1,039,598	\$60,402
Grayson	167N-2008	City of Leitchfield	SX21085005	\$750,000	\$0	\$750,000
Grayson	168N-2008	City of Leitchfield	WX21085021	\$200,000	\$0	\$200,000
Grayson	169N-2008	Grayson County Water District	WX21085019	\$740,000	\$0	\$740,000
Grayson	313N-2007	City of Caneyville	SX21085001	\$550,000	\$217,746	\$332,254
Grayson	314N-2007	City of Clarkson	SX21085004	\$94,200	\$91,525	\$2,675
Grayson	316N-2007	City of Leitchfield	WX21085004	\$200,000	\$89,363	\$110,637
Grayson	319N-2007	Grayson County Water District	WX21085016	\$337,300	\$332,356	\$4,944
Green	170N-2008	Green Taylor Water District	WX21087005	\$175,000	\$0	\$175,000

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Green	171N-2008	Green County Sanitation District #1	SX21087008	\$240,000	\$0	\$240,000
Green	172N-2008	Green Taylor Water District	WX21087006	\$300,000	\$0	\$300,000
Green	173N-2008	Green County Sanitation District #1	SX21087002	\$400,000	\$0	\$400,000
Green	320N-2007	City of Greensburg	WX21087012	\$250,000	\$102,298	\$147,702
Green	321N-2007	Green Taylor Water District	WX21087009	\$350,000	\$336,178	\$13,822
Green	9UT-2005	City of Greensburg	WX21087017	\$200,000	\$12,075	\$187,925
Greenup	174N-2008	Cannonsburg Water District	WX21019036	\$150,000	\$0	\$150,000
Greenup	175N-2008	City of Bellefonte	SX21089044	\$81,000	\$0	\$81,000
Greenup	176N-2008	City of Flatwoods	WX21089028	\$300,000	\$0	\$300,000
Greenup	177N-2008	City of Flatwoods	SX21089009	\$100,000	\$0	\$100,000
Greenup	179N-2008	Cannonsburg Water District	WX21019038	\$50,000	\$0	\$50,000
Greenup	181N-2008	City of Raceland	SX21089058	\$20,000	\$0	\$20,000
Greenup	182N-2008	City of Raceland	WX21089050	\$20,000	\$0	\$20,000
Greenup	183N-2008	City of Raceland	WX21089052	\$17,000	\$0	\$17,000
Greenup	184N-2008	City of Raceland	WX21089051	\$60,000	\$0	\$60,000
Greenup	186N-2008	City of Russell	WX21089016	\$350,000	\$0	\$350,000
Greenup	187N-2008	City of Russell	SX21089012	\$300,000	\$0	\$300,000
Greenup	189N-2008	City of Worthington	SX21089061	\$261,500	\$0	\$261,500
Greenup	189N-2008	City of Worthington	SX21089062	\$138,500	\$0	\$138,500
Greenup	190N-2008	City of Wurtland	WX21089054	\$47,000	\$2,175	\$44,825
Greenup	191N-2008	City of Wurtland	SX21089059	\$55,000	\$2,175	\$52,825
Greenup	193N-2008	Greenup County Fiscal Court	SX21089086	\$25,000	\$0	\$25,000
Greenup	193N-2008	Greenup County Fiscal Court	WX21089066	\$25,000	\$0	\$25,000
Greenup	19UT-2005	City of Wurtland	SX21089073	\$300,000	\$0	\$300,000
Greenup	26UT-2005	City of Flatwoods	WX21089057	\$130,000	\$0	\$130,000
Greenup	57C-2005	City of Wurtland	SX21089021	\$500,000	\$51,740	\$448,260
Greenup	58C-2007	City of Greenup	WX21089038	\$200,000	\$0	\$200,000
Greenup	59C-2005	City of Greenup	SX21089037	\$50,000	\$37,000	\$13,000
Greenup	59C-2007	City of Greenup	WX21089020	\$40,000	\$0	\$40,000
Greenup	60C-2005	City of Bellefonte	SX21089044	\$50,000	\$0	\$50,000
Greenup	60C-2007	City of Raceland	SX21089030	\$18,000	\$17,810	\$190
Greenup	61C-2007	City of South Shore	SX21089032	\$680,000	\$555,532	\$124,468
Greenup	62C-2007	City of Worthington	SX21089057	\$70,000	\$67,424	\$2,576
Greenup	63C-2005	City of Greenup	WX21089036	\$275,000	\$0	\$275,000
Greenup	63C-2007	City of Wurtland	WX21089023	\$30,000	\$0	\$30,000
Greenup	64C-2007	City of Wurtland	SX21089021	\$470,000	\$0	\$470,000
Greenup	66C-2005	City of Greenup	WX21089037	\$130,000	\$0	\$130,000
Greenup	67C-2005	City of Bellefonte	SX21089046	\$22,000	\$21,898	\$102
Greenup	67C-2005	City of Flatwoods	SX21089034	\$21,470	\$21,463	\$7
Greenup	67C-2005	Greenup County Fiscal Court	SX21089021	\$100,000	\$0	\$100,000
Greenup	67C-2005	Greenup County Fiscal Court	WX21089018	\$100,000	\$0	\$100,000

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Greenup	68C-2005	Cannonsburg Water District	WX21019020	\$220,888	\$22,529	\$198,359
Greenup	70C-2005	City of Raceland	SX21089018	\$50,000	\$2,800	\$47,200
Greenup	73C-2005	City of Worthington	SX21089057	\$50,000	\$18,180	\$31,820
Greenup	9C-2008	Cannonsburg Water District	WX21019031	\$250,000	\$0	\$250,000
Hancock	47C-2008	City of Hawesville	SX21091010	\$150,000	\$0	\$150,000
Hancock	47C-2008	City of Hawesville	WX21091066	\$130,000	\$0	\$130,000
Hancock	47C-2008	City of Hawesville	WX21091068	\$100,000	\$0	\$100,000
Hancock	48C-2008	City of Lewisport	SX21091007	\$422,493	\$11,115	\$411,378
Hancock	48C-2008	City of Lewisport	WX21091020	\$100,503	\$99,571	\$932
Hancock	48C-2008	City of Lewisport	WX21091069	\$102,004	\$48,146	\$53,858
Hancock	68C-2007	City of Hawesville	SX21091008	\$191,794	\$141,730	\$50,064
Hancock	69C-2007	Hancock County Fiscal Court	WX21091025	\$500,000	\$364,565	\$135,435
Hancock	71C-2007	City of Lewisport	WX21091023	\$41,451	\$41,024	\$427
Hancock	7UT-2005	Hancock County Fiscal Court	WX21091022	\$10,650	\$8,050	\$2,600
Hancock	8UT-2005	Hancock County Fiscal Court	WX21091025	\$284,355	\$251,459	\$32,897
Hardin	130T-2005	City of West Point	WX21093016	\$200,000	\$191,113	\$8,887
Hardin	194N-2008	City of West Point	SX21093001	\$65,000	\$0	\$65,000
Hardin	195N-2008	Hardin County Fiscal Court	WX21093038	\$300,000	\$0	\$300,000
Hardin	196N-2008	Hardin County Fiscal Court	WX21093037	\$450,000	\$0	\$450,000
Hardin	197N-2008	City of Elizabethtown	WX21093031	\$1,000,000	\$0	\$1,000,000
Hardin	323N-2007	City of Vine Grove	SX21093002	\$500,000	\$459,720	\$40,280
Hardin	325N-2007	City of West Point	WX21093016	\$125,000	\$118,186	\$6,814
Hardin	327N-2007	Hardin County Water District #1	WX21093020	\$1,000,000	\$111,925	\$888,075
Hardin	330N-2007	Hardin County Water District #2	SX21093004	\$600,000	\$0	\$600,000
Hardin	331N-2007	Hardin County Water District #2	WX21093033	\$500,000	\$0	\$500,000
Hardin	332N-2007	Hardin County Water District #2	WX21093015	\$500,000	\$491,320	\$8,680
Hardin	334N-2007	Hardin County Water District #2	WX21093021	\$1,000,000	\$0	\$1,000,000
Harlan	2CS-2008	Harlan County Fiscal Court	WX21095671	\$150,000	\$18,178	\$131,822
Harlan	3CS-2008	Harlan County Fiscal Court - Green Hills Water District	WX21095601	\$325,000	\$0	\$325,000
Harlan	3CS-2009	Harlan County Fiscal Court - Black Mountain Utility District	WX21095634	\$1,000,000	\$0	\$1,000,000
Harlan	4CS-2009	Harlan County Fiscal Court - Cawood Water District	WX21095048	\$50,000	\$0	\$50,000
Harlan	50C-2008	City of Harlan	SX21095059	\$250,000	\$0	\$250,000
Harlan	51C-2008	Black Mountain Utility District	WX21095001	\$250,000	\$0	\$250,000
Harlan	52C-2008	Harlan County Fiscal Court - Black Mountain Utility District	WX21095634	\$1,150,000	\$0	\$1,150,000
Harlan	53C-2008	Harlan County Fiscal Court - Green Hills Water District	WX21095601	\$200,000	\$0	\$200,000
Harlan	54C-2008	Harlan County Fiscal Court	SX21095010	\$1,000,000	\$0	\$1,000,000

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Harlan	5CS-2009	Harlan County Fiscal Court - Green Hills Water District	WX21095601	\$300,000	\$0	\$300,000
Harlan	74C-2005	City of Benham	WX21095002	\$100,000	\$87,310	\$12,690
Harlan	75C-2005	Black Mountain Utility District	WX21095631	\$788,880	\$764,398	\$24,482
Harlan	75C-2007	City of Loyall	SX21095002	\$300,000	\$119,783	\$180,217
Harlan	79C-2005	City of Evarts	WX21095642	\$50,000	\$24,032	\$25,968
Harrison	138T-2005	City of Cynthia	WX21097009	\$150,000	\$94,821	\$55,179
Harrison	140T-2005	Harrison County Fiscal Court	WX21097008	\$152,000	\$120,959	\$31,041
Harrison	198N-2008	City of Cynthia	WX21097002	\$835,000	\$0	\$835,000
Harrison	336N-2007	City of Cynthia	SX21097004	\$250,000	\$249,600	\$400
Hart	143T-2005	Hart County Fiscal Court	SX21099001	\$600,000	\$592,000	\$8,000
Hart	144T-2005	Hart County Fiscal Court	SX21099008	\$362,000	\$361,939	\$61
Hart	203N-2008	Green River Valley Water District	WX21099013	\$60,000	\$0	\$60,000
Hart	204N-2008	Green River Valley Water District	WX21099013	\$40,000	\$0	\$40,000
Hart	205N-2008	Green River Valley Water District	WX21099013	\$40,000	\$0	\$40,000
Hart	206N-2008	Green River Valley Water District	WX21099013	\$140,000	\$0	\$140,000
Hart	207N-2008	Green River Valley Water District	WX21099004	\$500,000	\$0	\$500,000
Hart	208N-2008	Green River Valley Water District	WX21099013	\$20,000	\$0	\$20,000
Henderson	55C-2008	City of Henderson	SX21101002	\$1,350,000	\$0	\$1,350,000
Henderson	77C-2007	City of Henderson	IX21101001	\$1,250,000	\$865,220	\$384,780
Henderson	7CS-2009	Henderson County Fiscal Court	WX21101083	\$45,000	\$0	\$45,000
Henderson	82C-2005	Henderson County Water District	WX21101015	\$48,000	\$47,999	\$1
Henderson	85C-2005	Henderson County Water District	WX21101088	\$325,000	\$154,870	\$170,130
Henry	209N-2008	City of Campbellsburg	SX21103006	\$100,000	\$0	\$100,000
Henry	210N-2008	City of Eminence	SX21103001	\$350,000	\$0	\$350,000
Henry	211N-2008	City of New Castle	SX21103007	\$425,000	\$0	\$425,000
Henry	212N-2008	City of New Castle	SX21103007	\$50,000	\$0	\$50,000
Henry	213N-2008	Henry County Water District #2	WX21103030	\$25,000	\$0	\$25,000
Henry	214N-2008	Henry County Water District #2	WX21103031	\$55,000	\$0	\$55,000
Henry	215N-2008	Henry County Water District #2	WX21103042	\$50,000	\$0	\$50,000
Henry	216N-2008	Henry County Water District #2	WX21103042	\$300,000	\$0	\$300,000
Hickman	217N-2008	City of Clinton	SX21105004	\$730,000	\$0	\$730,000
Hickman	346N-2007	City of Clinton	SX21105004	\$300,000	\$66,298	\$233,702
Hickman	347N-2007	Water Service Corp. of KY	WX21105004	\$70,000	\$0	\$70,000
Hopkins	10CS-2009	Nebo Water District	WX21107018	\$18,000	\$0	\$18,000
Hopkins	57C-2008	City of Hanson	SX21107003	\$400,000	\$0	\$400,000
Hopkins	58C-2008	City of Madisonville	SX21107008	\$1,350,000	\$30,409	\$1,319,591
Hopkins	59C-2008	City of White Plains	WX21107020	\$148,000	\$0	\$148,000
Hopkins	59C-2008	Nebo Water District	WX21107018	\$452,000	\$0	\$452,000
Hopkins	79C-2007	City of Earlington	SX21107015	\$100,000	\$66,554	\$33,446
Hopkins	79C-2007	City of Earlington	WX21107023	\$100,000	\$54,885	\$45,115

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Hopkins	82C-2007	City of White Plains/Mortons Gap	WX21107020	\$120,000	\$29,500	\$90,500
Hopkins	83C-2007	Nebo Water District	WX21107018	\$300,000	\$9,865	\$290,135
Hopkins	8CS-2009	City of Hanson	SX21107003	\$113,000	\$0	\$113,000
Hopkins	92C-2005	City of St. Charles	SX21107004	\$300,000	\$213,000	\$87,000
Hopkins	9CS-2009	City of White Plains	SX21107018	\$160,000	\$100,617	\$59,383
Jackson	60C-2008	City of McKee	SX21109090	\$500,000	\$0	\$500,000
Jackson	61C-2008	Jackson County Fiscal Court	WX21109719	\$500,000	\$370,251	\$129,749
Jackson	62C-2008	Jackson County Fiscal Court	WX21109719	\$850,000	\$0	\$850,000
Jackson	84C-2007	City of McKee	SX21109090	\$1,000,000	\$571,400	\$428,600
Jackson	85C-2007	Jackson County Water Association	WX21109708	\$36,000	\$0	\$36,000
Jackson	86C-2007	Jackson County Water Association	WX21109708	\$514,862	\$259,269	\$255,593
Jackson	87C-2007	City of McKee	SX21109090	\$539,300	\$0	\$539,300
Jackson	88C-2007	Jackson County Water Association	WX21109708	\$55,910	\$0	\$55,910
Jackson	96C-2005	Jackson County Fiscal Court	WX21109715	\$183,000	\$174,263	\$8,737
Jessamine	150T-2005	Jessamine South Elkhorn Water District	WX21113004	\$800,000	\$521,738	\$278,262
Jessamine	221N-2008	City of Nicholasville	SX21113013	\$200,000	\$41,000	\$159,000
Jessamine	222N-2008	City of Nicholasville	SX21113014	\$400,000	\$6,563	\$393,437
Jessamine	223N-2008	City of Nicholasville	WX21113026	\$150,000	\$0	\$150,000
Jessamine	224N-2008	City of Nicholasville	SX21113012	\$150,000	\$33,897	\$116,103
Jessamine	225N-2008	City of Wilmore	WX21113024	\$200,000	\$0	\$200,000
Jessamine	226N-2008	City of Wilmore	WX21113025	\$20,000	\$0	\$20,000
Jessamine	227N-2008	City of Wilmore	WX21113017	\$80,000	\$0	\$80,000
Jessamine	228N-2008	City of Wilmore	SX21113003	\$100,000	\$0	\$100,000
Jessamine	348N-2007	City of Nicholasville	WX21113019	\$220,000	\$110,787	\$109,213
Jessamine	349N-2007	City of Nicholasville	WX21113018	\$500,000	\$287,918	\$212,082
Jessamine	350N-2007	City of Nicholasville	WX21113020	\$330,000	\$282,385	\$47,615
Jessamine	351N-2007	City of Wilmore	SX21113008	\$200,000	\$3,834	\$196,166
Jessamine	353N-2007	Jessamine County Water District #1	WX21113012	\$1,900,000	\$9,500	\$1,890,500
Jessamine	354N-2007	Jessamine County Water District #1	WX21113015	\$750,000	\$664,556	\$85,444
Jessamine	355N-2007	Jessamine South Elkhorn Water District	SX21113009	\$110,000	\$0	\$110,000
Jessamine	356N-2007	Jessamine South Elkhorn Water District	SX21113010	\$180,000	\$0	\$180,000
Jessamine	357N-2007	Jessamine South Elkhorn Water District	SX21113011	\$150,000	\$0	\$150,000
Jessamine	530CD-2007	Jessamine South Elkhorn Water District	WX21113004	\$80,000	\$0	\$80,000
Johnson	11CS-2009	Johnson County Fiscal Court	WX21115027	\$250,000	\$176,135	\$73,865
Johnson	63C-2008	Paintsville Utility Commission	SX21115017	\$250,000	\$0	\$250,000
Johnson	64C-2008	Paintsville Utility Commission	WX21115026	\$77,842	\$0	\$77,842
Johnson	65C-2008	Paintsville Utility Commission	WX21115026	\$189,247	\$0	\$189,247
Johnson	66C-2008	Paintsville Utility Commission	WX21115026	\$113,528	\$0	\$113,528
Johnson	67C-2008	Paintsville Utility Commission	WX21115026	\$191,383	\$0	\$191,383
Johnson	68C-2008	Paintsville Utility Commission	WX21115001	\$750,000	\$381,173	\$368,827
Johnson	69C-2008	Paintsville Utility Commission	WX21115026	\$828,000	\$0	\$828,000

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Kenton	232N-2008	Kenton County Fiscal Court	SX21117202	\$124,000	\$0	\$124,000
Kenton	233N-2008	Northern Kentucky Water District	WX21117206	\$300,000	\$0	\$300,000
Kenton	234N-2008	Northern Kentucky Water District	WX21117206	\$300,000	\$0	\$300,000
Kenton	235N-2008	Northern Kentucky Water District	WX21117207	\$500,000	\$0	\$500,000
Kenton	236N-2008	Sanitation District #1 of NKY	SX21117102	\$950,000	\$0	\$950,000
Kenton	237N-2008	Sanitation District #1 of NKY	SX21117103	\$500,000	\$0	\$500,000
Kenton	253N-2007	Northern Kentucky Water District	WX21037561	\$200,000	\$0	\$200,000
Kenton	360N-2007	Northern Kentucky Water District	WX21117204	\$2,500,000	\$2,120,273	\$379,727
Kenton	91N-2008	Northern Kentucky Water District	WX21037203	\$1,000,000	\$0	\$1,000,000
Kenton	92N-2008	Northern Kentucky Water District	WX21037203	\$1,200,000	\$0	\$1,200,000
Kenton	93N-2008	Northern Kentucky Water District	WX21037203	\$750,000	\$0	\$750,000
Knot	12CS-2009	Knot County Fiscal Court	WX21119013	\$1,500,000	\$680,500	\$819,500
Knot	193C-2005	City of Hindman	WX21119250	\$88,888	\$84,471	\$4,417
Knot	70C-2008	Knot County Water and Sewer	WX21119018	\$1,000,000	\$0	\$1,000,000
Knot	71C-2008	Troublesome Creek Environmental Authority	SX21119810	\$1,425,000	\$0	\$1,425,000
Knot	97C-2007	Knot County Fiscal Court	WX21119225	\$1,200,000	\$758,020	\$441,980
Knox	100C-2007	Barbourville Utility Commission	SX21121139	\$600,000	\$0	\$600,000
Knox	103C-2007	Knox County Utility Commission	WX21121531	\$750,000	\$389,055	\$360,945
Knox	105C-2005	Barbourville Utility Commission	WX21121510	\$400,000	\$393,862	\$6,138
Knox	74C-2008	Corbin Utility Commission	SX21121509	\$700,000	\$0	\$700,000
Knox	75C-2008	Corbin Utility Commission	SX21121508	\$300,000	\$0	\$300,000
Knox	76C-2008	Knox County Utility Commission	WX21121533	\$100,000	\$0	\$100,000
Knox	77C-2008	Knox County Utility Commission	WX21121532	\$375,000	\$0	\$375,000
Knox	78C-2008	Knox County Utility Commission	WX21121532	\$575,000	\$0	\$575,000
Knox	98C-2007	Barbourville Utility Commission	SX21121138	\$300,000	\$0	\$300,000
Knox	99C-2007	Barbourville Utility Commission	WX21121510	\$65,962	\$0	\$65,962
Knox	99C-2007	Barbourville Utility Commission	WX21125508	\$134,038	\$101,117	\$32,921
Larue	155T-2005	City of Hodgenville	WX21123010	\$500,000	\$55,417	\$444,583
Larue	156T-2005	Larue County Fiscal Court	WX21123003	\$300,000	\$0	\$300,000
Larue	238N-2008	City of Hodgenville	SX21123003	\$200,000	\$0	\$200,000
Larue	239N-2008	City of Hodgenville	WX21123010	\$300,000	\$0	\$300,000
Larue	240N-2008	Larue County Water District #1	WX21123016	\$250,000	\$0	\$250,000
Larue	241N-2008	Larue County Water District #1	WX21123007	\$300,000	\$0	\$300,000
Larue	242N-2008	Larue County Water District #1	WX21123006	\$450,000	\$0	\$450,000
Larue	338N-2008	Larue County Water District #1	WX21179003	\$150,000	\$0	\$150,000
Larue	363N-2007	City of Hodgenville	WX21123010	\$100,000	\$0	\$100,000
Laurel	104C-2007	Laurel Water District #2	WX21125557	\$225,000	\$9,585	\$215,415
Laurel	105C-2007	Laurel Water District #2	WX21125557	\$5,000	\$0	\$5,000
Laurel	107C-2007	London Utility Commission	SX21125183	\$300,000	\$233,768	\$66,232
Laurel	108C-2005	London Utility Commission	SX21123180	\$750,000	\$727,452	\$22,548
Laurel	109C-2005	Laurel Water District #2	WX21125552	\$1,000,000	\$201,850	\$798,150

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Laurel	109C-2007	London Public Works	IX21125001	\$425,000	\$128,025	\$296,975
Laurel	111C-2007	London Utility Commission	SX21123180	\$1,200,000	\$123,957	\$1,076,043
Laurel	112C-2007	Laurel County Water District No. 2	WX21125554	\$750,000	\$14,610	\$735,390
Laurel	157C-2008	Cumberland Falls Highway Water District	WX21235403	\$50,000	\$0	\$50,000
Laurel	182C-2007	London Utility Commission	SX21123180	\$50,000	\$0	\$50,000
Laurel	183C-2007	London Utility Commission	SX21125182	\$100,000	\$11,897	\$88,103
Laurel	184C-2007	London Utility Commission	SX21125182	\$200,000	\$0	\$200,000
Laurel	186C-2007	East Laurel Water District	SX21125305	\$250,000	\$0	\$250,000
Laurel	187C-2007	East Laurel Water District	SX21125303	\$600,000	\$0	\$600,000
Laurel	188C-2007	Laurel County Water District No. 2	WX21125555	\$128,000	\$0	\$128,000
Laurel	80C-2008	London Utility Commission	SX21125182	\$302,900	\$0	\$302,900
Laurel	81C-2008	East Laurel Water District	SX21125301	\$375,000	\$0	\$375,000
Laurel	82C-2008	Laurel County Water District No. 2	WX21125555	\$125,000	\$0	\$125,000
Laurel	83C-2008	Laurel County Water District No. 2	WX21125555	\$100,000	\$0	\$100,000
Lawrence	114C-2005	Lawrence County Fiscal Court	SX21127012	\$188,888	\$80,062	\$108,826
Lawrence	115C-2005	Lawrence County Fiscal Court	SX21127012	\$100,000	\$0	\$100,000
Lawrence	115C-2007	Louisa Water and Sewer Commission	SX21127002	\$500,000	\$28,758	\$471,243
Lawrence	11C-2007	Big Sandy Water District	WX21019028	\$400,000	\$50,426	\$349,574
Lawrence	4C-2008	Big Sandy Water District	WX21019028	\$200,000	\$0	\$200,000
Lawrence	87C-2008	Big Sandy Water District	WX21019028	\$1,000,000	\$0	\$1,000,000
Lawrence	88C-2008	City of Louisa Sewer Department	SX21127002	\$600,000	\$0	\$600,000
Lawrence	89C-2008	City of Louisa Sewer Department	SX21127025	\$250,000	\$0	\$250,000
Lee	91C-2008	City of Beattyville	SX21129006	\$400,000	\$0	\$400,000
Lee	91C-2008	City of Beattyville	SX21129105	\$100,000	\$0	\$100,000
Lee	92C-2008	City of Beattyville	SX21129105	\$1,350,000	\$111,582	\$1,238,418
Leslie	118C-2005	City of Hyden	SX21131101	\$88,888	\$88,000	\$888
Leslie	119C-2005	Hyden-Leslie Water District	WX21131200	\$1,000,000	\$151,000	\$849,000
Leslie	120C-2005	Leslie County Fiscal Court	SX21131100	\$300,000	\$284,367	\$15,633
Leslie	120C-2007	Hyden-Leslie Water District	WX21131007	\$500,000	\$0	\$500,000
Leslie	121C-2005	Hyden-Leslie Water District	WX21131003	\$250,000	\$0	\$250,000
Leslie	121C-2007	Hyden-Leslie Water District	WX21131200	\$750,000	\$0	\$750,000
Leslie	93C-2008	City of Hyden	SX21131001	\$250,000	\$0	\$250,000
Leslie	97C-2008	Leslie County Fiscal Court	WX21131111	\$100,000	\$0	\$100,000
Letcher	101C-2008	City of Jenkins	SX21133051	\$100,000	\$15,548	\$84,452
Letcher	102C-2008	Letcher County Water and Sewer District	WX21133013	\$750,000	\$0	\$750,000
Letcher	122C-2007	Letcher County Fiscal Court	SX21133100	\$500,000	\$0	\$500,000
Letcher	123C-2007	Letcher County Fiscal Court	WX21133008	\$250,000	\$80,852	\$169,148
Letcher	124C-2005	City of Neon - Sewer Extension	SX21133001	\$388,888	\$0	\$388,888
Letcher	124C-2007	Letcher County Fiscal Court	WX21133501	\$500,000	\$467,795	\$32,205
Letcher	125C-2005	Letcher County Fiscal Court	SX21133100	\$344,000	\$0	\$344,000
Letcher	125C-2005	Letcher County Fiscal Court	WX21133005	\$112,000	\$111,749	\$251

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Letcher	20CS-2009	Letcher County Fiscal Court	WX21133502	\$250,000	\$0	\$250,000
Letcher	21CS-2009	Letcher County Fiscal Court	WX21133503	\$1,000,000	\$72,581	\$927,419
Letcher	22CS-2009	Letcher County Fiscal Court	WX21133017	\$375,000	\$0	\$375,000
Letcher	23CS-2009	Letcher County Fiscal Court	WX21133021	\$250,000	\$0	\$250,000
Letcher	24CS-2009	Letcher County Fiscal Court	WX21133795	\$70,000	\$0	\$70,000
Letcher	98C-2008	City of Whitesburg	SX21133007	\$250,000	\$119,597	\$130,403
Letcher	99C-2008	City of Jenkins	WX21133041	\$400,000	\$50,304	\$349,696
Lewis	158T-2005	Lewis County Sanitation District #1	SX21135004	\$70,000	\$10,743	\$59,257
Lewis	158T-2005	Lewis County Sanitation District #1	SX21135008	\$60,000	\$0	\$60,000
Lewis	163T-2005	Garrison-Quincy Water District	SX21135001	\$50,000	\$0	\$50,000
Lewis	20UT-2005	Vanceburg Electric Plant Board	SX21135014	\$100,000	\$0	\$100,000
Lewis	21UT-2005	Western-Lewis Rectorville Water & Gas	WX21161001	\$100,000	\$1,500	\$98,500
Lewis	243N-2008	Garrison-Quincy Water District	SX21135001	\$1,000,000	\$0	\$1,000,000
Lewis	244N-2008	Lewis County Sanitation District #1	SX21135008	\$200,000	\$0	\$200,000
Lewis	245N-2008	Lewis County Sanitation District #1	SX21135008	\$200,000	\$0	\$200,000
Lewis	246N-2008	Vanceburg Electric Plant Board	SX21135012	\$100,000	\$0	\$100,000
Lewis	287N-2008	Western Lewis Rectorville Water & Gas	WX21161016	\$250,000	\$0	\$250,000
Lewis	288N-2008	Western Lewis Rectorville Water & Gas	WX21161020	\$235,000	\$0	\$235,000
Lewis	289N-2008	Western Lewis Rectorville Water & Gas	WX21161020	\$250,000	\$0	\$250,000
Lewis	367N-2007	Garrison-Quincy Water District	SX21135001	\$700,000	\$0	\$700,000
Lincoln	164T-2005	Lincoln County Fiscal Court	WX21137022	\$110,000	\$68,610	\$41,390
Lincoln	165T-2005	Lincoln County Fiscal Court	SX21137005	\$50,000	\$25,250	\$24,750
Lincoln	165T-2005	Lincoln County Fiscal Court	SX21137006	\$450,000	\$447,408	\$2,592
Lincoln	167T-2005	Lincoln County Fiscal Court	SX21137008	\$100,000	\$93,381	\$6,619
Lincoln	169T-2005	Lincoln County Fiscal Court	WX21137016	\$150,000	\$100,300	\$49,700
Lincoln	247N-2008	City of Crab Orchard	SX21137006	\$90,000	\$0	\$90,000
Lincoln	248N-2008	City of Crab Orchard	WX21137034	\$158,400	\$0	\$158,400
Lincoln	249N-2008	City of Stanford Water Commission	SX21137003	\$1,551,600	\$0	\$1,551,600
Lincoln	371N-2007	City of Crab Orchard	SX21137010	\$180,000	\$166,525	\$13,475
Lincoln	371N-2007	City of Crab Orchard	WX21137033	\$70,000	\$67,550	\$2,450
Lincoln	372N-2007	City of Hustonville	WX21137035	\$150,000	\$0	\$150,000
Lincoln	373N-2007	City of Stanford	WX21137026	\$24,000	\$22,855	\$1,145
Lincoln	373N-2007	City of Stanford	WX21137028	\$61,000	\$58,921	\$2,079
Lincoln	373N-2007	City of Stanford	WX21137029	\$30,300	\$29,934	\$366
Lincoln	373N-2007	City of Stanford	WX21137032	\$63,265	\$60,252	\$3,013
Livingston	171T-2005	Ledbetter Water District	SX21139004	\$134,000	\$40,035	\$93,965
Livingston	173T-2005	City of Salem	SX21139006	\$100,000	\$33,162	\$66,838
Livingston	250N-2008	City of Grand Rivers	SX21139001	\$500,000	\$0	\$500,000
Livingston	251N-2008	City of Salem	SX21139006	\$50,000	\$0	\$50,000
Livingston	252N-2008	City of Salem	WX21139012	\$50,000	\$0	\$50,000
Livingston	253N-2008	City of Smithland	SX21139003	\$100,000	\$0	\$100,000

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Livingston	254N-2008	Crittenden / Livingston County Water District	WX21055007	\$600,000	\$0	\$600,000
Livingston	255N-2008	Grand Rivers Water District	WX21139010	\$80,000	\$0	\$80,000
Livingston	256N-2008	Grand Rivers Water District	WX21139011	\$70,000	\$0	\$70,000
Livingston	257N-2008	Ledbetter Water District	SX21139007	\$100,000	\$0	\$100,000
Livingston	26C-2008	Crittenden / Livingston County Water District	WX21055007	\$300,000	\$189,233	\$110,767
Livingston	376N-2007	City of Salem	SX21139006	\$50,000	\$3,876	\$46,124
Livingston	379N-2007	Grand Rivers Sewer System	SX21139001	\$300,000	\$125,438	\$174,562
Livingston	380N-2007	Ledbetter Water District	SX21139004	\$35,000	\$25,842	\$9,158
Livingston	41C-2007	Crittenden / Livingston County Water District	WX21055007	\$800,000	\$795,000	\$5,000
Logan	176T-2005	Auburn Water System	WX21141023	\$150,000	\$149,992	\$8
Logan	258N-2008	City of Adairville	WX21141004	\$150,000	\$0	\$150,000
Logan	259N-2008	City of Auburn	SX21141040	\$150,000	\$0	\$150,000
Logan	260N-2008	City of Lewisburg	SX21141041	\$200,000	\$0	\$200,000
Logan	383N-2007	Mud River Watershed Conservancy District	WX21141039	\$73,000	\$0	\$73,000
Lyon	263N-2008	City of Eddyville	SX21143004	\$230,000	\$0	\$230,000
Lyon	264N-2008	City of Kuttawa	SX21143006	\$230,000	\$0	\$230,000
Lyon	265N-2008	Lyon County Water Consortium	WX21143002	\$300,000	\$0	\$300,000
Lyon	266N-2008	Lyon County Water District	SX21143003	\$400,000	\$50,069	\$349,931
Lyon	387N-2007	City of Kuttawa	SX21143002	\$1,175,000	\$1,014,638	\$160,362
Madison	153N-2008	Kirksville Water Association	WX21079017	\$139,000	\$0	\$139,000
Madison	154N-2008	Kirksville Water Association	WX21079017	\$79,009	\$0	\$79,009
Madison	154N-2008	Kirksville Water Association	WX21151038	\$110,491	\$0	\$110,491
Madison	182T-2005	City of Berea	SX21151014	\$50,000	\$0	\$50,000
Madison	183T-2005	City of Richmond	WX21151004	\$196,000	\$170,304	\$25,696
Madison	183T-2005	City of Richmond	WX21151005	\$426,000	\$64,492	\$361,508
Madison	183T-2005	City of Richmond	WX21151010	\$378,000	\$31,608	\$346,392
Madison	270N-2008	City of Richmond	WX21151041	\$750,000	\$0	\$750,000
Madison	271N-2008	Madison County Utility District	WX21151033	\$250,000	\$0	\$250,000
Madison	272N-2008	Northern Madison County Sanitation District	SX21151019	\$600,000	\$39,634	\$560,366
Madison	273N-2008	Northern Madison County Sanitation District	SX21151018	\$800,000	\$0	\$800,000
Madison	274N-2008	Southern Madison County Sanitation District	WX21151017	\$250,000	\$0	\$250,000
Madison	391N-2007	City of Berea	WX21151030	\$500,000	\$0	\$500,000
Madison	393N-2007	Madison County Fiscal Court	SX21151017	\$150,000	\$136,400	\$13,600
Madison	396N-2007	Madison County Utility District	WX21151015	\$500,000	\$467,983	\$32,017
Magoffin	103C-2008	City of Salyersville	WX21153515	\$350,000	\$0	\$350,000
Magoffin	105C-2008	Magoffin County Water District	WX21153026	\$155,000	\$0	\$155,000
Magoffin	106C-2008	Magoffin County Water District	WX21153024	\$600,000	\$0	\$600,000
Magoffin	106C-2008	Magoffin County Water District	WX21153025	\$400,000	\$0	\$400,000
Magoffin	125C-2007	City of Salyersville	WX21153515	\$250,000	\$0	\$250,000
Magoffin	126C-2007	Magoffin County Water District	WX21153022	\$900,000	\$893,308	\$6,692
Magoffin	127C-2005	City of Salyersville	WX21153515	\$200,000	\$155,237	\$44,763

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Magoffin	127C-2007	City of Salyersville	SX21153520	\$200,000	\$187,255	\$12,745
Magoffin	128C-2007	Magoffin County Water District	WX21153021	\$425,000	\$414,209	\$10,791
Marion	190T-2005	Marion County Water District	WX21155010	\$45,000	\$44,775	\$225
Marion	193T-2005	City of Loretto	SX21155002	\$750,000	\$736,266	\$13,734
Marion	197T-2005	Marion County Water District	WX21155009	\$150,000	\$149,423	\$577
Marion	277N-2008	Lebanon/Marion County Industrial Foundation	SX21155003	\$420,000	\$0	\$420,000
Marion	278N-2008	Marion County Water District	WX21155027	\$200,000	\$0	\$200,000
Marion	279N-2008	Marion County Water District	WX21155020	\$725,000	\$0	\$725,000
Marion	280N-2008	Marion County Water District	WX21155019	\$300,000	\$0	\$300,000
Marion	399N-2007	Marion County Water District	WX21155016	\$210,000	\$122,363	\$87,637
Marion	400N-2007	Marion County Water District	WX21155019	\$200,000	\$145,003	\$54,997
Marshall	22UT-2005	Marshall County Fiscal Court	WX21157046	\$108,000	\$0	\$108,000
Marshall	281N-2008	Marshall County Fiscal Court	WX21157046	\$1,800,000	\$0	\$1,800,000
Marshall	282N-2008	Marshall County Fiscal Court	SX21157022	\$88,000	\$0	\$88,000
Marshall	402N-2007	City of Calvert City	SX21157024	\$250,000	\$0	\$250,000
Marshall	403N-2007	City of Calvert City	WX21157003	\$125,000	\$0	\$125,000
Marshall	406N-2007	Marshall County Fiscal Court	WX21157046	\$575,000	\$575,000	\$0
Martin	107C-2008	Martin County Water District	WX21159002	\$1,350,000	\$429,134	\$920,866
Martin	108C-2008	Martin County Fiscal Court	SX21159501	\$1,000,000	\$0	\$1,000,000
Martin	129C-2005	Martin County Fiscal Court	SX21159501	\$1,000,000	\$6,250	\$993,750
Martin	129C-2007	Martin County Water District	WX21159020	\$780,000	\$765,834	\$14,166
Martin	130C-2007	Martin County Water District	SX21159501	\$500,000	\$19,750	\$480,250
Mason	283N-2008	Buffalo Trail Water Association	WX21161025	\$200,000	\$0	\$200,000
Mason	284N-2008	Buffalo Trail Water Association	WX21161025	\$250,000	\$0	\$250,000
Mason	285N-2008	Maysville Utility	WX21161026	\$25,000	\$0	\$25,000
Mason	286N-2008	Maysville Utility	WX21161026	\$400,000	\$0	\$400,000
Mason	290N-2008	Western Mason Water District	WX21161028	\$20,000	\$0	\$20,000
Mason	373N-2008	Buffalo Trail Water Association	WX21201009	\$500,000	\$0	\$500,000
McCracken	211T-2005	Paducah McCracken Joint Sewer District	SX21145028	\$1,000,000	\$973,219	\$26,781
McCracken	292N-2008	Paducah McCracken Joint Sewer Agency	SX21145172	\$1,300,000	\$0	\$1,300,000
McCracken	294N-2008	Paducah McCracken Joint Sewer Agency	SX21145028	\$1,300,000	\$0	\$1,300,000
McCracken	414N-2007	Paducah Water Works	WX21145022	\$140,000	\$132,750	\$7,250
McCracken	415N-2007	Paducah Water Works	WX21145029	\$900,000	\$844,835	\$55,165
McCracken	416N-2007	Hendron Water District	WX21145035	\$175,000	\$10,155	\$164,845
McCracken	420N-2007	West McCracken Water District	WX21145004	\$35,000	\$0	\$35,000
McCreary	131C-2007	McCreary County Water District	SX21147011	\$500,000	\$407,075	\$92,925
McCreary	133C-2007	McCreary County Water District	WX21147011	\$275,000	\$159,349	\$115,651
McCreary	134C-2007	McCreary County Water District	WX21147009	\$700,000	\$633,314	\$66,686
McCreary	135C-2007	McCreary County Water District	WX21147008	\$500,000	\$485,000	\$15,000
McCreary	295N-2008	McCreary County Water District	WX21147023	\$225,000	\$0	\$225,000
McCreary	296N-2008	McCreary County Water District	WX21147009	\$775,000	\$0	\$775,000

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McCreary	297N-2008	McCreary County Water District	WX21147009	\$100,000	\$0	\$100,000
McCreary	298N-2008	McCreary County Water District	WX21147024	\$400,000	\$0	\$400,000
McLean	136C-2005	McLean County Fiscal Court	WX21149011	\$50,000	\$47,832	\$2,168
McLean	139C-2007	McLean County Fiscal Court	SX21149003	\$50,000	\$23,464	\$26,536
McLean	140C-2007	McLean County Fiscal Court	WX21149029	\$75,000	\$713	\$74,288
McLean	141C-2007	McLean County Fiscal Court	WX21149025	\$200,000	\$53,980	\$146,020
McLean	143C-2007	McLean County Fiscal Court	SX21149010	\$40,000	\$32,024	\$7,976
McLean	144C-2005	McLean County Fiscal Court	WX21149018	\$20,000	\$190	\$19,810
McLean	144C-2007	McLean County Fiscal Court	SX21149008	\$100,000	\$0	\$100,000
McLean	146C-2005	McLean County Fiscal Court	WX21149017	\$110,000	\$7,919	\$102,081
McLean	147C-2007	McLean County Fiscal Court	WX21149012	\$80,000	\$20,116	\$59,884
McLean	148C-2005	McLean County Fiscal Court	SX21149008	\$205,000	\$127,170	\$77,830
McLean	148C-2007	McLean County Fiscal Court	SX21149018	\$250,000	\$195,647	\$54,353
McLean	23UT-2005	City of Livermore	WX21149040	\$16,975	\$16,093	\$882
McLean	27UT-2005	City of Sacramento	SX21149021	\$47,000	\$4,280	\$42,720
McLean	301N-2008	City of Livermore	WX21149040	\$200,000	\$0	\$200,000
McLean	302N-2008	McLean County Fiscal Court	WX21149021	\$200,000	\$0	\$200,000
McLean	303N-2008	McLean County Fiscal Court	WX21149025	\$250,000	\$0	\$250,000
McLean	304N-2008	McLean County Fiscal Court	WX21149010	\$60,000	\$0	\$60,000
McLean	305N-2008	McLean County Fiscal Court	WX21149010	\$100,000	\$0	\$100,000
McLean	306N-2008	McLean County Fiscal Court	WX21149017	\$30,000	\$0	\$30,000
McLean	307N-2008	McLean County Fiscal Court	WX21149022	\$250,000	\$0	\$250,000
McLean	308N-2008	McLean County Fiscal Court	WX21149032	\$77,771	\$0	\$77,771
McLean	308N-2008	McLean County Fiscal Court	WX21149039	\$25,000	\$0	\$25,000
Meade	216T-2005	City of Brandenburg	WX21163005	\$100,000	\$0	\$100,000
Meade	310N-2008	City of Muldraugh	WX21163020	\$122,000	\$0	\$122,000
Meade	312N-2008	Meade County Water District	WX21163014	\$1,449,000	\$844,772	\$604,228
Meade	422N-2007	City of Brandenburg	WX21163010	\$250,000	\$183,237	\$66,763
Meade	423N-2007	Meade County Fiscal Court	SX21163002	\$275,000	\$239,918	\$35,082
Meade	423N-2007	Meade County Fiscal Court	WX21163017	\$120,000	\$114,279	\$5,721
Meade	423N-2007	Meade County Fiscal Court	WX21163018	\$500,000	\$25,139	\$474,861
Menifee	109C-2008	Cave Run Water Commission	WX21165008	\$245,000	\$58,195	\$186,805
Menifee	109C-2008	Cave Run Water Commission	WX21165011	\$405,303	\$0	\$405,303
Menifee	109C-2008	Cave Run Water Commission	WX21165014	\$99,697	\$0	\$99,697
Menifee	109C-2008	City of Frenchburg	SX21165013	\$287,390	\$0	\$287,390
Menifee	112C-2008	Menifee County Fiscal Court	WX21165012	\$226,360	\$130,924	\$95,436
Menifee	149C-2005	City of Frenchburg	WX21165002	\$1,388,888	\$1,370,556	\$18,332
Menifee	150C-2005	Menifee County Sanitation District No. 1	SX21165012	\$440,000	\$376,974	\$63,026
Menifee	150C-2007	City of Frenchburg	WX21165007	\$300,000	\$299,915	\$85
Menifee	151C-2007	City of Frenchburg	WX21165009	\$80,000	\$46,187	\$33,813
Mercer	221T-2005	Lake Village Water Association	WX21167009	\$500,000	\$0	\$500,000

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Mercer	222T-2005	Mercer County Fiscal Court	SX21167006	\$50,000	\$49,750	\$250
Mercer	313N-2008	Lake Village Water Association	WX21167012	\$350,000	\$0	\$350,000
Mercer	314N-2008	Mercer County Sanitation District	SX21167011	\$740,000	\$0	\$740,000
Mercer	315N-2008	Mercer County Sanitation District	SX21167011	\$260,000	\$0	\$260,000
Mercer	316N-2008	North Mercer Water District	WX21167015	\$400,000	\$0	\$400,000
Mercer	426N-2007	City of Harrodsburg	SX21167010	\$122,200	\$0	\$122,200
Mercer	427N-2007	Mercer County Sanitation District	SX21167009	\$1,000,000	\$997,680	\$2,320
Mercer	514N-2007	North Mercer Water District	WX21167014	\$200,000	\$161,485	\$38,515
Metcalfe	225T-2005	City of Edmonton	SX21169004	\$275,000	\$228,583	\$46,417
Metcalfe	227T-2005	Metcalfe County Fiscal Court	WX21169008	\$275,000	\$270,175	\$4,825
Metcalfe	317N-2008	City of Edmonton	SX21169004	\$100,000	\$0	\$100,000
Metcalfe	318N-2008	City of Edmonton	SX21169004	\$100,000	\$0	\$100,000
Metcalfe	319N-2008	City of Edmonton	WX21169013	\$280,000	\$0	\$280,000
Metcalfe	319N-2008	City of Edmonton	WX21169016	\$520,000	\$0	\$520,000
Monroe	229T-2005	Monroe County Fiscal Court	WX21171016	\$60,000	\$10,300	\$49,700
Monroe	229T-2005	Monroe County Fiscal Court	WX21171017	\$40,000	\$0	\$40,000
Monroe	230T-2005	City of Tompkinsville	SX21171004	\$375,000	\$28,000	\$347,000
Monroe	231T-2005	Monroe County Water District	WX21171007	\$100,000	\$11,775	\$88,225
Monroe	231T-2005	Monroe County Water District	WX21171011	\$100,000	\$89,137	\$10,863
Monroe	321N-2008	City of Gamaliel	SX21171016	\$25,000	\$0	\$25,000
Monroe	323N-2008	City of Tompkinsville	SX21171004	\$200,000	\$0	\$200,000
Monroe	324N-2008	Monroe County Water District	WX21171027	\$1,250,000	\$315,705	\$934,295
Monroe	435N-2007	Monroe County Water District	WX21171028	\$150,000	\$136,015	\$13,985
Monroe	436N-2007	Monroe County Water District	WX21171027	\$1,200,000	\$144,545	\$1,055,455
Montgomery	232T-2005	Reid Village Water District	WX21173039	\$593,000	\$579,537	\$13,463
Montgomery	233T-2005	Levee Road Water Association	WX21173053	\$75,000	\$55,247	\$19,753
Montgomery	236T-2005	Levee Road Water Association	WX21173014	\$461,300	\$460,485	\$815
Montgomery	327N-2008	Montgomery County Sanitation District #2	SX21173042	\$40,000	\$0	\$40,000
Montgomery	329N-2008	Levee Water District	WX21173089	\$175,000	\$0	\$175,000
Montgomery	330N-2008	Montgomery County Fiscal Court	WX21173079	\$175,000	\$0	\$175,000
Montgomery	331N-2008	Montgomery County Sanitation District #2	SX21173031	\$78,906	\$0	\$78,906
Montgomery	331N-2008	Montgomery County Sanitation District #2	SX21173043	\$60,547	\$0	\$60,547
Montgomery	331N-2008	Montgomery County Sanitation District #2	SX21173047	\$110,547	\$0	\$110,547
Montgomery	332N-2008	Montgomery County Sanitation District #2	SX21173009	\$33,750	\$0	\$33,750
Montgomery	332N-2008	Montgomery County Sanitation District #2	SX21173011	\$182,500	\$0	\$182,500
Montgomery	332N-2008	Montgomery County Sanitation District #2	SX21173045	\$33,750	\$0	\$33,750
Montgomery	333N-2008	Montgomery County Water District #1	WX21173085	\$175,000	\$0	\$175,000
Montgomery	334N-2008	Reid Village Water District	WX21173119	\$175,000	\$0	\$175,000
Montgomery	438N-2007	Levee Road Water Association	WX21173081	\$100,000	\$51,443	\$48,557
Montgomery	439N-2007	City of Jeffersonville	WX21173082	\$75,000	\$0	\$75,000
Montgomery	439N-2007	Montgomery County Sanitation District #2	SX21173009	\$75,000	\$10,875	\$64,125

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Montgomery	441N-2007	Montgomery County Sanitation District #2	SX21173011	\$350,000	\$87,045	\$262,955
Montgomery	442N-2007	Montgomery County Water District #1	WX21173062	\$500,000	\$482,810	\$17,190
Morgan	114C-2008	City of West Liberty	SX21175017	\$250,000	\$15,306	\$234,694
Morgan	115C-2008	Morgan County Water District	WX21175031	\$1,327,500	\$497,863	\$829,637
Morgan	116C-2008	Morgan County Gateway Area Development District	WX21175032	\$22,500	\$0	\$22,500
Muhlenberg	117C-2008	City of Central City	WX21177006	\$1,550,000	\$0	\$1,550,000
Muhlenberg	118C-2008	Muhlenberg County Fiscal Court	SX21177008	\$250,000	\$0	\$250,000
Muhlenberg	118C-2008	Muhlenberg County Fiscal Court	WX21177013	\$450,000	\$0	\$450,000
Muhlenberg	119C-2008	Muhlenberg County Water District	WX21177014	\$100,000	\$0	\$100,000
Muhlenberg	155C-2005	Muhlenberg County Fiscal Court	WX21177004	\$1,000,000	\$110,687	\$889,313
Muhlenberg	156C-2005	Muhlenberg County Fiscal Court	SX21177002	\$250,000	\$90,808	\$159,192
Muhlenberg	157C-2005	Muhlenberg County Fiscal Court	SX21177002	\$250,000	\$0	\$250,000
Muhlenberg	157C-2005	Muhlenberg County Fiscal Court	SX21177008	\$250,000	\$230,222	\$19,778
Muhlenberg	25CS-2009	City of Greenville	WX21177013	\$40,000	\$9,067	\$30,933
Muhlenberg	CS-2005	City of Greenville	SX21177002	\$250,000	\$0	\$250,000
Nelson	238T-2005	City of Bloomfield	SX21179003	\$1,200,000	\$1,180,718	\$19,282
Nelson	239T-2005	City of New Haven	SX21179011	\$145,000	\$9,169	\$135,831
Nelson	241T-2005	City of New Haven	WX21179008	\$500,000	\$500,000	\$0
Nelson	242T-2005	City of New Haven	SX21179010	\$30,000	\$29,625	\$375
Nelson	335N-2008	City of Bardstown	SX21179016	\$245,000	\$0	\$245,000
Nelson	336N-2008	City of New Haven	SX21179015	\$355,000	\$0	\$355,000
Nelson	337N-2008	City of New Haven	SX21179011	\$500,000	\$0	\$500,000
Nelson	339N-2008	Nelson County Fiscal Court	WX21179017	\$1,000,000	\$0	\$1,000,000
Nelson	446N-2007	City of Bardstown	WX21179017	\$550,000	\$0	\$550,000
Nelson	447N-2007	City of Bloomfield	SX21179008	\$2,300,000	\$156,278	\$2,143,722
Nelson	448N-2007	City of New Haven	SX21179009	\$600,000	\$52,737	\$547,263
Nelson	449N-2007	City of New Haven	SX21179015	\$300,000	\$42,850	\$257,150
Nicholas	344N-2008	Nicholas County Sanitation District #2	SX21181003	\$1,100,500	\$0	\$1,100,500
Nicholas	452N-2007	Nicholas County Sanitation District #2	SX21181003	\$400,000	\$11,880	\$388,120
Nicholas	453N-2007	Nicholas County Water District	WX21181003	\$428,500	\$413,698	\$14,802
Ohio	120C-2008	City of Centertown	WX21183007	\$500,000	\$0	\$500,000
Ohio	121C-2008	City of Hartford	SX21183006	\$625,000	\$64,817	\$560,183
Ohio	123C-2008	Ohio County Water District	WX21183012	\$550,000	\$0	\$550,000
Ohio	125C-2008	Ohio County Fiscal Court	SX21183002	\$100,000	\$0	\$100,000
Ohio	159C-2007	City of Centertown	WX21183007	\$1,080,000	\$291,401	\$788,599
Ohio	160C-2005	Ohio County Fiscal Court	SX21183001	\$1,388,888	\$1,388,624	\$265
Ohio	27CS-2009	Ohio County Fiscal Court - City of Centertown	WX21183007	\$100,000	\$0	\$100,000
Ohio	28CS-2009	Ohio County Fiscal Court - City of Hartford	SX21183006	\$40,000	\$39,235	\$765
Ohio	54N-2008	Ohio County Water District	WX21183015	\$250,000	\$0	\$250,000
Oldham	24UT-2005	Oldham County Fiscal Court	SX21185028	\$250,000	\$0	\$250,000
Oldham	345N-2008	City of Pewee Valley	SX21185027	\$200,000	\$0	\$200,000

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Oldham	347N-2008	Oldham County Fiscal Court	SX21185026	\$950,000	\$0	\$950,000
Oldham	348N-2008	Oldham County Water District	WX21185044	\$2,000,000	\$0	\$2,000,000
Oldham	458N-2007	Oldham County Water District	WX21185044	\$2,000,000	\$1,604,168	\$395,832
Owen	250T-2005	City of Owenton	WX21187207	\$300,000	\$289,537	\$10,463
Owen	351N-2008	Owen County Fiscal Court	WX21187216	\$400,000	\$0	\$400,000
Owen	459N-2007	City of Owenton	WX21187207	\$1,000,000	\$0	\$1,000,000
Owsley	126C-2008	City of Booneville	SX21189427	\$250,000	\$0	\$250,000
Owsley	127C-2008	Owsley County Water District	WX21189605	\$579,000	\$0	\$579,000
Owsley	128C-2008	Owsley County Water District	WX21189625	\$821,000	\$0	\$821,000
Owsley	161C-2007	City of Booneville	WX21189503	\$78,844	\$53,684	\$25,160
Owsley	161C-2007	City of Booneville	WX21189505	\$147,156	\$31,366	\$115,790
Owsley	161C-2007	City of Booneville	WX21189605	\$186,000	\$179,133	\$6,867
Owsley	162C-2007	City of Booneville	WX21189504	\$1,200,000	\$963,363	\$236,637
Pendleton	253T-2005	City of Falmouth	SX21191100	\$645,000	\$645,000	\$0
Pendleton	353N-2008	Pendleton County Fiscal Court	SX21191311	\$1,025,000	\$0	\$1,025,000
Pendleton	354N-2008	Pendleton County Fiscal Court	WX21191507	\$450,000	\$0	\$450,000
Pendleton	460N-2007	City of Butler	SX21191320	\$450,000	\$401,856	\$48,144
Perry	129C-2008	Perry County Fiscal Court	WX21193013	\$150,000	\$0	\$150,000
Perry	12CS-2010	City of Buckhorn	WX21193005	\$50,000	\$0	\$50,000
Perry	130C-2008	Perry County Fiscal Court	WX21193013	\$350,000	\$0	\$350,000
Perry	131C-2008	Perry County Fiscal Court	WX21193200	\$1,350,000	\$163,638	\$1,186,362
Perry	132C-2008	Perry County Fiscal Court	WX21193200	\$1,000,000	\$0	\$1,000,000
Perry	163C-2007	City of Vicco	SX21193001	\$200,000	\$0	\$200,000
Perry	164C-2007	Perry County Fiscal Court	WX21193194	\$200,000	\$189,331	\$10,669
Perry	165C-2007	Perry County Fiscal Court	WX21193210	\$400,000	\$342,859	\$57,141
Perry	29CS-2009	City of Buckhorn	WX21193005	\$100,000	\$39,207	\$60,793
Perry	30CS-2009	City of Vicco	WX21193053	\$150,000	\$140,289	\$9,711
Perry	44CS-2009	Perry County Fiscal Court	WX21193200	\$400,000	\$137,866	\$262,134
Pike	133C-2008	City of Pikeville	SX21195120	\$35,188	\$0	\$35,188
Pike	133C-2008	City of Pikeville	WX21195112	\$64,812	\$0	\$64,812
Pike	134C-2008	Mountain Water District	SX21195688	\$1,400,000	\$24,487	\$1,375,513
Pike	135C-2008	Mountain Water District	WX21195737	\$1,300,000	\$358,725	\$941,275
Pike	136C-2008	Mountain Water District	WX21195736	\$200,000	\$20,054	\$179,946
Pike	137C-2008	Mountain Water District	WX21195733	\$150,000	\$6,250	\$143,750
Pike	15CS-2010	Mountain Water District	WX21195699	\$205,400	\$0	\$205,400
Pike	167C-2007	Mountain Water District	WX21195717	\$151,000	\$150,989	\$11
Pike	168C-2005	Mountain Water District	WX21195700	\$572,888	\$569,119	\$3,769
Pike	33CS-2009	City of Pikeville	WX21195115	\$400,000	\$0	\$400,000
Pike	35CS-2009	City of Pikeville	SX21195124	\$220,000	\$0	\$220,000
Pike	36CS-2009	City of Pikeville	SX21195125	\$100,000	\$0	\$100,000
Pike	37CS-2009	Mountain Water District	SX21195692	\$2,000,000	\$150,937	\$1,849,063

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County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Pike	38CS-2009	Mountain Water District	WX21195699	\$194,600	\$174,278	\$20,322
Pike	39CS-2009	Mountain Water District	SX21195690	\$800,000	\$0	\$800,000
Pike	40CS-2009	Mountain Water District	WX21195737	\$100,000	\$5,040	\$94,960
Pike	41CS-2009	Mountain Water District	WX21195734	\$400,000	\$198,483	\$201,517
Pike	4CS-2008	City of Elkhorn City	WX21195008	\$100,000	\$2,835	\$97,165
Pike	7CS-2008	City of Pikeville	SX21195124	\$880,000	\$0	\$880,000
Powell	255T-2005	City of Stanton	SX21197007	\$145,167	\$0	\$145,167
Powell	256T-2005	City of Clay City	SX21197005	\$162,593	\$29,048	\$133,545
Powell	256T-2005	City of Clay City	SX21197009	\$49,907	\$49,007	\$900
Powell	355N-2008	City of Clay City	SX21197012	\$200,000	\$0	\$200,000
Powell	359N-2008	Red River Wastewater Authority	SX21197007	\$500,000	\$185,149	\$314,851
Powell	360N-2008	Powell County Fiscal Court	WX21197005	\$200,000	\$0	\$200,000
Powell	464N-2007	City of Stanton	WX21197002	\$325,000	\$64,936	\$260,064
Powell	465N-2007	City of Stanton	WX21197002	\$350,000	\$0	\$350,000
Powell	466N-2007	Powells Valley Water District	WX21197006	\$250,000	\$141,071	\$108,929
Pulaski	259T-2005	Eubank Water District	WX21199041	\$50,000	\$38,106	\$11,894
Pulaski	361N-2008	Bronston Water Association	WX21199050	\$700,000	\$0	\$700,000
Pulaski	362N-2008	Bronston Water Association	WX21199080	\$100,000	\$0	\$100,000
Pulaski	363N-2008	City of Burnside	SX21199032	\$700,000	\$0	\$700,000
Pulaski	364N-2008	City of Burnside	SX21199032	\$250,000	\$0	\$250,000
Pulaski	365N-2008	City of Eubank	WX21199028	\$75,000	\$0	\$75,000
Pulaski	366N-2008	City of Somerset	WX21199075	\$250,000	\$0	\$250,000
Pulaski	367N-2008	Western Pulaski Water District	WX21199089	\$300,000	\$0	\$300,000
Pulaski	368N-2008	Southeastern Water Association	WX21199069	\$200,000	\$0	\$200,000
Pulaski	369N-2008	Southeastern Water Association	WX21199060	\$40,000	\$0	\$40,000
Pulaski	370N-2008	Southeastern Water Association	WX21199061	\$45,000	\$0	\$45,000
Pulaski	371N-2008	Southeastern Water Association	WX21199060	\$240,000	\$0	\$240,000
Pulaski	372N-2008	Western Pulaski Water District	WX21199079	\$280,000	\$0	\$280,000
Pulaski	470N-2007	City of Eubank	WX21137024	\$50,000	\$48,000	\$2,000
Pulaski	472N-2007	City of Science Hill	SX21199016	\$145,000	\$113,742	\$31,258
Pulaski	472N-2007	City of Science Hill	SX21199021	\$105,000	\$34,633	\$70,367
Robertson	374N-2008	City of Mt. Olivet	WX21201002	\$320,000	\$0	\$320,000
Robertson	375N-2008	City of Mt. Olivet	SX21201003	\$200,000	\$0	\$200,000
Robertson	476N-2007	City of Mt. Olivet	WX21201001	\$100,000	\$95,499	\$4,502
Rockcastle	138C-2008	City of Brodhead	WX21203002	\$225,000	\$0	\$225,000
Rockcastle	139C-2008	City of Livingston	WX21203537	\$225,000	\$0	\$225,000
Rockcastle	140C-2008	City of Mt. Vernon	SX21203193	\$913,700	\$0	\$913,700
Rockcastle	141C-2008	Rockcastle County Fiscal Court - ERWA	WX21203517	\$136,300	\$41,701	\$94,599
Rockcastle	143C-2008	Rockcastle County Fiscal Court - ERWA	WX21203554	\$200,000	\$193,566	\$6,434
Rockcastle	168C-2007	City of Mt. Vernon	SX21203193	\$1,100,000	\$0	\$1,100,000
Rockcastle	268T-2005	City of Brodhead	WX21203001	\$500,000	\$492,509	\$7,491

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County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Rowan	113C-2008	Menifee County Gateway Area Development District	WX21165013	\$11,250	\$0	\$11,250
Rowan	269T-2005	Morehead Utility Plant Board	SX21205018	\$15,822	\$15,821	\$1
Rowan	328N-2008	Gateway Area Development District	WX21173104	\$38,750	\$0	\$38,750
Rowan	376N-2008	Gateway Area Development District	WX21205037	\$33,750	\$0	\$33,750
Rowan	377N-2008	Morehead Utility Plant Board	SX21205027	\$224,850	\$0	\$224,850
Rowan	378N-2008	Morehead Utility Plant Board	SX21205028	\$789,600	\$0	\$789,600
Rowan	379N-2008	Morehead Utility Plant Board	WX21205025	\$170,000	\$143,095	\$26,905
Rowan	380N-2008	Rowan Water, Inc.	WX21205031	\$1,381,800	\$0	\$1,381,800
Rowan	478N-2007	Morehead Utility Plant Board	WX21205025	\$500,000	\$484,080	\$15,920
Russell	381N-2008	City of Jamestown	WX21207009	\$300,000	\$0	\$300,000
Russell	382N-2008	City of Russell Springs	SX21207010	\$200,000	\$0	\$200,000
Russell	383N-2008	City of Russell Springs	SX21207001	\$700,000	\$0	\$700,000
Russell	384N-2008	City of Russell Springs	WX21207004	\$350,000	\$0	\$350,000
Scott	28UT-2005	Georgetown Municipal Water and Sewer	SX21209003	\$189,502	\$0	\$189,502
Scott	385N-2008	Georgetown Municipal Water and Sewer	SX21209003	\$1,380,000	\$0	\$1,380,000
Scott	386N-2008	Georgetown Municipal Water and Sewer	SX21209003	\$345,000	\$0	\$345,000
Scott	387N-2008	Scott County Fiscal Court	WX21209003	\$1,075,000	\$0	\$1,075,000
Scott	481N-2007	City of Sadieville	SX21209001	\$500,000	\$480,214	\$19,786
Shelby	388N-2008	North Shelby Water District	WX21211056	\$125,000	\$0	\$125,000
Shelby	389N-2008	Shelby County Fiscal Court	WX21211068	\$500,000	\$0	\$500,000
Shelby	391N-2008	Shelby County Fiscal Court	WX21211066	\$675,000	\$0	\$675,000
Shelby	392N-2008	Shelbyville Municipal Water and Sewer	SX21211010	\$100,000	\$0	\$100,000
Shelby	393N-2008	Shelbyville Municipal Water and Sewer	SX21211011	\$250,000	\$0	\$250,000
Shelby	394N-2008	Shelbyville Municipal Water and Sewer	SX21211003	\$500,000	\$0	\$500,000
Shelby	395N-2008	Shelbyville Municipal Water and Sewer	SX21211005	\$140,000	\$0	\$140,000
Shelby	397N-2008	West Shelby Water District	WX21211011	\$100,000	\$0	\$100,000
Shelby	398N-2008	West Shelby Water District	WX21211067	\$250,000	\$0	\$250,000
Shelby	484N-2007	City of Shelbyville	SX21211007	\$350,000	\$87,634	\$262,366
Shelby	485N-2007	North Shelby Water District	WX21211043	\$1,500,000	\$702,558	\$797,442
Simpson	281T-2005	City of Franklin	WX21213026	\$35,000	\$33,330	\$1,670
Simpson	399N-2008	City of Franklin	WX21213038	\$510,100	\$0	\$510,100
Simpson	400N-2008	Simpson County Water District	WX21213021	\$294,000	\$185,864	\$108,136
Simpson	401N-2008	Simpson County Water District	WX21213019	\$697,000	\$449,264	\$247,736
Spencer	284T-2005	Spencer County Fiscal Court	SX21215001	\$100,000	\$0	\$100,000
Spencer	402N-2008	City of Taylorsville	SX21215002	\$300,000	\$0	\$300,000
Spencer	403N-2008	Spencer County Fiscal Court	SX21215003	\$50,000	\$0	\$50,000
Spencer	404N-2008	Spencer County Fiscal Court	WX21215094	\$970,000	\$0	\$970,000
Spencer	405N-2008	Spencer County Fiscal Court	WX21215094	\$200,000	\$0	\$200,000
Spencer	490N-2007	City of Taylorsville	SX21215001	\$705,000	\$479,103	\$225,897
Taylor	287T-2005	Taylor County Fiscal Court	SX21217010	\$500,000	\$495,312	\$4,688
Taylor	288T-2005	City of Campbellsville	WX21217015	\$464,000	\$450,080	\$13,920

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County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Taylor	406N-2008	City of Campbellsville	WX21217011	\$300,000	\$0	\$300,000
Taylor	407N-2008	City of Campbellsville	SX21217011	\$250,000	\$0	\$250,000
Taylor	408N-2008	City of Campbellsville	WX21217005	\$500,000	\$0	\$500,000
Taylor	409N-2008	City of Campbellsville	WX21217011	\$200,000	\$0	\$200,000
Taylor	410N-2008	City of Campbellsville	SX21217011	\$250,000	\$0	\$250,000
Taylor	411N-2008	City of Campbellsville	WX21217006	\$250,000	\$0	\$250,000
Taylor	493N-2007	City of Campbellsville	WX21217009	\$375,000	\$132,365	\$242,635
Taylor	494N-2007	City of Campbellsville	WX21217012	\$1,000,000	\$176,527	\$823,473
Todd	261N-2008	Logan-Todd Regional Water Commission	WX21219021	\$650,000	\$0	\$650,000
Todd	262N-2008	Logan-Todd Regional Water Commission	WX21219020	\$600,000	\$0	\$600,000
Todd	412N-2008	City of Trenton	SX21219007	\$150,000	\$0	\$150,000
Todd	413N-2008	Logan-Todd Regional Water Commission	WX21219021	\$950,000	\$127,920	\$822,080
Todd	414N-2008	Logan-Todd Regional Water Commission	WX21219020	\$600,000	\$0	\$600,000
Trigg	292T-2005	Barkley Lake Water District	WX21221005	\$300,000	\$299,256	\$744
Trigg	415N-2008	Barkley Lake Water District	WX21221003	\$500,000	\$0	\$500,000
Trigg	416N-2008	Barkley Lake Water District	WX21221003	\$500,000	\$0	\$500,000
Trigg	417N-2008	City of Cadiz	SX21221002	\$550,000	\$0	\$550,000
Trimble	295T-2005	Trimble County Water District	WX21223020	\$80,000	\$73,470	\$6,530
Trimble	418N-2008	Trimble County Fiscal Court	WX21223023	\$50,000	\$0	\$50,000
Trimble	419N-2008	Trimble County Water District	WX21223020	\$950,000	\$0	\$950,000
Trimble	503N-2007	City of Bedford	SX21223006	\$200,000	\$150,011	\$49,989
Trimble	505N-2007	City of Milton	SX21223004	\$9,000	\$0	\$9,000
Trimble	506N-2007	City of Milton	SX21223005	\$75,000	\$4,044	\$70,956
Trimble	507N-2007	City of Milton	WX21223019	\$200,000	\$65,431	\$134,569
Trimble	508N-2007	Trimble County Water District	WX21223020	\$300,000	\$298,500	\$1,500
Union	144C-2008	City of Morganfield	SX21225007	\$300,000	\$0	\$300,000
Union	145C-2008	City of Sturgis	WX21225015	\$300,000	\$0	\$300,000
Union	146C-2008	City of Uniontown	SX21225011	\$50,000	\$0	\$50,000
Union	146C-2008	City of Uniontown	WX21225025	\$250,000	\$0	\$250,000
Union	147C-2008	City of Waverly	SX21225013	\$100,000	\$0	\$100,000
Union	148C-2008	Union County Fiscal Court	SX21225011	\$350,000	\$170,880	\$179,120
Union	149C-2008	Union County Fiscal Court	WX21225024	\$1,000,000	\$212,910	\$787,090
Union	170C-2007	City of Morganfield	SX21225007	\$625,000	\$122,185	\$502,815
Union	170C-2007	City of Sturgis and Morganfield	WX21225015	\$625,000	\$286,306	\$338,694
Union	171C-2005	City of Morganfield	WX21225016	\$100,000	\$99,735	\$265
Union	172C-2005	Union County Fiscal Court	SX21225002	\$260,000	\$255,000	\$5,000
Union	172C-2005	Union County Fiscal Court	WX21225022	\$240,000	\$222,591	\$17,409
Warren	297T-2005	Warren County Water District	SX21227014	\$1,635,500	\$1,184,337	\$451,163
Warren	420N-2008	Bowling Green Municipal Utilities	WX21227050	\$150,000	\$0	\$150,000
Warren	421N-2008	Bowling Green Municipal Utilities	WX21227014	\$650,000	\$0	\$650,000
Warren	422N-2008	Bowling Green Municipal Utilities	SX21227011	\$200,000	\$0	\$200,000

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County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Warren	423N-2008	Bowling Green Municipal Utilities	SX21227001	\$450,000	\$0	\$450,000
Warren	424N-2008	Warren County Water District	WX21227026	\$550,000	\$0	\$550,000
Warren	425N-2008	Warren County Water District	WX21227031	\$1,450,000	\$703,377	\$746,623
Washington	298T-2005	Springfield Water and Sewer Commission	WX21229003	\$650,000	\$259,904	\$390,096
Washington	299T-2005	Springfield Water and Sewer Commission	SX21229001	\$750,000	\$605,282	\$144,718
Washington	426N-2008	Springfield Water and Sewer Commission	WX21229003	\$950,000	\$0	\$950,000
Washington	427N-2008	Springfield Water and Sewer Commission	WX21229003	\$100,000	\$0	\$100,000
Washington	428N-2008	Springfield Water and Sewer Commission	SX21229007	\$400,000	\$0	\$400,000
Washington	429N-2008	Springfield Water and Sewer Commission	WX21229003	\$300,000	\$0	\$300,000
Washington	515N-2007	Springfield Water and Sewer Commission	SX21229001	\$500,000	\$339,059	\$160,941
Washington	516N-2007	Springfield Water and Sewer Commission	WX21229003	\$1,000,000	\$5,425	\$994,575
Wayne	303T-2005	Monticello Utility Commission	BX21231001	\$1,000,000	\$0	\$1,000,000
Wayne	430N-2008	City of Monticello	WX21231006	\$300,000	\$0	\$300,000
Wayne	431N-2008	Monticello Utility Commission	WX21231006	\$250,000	\$0	\$250,000
Wayne	431N-2008	Monticello Utility Commission	WX21231013	\$375,000	\$0	\$375,000
Wayne	432N-2008	Monticello Utility Commission	WX21231013	\$550,000	\$0	\$550,000
Webster	150C-2008	City of Clay	WX21233083	\$250,000	\$0	\$250,000
Webster	151C-2008	City of Providence	SX21233017	\$350,000	\$0	\$350,000
Webster	152C-2008	City of Sebre	WX21233081	\$360,000	\$0	\$360,000
Webster	153C-2008	City of Slaughters	WX21233085	\$90,000	\$0	\$90,000
Webster	154C-2008	Webster County Fiscal Court	SX21233015	\$230,000	\$0	\$230,000
Webster	155C-2008	Webster County Fiscal Court	SX21233016	\$30,000	\$0	\$30,000
Webster	156C-2008	Webster County Fiscal Court	SX21233015	\$800,000	\$0	\$800,000
Webster	156C-2008	Webster County Fiscal Court	SX21233016	\$200,000	\$0	\$200,000
Webster	171C-2007	City of Clay	SX21233002	\$250,000	\$148,783	\$101,217
Webster	175C-2007	City of Slaughters	WX21233059	\$38,550	\$32,517	\$6,033
Webster	175C-2007	City of Slaughters	WX21233061	\$16,788	\$0	\$16,788
Webster	43CS-2009	City of Slaughters	WX21233085	\$100,000	\$2,140	\$97,860
Webster	531CD-2007	City of Providence	SX21233005	\$950,000	\$540,377	\$409,623
Whitley	101C-2007	Corbin Utilities Commission	WX21121726	\$90,000	\$84,590	\$5,410
Whitley	158C-2008	Whitley County Fiscal Court	WX21121250	\$152,000	\$0	\$152,000
Whitley	159C-2008	City of Williamsburg	SX21235217	\$475,000	\$0	\$475,000
Whitley	159C-2008	Corbin Utilities Commission	SX21235114	\$165,000	\$0	\$165,000
Whitley	159C-2008	Corbin Utilities Commission	SX21235115	\$300,000	\$0	\$300,000
Whitley	159C-2008	Whitley County Fiscal Court	SX21235231	\$125,000	\$0	\$125,000
Whitley	160C-2008	Whitley County Water District	WX21235432	\$1,148,000	\$509,243	\$638,757
Whitley	179C-2005	Corbin Utilities Commission	WX21235127	\$100,000	\$0	\$100,000
Whitley	184C-2005	City of Williamsburg	WX21235802	\$2,400,000	\$2,397,367	\$2,633
Whitley	161C-2008	City of Campton	WX21237050	\$500,000	\$0	\$500,000
Whitley	162C-2008	City of Campton	WX21237050	\$675,000	\$0	\$675,000
Whitley	163C-2008	City of Campton	WX21237050	\$675,000	\$0	\$675,000

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County	GrantID	Grantee	WRIS	Amount	Draw Amount	Balance
Wolfe	190C-2005	City of Campton	WX21237050	\$788,888	\$376,068	\$412,820
Wolfe	190C-2005	City of Campton	WX21237110	\$200,000	\$68,876	\$131,124
Wolfe	191C-2005	City of Campton	WX21237110	\$300,000	\$0	\$300,000
Wolfe	520N-2007	City of Campton	WX21237050	\$360,000	\$0	\$360,000
Wolfe	521N-2007	City of Campton	WX21237050	\$1,000,000	\$0	\$1,000,000
Woodford	306T-2005	Northeast Woodford Water District	WX21239013	\$67,135	\$0	\$67,135
Woodford	433N-2008	City of Midway	WX21239003	\$500,000	\$475,182	\$24,818
Woodford	434N-2008	City of Versailles	SX21239008	\$1,000,000	\$0	\$1,000,000
Woodford	435N-2008	City of Versailles	SX21239001	\$300,000	\$0	\$300,000
Woodford	524N-2007	City of Versailles	WX21239011	\$1,800,000	\$96,942	\$1,703,058
Woodford	527N-2007	Woodford County Fiscal Court	WX21239014	\$950,000	\$111,977	\$838,023

2020 ACCOUNT/FUND B GRANTS

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County	WRIS	Fund Type	Grant Amount	Draw Amount
Adair	WX21001002	2020	\$825,200	\$825,200
Adair	WX21001008	B	\$55,000	\$55,000
Ballard	WX21007010	2020	\$175,000	\$175,000
Barren	WX21009002	2020	\$180,000	\$180,000
Barren	WX21009005	2020	\$35,000	\$35,000
Barren	WX21009006	2020	\$57,750	\$55,164
Barren	WX21009008	2020	\$155,000	\$141,912
Bath	WX21011001	2020	\$28,678	\$28,678
Bath	WX21011002	BOTH	\$1,300,000	\$1,300,000
Bath	WX21011024	B	\$50,000	\$0
Bath	WX21011025	B	\$250,000	\$0
Boone	WX21015005	2020	\$128,800	\$128,800
Bourbon	WX21017001	2020	\$200,000	\$200,000
Bourbon	WX21017002	B	\$1,000,000	\$985,000
Boyd	WX21019006	B	\$750,000	\$750,000
Boyle	WX21021002	2020	\$750,000	\$750,000
Bracken	WX21023001	B	\$93,500	\$93,500
Bracken	WX21023002	2020	\$200,000	\$200,000
Bracken	WX21023005	2020	\$350,000	\$350,000
Breckinridge	WX21027001	2020	\$225,000	\$225,000
Bullitt	WX21029007	2020	\$134,750	\$134,750
Bullitt	WX21029008	2020	\$5,000	\$5,000
Bullitt	WX21029057	2020	\$66,500	\$66,500
Bullitt	WX21029087	2020	\$140,000	\$140,000
Bullitt	WX21029118	2020	\$25,000	\$25,000
Bullitt	WX21029203	2020	\$70,000	\$70,000
Butler	WX21031004	2020	\$61,000	\$61,000
Caldwell	WX21033001	2020	\$652,000	\$652,000
Caldwell	WX21033002	2020	\$1,500,000	\$1,500,000
Calloway	WX21035005	B	\$0	\$0
Calloway	WX21035009	2020	\$133,200	\$86,311
Calloway	WX21035011	B	\$262,200	\$261,288
Carlisle	SX21039000	B	\$190,750	\$190,750
Carroll	WX21041301	BOTH	\$675,000	\$675,000
Carroll	WX21077210	2020	\$0	\$0
Carter	WX21043001	B	\$440,000	\$440,000
Carter	WX21043002	2020	\$500,000	\$500,000
Carter	WX21043004	2020	\$1,500,000	\$1,500,000
Casey	WX21045001	2020	\$200,000	\$200,000
Christian	WX21047009	2020	\$225,000	\$225,000
Christian	WX21047011	B	\$1,000,000	\$1,000,000
Clark	WX21049002	2020	\$176,000	\$176,000
Clark	WX21173010	2020	\$49,792	\$49,792
Clay	WX21051541	2020	\$1,000,000	\$1,000,000
Clinton	WX21053001	2020	\$220,000	\$220,000
Crittenden	WX21055001	2020	\$200,000	\$200,000
Cumberland	WX21057002	2020	\$675,000	\$616,682
Daviess	WX21059001	B	\$1,000,000	\$1,000,000
Daviess	WX21059006	2020	\$100,000	\$100,000
Edmonson	WX21061003	2020	\$40,000	\$40,000
Edmonson	WX21061017	2020	\$16,157	\$16,157
Fayette	WX21067001	2020	\$245,000	\$245,000
Fleming	WX21069001	2020	\$4,000,000	\$4,000,000
Fleming	WX21069002	2020	\$814,642	\$814,642
Fleming	WX21069009	2020	\$342,679	\$342,679
Floyd	WX21071151	2020	\$0	\$0
Floyd	WX21071204	2020	\$153,336	\$153,336
Franklin	WX21073001	2020	\$40,000	\$40,000
Franklin	WX21073002	2020	\$35,000	\$35,000

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County	WRIS	Fund Type	Grant Amount	Draw Amount
Franklin	WX21073004	2020	\$175,000	\$160,500
Fulton	WX21075005	2020	\$450,000	\$450,000
Gallatin	WX21077200	2020	\$0	\$0
Garrard	WX21079001	2020	\$100,000	\$100,000
Garrard	WX21079002	2020	\$100,000	\$100,000
Grant	WX21081014	2020	\$792,100	\$649,163
Grant	WX21081202	2020	\$25,000	\$25,000
Graves	WX21083002	B	\$1,000,000	\$1,000,000
Graves	WX21083052	2020	\$500,000	\$500,000
Grayson	WX21085001	BOTH	\$361,000	\$360,937
Grayson	WX21085009	B	\$1,000,000	\$1,000,000
Green	WX21087003	2020	\$200,000	\$200,000
Greenup	WX21089001	2020	\$264,750	\$255,655
Hancock	WX21059007	2020	\$100,000	\$100,000
Hancock	WX21091001	2020	\$24,376	\$24,376
Hardin	WX21093001	2020	\$32,000	\$32,000
Hardin	WX21093004	2020	\$1,115,000	\$830,350
Harlan	SX21095059	B	\$200,000	\$200,000
Harlan	WX21095602	2020	\$160,500	\$160,500
Harlan	WX21095641	2020	\$806,275	\$806,275
Harlan	WX21095662	BOTH	\$1,200,000	\$14,956
Harrison	WX21097001	2020	\$250,000	\$250,000
Hart	WX21061004	2020	\$225,000	\$225,000
Hart	WX21099003	2020	\$40,000	\$16,640
Henderson	WX21101005	B	\$600,000	\$600,000
Henderson	WX21101006	2020	\$50,000	\$0
Henry	WX21103001	2020	\$1,175,000	\$1,175,000
Hopkins	WX21107007	2020	\$196,866	\$196,866
Jackson	WX21109706	2020	\$1,000,000	\$1,000,000
Jefferson	WX21111011	2020	\$149,600	\$149,600
Jessamine	WX21113002	2020	\$50,000	\$48,951
Jessamine	WX21113005	2020	\$150,000	\$150,000
Johnson	WX21115005	2020	\$648,575	\$648,575
Kenton	WX21117201	2020	\$229,680	\$229,680
Knott	Wx21119100	2020	\$2,000,000	\$2,000,000
Knott	WX21119775	B	\$500,000	\$286,990
Knox	WX21121721	2020	\$5,000	\$5,000
Knox	WX21121722	2020	\$27,500	\$27,500
Knox	WX21121723	2020	\$15,000	\$12,305
Larue	WX21123001	2020	\$175,000	\$175,000
Larue	WX21123009	2020	\$55,434	\$41,135
Laurel	WX21125456	2020	\$30,000	\$30,000
Laurel	WX21125527	B	\$350,364	\$350,364
Laurel	WX21125529	2020	\$850,000	\$850,000
Lawrence	WX21019005	2020	\$650,000	\$650,000
Lawrence	WX21127001	B	\$1,000,000	\$1,000,000
Lewis	WX21135001	BOTH	\$1,177,000	\$1,177,000
Lewis	WX21161001	BOTH	\$500,000	\$500,000
Lincoln	WX21137001	2020	\$190,000	\$190,000
Lincoln	WX21137003	2020	\$10,000	\$0
Livingston	WX21139001	2020	\$312,500	\$312,500
Logan	WX21141005	2020	\$125,000	\$125,000
Logan	WX21141014	2020	\$50,000	\$31,924
Logan	WX21141036	2020	\$50,000	\$50,000
Lyon	WX21143001	2020	\$50,000	\$50,000
Madison	WX21151001	2020	\$462,500	\$462,500
Madison	WX21151002	2020	\$125,000	\$125,000
Magoffin	WX21153003	2020	\$823,233	\$823,233
Marion	WX21155005	2020	\$130,000	\$130,000

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County	WRIS	Fund Type	Grant Amount	Draw Amount
Marshall	WX21157001	2020	\$125,000	\$125,000
Marshall	WX21157002	2020	\$28,157	\$28,157
McLean	WX21149002	B	\$150,000	\$147,968
Meade	WX21163003	2020	\$175,000	\$175,000
Menifee	WX21165001	2020	\$4,000,000	\$4,000,000
Mercer	WX21167004	2020	\$1,000,000	\$1,000,000
Metcalf	WX21099006	2020	\$54,575	\$46,312
Metcalf	WX21169001	B	\$595,782	\$595,782
Metcalf	WX21169004	2020	\$89,325	\$89,325
Metcalf	WX21169005	2020	\$440,000	\$440,000
Monroe	WX21171001	2020	\$115,000	\$115,000
Monroe	WX21171002	2020	\$20,000	\$20,000
Monroe	WX21171003	2020	\$15,000	\$15,000
Monroe	WX21171006	2020	\$0	\$0
Montgomery	WX21173005	2020	\$0	\$0
Montgomery	WX21173007	2020	\$67,649	\$67,649
Montgomery	WX21173011	2020	\$65,600	\$65,600
Morgan	WX21175001	2020	\$275,000	\$275,000
Morgan	WX21175003	2020	\$150,000	\$150,000
Muhlenberg	WX21177001	2020	\$1,000,000	\$1,000,000
Nelson	WX21179003	2020	\$150,000	\$150,000
Owen	WX21187205	B	\$800,000	\$800,000
Owen	WX21187206	2020	\$100,000	\$100,000
Owen	WX21187207	2020	\$100,000	\$100,000
Owen	WX21187300	2020	\$60,000	\$60,000
Owsley	WX21189001	2020	\$481,035	\$481,035
Owsley	WX21189002	B	\$130,000	\$130,000
Pendleton	WX21191311	BOTH	\$500,000	\$500,000
Pendleton	WX21191405	2020	\$548,378	\$0
Perry	WX21193009	B	\$250,000	\$250,000
Pulaski	WX21199010	2020	\$200,000	\$200,000
Pulaski	WX21199016	2020	\$500,000	\$500,000
Pulaski	WX21199066	B	\$620,000	\$620,000
Robertson	WX21201005	B	\$750,000	\$750,000
Rockcastle	WX21203522	2020	\$65,000	\$65,000
Rockcastle	WX21203524	2020	\$110,000	\$110,000
Rowan	SX21205026	B	\$373,900	\$10,551
Rowan	WX21205001	2020	\$500,000	\$500,000
Rowan	WX21205003	2020	\$7,500	\$7,500
Russell	WX21207001	2020	\$186,400	\$186,400
Russell	WX21207002	2020	\$279,750	\$279,750
Russell	WX21207005	B	\$550,000	\$550,000
Scott	SX21209010	B	\$80,000	\$80,000
Scott	WX21209001	2020	\$250,000	\$250,000
Shelby	WX21211003	2020	\$0	\$0
Shelby	WX21211005	2020	\$0	\$0
Shelby	WX21211006	2020	\$0	\$0
Shelby	WX21211007	2020	\$0	\$0
Shelby	WX21211017	2020	\$0	\$0
Shelby	WX21211018	2020	\$35,000	\$35,000
Shelby	WX21211022	2020	\$100,000	\$0
Shelby	WX21211023	2020	\$65,000	\$0
Shelby	WX21211024	2020	\$37,500	\$0
Shelby	WX21211026	B	\$650,000	\$650,000
Simpson	WX21213001	2020	\$80,500	\$80,500
Spencer	WX21215015	2020	\$40,632	\$40,632
Spencer	WX21215021	2020	\$50,065	\$24,165
Spencer	WX21215023	2020	\$193,251	\$193,251
Spencer	WX21215087	B	\$430,400	\$430,400

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County	WRIS	Fund Type	Grant Amount	Draw Amount
Taylor	WX21217004	BOTH	\$0	\$0
Todd	SX21219001	B	\$200,000	\$200,000
Todd	WX21219001	2020	\$5,000,000	\$5,000,000
Trigg	WX21221002	B	\$70,000	\$68,629
Trimble	WX21223001	2020	\$80,300	\$80,300
Trimble	WX21223007	2020	\$3,850	\$2,866
Trimble	WX21223011	2020	\$0	\$0
Trimble	WX21223012	2020	\$22,877	\$22,877
Trimble	WX21223016	2020	\$3,950	\$3,950
Warren	WX21227003	2020	\$175,000	\$175,000
Warren	WX21227030	2020	\$202,465	\$202,465
Washington	WX21229001	2020	\$400,000	\$400,000
Wayne	WX21231002	2020	\$711,550	\$711,550
Whitley	WX21121725	2020	\$34,670	\$34,670
Woodford	WX21239001	2020	\$60,000	\$60,000
Woodford	WX21239003	BOTH	\$350,000	\$350,000
			\$71,686,246	\$68,127,897

FUNDS A, A1, B, B1, C, F, F1

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND --- (FUND A)**

AVAILABLE FUNDS FFY 1989:		AVAILABLE FUNDS FFY 2000:	
FEDERAL TITLE VI GRANT FUNDS	\$33,237,382	FEDERAL TITLE VI GRANT FUNDS	\$17,081,460
UNUSED TITLE II GRANT FUNDS	\$5,873,998	BOND PROCEEDS (20%)	\$3,416,292
BOND PROCEEDS (20%)	\$7,822,276	ADMINISTRATION (4%)	(\$683,256)
ADMINISTRATION (4%)	(\$1,564,455)	NET 00 SRF FUNDS	\$19,814,494
NET 89 SRF FUNDS	\$45,369,201		
AVAILABLE FUNDS FFY 1990:		AVAILABLE FUNDS FFY 2001:	
FEDERAL TITLE VI GRANT FUNDS	\$17,798,449	FEDERAL TITLE VI GRANT FUNDS	\$16,929,594
BOND PROCEEDS (20%)	\$3,559,690	BOND PROCEEDS (20%)	\$3,385,919
ADMINISTRATION (4%)	(\$711,938)	ADMINISTRATION (4%)	(\$677,184)
NET 90 SRF FUNDS	\$20,646,201	NET 01 SRF FUNDS	\$19,638,329
AVAILABLE FUNDS FFY 1991:		AVAILABLE FUNDS FFY 2002:	
FEDERAL TITLE VI GRANT FUNDS	\$31,258,282	FEDERAL TITLE VI GRANT FUNDS	\$16,967,313
BOND PROCEEDS (20%)	\$6,251,656	BOND PROCEEDS (20%)	\$3,393,463
ADMINISTRATION (4%)	(\$1,250,331)	ADMINISTRATION (4%)	(\$678,692)
NET 91 SRF FUNDS	\$36,259,607	NET 02 SRF FUNDS	\$19,682,084
AVAILABLE FUNDS FFY 1992:		AVAILABLE FUNDS FFY2003:	
FEDERAL TITLE VI GRANT FUNDS	\$25,429,111	FEDERAL TITLE VI GRANT FUNDS	\$16,857,027
BOND PROCEEDS (20%)	\$5,085,822	BOND PROCEEDS (20%)	\$3,371,405
ADMINISTRATION (4%)	(\$1,017,164)	ADMINISTRATION (4%)	(\$674,281)
NET 92 SRF FUNDS	\$29,497,769	NET 03 SRF FUNDS	\$19,554,151
AVAILABLE FUNDS FFY 1993:		AVAILABLE FUNDS FFY2004:	
FEDERAL TITLE VI GRANT FUNDS	\$24,462,603	FEDERAL TITLE VI GRANT FUNDS	\$16,867,224
BOND PROCEEDS (20%)	\$4,892,521	BOND PROCEEDS (20%)	\$3,373,445
ADMINISTRATION (4%)	(\$978,504)	ADMINISTRATION (4%)	(\$674,688)
NET 93 SRF FUNDS	\$28,376,620	NET 04 SRF FUNDS	\$19,565,981
AVAILABLE FUNDS FFY 1994:		AVAILABLE FUNDS FFY2005:	
FEDERAL TITLE VI GRANT FUNDS	\$15,178,779	FEDERAL TITLE VI GRANT FUNDS	\$13,714,668
BOND PROCEEDS (20%)	\$3,035,756	BOND PROCEEDS (20%)	\$2,742,934
ADMINISTRATION (4%)	(\$607,151)	ADMINISTRATION (4%)	(\$548,586)
NET 94 SRF FUNDS	\$17,607,384	NET 05 SRF FUNDS	\$15,909,016
AVAILABLE FUNDS FFY 1995:		AVAILABLE FUNDS FFY2006:	
FEDERAL TITLE VI GRANT FUNDS	\$15,676,353	FEDERAL TITLE VI GRANT FUNDS	\$11,145,123
BOND PROCEEDS (20%)	\$3,135,271	BOND PROCEEDS (20%)	\$2,229,025
ADMINISTRATION (4%)	(\$627,054)	ADMINISTRATION (4%)	(\$445,804)
NET 95 SRF FUNDS	\$18,184,570	NET 06 SRF FUNDS	\$12,928,344
AVAILABLE FUNDS FFY 1996:		AVAILABLE FUNDS FFY2007:	
FEDERAL TITLE VI GRANT FUNDS	\$25,678,432	FEDERAL TITLE VI GRANT FUNDS	\$13,621,905
BOND PROCEEDS (20%)	\$5,135,686	BOND PROCEEDS (20%)	\$2,724,381
ADMINISTRATION (4%)	(\$1,027,137)	ADMINISTRATION (4%)	(\$544,876)
NET 96 SRF FUNDS	\$29,786,981	NET 07 SRF FUNDS	\$15,801,410
ADDITIONAL FUNDS FFY 1997:		AVAILABLE FUNDS FFY2008:	
FEDERAL TITLE VI GRANT FUNDS	\$7,912,200	FEDERAL TITLE VI GRANT FUNDS	\$8,648,100
BOND PROCEEDS (20%)	\$1,582,440	BOND PROCEEDS (20%)	\$1,729,620
ADMINISTRATION (4%)	(\$316,488)	ADMINISTRATION (4%)	(\$345,924)
NET ADD'L 97 SRF FUNDS	\$9,178,152	NET 08 SRF FUNDS	\$10,031,796
AVAILABLE FUNDS FFY 1998:			
FEDERAL TITLE VI GRANT FUNDS	\$17,138,187		
BOND PROCEEDS (20%)	\$3,427,637		
ADMINISTRATION (4%)	(\$685,527)		
NET 98 SRF FUNDS	\$19,880,297		
AVAILABLE FUNDS FFY 1999:			
FEDERAL TITLE VI GRANT FUNDS	\$17,139,573		
BOND PROCEEDS (20%)	\$3,427,914		
ADMINISTRATION (4%)	(\$685,582)		
NET 98 SRF FUNDS	\$19,881,905		
		NET FY 1989-2008 SRF FUNDS	\$427,594,292
		CURRENT REVOLVING FUND BALANCE Available to Loan	\$82,633,451

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 1989:					
1	PIKEVILLE, CITY OF (1)	\$3,047,285	\$3,199,217 (c)	\$3,199,217	05-03-89 (AMD. 11-19-90 & 9-16-91)
2	MANCHESTER, CITY OF	\$4,451,803	\$2,209,119 (c)	\$2,209,119	5-03-89
3	JENKINS, CITY OF	\$2,724,307	\$1,654,780 (c)	\$1,654,780	5-03-89
	TOTALS	\$10,223,395	\$7,063,116	\$7,063,116	\$0
PROJECTS APPROVED IN SFY 1990:					
4	MT. WASHINGTON, CITY OF	\$1,957,322	\$908,187 (c)	\$908,187	8-07-89
5	MAYFIELD, CITY OF	\$4,067,194	\$3,425,343 (c)	\$3,425,343	8-07-89 (AMD. 8-16-90)
6	DANVILLE, CITY OF	\$634,900	\$418,055 (c)	\$418,055	8-07-89; 7/07/04 Assumed from Perryville
7	JACKSON, CITY OF (1)	\$3,241,350	\$1,606,068 (c)	\$1,606,068	9-27-89 (AMD. 11-12-92)
8	SOUTH SHORE, CITY OF	\$2,982,085	\$2,031,315 (c)	\$2,031,315	12-13-89 (AMD. 6-20-91)
	TOTALS	\$12,882,851	\$8,388,968	\$8,388,968	\$0
PROJECTS APPROVED IN SFY 1991:					
9	LEWISBURG, CITY OF	\$751,974	\$667,388 (c)	\$667,388	8-16-90
10	PROVIDENCE, CITY OF (1)	\$3,803,625	\$2,828,680 (c)	\$2,828,680	8-16-90
11	PROVIDENCE, CITY OF (2)	\$820,069	\$820,069 (c)	\$820,069	8-16-90
12	CAMPTON, CITY OF	\$669,615	\$367,641 (c)	\$367,641	8-16-90 (AMD. 11-19-90)
13	BOWLING GREEN, CITY OF (1)	\$9,459,163	\$6,570,011 (c)	\$6,570,011	11-19-90
14	BOWLING GREEN, CITY OF (2)	\$2,616,756	\$2,616,756 (c)	\$2,616,756	11-19-90
15	ELIZABETHTOWN, CITY OF	\$9,851,000	\$9,226,158 (c)	\$9,226,158	1-31-91
16	PINEVILLE, CITY OF (1)	\$3,169,900	\$2,293,544 (c)	\$2,293,544	3-28-91 (AMD. 11-12-92 & 12-1-93)
17	BUTLER, CITY OF	\$373,850	\$187,950 (c)	\$187,950	3-28-91
18	LONDON, CITY OF	\$7,148,495	\$6,305,753 (c)	\$6,305,753	6-20-91
	TOTALS	\$38,664,447	\$31,883,950	\$31,883,950	\$0
PROJECTS APPROVED IN SFY 1992:					
19	BOYD COUNTY FISCAL COURT	\$3,789,000	\$2,237,342 (c)	\$2,237,342	7-24-91
20	WILLIAMSBURG, CITY OF	\$1,024,110	\$931,344 (c)	\$931,344	9-16-91
21	GREENUP, CITY OF	\$453,800	\$442,739 (c)	\$442,739	9-16-91 (AMD. 1-23-93)
22	GEORGETOWN, CITY OF	\$6,009,300	\$6,119,705 (c)	\$6,119,705	9-16-91
23	STANFORD, CITY OF	\$1,177,312	\$685,289 (c)	\$685,289	9-16-91
24	HICKMAN, CITY OF	\$2,641,171	\$1,779,494 (c)	\$1,779,494	9-18-91 (AMD. 11-12-92)
25	BRANDENBURG, CITY OF	\$2,091,294	\$1,802,290 (c)	\$1,802,290	11-01-91 (AMD. 5-13-92)
26	MIDDLESBORO, CITY OF	\$832,085	\$175,785 (c)	\$175,785	11-01-91
27	CAMPBELL/KENTON S.D. (MELBOURNE)	\$1,196,365	\$773,156 (c)	\$773,156	11-01-91 (AMD. 9-10-92)
28	MURRAY, CITY OF	\$5,121,690	\$5,161,272 (c)	\$5,161,272	11-01-91
29	CUMBERLAND, CITY OF	\$1,366,700	\$680,417 (c)	\$680,417	12-04-91
30	WHEELWRIGHT, CITY OF	\$971,000	\$361,675 (c)	\$361,675	12-04-91
31	EMINENCE, CITY OF	\$4,071,300	\$1,328,600 (c)	\$1,328,600	2-25-92 (REAP. 2-16-94)
32	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$1,889,950	\$1,495,501 (c)	\$1,495,501	5-13-92 (ASSUMED FROM REIDLAND)
33	FLEMINGSBURG, CITY OF	\$1,128,194	\$1,142,183 (c)	\$1,142,183	5-13-92
34	WEBSTER COUNTY FISCAL COURT	\$3,211,937	\$2,378,237 (c)	\$2,378,237	5-13-92 (REAP. 9-27-94)
	TOTALS	\$36,975,208	\$27,495,029	\$27,495,029	\$0
PROJECTS APPROVED IN SFY 1993:					
35	FRANKLIN, CITY OF (1)	\$497,979	\$497,979 (c)	\$497,979	9-10-92 AMD.
36	CORINTH, CITY OF	\$1,089,866	\$200,766 (c)	\$200,766	11-12-92
37	PLEASUREVILLE, CITY OF	\$2,976,200	\$785,200 (c)	\$785,200	11-12-92 (AMD. 3-31-95)
38	HOPKINSVILLE, CITY OF (1)	\$9,845,968	\$9,693,741 (c)	\$9,693,741	12-17-92 (AMD. 9-1-94)
39	MARTIN, CITY OF	\$2,295,847	\$579,212 (c)	\$579,212	12-17-92
40	OLIVE HILL, CITY OF	\$3,245,120	\$2,426,003 (c)	\$2,426,003	01-29-93 (AMD 10/6/05)
41	NICHOLASVILLE PUBLIC UTILITIES	\$16,340,413	\$15,740,449 (c)	\$15,740,449	05-05-93 (REAP. 3-31-95)(AMD 12-18-98)
	TOTALS	\$36,291,393	\$29,923,350	\$29,923,350	\$0
PROJECTS APPROVED IN SFY 1994:					
42	PINEVILLE, CITY OF (2)	\$940,000	\$418,542 (c)	\$418,542	07-07-93 (REAP. 3-31-95)
43	IRVINE, CITY OF	\$2,883,563	\$1,658,248 (c)	\$1,658,248	08-31-93 (REAP. 3-31-95 & AMD. 8-29-96)
44	BENHAM, CITY OF	\$1,916,066	\$853,191 (c)	\$853,191	08-31-93 (REAP. 3-31-95)
45	PRINCETON, CITY OF (Part 1)	\$3,722,362	\$2,365,520 (c)	\$2,365,520	12-01-93 (REAP. 5-30-95)
46	PRINCETON, CITY OF (Part 2)	\$1,045,618	\$597,712 (c)	\$597,712	12-01-93 (REAP. 5-30-95)
47	CROFTON, CITY OF	\$885,720	\$646,748 (c)	\$646,748	02-16-94 (REAP. 8-30-95)
48	LEDBETTER SANITATION DISTRICT #1	\$4,767,980	\$3,624,359 (c)	\$3,624,359	05-11-94 (AMD 5-30-95)(AMD 7-13-98)
49	HAZARD, CITY OF	\$7,746,540	\$6,511,067 (c)	\$6,511,067	05-11-94
50	SHELBY COUNTY SANITATION DISTRICT #1	\$2,100,000	\$1,402,737 (c)	\$1,402,737	05-11-94 (Assumed from Shelby Co SD #1)
51	LAGRANGE, CITY OF	\$898,515	\$832,777 (c)	\$832,777	06-29-94 (AMD. 7-17-95)
52	MADISONVILLE, CITY OF	\$15,713,000	\$15,552,994 (c)	\$15,552,994	06-29-94
53	DAWSON SPRINGS, CITY OF	\$846,480	\$816,170 (c)	\$816,170	06-29-94
54	CATLETTSBURG, CITY OF	\$5,678,656	\$3,200,000 (s)	\$3,200,000	06-29-94 (REAP. 12-5-95)(AMD 12-4-96)
	TOTALS	\$49,144,500	\$38,480,065	\$38,480,065	\$0

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 1995:					
55	PEMBROKE, CITY OF	\$401,000	\$240,264 (c)	\$240,264	08-30-94
56	MT. STERLING, CITY OF	\$1,110,540	\$1,055,969 (c)	\$1,055,969	08-30-94
57	WEST LIBERTY, CITY OF	\$737,972	\$329,764 (c)	\$329,764	08-30-94 (AMD. 2-26-96)
58	MT. VERNON, CITY OF	\$998,650	\$652,162 (c)	\$652,162	08-30-94 (REAP. 2-26-96) (REAP.3-6-97)
59	WORTHINGTON, CITY OF	\$790,000	\$388,332 (c)	\$388,332	08-30-94
60	SOMERSET, CITY OF	\$2,759,200	\$2,631,067 (c)	\$2,631,067	08-30-94
61	PERRY COUNTY S.D. #1	\$845,790	\$601,673 (c)	\$601,673	08-30-94 (AMD. 6/1/97)
62	BOYD COUNTY (PHASE II)	\$6,990,000	\$6,270,000 (s)	\$6,270,000	09-27-94 (AMD. 2-2-95)(ASSUMED FROM
63	FRANKLIN, CITY OF (2)	\$2,600,080	\$2,572,240 (c)	\$2,572,240	09-27-94 (AMD. 8-30-95)
64	BRODHEAD, CITY OF	\$899,411	\$502,650 (c)	\$502,650	11-29-94
65	NEWPORT, CITY OF	\$1,759,645	\$1,596,327 (c)	\$1,596,327	11-29-94 (AMD. 8-29-96)
66	PIKEVILLE, CITY OF (2)	\$3,466,413	\$2,134,015 (c)	\$2,134,015	11-29-94 (AMD. 8-30-95)
67	PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$3,798,069	\$3,516,117 (c)	\$3,516,117	11-29-94 (AMD 6-19-97)(ASSUMED FROM
68	HOPKINSVILLE, CITY OF (2)	\$3,715,533	\$3,191,098 (c)	\$3,191,098	02-02-95 REIDLAND)
69	JENKINS, CITY OF (2)	\$719,755	\$719,755 (c)	\$719,755	02-02-95
70	RUSSELL, CITY OF	\$244,730	\$71,666 (c)	\$71,666	02-02-95
71	LEBANON, CITY OF	\$6,491,336	\$5,805,838 (c)	\$5,805,838	03-31-95
72	REGIONAL WATER RESOURCE AGENCY (O'BORO)	\$11,885,276	\$7,160,493 (c)	\$7,160,493	03-31-95
73	MOREHEAD, CITY OF (RCSD)	\$3,347,424	\$3,130,152 (c)	\$3,130,152	03-31-95 (Assumed from RCSD)
74	GREENUP CO. ENVIRONMENTAL COMMISSION	\$3,798,920	\$3,370,168 (c)	\$3,370,168	5-30-95 (AMD. 3/16/99)
75	BOYD / GREENUP SANITATION DISTRICT #1	\$391,116	\$371,573 (c)	\$371,573	5-30-95
76	PIKEVILLE, CITY OF	\$1,953,260	\$462,584 (c)	\$462,584	5-30-95; 3/2/06 Assumed from Mtn WD
	TOTALS	\$59,704,120	\$46,773,907	\$46,773,907	\$0
PROJECTS APPROVED IN SFY 1996:					
	NONE	\$0	\$0	\$0	\$0
	TOTALS	\$0	\$0	\$0	\$0
PROJECTS APPROVED IN SFY 1997:					
77	HARLAN, CITY OF	\$6,053,575	\$2,546,299 (c)	\$2,546,299	7-18-96 (REAP. 4-27-98)
78	HAWESVILLE, CITY OF	\$871,000	\$435,000 (c)		7-18-96
79	EMINENCE, CITY OF	\$1,381,339	\$945,408 (c)	\$945,408	7-18-96
80	SCOTTSVILLE, CITY OF	\$4,608,815	\$3,959,472 (c)	\$3,959,472	7-18-96
81	ELKHORN CITY, CITY OF	\$921,588	\$916,630 (c)	\$916,630	7-18-96 (AMD 4-1-98)
82	GRAYSON, CITY OF	\$3,635,970	\$3,424,567 (s)	\$3,424,567	7-18-96 (AMD. 9-1-98)
83	MOREHEAD, CITY OF	\$2,357,176	\$781,381 (c)	\$781,381	7-18-96
84	JACKSON, CITY OF	\$719,287	\$681,983 (c)	\$681,983	8-29-96
85	LAWRENCE, COUNTY OF	\$1,566,000	\$868,219 (c)	\$868,219	3-6-97 (AMD 11/1/01)
86	GREENUP CO. ENVIRONMENTAL COMMISSION	\$2,368,793	\$2,331,195 (c)	\$2,331,195	3-6-97
87	HARDIN CO WATER DISTRICT 1	\$4,846,450	\$4,809,652 (c)		6-19-97; 3/6/08 Assumed from Radcliff
88	WARREN COUNTY WATER DISTRICT (1)	\$1,082,400	\$980,781 (c)	\$980,781	6-19-97
	TOTALS	\$30,412,393	\$22,680,587	\$17,435,935	\$5,244,652
PROJECTS APPROVED IN SFY 1998:					
89	CRESTWOOD, CITY OF	\$351,516	\$351,516 (c)		8-14-97; 3/2/06 Assump. fell through
90	PARIS, CITY OF	\$723,734	\$402,667 (c)	\$402,667 (A1)	11-10-97
91	LEWISPORT, CITY OF	\$2,279,000	\$1,074,308 (c)	\$1,074,308	11-10-97
92	MAYSVILLE, CITY OF	\$12,538,828	\$11,722,252 (c)	\$11,722,252	2-26-98
93	WARREN COUNTY WATER DISTRICT (2)	\$265,000	\$253,057 (c)	\$253,057	2-26-98
94	PRESTONSBURG, CITY OF	\$4,392,500	\$919,183 (s)	\$919,183	2-26-98
95	CRESTWOOD, CITY OF	\$10,358,404	\$6,146,750 (+)	\$6,146,750	4-27-98; 3/2/06 Assump. fell through
	TOTALS	\$30,908,982	\$20,869,733	\$20,115,550	\$754,183
PROJECTS APPROVED IN SFY 1999:					
96	PARIS, CITY OF	\$7,528,385	\$5,943,287 (c)	\$5,943,287	9-1-98
97	MIDWAY, CITY OF	\$282,250	\$141,125 (c)		10-13-98
98	MAYFIELD, CITY OF	\$1,401,962	\$1,160,472 (c)	\$1,160,472	10-13-98
99	WURLAND, CITY OF	\$125,900	\$103,950 (c)		12-18-98
100	DANVILLE, CITY OF	\$7,712,132	\$7,615,106 (c)	\$7,615,106	12-18-98 (AMD 01/8/04)
101	LEWIS COUNTY SANITATION DIST NO. 1	\$2,924,800	\$620,001 (c)		04-27-99 AMD 10/7/99
	TOTALS	\$19,975,429	\$15,583,941	\$14,718,865	\$865,076
PROJECTS APPROVED IN SFY 2000:					
102	MOREHEAD, CITY OF	\$1,100,372	\$279,000 (c)	\$279,000	09-01-99
103	HOPKINSVILLE, CITY OF	\$889,478	\$834,891 (c)	\$834,891	09-01-99 AMD 6/8/00
104	RWRA-OWENSBORO	\$26,264,248	\$25,963,257 (c)		12/10/99 AMD 6/2/05
105	SOUTH SHORE, CITY OF	\$502,790	\$188,849 (c)	\$188,849	12/10/99
106	MOREHEAD, CITY OF	\$592,695	\$257,300 (c)	\$257,300	4/4/00
107	MIDWAY, CITY OF	\$4,337,596	\$702,589 (c)	\$702,589	6/6/2000
	TOTALS	\$33,687,179	\$28,225,886	\$2,262,629	\$25,963,257

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED	
PROJECTS APPROVED IN SFY 2001:						
108	PIKEVILLE, CITY OF	\$1,205,484	\$1,116,574 (c)	\$1,116,574		07/18/2000; 5/16/01 9/01; 3/2/06 Assumed from Mtn WD
109	WURLAND, CITY OF	\$1,717,540	\$1,561,400 (c)	\$1,561,400	07/18/00	AMD 9/29/00
110	LEITCHFIELD, CITY OF	\$6,146,196	\$5,355,560 (c)	\$5,355,560	8/29/00	
111	CLOVERPORT, CITY OF	\$57,500	\$57,500 (c)		\$57,500 (A1)	11/22/00
112	WHITE PLAINS, CITY OF	\$2,250,400	\$669,700 (c)	\$669,700		12/21/00
113	MANCHESTER, CITY OF	\$5,060,376	\$1,053,589 (c)	\$1,053,589		1/25/01
114	ARLINGTON, CITY OF	\$677,333	\$167,567 (c)	\$167,567		6/7/01
	TOTALS	\$17,114,829	\$9,981,890	\$9,924,390	\$57,500	
PROJECTS APPROVED IN SFY2002:						
115	CARROLLTON, CITY OF	\$6,997,101	\$2,518,301 (c)	\$2,518,301		8/9/01 AMD 9/6/01
116	MT. STERLING WAT & SEW COMMISSION	\$13,908,185	\$11,936,783 (c)	\$11,936,783		2/7/02
117	SHEPHERDSVILLE, CITY OF	\$9,976,728	\$7,581,466 (c)	\$7,581,466		2/7/02
118	MARION, CITY OF	\$312,715	\$312,715 (c)		\$312,715 (A1)	3/7/02 AMD 1/9/03
119	GREENVILLE, CITY OF	\$2,242,571	\$2,223,347 (c)	\$2,223,347		3/7/02
120	LEBANON JUNCTION, CITY OF	\$2,898,419	\$1,813,385 (c)	\$1,813,385		4/4/02 AMD 7/1/05
121	HARRODSBURG, CITY OF	\$4,418,916	\$3,314,760 (c)		\$3,314,760	5/2/02
122	WURLAND, CITY OF	\$1,782,900	\$1,782,872 (c)		\$1,782,872	6/6/02
	TOTALS	\$42,537,535	\$31,483,629	\$26,073,282	\$5,410,347	
PROJECTS APPROVED IN SFY 2003						
123	SALYERSVILLE, CITY OF	\$7,662,832	\$2,035,486 (c)		\$2,035,486	8/15/02 AMD 9/19/03
124	LONDON, CITY OF	\$15,262,069	\$9,864,503 (c)		\$9,864,503	10/3/02
125	Paducah McCracken Joint Sewer Agency	\$1,497,900	\$1,382,413 (c)	\$1,382,413		2/6/03
126	Boyd & Greenup Co Sanitation Dist #1	\$849,503	\$694,844 (c)	\$694,844		5/1/03
	TOTALS	\$25,272,304	\$13,977,246	\$2,077,257	\$11,899,989	
PROJECTS APPROVED IN SFY 2004						
127	HOPKINSVILLE, CITY OF	\$4,979,920	\$4,682,517 (c)	\$4,682,517		8/7/03
128	MOUNTAIN WATER DISTRICT	\$729,158	\$184,695 (c)	\$184,695		9/4/03
129	BENTON, CITY OF	\$1,823,194	\$293,902 (c)	\$293,902		12/4/03; 10/7/04
130	PADUCAH-MCCRACKEN JSA	\$1,401,000	\$1,229,425 (c)	\$1,229,425		12/4/03
131	MARION, CITY OF	\$1,775,704	\$515,296 (c)	\$515,296		3/4/04
132	MOREHEAD, CITY OF	\$11,233,204	\$7,189,123 (c)	\$7,189,123		3/4/04; AMD 11/05
133	PADUCAH-MCCRACKEN JSA	\$1,040,275	\$908,403 (c)	\$908,403		3/4/04
134	JESSAMINE-SOUTH ELKHORN WAT DIST	\$298,200	\$196,861 (c)		\$196,861 (A1)	4/1/04
135	BEREA, CITY OF	\$9,011,045	\$5,000,000 (c)	\$5,000,000		4/1/04; 1/6/05
136	HOPKINSVILLE WATER ENV AUTH	\$2,469,924	\$2,469,924	\$2,469,924		05/06/04; 3/2/06
137	SOUTHERN WAT & SEW DIST	\$3,750,000	\$68,037 (c)		\$68,037	05/06/04
	TOTALS	\$38,511,624	\$22,738,183	\$22,473,285	\$264,898	
PROJECTS APPROVED IN SFY 2005						
138	LAWRENCEBURG, CITY OF	\$8,319,703	\$7,889,974 (c)	\$7,889,974		7/1/04
139	LORETTO, CITY OF	\$5,563,468	\$2,245,865 (c)	\$2,245,865		7/1/04; 9/14/05
140	SANITATION DISTRICT #1	\$39,028,077	\$33,667,425 (c)	\$33,667,425		8/5/04; 10/11/06
141	HODGENVILLE, CITY OF	\$2,639,104	\$968,539 (c)		\$968,539	10/7/04
142	CARROLLTON, CITY OF	\$10,870,148	\$4,744,398 (c)		\$4,744,398	5/5/05
143	WINCHESTER MUNICIPAL UTILITIES	\$23,212,000	\$21,000,000 (c)	\$21,000,000		6/23/05
	TOTALS	\$89,632,500	\$70,516,201	\$64,803,264	\$5,712,937	
PROJECTS APPROVED IN SFY 2006						
144	ALEXANDRIA, CITY OF	\$2,535,785	\$426,220 (c)	\$426,220		7/7/05
145	PAINTSVILLE, CITY OF	\$954,415	\$429,715 (c)		\$429,715	10/6/05
146	CYNTHIANA, CITY OF	\$10,902,650	\$5,671,622 (c)		\$5,671,622	12/1/05
147	WESTERN MASON SD	\$4,644,000	\$802,000 (c)	\$802,000		12/1/05
148	LEDBETTER WATER DISTRICT	\$3,326,078	\$2,326,078 (c)	\$2,326,078		3/2/06
149	RICHMOND, CITY OF	\$2,152,200	\$2,152,200 (c)		\$2,152,200	6/1/06
	TOTALS	\$24,515,128	\$11,807,835	\$3,554,298	\$8,253,537	

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED
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PROJECTS APPROVED IN SFY 2007

150	REGIONAL WAT RES AGENCY	\$9,405,000	\$7,196,879 (c)	\$7,196,879		7/13/06
151	N MADISON CO SD	\$1,925,000	\$307,952 (c)	\$307,952		8/3/06
152	BOYD CO SANITATION DIST #2	\$1,918,000	\$666,811 (c)	\$666,811		10/5/06
153	N MADISON CO SD	\$12,736,123	\$8,104,622		\$8,104,622	10/5/06; 12/7/06
154	OHIO CO REG WASTEWATER DIST	\$15,940,000	\$6,607,612		\$6,607,612	11/2/06
155	CITY OF NICHOLASVILLE	\$12,459,352	\$12,359,352	\$12,359,352		12/7/06; 4/1/09
156	CITY OF BOWLING GREEN	\$5,155,190	\$5,130,190	\$5,130,190		12/7/06
157	CITY OF BEAVER DAM	\$1,311,900	\$597,921 (c)	\$597,921		6/21/07
158	CITY OF FALMOUTH	\$5,619,316	\$2,812,255	\$2,812,255		6/21/07
TOTAL		\$66,469,881	\$43,783,594	\$29,071,360	\$14,712,234	

PROJECTS APPROVED IN SFY 2008

159	CITY OF BARLOW	\$169,500	\$169,500		\$169,500 (A1)	9/6/07
160	CITY OF WHITESBURG	\$7,474,000	\$1,040,900	\$1,040,900		9/6/07
161	CITY OF OWENSBORO	\$24,531,634	\$22,900,578	\$22,900,578		10/4/07
162	CITY OF ALEXANDRIA	\$316,441	\$186,073 (c)	\$186,073		11/1/07
163	CITY OF MURRAY	\$1,469,778	\$1,469,778	\$1,469,778		11/1/07
164	CITY OF RICHMOND	\$57,843,022	\$54,690,822	\$51,372,279	\$3,318,543	11/1/07
165	REGIONAL WATER RESOURCE AGENCY	\$1,709,375	\$1,425,488 (c)	\$1,425,488		11/1/07
166	Paducah McCracken JSA	\$4,146,560	\$1,600,000	\$1,600,000		2/7/08
167	Bowling Green, City of	\$43,307,280	\$43,307,280		\$43,307,280	4/3/08
168	Sanitation District #1	\$83,147,554	\$70,000,000		\$70,000,000	4/3/08; 6/4/09
169	Elizabethtown, City of	\$21,192,000	\$21,192,000		\$21,192,000	4/3/08
170	Nicholasville, City of	\$9,554,625	\$7,494,225		\$7,494,225	4/3/08
171	Somerset, City of	\$14,897,000	\$8,477,690		\$8,477,690	4/3/08
172	Williamstown, City of	\$18,748,000	\$17,848,000	\$17,848,000		6/2/08
TOTAL		\$288,506,769	\$251,802,334	\$97,843,096	\$153,959,238	

PROJECTS APPROVED IN SFY 2009

173	Hopkinsville, City of	\$4,916,100	\$4,916,100	\$4,916,100		9/4/08
174	Lexington-Fayette Urban County Govt	\$18,354,000	\$17,208,000		\$17,208,000	1/8/09
175	Paducah McCracken JSA	\$14,323,800	\$10,000,000	\$10,000,000		4/9/09
176	Mt Washington, City of	\$15,000,000	\$10,500,000	\$10,500,000		5/7/09
177	Sanitation District #1	\$5,355,000	\$4,473,000		\$4,473,000	6/4/09
178	Sanitation District #1	\$7,062,000	\$5,592,000		\$5,592,000	6/4/09
179	Sanitation District #1	\$20,108,000	\$15,230,000		\$15,230,000	6/4/09
180	Sanitation District #1	\$6,968,000	\$5,768,000		\$5,768,000	6/4/09
181	Sanitation District #1	\$3,287,000	\$2,470,000		\$2,470,000	6/4/09
182	Sanitation District #1	\$12,065,000	\$9,900,000		\$9,900,000	6/4/09
TOTAL		\$107,438,900	\$86,057,100	\$25,416,100	\$60,641,000	

PROJECTS APPROVED IN SFY 2010

183	<i>Kentucky Horse Park</i>	<i>\$1,950,000</i>	<i>\$1,000,000</i>		<i>\$1,000,000</i>	<i>8/6/09</i>
Total		\$1,950,000	\$1,000,000	\$0	\$1,000,000	

GRAND TOTALS - COMMITMENTS

\$1,060,819,367	\$820,516,544	\$525,777,696	\$294,738,848
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BALANCE AVAILABLE FOR LOAN

(\$98,183,404) **\$82,633,451 ^**

TOTAL AVAILABLE FOR LOAN

(\$15,549,953)

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(A1) - Planning and Design Loan

(+)-Const Amt; AA amnt represents Const + Plan & Design

^ Repayment funds available for loan equals current revolving fund balance from above less repayment fund commitments currently before the Board.

**KENTUCKY INFRASTRUCTURE AUTHORITY
 FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A2)
 AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

AVAILABLE FUNDS FFY 2009:

FEDERAL ARRA GRANT FUNDS	\$49,878,100
ADMINISTRATION (4%)	(\$1,995,124)
NET ARRA FUNDS	<u>\$47,882,976</u>

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 2009:				
1 Sanitation District #1	\$395,000	\$395,000	\$395,000	6/4/09
2 Sanitation District #1	\$740,000	\$740,000	\$740,000	6/4/09
3 Sanitation District #1	\$2,200,000	\$2,200,000	\$2,200,000	6/4/09
4 Sanitation District #1	\$1,000,000	\$1,000,000	\$1,000,000	6/4/09
5 Lexington Fayette Urban Co Govt	\$2,620,000	\$2,620,000	\$2,620,000	6/25/09
6 Lexington Fayette Urban Co Govt	\$537,000	\$237,000	\$237,000	6/25/09
7 Louisa, City of	\$1,150,000	\$1,150,000	\$1,150,000	6/25/09
8 Pineville, City of	\$1,703,000	\$1,703,000	\$1,703,000	6/25/09
9 Shepherdsville, City of	\$8,500,000	\$3,000,000	\$3,000,000	6/25/09
TOTALS	<u>\$18,845,000</u>	<u>\$13,045,000</u>	<u>\$13,045,000</u>	
PROJECTS APPROVED IN SFY 2010:				
10 Calvert City, City of	\$852,300	\$796,065	\$796,065	7/9/09
11 Princeton, City of	\$1,500,000	\$1,000,000	\$1,000,000	7/9/09
12 <i>Northern Madison Co Sanitation District</i>	<i>\$510,000</i>	<i>\$510,000</i>	<i>\$510,000</i>	<i>8/6/09</i>
13 <i>Kentucky Horse Park</i>	<i>\$1,950,000</i>	<i>\$950,000</i>	<i>\$950,000</i>	<i>8/6/09</i>
14 <i>Sanitation District #4 of Boyd County</i>	<i>\$475,000</i>	<i>\$400,000</i>	<i>\$400,000</i>	<i>8/6/09</i>
TOTALS	<u>\$5,287,300</u>	<u>\$3,656,065</u>	<u>\$3,656,065</u>	
GRAND TOTALS - COMMITMENTS	<u>\$24,132,300</u>	<u>\$16,701,065</u>	<u>\$16,701,065</u>	
BALANCE AVAILABLE FOR LOAN			<u>\$31,181,911</u>	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY
INFRASTRUCTURE REVOLVING LOAN FUND ----- (FUND B)**

TOTAL AUTHORIZATIONS FYS 1989-90:	\$20,000,000
TOTAL AUTHORIZATIONS FYS 1991-92:	\$14,000,000
TOTAL AUTHORIZATIONS FYS 1993-94:	\$15,000,000
TOTAL DEAUTHORIZATION FYS 1995-96:	(\$3,504,592)
TOTAL AUTHORIZATION FYS 1996-98:	\$0
TOTAL AUTHORIZATION FYS 2000-2002:	\$0
TOTAL AUTHORIZATION FYS 2002-2004:	\$0
TOTAL AUTHORIZATION FYS 2004-2006:	\$0
TOTAL AUTHORIZATION FYS 2006-2008:	\$0

TOTAL 1989-2008: \$45,495,408

**Revolving Available to Loan/Grant Before
Current Meeting \$2,903,779**

	TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT		GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 1989:							
1	WILMORE, CITY OF	\$1,059,938	\$407,770 (c)	\$13,700,000	257	12-21-88	
2	AUBURN, CITY OF	\$2,175,540	\$1,475,540 (c)	\$2,225,000	96	12-21-88	
3	SOMERSET, CITY OF	\$2,402,764	\$1,500,000 (c)	\$75,000,000	326	12-21-88	
4	HENRY COUNTY	\$775,627	\$287,984 (c)	\$4,380,000	210	03-22-89 (REAP. 1-31-91 & AMD. 6-20-91)	
5	GRAVES COUNTY	\$3,717,000	\$3,717,000 (c)	\$31,037,070	600	05-03-89	
	TOTALS	\$10,130,869	\$7,388,294	\$126,342,070	1,489		
PROJECTS APPROVED IN FY 1990:							
6	LAWRENCEBURG, CITY OF	\$301,000	\$86,114 (c)	\$426,187	30	08-07-89	
7	LEITCHFIELD, CITY OF	\$1,296,200	\$699,674 (c)	\$2,470,000	200	08-07-89	
8	LIBERTY, CITY OF	\$319,573	\$163,822 (c)	\$1,533,133	140	08-07-89	
9	BEREA, CITY OF	\$1,200,000	\$340,000 (c)	\$0	750	08-07-89	
10	GAMALIEL, CITY OF	\$2,040,263	\$490,425 (c)	\$2,000,000	125	09-27-89 (REAP. 3-28-91 & AMD. 6-26-92)	
11	GRAYSON, CITY OF (1)	\$1,875,000	\$1,000,000 (c)	\$10,000,000	300	12-13-89	
12	LEBANON JUNCTION, CITY OF	\$701,900	\$148,649 (c)	\$7,500,000	200	04-25-90	
13	MT. VERNON, CITY OF	\$864,347	\$456,480 (c)	\$20,000,000	154	04-25-90 (AMD. 3-28-91)	
14	RUSSELLVILLE, CITY OF	\$1,591,673	\$1,434,750 (c)	\$0	0	04-25-90	
	TOTALS	\$10,189,956	\$4,819,914	\$43,929,320	1,899		
PROJECTS APPROVED IN FY 1991:							
15	RICHMOND, CITY OF	\$1,508,300	\$250,000 (c)	\$1,500,000	100	09-26-90	
16	WARREN COUNTY W.D. (Chg)	\$638,035	\$229,035 (c)	\$14,000,000	280	09-26-90	
17	LAUREL COUNTY FISCAL COURT	\$964,742	\$319,969 (c)	\$2,900,000	74	09-26-90	
18	MOUNTAIN WATER DISTRICT (Mtn. Top I	\$890,977	\$186,711 (c)	\$2,250,000	500	11-19-90	
19	MONTICELLO, CITY OF (1)	\$336,450	\$366,293 (c)	\$2,300,000	432	06-20-91	
20	JEFFERSON COUNTY / KROGER	\$1,425,575	\$1,310,251 (c)	\$23,950,000	101	06-20-91 (AMD. 3-17-93)	
	TOTALS	\$5,764,079	\$2,662,259	\$46,900,000	1,487		
PROJECTS APPROVED IN FY 1992:							
21	NEWPORT, CITY OF	\$4,017,704	\$2,931,899 (c)	\$2,931,899	220	09-16-91 (AMD. 7-23-92, 6-29-94, 12/9/04)	
22	HODGENVILLE, CITY OF	\$125,900	\$114,931 (c)	\$400,000	16	11-01-91	
23	SCOTTSVILLE, CITY OF	\$4,252,173	\$2,660,800 (c)	\$0	260	12-04-91	
24	MONTICELLO, CITY OF (2)	\$2,610,040	\$1,495,628 (c)	\$0		12-04-91	
25	WARREN COUNTY WATER DISTRICT (W	\$121,000	\$92,809 (c)	\$32,000,000	200	02-25-92	
26	WARREN COUNTY WATER DISTRICT (S	\$297,000	\$203,233 (c)	\$0		02-25-92	
27	LIVERMORE, CITY OF	\$86,039	\$86,039 (c)	\$0	12	06-26-92	
	TOTALS	\$11,509,856	\$7,585,339	\$35,331,899	708		
PROJECTS APPROVED IN FY 1993:							
28	MARION, CITY OF	\$1,218,460	\$379,510 (c)	\$1,412,000	40	12-17-92	
29	DAVISS COUNTY FISCAL COURT	\$1,765,510	\$1,634,610 (c)	\$340,000,000	280	01-29-93	
30	COVINGTON, CITY OF	\$516,140	\$460,327 (c)	\$18,000,000	500	01-29-93	
31	HOPKINSVILLE, CITY OF	\$8,688,679	\$5,000,000 (c)	\$0	500	05-05-93 (REAP. 3-31-95)	
	TOTALS	\$12,188,789	\$7,474,447	\$359,412,000	1,320		
PROJECTS APPROVED IN FY 1994:							
32	GRAYSON, CITY OF (2)	\$1,712,759	\$1,412,759 (c)	\$0	155	08-31-93	
33	PIKEVILLE, CITY OF	\$5,037,889	\$611,397 (c)	\$4,396,000	93	08-31-93	
34	LANCASTER, CITY OF	\$1,710,420	\$781,462 (c)	\$0	100	09-29-93	

		TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT		GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
35	GALLATIN COUNTY	\$4,089,434	\$4,000,000 (c)		\$400,089,434	400	09-29-93 (AMD. 6-29-94, REAP. 3-31-95)	
36	CAMPBELLSVILLE, CITY OF	\$4,905,000	\$1,905,000 (s)		\$0	295	12-05-95 (REAP.)(AMD. 7-13-98)	
	TOTALS	\$17,455,502	\$8,710,618		\$404,485,434	1,043		
PROJECTS APPROVED IN FY 1995:								
37	HENDERSON, CITY OF (phase 1)	\$7,445,372	\$3,188,731 (c)		\$0	1,500	08-30-94 (AMD. 7-5-96)	
	(phase 2)		\$581,512 (c)		\$0		08-30-94	
* 38	WEBSTER COUNTY WATER DISTRICT	\$1,268,460	\$638,000 (c)		\$0	58	05-30-95	
	TOTALS	\$8,713,832	\$4,408,243		\$0	1,558		
PROJECTS APPROVED IN FY 1996:								
* 39	OAK GROVE, CITY OF	\$787,990	\$498,295 (c)		\$0	134	05-14-96	
40	MOUNT STERLING, CITY OF	\$2,467,009	\$2,467,009 (c)		\$0	400	05-14-96	
	TOTALS	\$3,254,999	\$2,965,304		\$0	534		
PROJECTS APPROVED IN FY 1997:								
41	CORBIN, CITY OF	\$583,878	\$300,000 (c)		\$0	30	8-29-96	
42	HICKORY WATER DISTRICT	\$1,028,000	\$528,000 (c)		\$0	95	12-4-96 (REAP. 9-1-98)	
	TOTALS	\$1,611,878	\$828,000		\$0	125		
PROJECTS APPROVED IN FY 1998:								
* 42	PRESTONSBURG, CITY OF	\$4,392,500	\$600,000 (c)		\$0	77	2-26-98 \$50M inc. app. 2-5-99	
* 43	PAINTSVILLE, CITY OF	\$8,070,950	\$1,772,800 (s)		\$0	400	2-26-98 (REAP. 12-10-99)	
	TOTALS	\$12,463,450	\$2,372,800		\$0	477		
PROJECTS APPROVED IN FY 1999:								
* 44	HARDINSBURG, CITY OF	\$5,239,680	\$131,231 (c)		\$0	14	7-13-98	
* 45	PRESTONSBURG, CITY OF	\$1,591,200	\$795,600 (c)			400	4-27-99	
	TOTALS	\$6,830,880	\$926,831		\$0	414		
PROJECTS APPROVED IN FY 2000:								
* 46	GALLATIN CO WATER DISTRICT	\$1,100,000	\$744,796 (c)		\$95,000,000	130	09/01/1999; AMD 4/4/00	
* 47	CARROLLTON, CITY OF (CELOTX)	\$184,300	\$112,200 (c)		\$75,000,000	122	12/10/1999; AMD 9/1/01	
	TOTALS	\$1,284,300	\$856,996		\$170,000,000	122		
PROJECTS APPROVED IN FY2005:								
* 48	UNION COUNTY FISCAL COURT	\$1,550,000	\$0		\$0 NA		11/4/2004 commitment expired	
* 40	OWENTON, CITY OF	\$736,890	\$0		\$0 NA		11/4/2004 commitment expired	
* 41	HART CO FISCAL COURT	\$3,192,000	\$2,171,000		\$0 NA		3/3/2005	
* 42	BOONE CO FISCAL COURT	\$3,548,148	\$2,548,148		\$0 NA		6/2/2005	
	TOTALS	\$9,027,038	\$4,719,148		\$0			
PROJECTS APPROVED IN FY2006:								
* 43	GRAVES CO WATER DISTRICT	\$596,776	\$596,776 (c)		\$0 NA		005; 7/26/06; 10/2/08 Assumed from Fancy Farm WD	
* 44	GRAVES CO WATER DISTRICT	\$152,176	\$152,176 (c)		\$0 NA		9/1/2005; 10/2/08 Assumed from Fancy Farm WD	
* 45	WESTERN MASON SANITATION DIST	\$4,644,000	\$1,446,500		\$0 NA		12/1/2005	
* 46	BONNIEVILLE, CITY OF	\$3,160,000	\$0		\$0 NA		12/1/2005 commitment expired	
* 47	Elkton, City of	\$808,000	\$808,000		\$0 NA		3/2/2006	
* 48	MT VERNON, CITY OF	\$2,055,000	\$945,000		\$0 NA		5/4/2006	
	TOTALS	\$11,415,953	\$3,948,453		\$0			
PROJECTS APPROVED IN FY2007:								
* 49	GUTHRIE, CITY OF	\$640,000	\$0		\$0 NA		8/3/2006 Withdrawn	
* 50	OWINGSVILLE, CITY OF	\$3,908,997	\$388,997		\$0 NA		12/7/2006 338,997 In; 50,000 grant	
* 51	JAMESTOWN, CITY OF	\$13,065,000	\$3,588,700		\$0 NA		12/7/2006 3,038,700 In; 550,000 grant	
* 52	CONNECTGRADD	\$2,400,000	\$1,200,000		\$0 NA		2/8/2007 broadband	
* 53	ALBANY, CITY OF	\$7,366,000	\$750,000		\$0 NA		5/10/2007 EO 2007-298 GF	
* 54	GRAVES CO WATER DISTRICT	\$849,154	\$849,154		\$0 NA		5/10/2007; 10/2/08 S Graves WD	
	TOTALS	\$28,229,151	\$6,776,851		\$0			

	TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
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PROJECTS APPROVED IN FY2008:

* 55	CAVELAND ENVIRONMENTAL	\$2,910,000	\$125,000	\$0	NA	9/6/2007
* 56	HOPKINSVILLE ELECT & EN NET	\$3,000,000	\$3,000,000	\$0	NA	10/4/2007
* 57	MARION CO WATER DISTRICT	\$750,000	\$340,000	\$0	NA	10/4/2007
* 58	WILLIAMSBURG, CITY OF	\$3,237,440	\$400,000	\$0	NA	10/4/2007
* 59	LOGAN TODD REG WAT COMM	\$1,500,000	\$400,000	\$0	NA	11/1/2007
* 60	BURGIN, CITY OF	\$50,000	\$50,000	\$0	NA	11/1/2007
61	PRESTONSBURG, CITY OF	\$2,700,000	\$2,700,000	\$0	NA	12/6/2007
62	GLASGOW, CITY OF	\$1,200,000	\$1,200,000	\$0	NA	2/7/2008; 10/9/08 broadband
63	LANCASTER, CITY OF	\$690,000	\$490,000	\$0	NA	3/6/2008
64	WHITLEY CO WATER DISTRICT	\$2,708,000	\$848,000	\$0	NA	3/6/2008
65	HINDMAN, CITY OF	\$500,000	\$500,000	\$0	NA	4/3/2008
66	WALTON, CITY OF	\$4,000,000	\$1,000,000	\$0	NA	6/5/2008

TOTALS **\$23,245,440** **\$11,053,000** **\$0**

PROJECTS APPROVED IN FY2009:

67	CARROLLTON, CITY OF	\$2,350,000	\$750,000	\$0	NA	8/7/2008
68	LOUISA, CITY OF	\$1,075,000	\$1,000,000	\$0	NA	8/7/2008
69	PRESTONSBURG, CITY OF	\$841,000	\$841,000	\$0	NA	10/2/2008
70	LEBANON, CITY OF	\$1,336,824	\$800,000	\$0	NA	12/4/2008
71	MURRAY, CITY OF	\$2,500,000	\$2,500,000	\$0	NA	6/25/2009 broadband
72	PINEVILLE, CITY OF	\$350,000	\$350,000	\$0	NA	6/25/2009 sewer

TOTALS **\$8,452,824** **\$6,241,000** **\$0** **\$0**

GRAND TOTALS **\$181,768,796** **\$83,737,497** **\$1,186,400,723** **\$11,176**

bold, italics - pending board approval

* Bonds have not been sold for these projects

+ Projects were funded under the master note

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES GRANT----- (FUND B1)**

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:

1 ELKHORN WATER DISTRICT	\$383,000	\$151,233 (c)	9-16-91	
2 BEAVER-ELKHORN WATER DISTRICT (PH II)	\$2,262,200	\$1,383,547 (c)	9-16-91	(REAP. 5-5-93)
3 BEAVER-ELKHORN WATER DISTRICT (PH III)	\$3,386,325	\$616,453 (c)	9-16-91	(REAP. 5-5-93)
4 WACO WATER DISTRICT	\$304,525	\$300,000 (c)	9-16-91	
5 NORTH MERCER WATER DISTRICT	\$1,833,000	\$500,000 (c)	9-16-91	
6 WEBSTER COUNTY WATER DISTRICT	\$2,269,500	\$1,500,000 (c)	9-16-91	
7 ANDERSON COUNTY	\$361,638	\$270,000 (c)	9-16-91	
8 GEORGETOWN, CITY OF	\$3,474,350	\$400,000 (c)	9-16-91	
9 LYNCH, CITY OF	\$502,500	\$499,945 (c)	9-16-91	
TOTALS	\$14,777,038	\$5,621,178		

PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1994:

10 DAVIESS COUNTY FISCAL COURT (East Daviess County Water Association)	\$300,000	\$300,000 (c)	11-12-92	(AMD. 9-29-93)
TOTALS	\$300,000	\$300,000		

PROJECTS PER SPECIAL PROVISIONS DURING 1998 GENERAL SESSION

11 MEADE COUNTY FISCAL COURT	\$4,204,225	\$2,500,000	12/18/1998	
12 CITY OF RICHMOND	\$8,400,000	\$4,000,000	9/1/1998	
13 CITY OF MIDWAY	\$4,760,971	\$3,500,000	6/6/2000	
14 CITY OF HINDMAN	\$3,000,000	\$3,000,000	7/28/1999	
TOTALS	\$20,365,196	\$13,000,000	(rif)	

PROJECTS APPROVED JULY 1, 1998 THROUGH JUNE 30, 1999:

15 WATER RESOURCE DEV COMMISSION	\$1,053,000	753,000 (rif)	4-27-99	
TOTALS	\$1,053,000	753,000		

PROJECTS PER SPECIAL PROVISIONS DURING 2000 GENERAL SESSION

16 HORTON CAMP INF AT GREEN RIVER ST PARK	650,000.00	650,000.00	6/6/2000	
17 FLEMING CO WATER COMM	75,000.00	75,000.00	2/1/2001 (AA date)	
18 FLEMING CO '201' SEWER PLANNING	50,000.00	50,000.00	10/1/2001 (AA date)	
19 CITY OF WURLAND	25,000.00	25,000.00	10/1/2001 (AA date)	
20 SPURLOCK & LITTLE MUD CREEK	300,000.00	300,000.00	8/17/2001 (AA date)	
21 PIKE COUNTY - TAYLOR FORK	50,000.00	50,000.00	8/6/2001 (AA date)	
22 SOUTHERN MADISON WATER DISTRICT	200,000.00	200,000.00	3/1/2001 (AA date)	
23 HENDERSON CO WATER DISTRICT	500,000.00	500,000.00	8/20/2001 (AA date)	
24 LEWIS CO WATER & SEWER	500,000.00	500,000.00	11/22/2000	
25 GREEN CO WATER & SEWER	500,000.00	500,000.00	8/6/2001 (AA date)	
26 LARUE COUNTY FISCAL COURT	750,000.00	750,000.00	8/6/2001 (AA date)	
27 CARROL COUNTY FISCAL COURT	250,000.00	250,000.00	8/1/2001 (AA date)	
28 CITY OF RACELAND	25,000.00	25,000.00	9/21/2001 (AA date)	
29 CITY OF WORTHINGTON	25,000.00	25,000.00	8/6/2001 (AA date)	
30 CITY OF FLATWOODS	25,000.00	25,000.00	10/1/2001 (AA date)	
TOTALS	3,925,000.00	3,925,000.00	(rif)	

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 2001 THROUGH JUNE 30, 2002:

31	Columbia-Campbellsville	WX21001008	\$3,415,000	\$55,000	12/6/2001
32	Bath County Water District	WX21011002	\$2,253,000	\$1,150,000	12/6/2001
33	City of Paris	WX21017002	\$2,300,000	\$1,000,000	12/6/2001
34	City of Ashland	WX21019006	\$2,362,626	\$750,000	12/6/2001
35	Bracken County Water District	WX21023001	\$1,810,000	\$93,500	12/6/2001
36	City of Murray	WX21035005	\$1,126,000	\$0	12/6/2001
37	Center Ridge Water District	WX21035011	\$262,200	\$262,200	12/6/2001
38	West Carroll Water District	WX21041301	\$2,200,000	\$500,000	12/6/2001
39	Rattlesnake Ridge Water District	WX21043001	\$4,130,000	\$440,000	12/6/2001
40	Christian County Water District	WX21047011	\$2,200,000	\$1,000,000	12/6/2001
41	Owensboro Municipal Utilities	WX21059001	\$2,500,000	\$1,000,000	12/6/2001
42	Consumers Water District	WX21083002	\$1,117,868	\$1,000,000	12/6/2001
43	City of Caneyville	WX21085001	\$486,000	\$186,000	12/6/2001
44	Grayson County Water District	WX21085009	\$2,878,000	\$1,000,000	12/6/2001
45	City of Cumberland	WX21095662	\$1,600,000	\$400,000	12/6/2001
46	Henderson Water Utility	WX21101005	\$600,000	\$600,000	12/6/2001
47	Wood Creek water District	WX21125527	\$350,364	\$350,364	12/6/2001
48	Louisa Water District	WX21127001	\$5,570,570	\$1,000,000	12/6/2001
49	Electric Plant Board of the City of Vanceburg	WX21135001	\$4,077,000	\$977,000	12/6/2001
50	City of Sacramento	WX21149002	\$150,000	\$150,000	12/6/2001
51	Western Lewis Rectorville Water District	WX21161001	\$1,399,000	\$275,000	12/6/2001
52	Edmonton Water Works	WX21169001	\$2,222,782	\$595,782	12/6/2001
53	Tri-Village Water District	WX21187205	\$1,800,000	\$800,000	12/6/2001
54	City of Falmouth	WX21191311	\$1,000,000	\$300,000	12/6/2001
55	City of Hazard	WX21193009	\$5,500,000	\$250,000	12/6/2001
56	Buffalo Trail Water Association	WX21201005	\$1,500,000	\$750,000	12/6/2001
57	US 60 Water District	WX21211026	\$1,375,000	\$650,000	12/6/2001
58	Taylorsville Water Works	WX21215087	\$3,500,000	\$430,400	12/6/2001
59	Campbellsville-Greensburg	WX21217004	\$3,181,900	\$0	12/6/2001
60	Cadiz-Trigg County Regional Water Commissio	WX21221002	\$14,000,000	\$70,000	12/6/2001
61	City of Midway	WX21239003	\$766,000	\$150,000	12/6/2001
62	City of Booneville	WX21189002	\$687,000	\$130,000	6/6/2002

TOTALS \$78,320,310 \$16,315,246 (rff)

PROJECTS APPROVED JULY 1, 2006 THROUGH JUNE 30, 2007:

63	Knott Co Water & Sewer		\$500,000	\$500,000	10/5/2006
64	Bath Co WD		\$514,340	\$250,000	12/7/2006
65	Western Pulaski Co Water District		\$620,000	\$620,000	5/10/07; 6/21/07
66	City of Harlan		\$200,000	\$200,000	6/21/2007

TOTALS \$1,834,340 \$1,570,000 (rff)

PROJECTS APPROVED IN FY2008:

67	City of Arlington		\$190,750	\$190,750	7/19/2007
68	City of Elkton		\$200,000	\$200,000	7/19/2007
69	City of Georgetown		\$80,000	\$80,000	7/19/2007
70	Morehead Utility Plant Board		\$373,900	\$373,900	7/19/2007

TOTALS \$844,650 \$844,650

GRAND TOTALS \$121,419,534 \$41,484,424

bold, italics - pending board approval

(s) - Amount represented in the assistance agreement

(c) - Grant has been closed.

(rff) - To be funded out of the revolving loan funds

**KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES LOAN ----- (FUND B2)
GATEWAY, BIG SANDY, KENTUCKY RIVER AND CUMBERLAND VALLEY DEVELOPMENT DISTRICTS**

TOTAL AUTHORIZATION FYS 1991-94	\$30,000,000
TOTAL DEAUTHORIZATION FYS 1995-96	(\$1,716,586)
TOTAL AUTHORIZATION FYS 1997-98	\$0
TOTAL AUTHORIZATION FYS 1998-99	\$0
TOTAL 1991 - 1998	<u>\$28,283,414</u>

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	INTEREST RATE	AREA DEVELOPMENT DISTRICT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:

1 MOUNTAIN WATER DISTRICT (Indian Creek)	\$2,712,760	\$337,760	(c)	3.0%	BIG SANDY	07-24-91	
2 MARTIN COUNTY WATER DISTRICT NO. 2	\$2,481,566	\$1,329,826	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93)
3 HYDEN / LESLIE CO. WATER DISTRICT	\$2,196,941	\$1,965,619	(c)	3.0%	KY. RIVER	09-16-91	
4 SOUTHERN WATER & SEWER (Phase I)	\$1,045,700	\$514,888	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 1-29-93), Assumed from Beaver Elkhorn 12-21-00
5 SOUTHERN WATER & SEWER (Phase II)	\$2,262,200	\$847,982	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93), Assumed from Beaver Elkhorn 12-21-00
6 SOUTHERN WATER & SEWER (Phase III)	\$3,386,325	\$2,831,354	(c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93 & 2-2-95), Assumed from Beaver Elkhorn 12-21-00
7 MANCHESTER, CITY OF	\$1,766,705	\$970,439	(c)	2.9%	CUMB. VALLEY	11-01-91	
8 MOREHEAD, CITY OF	\$449,442	\$359,646	(c)	2.9%	GATEWAY	11-01-91	
9 MOUNTAIN WATER DISTRICT (Multi-Area)	\$5,165,093	\$5,165,093	(c)	2.9%	BIG SANDY	11-01-91	
10 PIKEVILLE, CITY OF	\$903,718	\$897,868	(c)	2.9%	BIG SANDY	11-01-91	
11 PINEVILLE, CITY OF	\$829,099	\$829,099	(c)	2.9%	CUMB. VALLEY	11-01-91	
12 BARBOURVILLE, CITY OF	\$4,500,000	\$1,924,831	(c)	2.9%	CUMB. VALLEY	11-01-91	
13 CORBIN, CITY OF	\$1,449,838	\$833,000	(c)	2.9%	CUMB. VALLEY	12-04-91	
14 PRESTONSBURG, CITY OF	\$2,173,278	\$1,960,288	(c)	2.9%	BIG SANDY	12-04-91	
15 HARLAN, CITY OF	\$1,434,170	\$1,434,170	(c)	2.9%	CUMB. VALLEY	12-04-91	
16 WHITESBURG, CITY OF	\$1,332,179	\$932,179	(c)	2.7%	KY. RIVER	05-13-92	
17 CLAY COUNTY FISCAL COURT (North Manchester Water Association)	\$2,805,321	\$2,621,001	(c)	2.95%	CUMB. VALLEY	05-13-92	
18 ROCKCASTLE COUNTY FISCAL COURT (Western Rockcastle Water Association)	\$778,500	\$364,572	(c)	2.95%	CUMB. VALLEY	05-13-92	
TOTALS	<u>\$37,672,835</u>	<u>\$26,119,616</u>					

PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1993:

19 JACKSON COUNTY FISCAL COURT (Jackson County Water Association)	\$1,858,645	\$1,792,633	(c)	2.45%	KY. RIVER	11-12-92	
TOTALS	<u>\$1,858,645</u>	<u>\$1,792,633</u>					

PROJECTS APPROVED JULY 1, 1993 THROUGH JUNE 30, 1994:

20 LAUREL COUNTY WATER DISTRICT NO. 2	\$1,324,000	\$450,000	(c)	1.6%	CUMB. VALLEY	5-11-94	(REAP. 12-5-95)
TOTALS	<u>\$1,324,000</u>	<u>\$450,000</u>					
GRAND TOTALS	<u>\$40,855,480</u>	<u>\$28,362,249</u>					

(s) - Amount represented in the assistance agreement.
(c) - Final Amount; Loan has been closed.

**KENTUCKY INFRASTRUCTURE AUTHORITY
GOVERNMENTAL AGENCIES PROGRAM ----- (FUND C)**

	TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
ORIGINAL KENTUCKY POLLUTION ABATEMENT AUTHORITY LOANS (42)				
REFINANCED BY THE KENTUCKY INFRASTRUCTURE AUTHORITY (1989)				
		\$32,025,000		
<u>PROJECTS APPROVED IN FY 1989:</u>				
1	CAMPBELLVILLE, CITY OF	\$3,450,000	\$2,500,000 (c)	
2	CARLISLE, CITY OF	\$3,958,731	\$1,764,950 (c)	
3	CRITTENDEN, CITY OF	\$1,725,300	\$913,800 (c)	
4	EDMONTON, CITY OF	\$740,728	\$505,728 (c)	
5	FULTON, CITY OF	\$1,200,000	\$380,000 (c)	
6	INEZ, CITY OF	\$5,692,657	\$825,477 (c)	
7	PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,844,500	\$1,844,500 (c)	ASSUMED FROM CITY OF PADUCAH
8	RUSSELL, CITY OF	\$2,851,000	\$2,851,000 (c)	
9	STANFORD, CITY OF	\$1,782,000	\$590,000 (c)	
10	TOMPKINSVILLE, CITY OF	\$720,000	\$445,000 (c)	
11	WEST LIBERTY, CITY OF	\$3,086,995	\$1,805,854 (c)	
12	HARDIN COUNTY WATER DISTRICT #2	\$3,597,502	\$932,502 (c)	
13	PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,528,626	\$1,528,626 (c)	ASSUMED FROM MCCRACKEN CO SEWER
14	PADUCAH-MCCRACKEN JOINT SEWER COM	\$2,099,125	\$2,099,125 (c)	ASSUMED FROM MCCRACKEN CO SEWER
15	OLDHAM COUNTY WATER DISTRICT	\$1,191,282	\$1,330,500 (c)	
16	LOUISVILLE WATER COMPANY	\$2,593,497	\$1,094,330 (c)	ASSUMED FROM KENTUCKY TURNPIKE WATER DISTRICT 3/7/02
	TOTALS	\$38,061,943	\$21,411,392	
<u>PROJECTS APPROVED IN FY 1990:</u>				
17	BULLOCK-PEN WATER DISTRICT	\$779,649	\$399,049 (c)	08-07-89
18	BOYD COUNTY SANITATION DISTRICT #2	\$2,525,506	\$1,477,350 (c)	08-07-89 (AMD. 8-16-90 & 12-4-91)
19	FLEMINGSBURG, CITY OF	\$1,218,286	\$1,066,000 (c)	08-07-89
20	FRANKLIN, CITY OF	\$695,690	\$687,204 (c)	05-03-89 (AMD. 8-7-89)
21	PINEVILLE, CITY OF	\$3,099,590	\$308,767 (c)	09-27-89
22	EDMONSON COUNTY WATER DISTRICT	\$860,117	\$507,767 (c)	12-13-89
23	HENDERSON COUNTY WATER DISTRICT #4	\$581,609	\$550,000 (c)	12-13-89 (AMD. 6-20-91)
24	EAST LOGAN COUNTY WATER DISTRICT	\$1,253,120	\$514,303 (c)	12-13-89
25	MCKEE, CITY OF	\$562,789	\$185,289 (c)	04-25-90
	TOTALS	\$11,576,356	\$5,695,729	
<u>PROJECTS APPROVED IN FY 1991:</u>				
26	U.S. 60 WATER DISTRICT	\$391,065	\$202,400 (c)	08-16-90
27	EDMONTON, CITY OF	\$727,621	\$502,621 (c)	08-16-90
28	MUNFORDVILLE, CITY OF	\$107,320	\$100,850 (c)	09-26-90
29	LEXINGTON-SOUTH ELKHORN WATER DISTRICT	\$1,750,000	\$1,712,000 (c)	03-28-91
30	PADUCAH-MCCRACKEN JOINT SEWER COM	\$583,445	\$450,884 (c)	03-28-91 ASSUMED FROM REIDLAND WSD
31	SOUTH GRAVES COUNTY WATER DISTRICT	\$728,605	\$728,605 (c)	06-20-91 (REAP. 12-17-92)(AMD. 11-10-97)(AMD. 8-7-03)
32	TRIMBLE COUNTY WATER DISTRICT	\$342,103	\$328,603 (c)	06-20-91 (REAP. 9-16-91)
33	HENDERSON COUNTY WATER DISTRICT #2	\$633,013	\$325,000 (c)	06-20-91
	TOTALS	\$5,263,172	\$4,350,963	
<u>PROJECTS APPROVED IN FY 1992:</u>				
34	TOMPKINSVILLE, CITY OF	\$648,200	\$306,200 (c)	07-24-91
35	WALTON, CITY OF	\$140,577	\$140,577 (c)	07-24-91
36	WILMORE, CITY OF	\$745,155	\$228,355 (c)	09-16-91
37	EDMONSON COUNTY WATER DISTRICT	\$197,959	\$92,747 (c)	09-16-91
38	HENDRON WATER DISTRICT	\$596,100	\$556,100 (c)	11-01-91
39	BULLOCK-PEN WATER DISTRICT	\$1,067,019	\$518,169 (c)	11-01-91
40	U.S. 60 WATER DISTRICT	\$494,603	\$459,905 (c)	12-04-91
41	FULTON, CITY OF	\$409,587	\$384,508 (c)	05-13-92
42	BULLOCK-PEN WATER DISTRICT	\$62,111	\$29,254 (c)	05-13-92
	TOTALS	\$4,361,311	\$2,715,815	
<u>PROJECTS APPROVED IN FY 1993:</u>				
43	GEORGETOWN, CITY OF	\$554,870	\$162,870 (c)	11-12-92 (AMD. 6-29-94)(Assumed from Stamping Ground 3/2/06)
44	PIKEVILLE, CITY OF	\$1,317,639	\$419,771 (c)	11-12-92
45	NORTH MARSHALL COUNTY WATER DISTRICT	\$1,414,199	\$1,414,199 (c)	12-17-92
46	TAYLORSVILLE, CITY OF	\$188,000	\$188,000 (c)	03-03-93
47	WURLAND, CITY OF	\$336,885	\$264,145 (c)	05-05-93
	TOTALS	\$3,811,593	\$2,448,985	

	TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 1994:					
48	WHITESBURG, CITY OF	\$1,701,993	\$381,855	(c)	09-29-93
49	JONATHAN CREEK WATER DISTRICT	\$2,768,000	\$2,302,500	(c)	09-29-93 (AMD 9/7/03)
50	NORTHERN ROCKCASTLE COUNTY WATER	\$455,226	\$265,226	(c)	09-29-93
51	Shelbyville, City of	\$2,100,000	\$697,263	(c)	05-11-94 Assumed from Shelby Co SD #1
52	LAUREL COUNTY WATER DISTRICT #2	\$1,324,000	\$900,950	(c)	05-11-94 (AMD. 12-5-95)
	TOTALS	\$8,349,219	\$4,547,794		
PROJECTS APPROVED IN FY 1995:					
53	CARLISLE, CITY OF	\$715,000	\$425,895	(c)	11-29-94
** 54	HENRY COUNTY WATER DISTRICT #2	\$8,426,000	\$5,026,000	(s)(n)	03-31-95 (AMD. 12-5-95)
55	CALHOUN, CITY OF	\$506,100	\$453,299	(c)	5-30-95
	TOTALS	\$9,647,100	\$5,905,194		
PROJECTS APPROVED IN FY 1996:					
56	OLDHAM COUNTY WATER DISTRICT	\$1,174,500	\$1,062,256	(c)	2-26-95
57	OAK GROVE, CITY OF	\$1,156,400	\$912,970	(c)	12-4-96
	TOTALS	\$2,330,900	\$1,975,226		
PROJECTS APPROVED IN FY 1997:					
58	EAST PENDLETON WATER DISTRICT	\$202,004	\$219,856	(c)	6-19-97
	TOTALS	\$202,004	\$219,856		
PROJECTS APPROVED IN FY 1998:					
	TOTALS	\$0	\$0		
PROJECTS APPROVED IN FY 1999:					
59	LOUISA, CITY OF	\$387,500	\$442,857		7/13/98 (AMD 9-1-99)
* 60	WEBSTER COUNTY WATER DISTRICT	\$6,165,911	\$4,571,429		9/1/98
61	MEADE COUNTY WATER DISTRICT	\$4,204,225	\$407,608		12/18/98
	TOTALS	\$10,757,636	\$5,421,894		
PROJECTS APPROVED IN FY 2001:					
62	BARLOW, CITY OF	\$416,000	\$237,714		3/1/01
	TOTALS	\$416,000	\$237,714		
PROJECTS APPROVED IN FY 2002:					
63	OLDHAM COUNTY WATER DISTRICT	\$7,043,642	\$5,560,339		7/12/01
	TOTALS	\$7,043,642	\$5,560,339		
PROJECTS APPROVED IN FY 2003:					
* 64	MCCREARY COUNTY FISCAL COURT	7,996,000	1,725,714		9/5/2002
* 65	NICHOLASVILLE, CITY OF	4,310,000	4,754,286		10/3/2002
66	SOUTHERN WATER & SEWER	6,874,900	1,142,857		1/9/2003
67	MEADE COUNTY WATER DISTRICT	919,760	451,154		6/5/2003
	TOTAL	\$7,996,000	\$8,074,011		Withdrawn - Replaced with Coal Sev Withdrawn - Replaced with Fd F loan
PROJECTS APPROVED IN FY 2004:					
68	KNOTT CO WATER & SEWER DISTRICT	\$2,628,821	\$640,367		8/7/2003
* 69	CAWOOD WATER DISTRICT	\$2,020,000	\$500,000		12/4/2003
* 70	BLACK MTN UTILITIES DISTRICT	\$2,295,000	\$285,714		1/8/2004
	TOTAL	\$6,943,821	\$1,426,081		
PROJECTS APPROVED IN FY 2005:					
* 71	NORTONVILLE, CITY OF	\$5,300,000	\$2,809,000		9/2/2004
* 72	JOHNSON CO FISCAL COURT	\$1,317,000	\$0		12/9/2004
* 73	PEAKS MILL WATER DISTRICT	\$1,626,900	\$971,179		5/5/2005
	TOTAL	\$8,243,900	\$3,780,179		Withdrawn
PROJECTS APPROVED IN FY 2007:					
* 74	MAYFIELD, CITY OF	\$393,250	\$389,255		5/10/2007
	TOTAL	\$393,250	\$389,255		

	TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2008:				
* 75	SOUTHEAST DAVIESS CO WD	\$1,219,995	\$1,014,995	11/1/2007
* 76	WEST DAVIESS CO WD	\$1,378,708	\$1,173,708	11/1/2007
* 77	NORTHERN KY WATER DISTRICT	\$6,000,000	\$6,000,000	6/5/2008
	TOTAL	\$8,598,703	\$8,188,703	
PROJECTS APPROVED IN FY 2009:				
* 78	UNION, CITY OF	\$1,147,500	\$517,500	10/2/2008
	TOTAL	\$1,147,500	\$517,500	
	KIA TOTALS	\$135,144,050	\$82,866,631	
	GRAND TOTALS (including KPAA)		\$114,891,631	
	Funds committed; not issued:		\$24,712,781	

bold, italics - pending board approval

* Bonds have not been sold for these projects.

** Withdrew from bond sale.

(s) - Amount represented in the assistance agreement.

(c) - Final Amount. Includes capitalized interest and Note Program costs.

(n) - Participating in BAN's

KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F)

AVAILABLE FUNDS FY 1997:

FEDERAL TITLE VI GRANT FUNDS	\$12,558,800
BOND PROCEEDS (20%)	\$2,511,760
ADMINISTRATION (4%)	(\$502,352)
OTHER SET ASIDES (As Amended)	(\$1,928,773)
NET 97 SRF FUNDS	<u>\$12,639,435</u>

AVAILABLE FUNDS FY 1998:

FEDERAL TITLE VI GRANT FUNDS	\$10,851,600
BOND PROCEEDS (20%)	\$2,170,320
ADMINISTRATION (4%)	(\$434,064)
OTHER SET ASIDES	(\$1,085,160)
NET 98 SRF FUNDS	<u>\$11,502,696</u>

AVAILABLE FUNDS FY 1999:

FEDERAL TITLE VI GRANT FUNDS	\$11,373,500
BOND PROCEEDS (20%)	\$2,274,700
ADMINISTRATION (4%)	(\$454,940)
OTHER SET ASIDES	(\$808,335)
LAND ACQUISITION SET ASIDE	\$357,500
NET 98 SRF FUNDS	<u>\$12,742,425</u>

AVAILABLE FUNDS FY 2000:

FEDERAL TITLE VI GRANT FUNDS	\$11,820,400
BOND PROCEEDS (20%)	\$2,364,080
ADMINISTRATION (4%)	(\$472,816)
OTHER SET ASIDES	(\$1,296,086)
LAND ACQUISITION SET ASIDE	\$0
NET 00 SRF FUNDS	<u>\$12,415,578</u>

AVAILABLE FUNDS FY 2001:

FEDERAL TITLE VI GRANT FUNDS	\$11,869,300
BOND PROCEEDS (20%)	\$2,373,860
ADMINISTRATION (4%)	(\$474,772)
OTHER SET ASIDES	(\$1,913,832)
LAND ACQUISITION SET ASIDE	\$252,130
NET 01 SRF FUNDS	<u>\$12,106,686</u>

AVAILABLE FUNDS FY 2002:

FEDERAL TITLE VI GRANT FUNDS	\$9,805,100
BOND PROCEEDS (20%)	\$1,961,020
ADMINISTRATION (4%)	(\$392,204)
OTHER SET ASIDES	(\$1,372,714)
NET 02 SRF FUNDS	<u>\$10,001,202</u>

AVAILABLE FUNDS FY 2003:

FEDERAL TITLE VI GRANT FUNDS	\$9,746,200
BOND PROCEEDS (20%)	\$1,949,240
ADMINISTRATION (4%)	(\$389,848)
OTHER SET ASIDES	(\$1,383,960)
NET 03 SRF FUNDS	<u>\$9,921,632</u>

AVAILABLE FUNDS FY 2004:

FEDERAL TITLE VI GRANT FUNDS	\$10,110,200
BOND PROCEEDS (20%)	\$2,022,040
ADMINISTRATION (4%)	(\$404,408)
OTHER SET ASIDES	(\$1,668,183)
NET 04 SRF FUNDS	<u>\$10,059,649</u>

AVAILABLE FUNDS FY 2005:

FEDERAL TITLE VI GRANT FUNDS	\$10,088,800
BOND PROCEEDS (20%)	\$2,017,760
ADMINISTRATION (4%)	(\$403,552)
OTHER SET ASIDES	(\$1,715,096)
NET 05 SRF FUNDS	<u>\$9,987,912</u>

AVAILABLE FUNDS FY 2006:

FEDERAL TITLE VI GRANT FUNDS	\$8,630,300
BOND PROCEEDS (20%)	\$1,726,060
ADMINISTRATION (4%)	(\$345,212)
OTHER SET ASIDES	(\$1,855,515)
NET 06 SRF FUNDS	<u>\$8,155,633</u>

AVAILABLE FUNDS FY 2007:

FEDERAL TITLE VI GRANT FUNDS	\$8,630,000
BOND PROCEEDS (20%)	\$1,726,000
ADMINISTRATION (4%)	(\$345,200)
OTHER SET ASIDES	(\$1,596,550)
NET 07 SRF FUNDS	<u>\$8,414,250</u>

AVAILABLE FUNDS FY 2008:

FEDERAL TITLE VI GRANT FUNDS	\$8,543,000
BOND PROCEEDS (20%)	\$1,708,600
ADMINISTRATION (4%)	(\$341,720)
OTHER SET ASIDES	(\$1,836,745)
NET 07 SRF FUNDS	<u>\$8,073,135</u>

NET FY 97-08 SRF FUNDS \$126,020,233

CURRENT REVOLVING FUND BALANCE Available to Loan \$ 27,098,560

PROJECTS APPROVED IN FY 2000

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED	COMMENTS
1 HICKMAN, CITY OF	\$52,500	\$31,500 (s)	\$31,500		F1	12/10/1999
2 BOWLING GREEN, CITY OF	\$3,441,785	\$3,049,314 (c)	\$3,049,314		F1	04/04/00
3 PROVIDENCE, CITY OF	\$130,880	\$58,440 (c)	\$58,440		F1	04/04/00
4 GRAYSON, CITY OF	\$170,000	\$88,000	\$88,000		F1	04/04/00
TOTALS	\$3,795,165	\$3,227,254	\$3,227,254	\$0		

PROJECTS APPROVED IN FY2001

5 PRINCETON, CITY OF	\$3,858,000	\$1,500,000 (c)	\$1,500,000			07/18/2000
6 HARDINSBURG, CITY OF	\$2,096,910	\$500,000 (c)	\$500,000			07/18/2000
7 PROVIDENCE, CITY OF	\$3,442,422	\$2,383,982 (c)	\$2,383,982			9/29/00
8 SPRINGFIELD, CITY OF	\$5,791,000	\$610,000	\$610,000			8/29/00
9 MOREHEAD, CITY OF	\$13,325,000	\$5,500,000	\$5,500,000			9/29/00; Amd 5/16/01; Amd 5/1/03 Combined from 2 proj.
10 HICKMAN, CITY OF	\$1,642,623	\$869,023	\$869,023			9/29/00
11 GREATER FLEMING CO REG WAT COM	\$357,500	\$357,500	\$357,500			
12 ASHLAND, CITY OF	\$2,512,626	\$2,190,384 (c)	\$2,190,384			12/21/00 Land Acq Set Aside
13 GRAYSON COUNTY WATER DISTRICT	\$4,400,000	\$3,930,850 (c)	\$3,930,850			3/1/01
14 PINEVILLE, CITY OF	\$173,222	\$173,222 (c)	\$173,222			4/5/01
TOTALS	\$37,599,303	\$18,014,961	\$18,014,961	\$0		5/3/01

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	REPAYMENT FUNDS	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY2002						
15	LOGAN/TODD REG WAT COM	\$7,773,200	\$6,442,400 (c)	\$6,442,400	07/12/01	
16	CRITTENDEN/LIVINGSTON CO WD	\$1,500,000	\$1,451,881 (c)	\$1,451,881	07/12/01	
17	BULLOCK PEN WATER DISTRICT	\$408,088	\$350,367 (c)	\$350,367	10/4/01	
18	MOUNTAIN WATER DISTRICT	\$5,369,590	\$1,197,072	\$1,197,072	10/4/01	
19	GRAYSON, CITY OF	\$5,896,855	\$2,808,855	\$2,808,855	11/1/01; 12/12/02	Exec Com
20	LOGAN/TODD REG WAT COM	\$27,369,858	\$4,000,000	\$4,000,000	2/7/02	
21	NORTH LOGAN WATER DIST	\$800,000	\$447,000 (c)	\$447,000	3/7/02	
22	TAYLORSVILLE, CITY OF	\$2,800,000	\$1,241,766 (c)	\$1,241,766	5/2/02	
23	HOPKINSVILLE, CITY OF	\$1,513,593	\$1,513,593 (c)	\$1,513,593	6/6/02	
24	LOUISA, CITY OF	\$6,736,238	\$3,645,811 (c)	\$3,645,811	6/6/02	
25	BOONEVILLE, CITY OF	\$687,000	\$554,103 (c)	\$554,103	6/6/02	
	TOTALS	\$60,854,422	\$23,652,848	\$23,652,848		\$0
PROJECTS APPROVED IN FY2003						
26	MADISON CO UTILITY DISTRICT	\$3,560,000	\$3,300,000	\$3,300,000	7/11/02; 1/1/05	
27	BOWLING GREEN MUNICIPAL UTILITIES	\$12,244,000	\$3,980,000 (c)	\$3,980,000	9/25/02	
28	GREATER FLEMING REG WAT COMM	\$252,130	\$252,130	\$252,130	10/3/02	Land Acq Set Aside
29	BRACKEN CO WATER DISTRICT	\$928,000	\$928,000	\$928,000	10/3/02	
30	BULLOCK PEN WATER DISTRICT	\$1,229,000	\$1,210,604 (c)	\$1,210,604	12/12/02	Exec Com
31	CITY OF ASHLAND	\$14,459,550	\$4,000,000	\$4,000,000	6/5/03	
	TOTALS	\$32,672,680	\$13,670,734	\$13,670,734		\$0
PROJECTS APPROVED IN FY2004						
32	CARROLL CO WATER DISTRICT	\$1,956,156	\$1,908,662 (c)	\$1,908,662	9/4/03	
33	PAINTSVILLE, CITY OF	\$1,056,500	\$500,000	\$500,000	9/4/03	F1
34	EDDYVILLE, CITY OF	\$3,768,000	\$1,563,625 (c)	\$1,563,625	11/6/03	
35	HARLAN, CITY OF	\$5,020,000	\$1,597,552 (c)	\$1,597,552	11/6/03	
36	GREATER FLEMING REG WAT COM	\$13,059,330	\$4,000,000	\$4,000,000	12/4/03; 1/8/04	
37	MEADE COUNTY WATER DISTRICT	\$919,760	\$394,760	\$394,760	12/4/03	
38	HENDERSON WATER UTILITY	\$1,541,362	\$0	\$0	2/12/04	withdrawn
	TOTALS	\$27,321,108	\$9,964,599	\$9,964,599		\$0
PROJECTS APPROVED IN FY2005						
39	MCCREARY CO WATER DISTRICT	\$4,206,815	\$1,455,400 (c)	\$1,455,400	10/7/04	
40	MANCHESTER, CITY OF	\$359,500	\$359,500	\$359,500	3/3/05	F1
41	RICHMOND, CITY OF	\$14,690,222	\$8,000,000	\$8,000,000	5/5/05	
	TOTALS	\$19,256,537	\$9,814,900	\$9,814,900		\$0
PROJECTS APPROVED IN FY 2006						
42	HARDINSBURG, CITY OF	\$14,498,150	\$4,400,000	\$4,400,000	12/1/05; amd 8/1/07	
43	COLUMBIA-ADAIR CO WAT COM	\$14,000,000	\$4,520,000	\$4,520,000	6/1/06	
44	HOPKINSVILLE, CITY OF	\$6,844,310	\$4,000,000	\$4,000,000	6/1/06	
	TOTALS	\$35,342,460	\$12,920,000	\$12,920,000		\$0
PROJECTS APPROVED IN FY 2007						
45	NORTHERN KY WATER DISTRICT	\$6,865,000	\$4,000,000	\$4,000,000	10/5/06	
46	ADAIR CO WATER DISTRICT	\$3,302,000	\$1,000,000	\$1,000,000	6/21/07	
47	JESSAMINE SOUTH ELKHORN WD	\$1,750,000	\$1,750,000	\$1,750,000	6/21/07	
	TOTALS	\$11,917,000	\$6,750,000	\$6,750,000		\$0
PROJECTS APPROVED FY 2008						
48	LETCHER CO WAT & SEW DISTRICT	\$1,193,000	\$781,000	\$781,000	10/4/07	
49	RICHMOND, CITY OF	\$7,108,951	\$4,000,000	\$4,000,000	10/4/07	
50	MADISON CO UTILITY DIST	\$1,284,510	\$1,105,016	\$1,105,016	11/1/07; 10/9/08	
52	NICHOLASVILLE, CITY OF	\$13,090,400	\$8,800,000	\$8,800,000	11/1/07; 4/1/09	
53	BULLOCK PEN WATER DISTRICT	\$2,320,700	\$2,192,700	\$2,192,700	12/6/07	
54	HARDINSBURG, CITY OF	\$4,165,000	\$1,999,250	\$1,999,250	12/6/07	
55	BEREA, CITY OF	\$9,739,630	\$5,000,000	\$5,000,000	2/7/08; inc 11/6/08	
56	FRANKFORT, CITY OF	\$6,841,000	\$6,841,000	\$6,841,000	2/7/08	
57	MANCHESTER, CITY OF	\$7,849,078	\$1,989,578	\$1,989,578	2/7/08; 2/5/09	
58	MEADE CO WATER DISTRICT	\$2,480,949	\$1,950,949	\$1,950,949	2/7/08	
59	WESTERN FLEMING WATER DISTRICT	\$2,568,000	\$2,518,000	\$2,518,000	2/7/08	
60	HOPKINSVILLE, CITY OF	\$14,000,000	\$8,000,000	\$8,000,000	3/6/08; 5/7/09	
61	NORTHERN KY WATER DISTRICT	\$6,565,000	\$4,000,000	\$4,000,000	3/6/08	
62	OHIO CO WATER DISTRICT	\$19,698,500	\$5,000,000	\$5,000,000	3/6/08; 6/4/09	
63	CENTERTOWN, CITY OF	\$2,866,652	\$1,097,430	\$1,097,430	3/6/08; 6/25/09	
	TOTALS	\$101,771,370	\$55,274,923	\$55,274,923		\$0

KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F2)
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

AVAILABLE FUNDS FFY 2009:

FEDERAL ARRA GRANT FUNDS	\$20,450,000
ADMINISTRATION (4%)	(\$818,000)
OTHER SET ASIDES	(\$715,750)
NET ARRA FUNDS	<u>\$18,916,250</u>

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 2009:				
1 CENTERTOWN, CITY OF	\$2,866,652	\$222,606	\$222,606	6/25/09
2 SPRINGFIELD, CITY OF	\$4,000,000	\$950,000	\$950,000	6/25/09
TOTALS	<u>\$6,866,652</u>	<u>\$1,172,606</u>	<u>\$1,172,606</u>	
PROJECTS APPROVED IN SFY 2010:				
3 BREATHITT CO WATER DISTRICT	\$520,000	\$520,000	\$520,000	7/9/09
4 WHITESBURG, CITY OF	\$171,840	\$171,840	\$171,840	7/9/09
5 <i>MCKEE, CITY OF</i>	<i>\$1,100,000</i>	<i>\$1,100,000</i>	<i>\$1,100,000</i>	<i>8/6/09</i>
6 <i>BLACK MTN UTILITY DISTRICT</i>	<i>\$2,650,000</i>	<i>\$500,000</i>	<i>\$500,000</i>	<i>8/6/09</i>
7 <i>ELKTON, CITY OF</i>	<i>\$400,000</i>	<i>\$400,000</i>	<i>\$400,000</i>	<i>8/6/09</i>
TOTALS	<u>\$4,841,840</u>	<u>\$2,691,840</u>	<u>\$2,691,840</u>	
GRAND TOTALS - COMMITMENTS	<u>\$11,708,492</u>	<u>\$3,864,446</u>	<u>\$3,864,446</u>	
BALANCE AVAILABLE FOR LOAN			<u>\$15,051,804</u>	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

